

AUTHORITY

The 2013 Legislative Assembly passed Senate Bill 21, which requires the Department to develop a plan to improve and strengthen Oregon’s public long term services and supports system. The final report of the plan must be presented to the Legislature by February 1, 2015. The plan must include:

- Strategies to serve seniors and persons with disabilities in their own homes and community settings of their own choosing, including but not limited to greater use of adult day centers and effective coordination with the health care system;
- Strategies designed to support independence and delay the entry of individuals into publicly funded long term services and supports , including but not limited to short stay respite care, medication management and support for family caregivers; and
- Strategies to serve individuals equitably in a culturally and linguistically responsive manner.

These strategies and the planning process overall will be informed by data on the primary causes of entry into and significant cost drivers for the Medicaid long term care system.

In developing this plan, SB 21 requires the department to convene a planning committee of key consumer and provider stakeholders, as well as two House of Representatives and two Senate members of the Legislative Assembly. This is the charter for the SB 21 Steering Committee.

SPONSORS

DHS: Erinn Kelley-Siel, Director

APD: Mike McCormick, Director, Aging and People with Disabilities (APD)

MEMBERSHIP & GOVERNANCE –

Membership:

- Senator Jeff Kruse
- Senator Laurie Monnes Anderson
- Representative John Davis
- Representative Nancy Nathanson
- Rodney Schroeder, Oregon Association of Area Agencies on Aging and Disabilities
- Jim Carlson, Oregon Health Care Association
- Ruth Gulyas, LeadingAge Oregon
- Meghan Moyer, SEIU
- Jerry Cohen, AARP Oregon
- Mary Jaeger, Long Term Care Ombudsman
- Tina Treasure, State Independent Living Council
- Joseph Lowe, Home Care Commission
- Ann Bellegia, Member, Rogue Valley Senior Advisory Council
- Nancy Pierce, Governor’s Commission on Senior Services
- Mike Volpe, Oregon Disabilities Commission
- Dr. Jim Davis, United Seniors of Oregon/Oregon State Council for Retired Citizens, Associate Professor, Marylhurst University
- Dr. Margaret Neal, Director, Institute on Aging, Portland State University
- Daniel Torrence, Adult Foster Home Provider
- TBD – Communities of Color Coalition appointment

Governance:

Draft Charter: SB 21 Steering Committee

The SB 21 Steering Committee is staffed by APD's Advocacy and Development staff as well as other APD central and field management and staff as needed. Final recommendations for inclusion in the plan will be driven by the SB 21 Steering Committee and compiled by APD staff. Recommendations will reflect where the SB 21 Steering Committee reached consensus and note areas in which there are strong and divergent viewpoints. Additional input of the public will also inform the final report to the Legislature. The SB 21 Steering Committee will define and appoint subcommittees with targeted focus areas.

CHARGE

- Gather data on the primary causes of entry (both social and medical) into and significant cost drivers to the Medicaid long term services and supports system, including data on differences due to age and the location in which the services are delivered.
- Review and adopt recommendations of the subcommittees.
- Develop strategies to serve seniors and people with disabilities in their own homes and community settings, to support independence and prevent or delay entry into Medicaid long term services and supports, and to provide long term care services in a culturally and linguistically responsive manner.
- Report to the Legislative Assembly's annual session in 2014 on areas of early consensus in the SB 21 Steering Committee.
- Conduct public hearings across the state to receive public input on the development of the plan.
- Produce an implementation plan to the Legislative Assembly by February 1, 2015, with the understanding that this does not exclude anything from being implemented prior to February 1, 2015.

SCOPE

The process must be inclusive of all Medicaid funded long term services and supports delivered through Aging and People with Disabilities program and all services to seniors and people with disabilities who are not Medicaid-eligible.

MAJOR DELIVERABLES

- A report to the 2015 Legislative Assembly outlining an implementation plan to strengthen and improve Oregon’s long term services and supports system.
- The plan will address:
 - Strategies to service seniors and people with disabilities in their own homes and communities of their own choosing;
 - Strategies to support independence and prevent or delay the entry of individuals into Medicaid long term services and supports ; and
 - Strategies to serve individuals equitably, in a culturally and linguistically responsive manner.
- The department will present initial areas of agreement among the SB 21 Steering Committee in the February 2014 Legislative Session.
- Data will be collected to understand better the causes of entry into Medicaid long term services and supports and the cost drivers in the Medicaid long term services and supports system.

EXCLUSIONS OR BOUNDARIES

- This planning process and final report does not include long term services and supports delivered to individuals with developmental and intellectual disabilities, or younger adults whose primary diagnosis is a mental illness.

ASSUMPTIONS

- The implementation plan is not predetermined;
- The SB 21 Steering Committee will have subcommittees related to several topic areas;
- The work of the subcommittees will be presented to the SB 21 Steering Committee for review, approval, and inclusion in the final report;
- The SB 21 Steering Committee will review the draft report before it is

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presented at public meetings;

- All work of the SB 21 Steering Committee will be conducted in public meetings, and all material will be available to the public;
- Participation and input from the broader public will be maximized to the greatest extent possible, with input prior to drafting the final report;
- The final report will be reviewed by the SB 21 Steering Committee before it is submitted to the Legislature; and
- The principles in Oregon Revised Statute chapter 410 will be respected in the planning work of this SB 21 Steering Committee.

EXTERNAL DEPENDENCIES

- The report may recommend strategies requiring action by the 2015 Legislative Assembly.
- The report may recommend strategies requiring federal approval in 2015 in order to implement.

SCHEDULE

Monday, October 28th from 1:00-5:00

Tuesday, November 12th from 1:00-5:00

Thursday, December 12th from 1:00-5:00

Monday, January 13th from 1:00-5:00 (tentative)

Other dates and times TBA