



2016 Oregon Medicare Fact Sheet

Medicare Subsidy Programs

Extra Help and Medicare Savings Program Income/Resource Limits ¹						
Subsidy Level	Program/ Federal Poverty Level %	Monthly Income Limits One/Couple	Resources* One/couple	Rx Premium	Rx Deductible	Rx Copay
Level 3 Institutional or receiving in-home services	Full Dual	NA	NA	\$0	\$0	\$0
Level 2 Non-institutional	Full Dual/ 75%	\$733/ \$1,100	\$2,000/ \$3,000	\$0	\$0	\$1.20/\$3.60 NO GAP
Level 1	QMB/ 100%	\$990/ \$1,335	NA ²	\$0	\$0	\$2.95/\$7.40 NO GAP
	SMB/ 120%	\$1,188/ \$1,602	NA ²	\$0	\$0	\$2.95/\$7.40 NO GAP
	SMF(QI)/ 135%	\$1,337/ \$1,803	NA ²	\$0	\$0	\$2.95/\$7.40 NO GAP
Level 4	136% - 150%	\$1,485/ \$2,003	\$13,640/ \$27,250	25-100%	\$74	Up to 15%

*Your residence and car do not count as assets. Must meet both the income and asset limits to qualify. Medicaid is a state program that helps to pay for Medicare Part B premiums. Resources are evaluated differently. Contact your Aging Services/SPD local branch with questions and to apply. Oregon state Medicaid resource limits allow for an additional \$1,500 per person for burial expenses. However, the \$1,500 must be in a separate, dedicated account.

¹ Income limits are effective February 2016

² QMB/SMB/SMF resource limits eliminated as of 1/1/16

QMB (Qualified Medicare Beneficiary) pays for Part A and Part B premiums, copays, coinsurance and deductibles

SMB (Specified Low Income Beneficiary) and QI (Qualifying Individual) pays for Part B premium only

2016 Part A, Part B, Part D Information

Part A		
Premium		Amount
<30 quarters Social Security work credits		\$411
30-39 quarters Social Security work credits		\$226
Hospital Deductible - up to 60 days in a benefit period		\$1,288
Skilled Nursing Facility		
\$0 days 0 -21, \$157.50 per day days 21-100, All costs after day 100		
Part B		
Deductible		\$166
Premium (<\$85,000 per year single, <\$170,000 couple)		\$121.80
Part D		
Standard Benefit Design Parameters		Amount
Deductible		\$360
Initial coverage limit		\$3,310
Out-of-pocket threshold (OOP)		\$4,850
Total covered Part D drug Spend @ OOP threshold		\$7,062.50
LIS Benchmark		\$33.80
Part D IRMAA		
Filing individual tax return	Filing joint tax returns	
≤ \$85,000	≤ to \$170,000	\$0
> \$85,000 and ≤ to \$107,000	> \$170,000 and ≤ to \$214,000	\$12.70
> \$107,000 and ≤ to \$160,000	> \$214,000 and ≤ to \$320,000	\$32.80
> \$160,000 and ≤ to \$214,000	> \$320,000 and ≤ to \$428,000	\$52.80
> \$214,000	> \$428,000	\$72.90
Married filing separately		
≤ \$85,000		\$0
> \$85,000 and ≤ to \$129,000		\$52.80
> \$129,000		\$72.90