

# 2018 Form OR-40



Office use only	

## Oregon Individual Income Tax Return for Full-year Residents

Submit original form—do not submit photocopy

Fiscal year ending: <input type="text"/> / <input type="text"/> / <input type="text"/>	Space for 2-D barcode—do not write in box below
<input type="checkbox"/> Amended return. If amending for an NOL, tax year the NOL was generated: <input type="text"/> <input type="checkbox"/> Calculated using "as if" federal return. <input type="checkbox"/> Short-year tax election. <input type="checkbox"/> Federal disaster relief. <input type="checkbox"/> Extension filed. <input type="checkbox"/> Federal Form 8886. <input type="checkbox"/> Form OR-24.	

First name and initial	Last name	<input type="checkbox"/> Deceased	Social Security no. (SSN)	<input type="checkbox"/> First time using this SSN (see instructions)	<input type="checkbox"/> Applied for ITIN
Spouse's first name and initial	Spouse's last name	<input type="checkbox"/> Deceased	Spouse's SSN	<input type="checkbox"/> First time using this SSN (see instructions)	<input type="checkbox"/> Applied for ITIN
Current mailing address			Date of birth (mm/dd/yyyy)	Spouse's date of birth	
City	State	ZIP code	Country	Phone ( ) -	

**Filing status** (check only **one** box)

- Single.
- Married filing jointly.
- Married filing separately (enter spouse's information **above**).
- Head of household (with qualifying dependent).
- Qualifying widow(er) with dependent child.

**Exemptions** Total

6a. Credits for yourself:  Regular  Severely disabled ... 6a.

Check box if someone else can claim you as a dependent.

6b. Credits for spouse:  Regular  Severely disabled ... 6b.

Check box if someone else can claim your spouse as a dependent.

**Dependents.** List your dependents in order from youngest to oldest. If more than four, check this box  and include Schedule OR-ADD-DEP with your return.

First name	Last name	Code*	Dependent's SSN	Dependent's date of birth (mm/dd/yyyy)	Check if child with qualifying disability
			- -	/ /	<input type="checkbox"/>
			- -	/ /	<input type="checkbox"/>
			- -	/ /	<input type="checkbox"/>
			- -	/ /	<input type="checkbox"/>

\*Dependent relationship code—Please see instructions to determine the appropriate code.

6c. Total number of dependents. .... 6c.

6d. Total number of dependent children with a qualifying disability (see instructions). .... 6d.

6e. Total exemptions. Add 6a through 6d. .... **Total.** 6e.

2018 Form OR-40



Name SSN

Taxable income

Table with 3 columns: Description, Line Number, Amount. Rows include Federal adjusted gross income, Total additions from Schedule OR-ASC, and Income after additions.

Subtractions

Table with 3 columns: Description, Line Number, Amount. Rows include 2018 federal tax liability, Social Security included, Oregon income tax refund, Total subtractions from Schedule OR-ASC, Total subtractions, and Income after subtractions.

Deductions

Table with 3 columns: Description, Line Number, Amount. Rows include Oregon itemized deductions and Standard deduction.

You were: 17a. [ ] 65 or older 17b. [ ] Blind Your spouse was: 17c. [ ] 65 or older 17d. [ ] Blind

Table with 3 columns: Description, Line Number, Amount. Rows include Enter the larger of line 16 or 17, and Oregon taxable income.

Oregon tax

Table with 3 columns: Description, Line Number, Amount. Rows include Tax calculation with alternative methods, Interest on certain installment sales, and Total tax before credits.

Standard and carryforward credits

Table with 3 columns: Description, Line Number, Amount. Rows include Exemption credit, Political contribution credit, Total standard credits, Tax minus standard credits, Total carryforward credits, and Tax after standard and carryforward credits.

2018 Form OR-40



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Name SSN

Payments and refundable credits

Table with 2 columns: Description and Amount. Rows include Oregon income tax withheld, tax refund, estimated tax payments, earned income credit, and total refundable credits.

Tax to pay or refund

Table with 2 columns: Description and Amount. Rows include overpayment of tax, net tax, penalty and interest, interest on underpayment, total penalty, net tax including penalty, overpayment less penalty, estimated tax, charitable checkoff, political party checkoff, Oregon 529 College Savings Plan deposits, and net refund.

Direct deposit

Form for direct deposit including a checkbox for refund outside the US, and fields for account type (Checking/Savings), routing number, and account number.

Reserved.

# 2018 Form OR-40



Name	SSN - -
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**Sign here.** Under penalty of false swearing, I declare that the information in this return is true, correct, and complete.

Your signature <b>X</b>	Date / /		
Spouse's signature (if filing jointly, both <b>must</b> sign) <b>X</b>	Date / /		
Signature of preparer other than taxpayer <b>X</b>	Preparer phone ( ) -	Preparer license number, if professionally prepared	
Preparer address	City	State	ZIP code

Signing this return does not grant your preparer the right to represent you or make decisions on your behalf. For more information, see the instructions for the *Tax Information Authorization and Power of Attorney for Representation* form on our website.

**Important:** Include a copy of your federal Form 1040, 1040X, 1040NR, or 1040NR-EZ. **Without this information, we may adjust your return.**

**Make your payment** (if you have an amount due on line 42)

- **Online payments:** Visit our website at [www.oregon.gov/dor](http://www.oregon.gov/dor).
- **Mailing your payment:** Make your check or money order payable to the **Oregon Department of Revenue**. Write **"2018 Oregon Form OR-40"** and the last four digits of your SSN or ITIN on your check or money order. Include your payment, along with the Form OR-40-V payment voucher, with this return.

**Send in your return**

- **Non-2-D barcode.** If the 2-D barcode area on the front of this return is blank:
  - Mail **tax-due** returns to: Oregon Department of Revenue, PO Box 14555, Salem OR 97309-0940.
  - Mail **refund and no-tax-due** returns to: Oregon Department of Revenue, PO Box 14700, Salem OR 97309-0930.
- **2-D barcode.** If the 2-D barcode area on the front of this return is filled in:
  - Mail **tax-due** returns to: Oregon Department of Revenue, PO Box 14720, Salem OR 97309-0463.
  - Mail **refund and no-tax-due** returns to: Oregon Department of Revenue, PO Box 14710, Salem OR 97309-0460.

**Amended statement.** Only complete this section if submitting an amended return or filing with a new SSN.

If filing an amended return, complete this statement with an explanation of what you are amending. Indicate the return line numbers and the reason for each change. If your filing status has changed, explain why.

If filing with a new SSN, enter your former identification number.

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