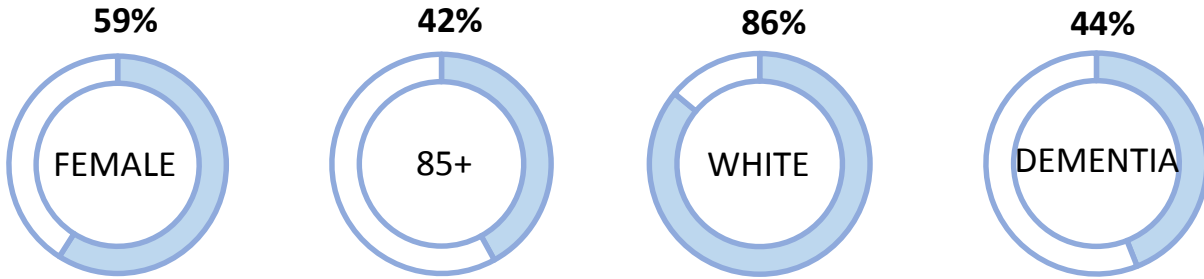


RESIDENTIAL CARE IN OREGON 2017

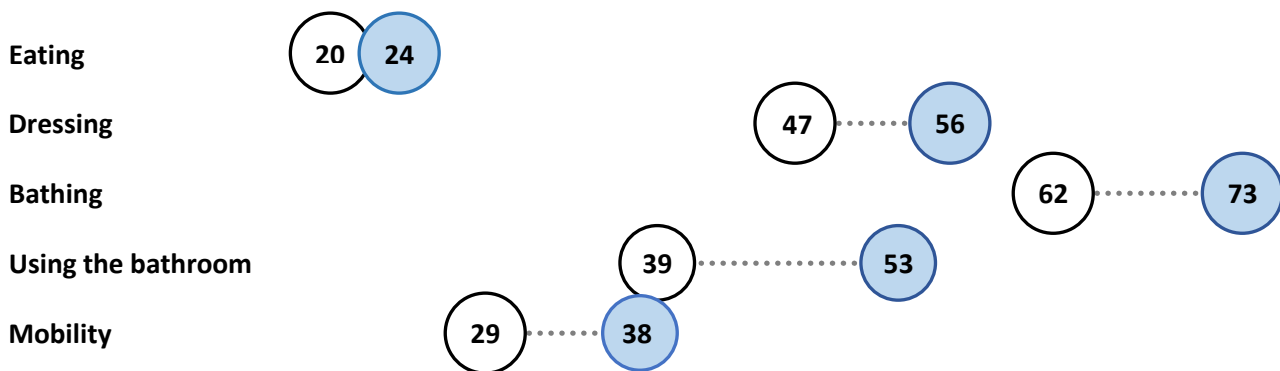
Single or double rooms available with shared or private bathrooms; kitchenettes are not required	Provide daily meals, personal care, health monitoring, medication administration, and care coordination	292 Total Communities
		11,226 Licensed Capacity
		29% Increase in number of RC Settings since 2008

RESIDENT DEMOGRAPHICS AND HEALTH CHARACTERISTICS



83%	72%	10%	63%	33%
Received assistance taking oral medications	Used a mobility aid	Needed assistance from two staff	Took 9 or more medications	Took antipsychotic medication
28%	17%	4%	10%	8%
Experienced a fall in the last 90 days	Treated in hospital ER in the last 90 days	Self-administer their medications	Discharged from hospital stay in the last 90 days	Received hospice care in the last 90 days

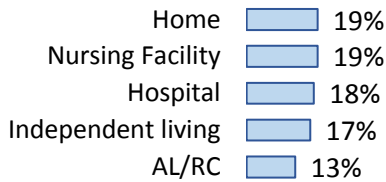
% of RC RESIDENTS NEEDING STAFF ASSISTANCE IN OREGON & NATIONALLY¹



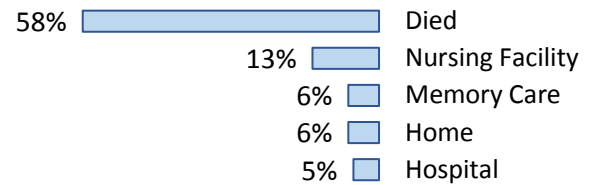
RESIDENTIAL CARE IN OREGON 2017

RESIDENT MOVE-IN AND MOVE-OUT INFORMATION, PRIOR 90 DAYS

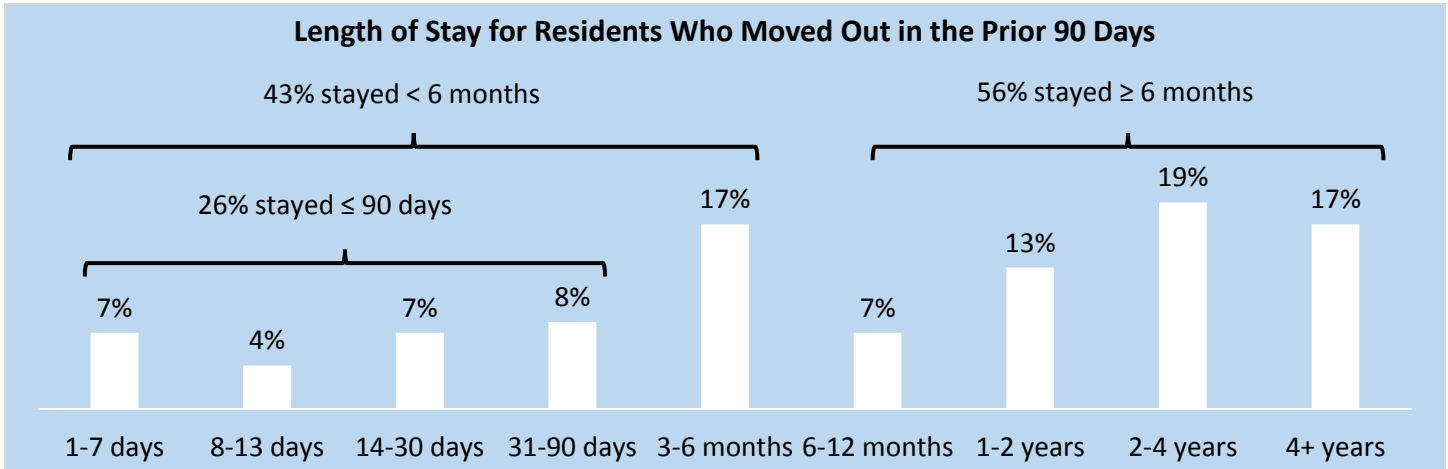
Move-In



Move-Out

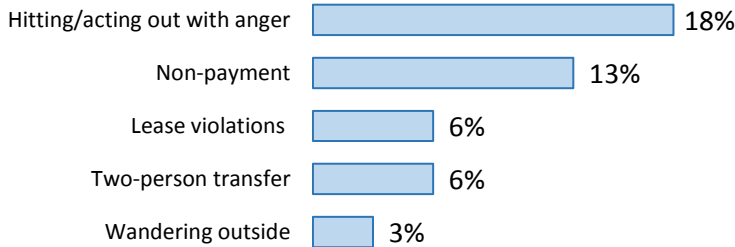


Length of Stay for Residents Who Moved Out in the Prior 90 Days

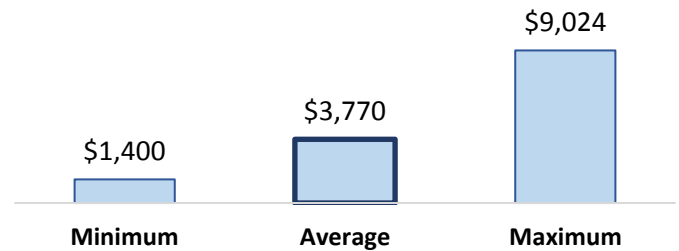


FACILITY POLICIES, RATES, and STAFFING

Common Move-Out Notices



Monthly Private-Pay Charge (Including Services)



112 Employees per 100 residents	45% Facilities that had a full-time registered nurse (RN)	10% Facilities used contract staff to cover unplanned staff absences	27% Facilities reported difficulty hiring RNs	2hrs55min Staff hours per resident per day
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Oregon DHS contracted Portland State University's Institute on Aging to survey all AL, RC, & MC communities in 2016. Results are based on provider responses to a questionnaire that was mailed in December 2016. Some questions asked for current information while others asked about events that occurred during the prior 90 days. As responses were received through March of 2017, the time period for responses varies from October 2016 through March 2017. A total of 164 residential care communities with 1,523 residents responded for a 55% response rate. The full report is available at: <https://www.pdx.edu/ioa/oregon-community-based-care-project> and <http://www.oregon.gov/DHS/SENIORS-DISABILITIES/Pages/publications.aspx>, June 2017.

¹Harris-Kojetin L, Sengupta M, Park-Lee E, et al. Long-term care providers and services users in the United States: Data from the National Study of Long-Term Care Providers, 2013–2014. (2016). National Center for Health Statistics. Vital Health Stat 3(38).