

LAND USE
BOARD OF APPEALS

BEFORE THE LAND USE BOARD OF APPEALS
OF THE STATE OF OREGON

Nov 14 6 00 PM '89

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LARRY N. SOKOL, MARK BLACKMAN,)
WARREN OLIVER and CAROLYN JONES,)
Petitioners,)
vs.)
CITY OF LAKE OSWEGO,)
Respondent,)
and)
SOCIETY OF THE SISTERS OF THE)
HOLY NAMES OF JESUS AND MARY,)
Intervenor-Respondent.)

LUBA Nos. 89-050 and 89-051

FINAL OPINION
AND ORDER

Appeal from City of Lake Oswego.

Larry N. Sokol and Mark J. Greenfield, Portland, filed the petition for review. With them on the brief was Mitchell, Lang and Smith. Larry N. Sokol argued on behalf of petitioners.

James M. Coleman, Lake Oswego, filed a response brief and argued on behalf of respondent.

Gregory S. Hathaway and Virginia L. Gustafson, Portland, filed a response brief. With them on the brief was Garvey, Schubert and Barer. Gregory S. Hathaway argued on behalf of intervenor-respondent.

HOLSTUN, Referee; SHERTON, Chief Referee; KELLINGTON, Referee, participated in the decision.

REMANDED

11/14/89

You are entitled to judicial review of this Order. Judicial review is governed by the provisions of ORS 197.850.

1 Opinion by Holstun.

2 NATURE OF THE DECISION

3 Petitioners challenge two orders of the Lake Oswego City
4 Council in this consolidated proceeding. Petitioners challenge
5 Order PA 5-88-652 which approves comprehensive plan text and map
6 amendments for the Marylhurst area of the city. Petitioners
7 also challenge Order ZC 7-88-653 which approves zoning map
8 amendments for the same area.¹

9 MOTION TO INTERVENE

10 The Society of the Sisters of the Holy Names of Jesus and
11 Mary moves to intervene on the side of respondent in this
12 proceeding. There is no opposition to the motion, and it is
13 allowed.

14 FACTS

15 Intervenor-respondent (intervenor) submitted the
16 applications that led to the orders challenged in this appeal
17 proceeding on behalf of itself, Marylhurst College and Christie

18
19 ¹Respondent adds the following clarification concerning the nature of
the decision and relief sought in this appeal proceeding:

20 "The parties agreed during argument on petitioners' Motion to
21 Consolidate consideration of LUBA 89-050 and 89-051 that review
22 of ZC 7-88-653 in LUBA 89-050 will be limited to the rezoning
23 to R-3 of the property that is the subject of the Plan map
24 amendment, and that the validity of that portion of ZC 7-88
25 will be determined solely on the basis of the disposition in
LUBA 89-051 of the related R-3 portion of PA 5-88. That
agreement * * * is clear in the Petition for Review at footnote
3, page 14 and in the argument on the Ninth Assignment of
Error, pp. 48-49, that petitioners' challenge to ZC 7-88 is so
limited and is dependent upon the Board's disposition of
PA 5-88 in LUBA 89-051." Respondent's Brief 1.

1 School. Marylhurst College occupies approximately 42 acres,
2 Christie School occupies 12 acres and the balance of the 182
3 acres owned by the three entities is undeveloped except for the
4 intervenor's Provincial House.

5 Approximately 40 acres west of Highway 43 is proposed to be
6 developed with single family dwellings, at existing R-10 and
7 R-15 densities. On the east side of Highway 43, Marylhurst
8 College and Christie School will remain. Proposed uses for the
9 remaining undeveloped property east of Highway 43 include (1) a
10 retirement community for the elderly on approximately 53 acres,
11 (2) attached housing units on approximately 36 acres along the
12 Willamette River east and north of the Provincial House and east
13 of the Marylhurst campus, and (3) two small office buildings on
14 approximately 5.5 acres west of the Marylhurst campus.

15 Petitioners' challenge in this appeal proceeding focuses on
16 a portion of the area east of Highway 43 proposed for
17 residential development. The plan and zone designations for
18 this portion of the property east of Highway 43 were changed by
19 the city's decisions from R-10 and CI to R-3.² A significant
20 portion of the area east of Highway 43 remains planned and zoned
21 CI.

22
23
24 ²The R-10 (Residential Low Density) plan and zone designations allow
25 single family dwellings at a density of one dwelling per 10,000 square
26 feet. The CI (Campus Institutional) designations allow a variety of
institutional and commercial uses. The R-3 (Residential High Density)
designations allow any type of dwelling unit and permit a density of one
dwelling unit per 3,375 square feet.

1 The history of the local proceedings is set out in
2 respondent's brief as follows:

3 "On June 24, 1988, the applicants filed their original
4 application for Plan and zone changes and [overall
5 development plan and schedule] ODPS approval affecting
6 the 182 acre site known as the Marylhurst Area. The
7 Marylhurst Area Plan was adopted in 1979 as a Special
8 Area Plan for the Lake Oswego Comprehensive Plan. The
9 Comprehensive Plan has been acknowledged by the state.
10 The Plan amendment is classified as a major Plan
11 amendment, pursuant to LOC 56.130. The proposed
12 change most relevant to this proceeding was a change
13 for a portion of the site from a R-10/CI designation
14 to R-5. * * *

15 "There was a Planning Commission meeting on September
16 12, 1988, at which a public hearing was scheduled for
17 a review of the request. A full hearing was not held
18 because the Commission believed there were too many
19 items yet to be resolved and additional information
20 which should be provided for review.

21 "The applicants submitted a revised proposal on
22 October 19, 1988. This is the proposal at issue in
23 these proceedings. The R-5 area was changed to R-3 in
24 the proposal. The proposed number of units did not
25 change.

26 "The application requested amendments to the City's
Comprehensive Plan map and text, and zoning map. For
the R-3 area, the applicant proposed Plan map changes
from R-10 and CI to R-3. The applicant also proposed
Plan text changes to amend and replace some of the
specific policies for each general policy of the 1979
Marylhurst Area Plan. * * * The applicant's case was
presented. Petitioner Sokol requested a delay in
order to allow opponents time to prepare their case.
The Commission granted a one month delay. * * *

"The public hearing before the Planning Commission
[was held] on December 12, 1989 * * *.

"The zone and Plan change final orders were approved
by the Planning Commission on January 10, 1989.
[Petitioner] Sokol filed a Notice of Appeal of the
decisions on January 25, 1989 with the City Recorder.
* * *

"* * * * *

1 ** * * The March 21 [, 1989 City] Council hearing was
2 confined to the record made before the Planning
Commission."

3 ** * * [A]t the conclusion of the City Council public
4 hearing and Council deliberations on PA 5-88,
5 Councilor Durham moved to adopt PA 5-88 as recommended
6 by the Planning Commission. * * * The motion passed
4-2. After deliberation on ZC 7-88, Councilor Durham
moved to deny the appeal of ZC 7-88. * * * The motion
passed 4-2. * * *

7 "The final orders for PA 5-88 and ZC 7-88 were
8 considered and approved by the Council at its meeting
9 on April 18, 1989. * * *"³ (References to the plan,
code and record deleted.) Respondent's Brief 4-7.

10 FIRST ASSIGNMENT OF ERROR

11 "The city improperly construed and violated LOC
12 55.155(5)(c) [sic 56.155(5)(c)] and statewide goals 1,
13 2, 5, 7 and 10 by approving conceptually a plan map
14 amendment that lacks specific boundaries and by
allowing the applicant to determine, after the fact
and following the close of public testimony, what
lands will be redesignated and rezoned for multi-
family residential development."

15 SECOND ASSIGNMENT OF ERROR

16 "The City exceeded its authority and violated Chapter
17 II, Section 4, and Chapter III, Section 6, of its City
18 Charter by unlawfully delegating to the applicant the
final decision-making authority on the proposed plan
map amendment to R-3."

19 Lake Oswego Code (LOC) 56.155(5) provides in part:

20 "For residential plan amendments to R-0, R-3 or R-5,
21 the [Planning] Commission will determine that (1),
(2), (3) and (4) are met and that:

22 ** * * * *

23 "(c) The area is within reasonable walking distance

24 _____
25 ³The procedure followed by the city council in taking action on the
26 final orders is a matter of some dispute and is discussed further under the
eighth assignment of error.

1 of a transit stop as determined by recent
2 surveys conducted by a reputable source such as
3 the Tri-County Metropolitan Transportation
District. The Commission shall use a distance
of approximately 750 feet unless recent studies
show otherwise."

4 The city council's findings explaining how the approved
5 plan amendment complies with LOC 56.155(5) are as follows:

6 "LOC 56.155(5)(c) requires R-3 designated areas to be
7 within walking distance of a transit stop (the transit
8 stop should be within 750 feet of the R-3 site). The
9 Planning Commission found that Subarea 4 (the R-3
10 site) is approximately 900 feet from Highway 43 where
11 a bus stop is located. The Planning Commission found
12 that Subarea 4 could be reconfigured to be within 750
13 feet of a bus stop which would provide compliance with
14 the criteria. The City Council agrees with the
15 Planning Commission that if Tri-Met agrees to locate a
16 bus stop on the proposed collector street (within 750
17 feet of the R-3 site) the criteria would be met
18 without the reconfiguration; however, in the absence
19 of such a bus stop the R-3 area will need to be
20 reconfigured. This reconfiguration, if necessary,
21 must occur and be shown on the final ODPS map."⁴

22 ⁴LOC 49.150 provides that development projects to be developed in phases
23 must receive overall development plan schedule (ODPS) approval. LOC 49.410
24 provides that the purpose of ODPS approval is to:

- 25 "(1) Assure that the proposed development, considered as a
26 whole, will conform to the Comprehensive Plan and
Development Standards,
- "(2) Assure that individual phases will be properly
coordinated with each other and can be designated to meet
the Development Standards,
- "(3) Provide preliminary approval of the land uses, maximum
potential intensities or densities, arrangement of uses,
open space and resource conservation and provision of
public services of the proposed development, and
- "(4) Provide the developer with a reliable assurance of the
City's expectations for the overall project as a basis
for detailed planning and investment."

27 In a separate appeal proceeding, Sokol v. City of Lake Oswego, LUBA No.
28 89-099, petitioners challenge the city's decision to grant ODPS approval.

1 Record 44.

2 Under the first two assignments of error, petitioners argue
3 the city council improperly delegated to others the
4 responsibility of determining the final boundaries of the area
5 to be designated R-3.⁵ Petitioners also contend the city
6 improperly construed LOC 56.155(5)(c) and that the city's
7 decision violates several statewide planning goals.

8 A. Improper Delegation

9 As noted supra at n 5, there is no assurance that Tri-Met
10 will extend a transit stop into the R-3 area approved by the
11 city. Therefore, the city relies on the reconfiguration
12 requirement discussed in its finding quoted above for compliance
13 with LOC 56.155(5)(c). Respondents do not dispute that the area
14 designated R-3, as currently configured, is at no point closer
15 than 900 feet from the existing transit stop on Highway 43 and,
16 therefore, does not comply with LOC 56.155(5)(c). Respondents
17 also do not dispute that the city council is required to approve
18 the requested plan amendment, but rather argue the city council
19 did approve a plan amendment for the reconfigured R-3 area.

20 We do not agree with respondents that the city council's
21 decision approved a plan map amendment for the reconfigured R-3
22 area in advance of the reconfiguration. The only plan map
23 amendment to R-3 approved by the city council's decision is for

24
25 ⁵There does not appear to be any dispute that provision of a Tri-Met
26 transit stop in the R-3 area would satisfy the standard of LOC 56.155(2).
However, the parties also agree there is no evidence in the record to show
that Tri-Met intends or is willing to provide such a transit stop.

1 the R-3 area as currently configured. However, the city council
2 did not determine that the approved R-3 area as currently
3 configured complies with LOC 56.155(5)(c). Rather, the city
4 council directed that the planning commission, in the ODPS
5 process, determine and approve exactly where and how the R-3
6 area will be reconfigured to comply with LOC 56.155(5)(c).⁶
7 Apparently, under the city's decision, the plan map would then
8 be changed to conform to the reconfiguration approved by the
9 planning commission without additional plan amendment
10 proceedings or approval by the city council.

11 LOC ch 56 requires that major plan amendments, such as the
12 one approved by the city council in this proceeding, be approved
13 by the city council, not the planning commission. See also Lake
14 Oswego Comprehensive Plan (plan) 177-178 and our discussion at
15 n 7, infra. We agree with petitioners that the city council's
16 action to approve application of the R-3 designation to an area,
17 later to be reconfigured by the planning commission through the
18 ODPS procedure, was error.

19 The city council cannot approve a plan map amendment to R-3
20

21
22 ⁶As intervenor points out, it is apparently the city's intent that the
23 R-3 area simply be extended 150 feet, so that it will be within 750 feet of
24 the existing transit stop on Highway 43. However, we do not know how wide
25 the "extension" will be or, with any precision, what areas now designated
26 something other than R-3 will later be redesignated R-3. For example, we
cannot tell whether the reconfiguration would result in the R-3 designation
being applied to a narrow strip only as wide as the roadway connecting the
R-3 area to Highway 43 and the transit stop, or whether it would result in
R-3 designation of an area that would be developed residentially in place
of other parts of the currently approved R-3 area that are further from
Highway 43.

1 unless it demonstrates the amendment complies with LOC
2 56.155(5)(c). Where the city council recognizes that a proposed
3 R-3 area, as now configured, does not comply with
4 LOC 56.155(5)(c), the city council may not delegate to the
5 planning commission, staff and the applicant the task of
6 determining, during the ODPS process, the area to be designated
7 R-3 after the city council takes action on the plan amendment.⁷

8 This subassignment of error is sustained.⁸

9 B. Improper Construction of LOC 56.155(5)(c)

10 In the above subassignment of error we determined the
11 _____

12 ⁷In addition to the LOC and plan provisions cited above, we note that in
13 Colwell v. Washington County, 79 Or App 82, 718 P2d 747, rev den 301 Or 338
14 (1986), the Court of Appeals made it clear that there are statutory
15 requirements that comprehensive plan amendments must be adopted by the
16 local government governing body. Although Colwell concerned a plan
17 amendment adopted by a county, the court's decision was based in part on
18 statutory language in ORS chapter 197 that applies both to cities and
19 counties. ORS 197.010(1) (comprehensive plan "[m]ust be adopted by the
20 appropriate governing body at the local and state levels"); ORS 197.015(5)
21 ("'Comprehensive plan' means a generalized, coordinated land use map and
policy statement of the governing body of a local government * * *").
Although legislation adopted in 1987 amended ORS ch 215 explicitly to allow
counties to permit their planning commissions and hearings officers to
approve certain plan amendments, similar statutory authority for cities was
not adopted. ORS 215.431. Although ORS 227.180(1)(b) allows decisions on
permits and zone changes to be made by city hearings officers, we find no
authority in ORS ch 227 for plan amendments to be adopted by anyone other
than the city's governing body. We also note that Goal 2 provides in part
that "all land use plans and implementing ordinances shall be adopted by
the governing body * * *."

22 ⁸As respondent correctly notes, we have on numerous occasions held that
23 local governments may, in granting development permit approval, impose
24 conditions to assure that applicable approval criteria are met and rely on
25 technical staff to assure that development complies with the conditions.
26 Meyer v. City of Portland, 7 Or LUBA 184, 196 (1983), aff'd 67 Or App 274
(1984); Lee v. City of Portland, 3 Or LUBA 31, 43 (1981), aff'd 57 Or App
798 (1982); see Margulis v. City of Portland, 4 Or LUBA 89, 98 (1981).
However, we have never said a local government may, in approving a plan map
amendment, defer to a permit approval proceeding the responsibility of
determining the location of the land to receive a new plan map designation.

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1 challenged amendment designating property R-3 violates
2 LOC 56.155(5)(c) and no one claims the area designated R-3, as
3 presently configured, complies with LOC 56.155(5)(c). However,
4 the parties present extensive argument in their briefs taking
5 very different positions concerning the proper interpretation of
6 LOC 56.155(5)(c). We address the interpretation question to
7 provide guidance to the city on remand.

8 Petitioner contends that LOC 56.155(5)(c) requires that the
9 entire area proposed to be planned R-3 must be within 750 feet
10 of a transit stop. Respondents take the position that if any
11 part of an area proposed to be planned R-3, no matter how small,
12 is within 750 feet of a transit stop, LOC 56.155(5)(c) is
13 satisfied. The city's decision does not express a definitive
14 interpretation of LOC 56.155(5)(c). However, we infer from the
15 city council's findings that it interprets LOC 56.155(5)(c) in
16 the same manner advanced by respondents in their briefs.

17 As the parties point out, there are problems with both
18 interpretations, and the language of LOC 56.155(5)(c) does not
19 clearly require either interpretation. Under respondents'
20 interpretation, if only some part of the proposed R-3 area need
21 be within 750 feet of a transit stop, the standard could easily
22 be meaningless. Development within a large R-3 area could be
23 much farther than 750 feet from a transit stop, and possibly not
24 "within reasonable walking distance," as the standard requires.
25 In this case, the majority of the proposed R-3 area appears to
26 be more than 1500 feet from the existing transit stop on

1 Highway 43. Record 53. Under petitioners' interpretation,
2 LOC 56.155(5)(c) would be a much stricter standard than its
3 words require. LOC 56.155(5)(c) does not explicitly require
4 that an entire R-3 area must be within 750 feet of a transit
5 stop, as it easily could.⁹

6 LOC 56.155(5)(c) establishes both a subjective and an
7 objective standard, as well as a procedure for modifying the
8 objective standard. The subjective standard requires that an
9 R-3 area be within reasonable walking distance of a transit
10 stop. The objective standard establishes that reasonable
11 walking distance at approximately 750 feet, unless modified by
12 recent studies, but does not explicitly require that the entire
13 area be within 750 feet of a transit stop. We believe this lack
14 of clarity gives the city some interpretive discretion.

15 However, because this decision must be remanded for other
16 reasons, we do not decide whether the interpretation of
17 LOC 56.155(5)(c) suggested by the city in its decision in this
18 case is erroneous. We do not believe it is appropriate for us
19 to determine, as a matter of law, whether the city's implied
20 interpretation of LOC 56.155(5)(c) is correct in our review of a
21 decision where the city's interpretation was not essential to
22 its decision.¹⁰

23
24 ⁹Respondents contend a number of R-3 areas in the city include property
25 farther than 750 feet from a transit stop.

26 ¹⁰Although questions of legal interpretation are our responsibility,
subject to judicial review, it is our practice where possible to afford the

1 In a future decision applying the R-3 plan designation, the
2 city must explain why application of the R-3 designation to an
3 area is consistent with the overall policy of LOC 56.155(5)(c).
4 At the very least, the city must explain why an R-3 area, viewed
5 as a whole, is within reasonable walking distance of a transit
6 stop.¹¹

7 This subassignment of error is denied.

8 C. Violation of Statewide Planning Goals

9 Petitioners allege the city decision concerning compliance
10 with LOC 56.155(5)(c) violates Statewide Planning Goals (Goals)
11 1, 2, 5, 7 and 10. The gist of petitioners' argument is that
12 because it is not possible to tell what additional areas may be
13 designated R-3, it not possible to tell whether standards
14 imposed by Goals 5, 7, and 10 are complied with or whether the
15 procedures required by Goals 1 and 2 are satisfied.

16 In view of our agreement with petitioners that this case
17 must be remanded to identify the area to be designated R-3 we
18 need not decide their objections concerning Goals 5, 7 and 10.¹²

19 _____
20 governing body the initial opportunity to explain its interpretation of
21 ambiguous code language. We give some weight to that interpretation, as
22 long as it is not inconsistent with the language and intent of the code.
23 See e.g. Mental Health Division v. Lake County, ___ Or LUBA ___ (LUBA No.
24 89-004, July 16, 1989), slip op 14; Sevcik v. Jackson County, ___ Or LUBA
25 ___ (LUBA No. 87-087, May 23, 1988), slip op 4.

26 ¹¹We have some doubt whether the city may, consistent LOC 56.155(5)(c),
approve an R-3 area where only one small part of the R-3 area is within 750
feet of a transit stop and the majority of the R-3 area is more than twice
that distance from a transit stop.

¹²We note that respondents point out that the areas designated R-3 are
all currently planned and zoned in a way that permits development.
Respondents contend that any goal issues raised by the R-3 plan designation

1 Petitioners' arguments that procedural requirements imposed by
2 Goals 1 and 2 were violated by the appealed decisions are not
3 sufficiently developed to provide an additional basis for
4 reversal or remand under this subassignment of error.

5 This subassignment of error is denied.

6 The first and second assignments of error are sustained in
7 part.¹³

8 THIRD ASSIGNMENT OF ERROR

9 "The City misconstrued Potential Landslide General
10 Policy IV and specific policies thereunder in
11 determining that R-3 density is appropriate for
12 Subareas 4 and 4A. The City's findings are not
13 supported by substantial evidence in the whole
14 record."

15 The plan includes a map showing areas with "Potential for
16 Landslide Hazard." Plan 39. Many areas within the city have
17 potential for landslide hazard, including portions of the R-3
18 area at issue in this appeal proceeding. Under this assignment
19 of error, petitioners contend the city's findings misconstrue
20 Potential Landslide Area General Policy IV and the evidence does
21 not show the policy is satisfied. Petitioners also contend,
22 under Specific Policy 1, "'methods' must be 'demonstrated' that
23 the site is safe for construction at this scale." Petition for

24 necessarily were present and resolved when the current plan designations
25 were applied. See Urquhart v. Lane Council of Governments, 80 Or App 176,
26 180, 721 P2d 870 (1986).

27 ¹³Petitioners also contend the city council erred by not specifically
28 addressing under LOC 56.155(5) (c) an area identified as "Subarea 4A." For
29 the reasons stated in respondent's brief and intervenor's brief, we
30 disagree with petitioners, and reject this portion of their argument under
31 the first and second assignments of error.

1 Review 23.

2 The plan includes a number of Potential Landslide Area
3 Policies. General Policy IV provides as follows:

4 "The City will regulate land use, density and
5 intensity of activity in landslide hazard areas, in
6 accord with the degree of hazard and the limitations
imposed by such hazards."

7 The plan also includes Specific Policies for each General
8 Policy. Specific Policy 1 for General Policy IV provides in
9 part:

10 "Prohibit development of slopes with an established
11 known landslide hazard, unless a registered
12 engineering geologist or soils engineer demonstrates
during public hearings procedure, methods by which the
site can be rendered safe for construction. * * *"

13 The city's findings concerning General Policy IV are as
14 follows:

15 "The applicants have illustrated * * * that areas of
16 steepest slopes throughout the area have been
17 protected through designation as Open Space (OS).
18 * * * On the east side of Highway 43, the most
19 dense/intense uses have been assigned to areas with
20 the lowest risk of hazard. Additional review of
21 potential landslide areas and steep hillsides and
22 other hazards areas will occur during development
review to insure that the density/intensity of land
uses are compatible with the soils and geology of the
area and further the policy to regulate the intensity
and density of uses in hazard areas. Because the
request will protect high risk areas and locate more
intense densities in the low risk areas, the City
finds this request conforms to this City policy."
Record 16.

23 In addition, respondents point out the record includes a letter
24 from Northwest Testing Laboratories concerning the proposal
25 which concludes:

26 "The area does contain sensitive soils, however, with

Page

1 a proper and specific site geotechnical engineering
2 investigation, the area can be safely developed * * *.
3 Office and residential structures can also be safely
4 constructed, if properly founded in the specific
5 location." Record 599.

6 Respondent contends:

7 "The city has adopted the Weak Foundation Soils and
8 Hillside Protection Development Standards as a primary
9 means of implementing the Comprehensive Plan Policies.
10 LOC 49.010, Development Standards 13 and 16. A 'walk
11 through' slope review by the applicant's soils
12 consultant revealed no apparent slide areas. The
13 preliminary geotechnical engineering review of
14 Northwest Testing Laboratories, * * * concludes that
15 office and residential structures can be safely
16 constructed. No more detailed analysis is necessary
17 at the Plan amendment stage. * * *

18 "During the development review process for each phase
19 of development, plans will be submitted and
20 conformance with the development standards will be
21 considered through a public hearing process showing
22 specific building locations and appropriate
23 engineering solutions if necessary.* * *" (Citations
24 to the record omitted.) Respondent's Brief 16-17.

25 We agree with respondent that the findings are adequate to
26 demonstrate compliance with General Policy IV. We also agree
with respondent that under the city's plan and land use
regulations, the requirement imposed by Special Policy 1 is
properly addressed during development review, when more detailed
plans are prepared and specific development sites are known.¹⁴

The third assignment of error is denied.

¹⁴Respondent correctly notes that in a case reviewing a pre-
acknowledgment zone change, we held that after a preliminary determination
concerning suitability for development was made, the city's development
review process could be relied upon to address landslide hazards on a site
specific basis. Constant v. City of Lake Oswego, 5 Or LUBA 311, 322-323
(1982).

1 FOURTH ASSIGNMENT OF ERROR

2 "The plan amendments violate LOC 56.155(2), ORS
3 197.175(2)(a) and 197.835(4). The zoning amendments
4 for Subareas 4 and 4A violate LOC 48.815(2) and ORS
5 197.835(4). The City's findings fail to address goal
6 compliance and are legally inadequate."

7 Petitioners argue LOC 56.155(2) as well as
8 ORS 197.175(2)(a) require that amendments to the city's
9 comprehensive plan must comply with the statewide planning
10 goals. Petitioners contend the city failed to identify
11 applicable goals and failed to adopt findings demonstrating the
12 approved plan amendment complies with the goals. Instead the
13 city council adopted the following findings which petitioners
14 contend are inadequate to show compliance with the goals:

15 "* * * The City Council has found in the above
16 findings that the proposed amendments to the
17 Marylhurst Area Plan conform to, or better implement,
18 Plan policies for the particular uses involved. As a
19 result, since the Comprehensive Plan has been
20 acknowledged by the State of Oregon as being in
21 compliance with the Statewide Planning Goals and
22 Rules, the City Council finds that the requested
23 amendments are consistent with the Statewide Planning
24 Goals * * *. Therefore, the City finds that there are
25 no Statewide Planning Goals * * * required to be
26 specifically addressed." Record 37.

27 Petitioners contend that the plan amendment must be remanded so
28 the city council can adopt adequate goal findings. Petitioners
29 further contend because the zone map amendment relies on and
30 must be consistent with the plan map amendment, the challenged
31 zone map amendment must be remanded for the same reason.

32 There can be no doubt that comprehensive plan amendments
33 must comply with the goals. 1000 Friends of Oregon v. Jackson

1 County, 79 Or App 93, 97, 718 P2d 753 (1986) ("In the event that
2 our opinion in [Ludwick v. Yamhill County, 72 Or App 224, 696
3 P2d 536, rev den 299 Or 443 (1985)] left anything to the
4 imagination, we now reiterate that all comprehensive plan
5 amendments are reviewable under ORS 197.835(4) for compliance
6 with the statewide goals.") Respondents in this proceeding do
7 not dispute that the challenged plan amendment must comply with
8 the statewide goals.¹⁵

9 However, respondents point out the city includes as part of
10 its acknowledged plan a chart explaining in some detail the
11 relationship between the plan elements and the statewide
12 planning goals. Using the chart, intervenor identifies findings
13 addressing various goals requirements. Intervenor points out
14 that petitioners do not identify any particular goal requirement
15 which is violated by the city's decision and contends that
16 petitioners do not explain why these findings are inadequate.

17 In these circumstances, we do not believe it is sufficient
18 for petitioners simply to allege, as a basis for remand, a lack
19 of findings specifically addressing the goals. We understand
20

21 ¹⁵The above quoted finding suggests that the city believes that simply
22 because its plan has been acknowledged, it may assume that the plan's
23 policies include all relevant goal considerations and there is no legal
24 requirement to independently address the goals when the plan is amended, as
25 long as the plan amendment is consistent with policies in the acknowledged
26 plan. This suggestion goes too far and is rejected. ORS 197.835(4)(a)
provides that LUBA is to find an amendment to an acknowledged land use
regulation complies with the goals if it "is consistent with specific
related land use policies contained in the acknowledged comprehensive plan
* * *." There is no similar provision in ORS 197.835 for amendments to
acknowledged comprehensive plans.

1 the city's position to be that it effectively has adopted goal
2 findings, it simply has not denominated the goal findings as
3 such. We further understand the city to argue its failure to
4 adopt goal findings, labeled as such, is harmless, since the
5 city's findings can be identified as addressing various goal
6 requirements by using the plan chart discussed above.

7 Although it is possible that one or more goal requirements
8 may not be adequately addressed by the city's findings of
9 compliance with policies in the plan, we believe it is
10 petitioners' obligation, in these circumstances, at least to
11 identify the goal requirements they believe are violated.
12 Petitioners do not identify any such goal requirements.

13 The fourth assignment of error is denied.

14 FIFTH ASSIGNMENT OF ERROR

15 "The City's plan amendment and zone change decisions
16 are inconsistent with and violate LOC 56.155(2),
17 56.155(3), LCDC Goals 2, 11, 12 and 14, Overall
18 Density General Policies I and II, Residential Density
19 General Policies I and II, Transportation General
20 Policy I and Objective, and Marylhurst General Policy
21 III. The proposals will negatively impact traffic, in
22 violation of the above-cited policies. The City's
23 findings of compliance are legally inadequate and not
24 supported by substantial evidence in the whole
25 record."

26 Petitioners contend that a number of goal, code and plan
standards concerning transportation system impacts are violated
by the city's decision in this matter.¹⁶ Petitioners argue

25 ¹⁶Petitioners cite the following plan, code and goal provisions:

26 "(5) Overall Density General Policies I and II (residential

1 under this assignment of error that the city council's findings
2

3 densities within capacities of public facilities);

4 "(6) Residential Density General Policies I and II
5 (residential densities within the capacity of public
6 facilities);

7 "(7) Transportation Policy I (balanced transportation system)
8 and Objective;

9 "(8) Marylhurst Policy III (Preserve highway capacity).

10 "* * * * *

11 "Goal 11 requires a 'timely, orderly and efficient arrangement
12 of public facilities and services * * * to serve as a framework
13 for urban * * * development.' Similarly, Goal 14 provides that
14 conversion of urbanizable land to urban [land] shall be based,
15 inter alia, on considerations of '[o]rderly, economic provision
16 for public facilities and services.'

17 "Goal 12 requires development of a safe and convenient
18 transportation plan that conforms with local and regional
19 transportation plans. Goal 2 requires that city plans and land
20 use actions be consistent with the comprehensive plans of other
21 cities and regional plans and that plans and implementation
22 measures be coordinated with the plans of affected governmental
23 units. LOC 56.155(3) requires the City to determine that
24 public facilities have capacity and are available to serve the
25 proposed change, or are programmed to be available, with
26 particular attention to be given to the impacts on existing and
27 projected traffic flows and access based on street capacity and
28 sight distance.

29 "* * * * *

30 "LOC 56.155(3) states that '[a]mendments which will have a
31 negative short term impact due to timing of capital
32 improvements may be denied or may be required to provide short
33 or long term improvements.' Similarly, Transportation General
34 Policy I, Specific Policy 1(f) states that the City's
35 transportation system will:

36 "'Include procedures for approving increases in
37 planned land use intensity only when a detailed
38 traffic analysis shows that existing streets and
39 intersections will accommodate the projected
40 traffic increases or when improvements necessary to
41 accommodate those increases can be constructed
42 without exceeding the capacity of any element of
43 the City's coordinated transportation system.'"
44 Petition for Review 27-34.

1 are conclusory and rely in large part on a condition that is
2 unenforceable. Petitioners further argue that the traffic study
3 relied upon by the city fails to address likely traffic impacts
4 of the proposed development on Highway 43 north and south of the
5 property where Highway 43 is a two lane roadway currently
6 operating at or above capacity.

7 The property at issue in this appeal proceeding presently
8 is planned and zoned for development. As the city council
9 noted, the plan and zone map changes approved by the city in the
10 decisions challenged in this proceeding actually reduce the
11 amount of traffic that could be expected to be generated by
12 development of the property when compared with the existing plan
13 and zone designations. The city council found:

14 " * * * that the site is currently planned and zoned in
15 a manner that allows for much more intense development
16 than the proposed development which will generate
17 significantly less traffic (on both a daily and peak
hour basis) than would occur if the site were
developed in accordance with current Plan and zone
designations." (Emphasis added.) Record 34.

18 Petitioners do not challenge the accuracy of the above
19 quoted finding, but contend the finding is irrelevant.
20 Petitioners contend that the transportation related standards
21 they cite make no reference to existing uses allowed under the
22 acknowledged plan and zoning ordinance, and argue the plan and
23 zone map amendments approved by the city must be demonstrated to
24 be in compliance with the cited goal, plan and code standards.

25 ORS 197.835(3) and LOC 56.155(1) require that the plan
26 amendment be consistent with the acknowledged comprehensive

1 plan.¹⁷ In addition, the general principle underlying the above
2 quoted finding (i.e., that amendments to an acknowledged plan
3 and zoning ordinance that lessen or improve the impacts that
4 goal, plan and code standards were adopted to address are
5 consistent with those goal, plan and code standards) is
6 supported by decisions of this board and the appellate courts.¹⁸
7 See Urquhart v. Lane Council of Governments, 80 Or App 176, 721
8 P2d 870 (1986) (plan amendment not affecting an acknowledged Goal
9 5 inventory need not rejustify the adequacy of the Goal 5
10 inventory to comply with the goals); Semler v. City of Portland,
11 ___ Or LUBA ___ (LUBA No. 87-081, December 21, 1987) (no
12 violation of city noise standard where no evidence that planned
13 unit development would generate noise in excess of residential
14 development permitted outright in zone without application of
15 noise standard); cf. Younger v. City of Portland, 86 Or App 211,
16 215-216, 739 P2d 50, rev'd on other grounds 305 Or 346
17 (1987) (city not required to address impacts of more intense use
18 potentially allowed by zone change where evidence shows property
19 will only be put to the proposed use).

20 We agree with the city that its finding that the challenged
21 _____

22 ¹⁷LOC 56.155(1) requires that a plan amendment must either conform to or
23 better implement plan policies for the particular uses involved.

24 ¹⁸We need not and do not decide whether this general principle
25 necessarily would apply to all plan and zone changes. For example, plan
26 and zone changes required during a periodic review might have lesser
impacts that goal, plan or code standards are designed to address, and
nevertheless be insufficient to comply with periodic review factors
identified under ORS 197.640(3).

1 plan and zone map amendments will actually reduce traffic
2 impacts currently allowable under existing plan and zone
3 designations is adequate to demonstrate the challenged plan and
4 zone changes comply with the transportation related standards
5 cited by petitioners.¹⁹

6 The fifth assignment of error is denied.²⁰

7
8 ¹⁹Although our disposition of this assignment of error makes it
9 unnecessary to discuss in detail the findings and evidence supporting the
10 city's decision concerning the transportation-related concerns identified
11 by petitioners, we do note those concerns were addressed. The traffic
12 study relied upon by the city does consider traffic impacts along the two-
13 lane portion of Highway 43 north and south of the property. The study
concludes "[a]ll major intersections within the study area are currently
operating at acceptable service levels." Record 657. The study
acknowledges that Highway 43 is congested and that it will be near capacity
by 2005, but "concludes that the proposed mixed-use development can be
constructed with minimal traffic impacts on the surrounding street system."
Record 666.

14 The study recommends and the city's decision imposes requirements that
15 Highway 43 be improved along the property to add a turning lane and
16 acceleration/deceleration lanes. In addition, the study noted the capacity
17 of the intersection of Highway 43 and McVey, north of the property, could
18 be increased by modifying the signal timing. Record 661. The traffic
engineer preparing the study testified that with the proposed on-site and
off-site improvements the overall impact on the transportation system in
the area would be neutral or an improvement over the existing traffic
situation. Record 388.

19 Furthermore, as noted earlier in this opinion, the plan and zoning
20 ordinance amendments challenged in this decision are not the final decision
21 to be rendered by the city concerning the intervenor's development
22 proposal. In a separate decision, the city granted ODPS approval for the
specific development proposed. We express no opinion here whether the
cited goal, plan or code requirements may also be applicable to or are
adequately addressed by that decision.

23 ²⁰We also reject petitioners' contention that the city failed to
24 coordinate with the City of West Linn. As respondent points out, the City
25 of West Linn did submit comments and did not oppose the city's decision.
26 In addition, we agree with respondents that petitioners misread the
condition they challenge as imposing an unenforceable limit on actual trips
generated by by future development of the site. Rather, as respondents
point out, the condition simply imposes a limitation on the allowable trip
generation potential of the development proposed for the site, utilizing
certain assumptions. Viewed in this way, we do not understand why the

1 SIXTH ASSIGNMENT OF ERROR

2 "The procedural rights of the residents opposed to the
3 rezoning and Comprehensive Plan changes were
4 repeatedly avoided and denied by the City. It was
5 error to notify only the developers of the lost record
6 and to allow them to re-present their case with
7 additional new evidence; it was error for the City to
8 make available charts of the plan and zone change
9 criteria twice for the benefit of the developers but
10 not once for the use of the Glenmorrie residents; and
11 it was error to prevent several of the opponents of
12 the development from having a chance to speak at the
13 City Council hearing."

14 Under this assignment of error, petitioners allege the city
15 committed a total of three procedural errors that resulted in
16 prejudice to petitioners' substantial rights.²¹

17 A. The December 12, 1988 Planning Commission Meeting

18 Prior to the December 12, 1988 planning commission meeting,
19 the city discovered the tapes of the November 14, 1988 planning
20 commission meeting, at which the applicant presented evidence in
21 support of the application, were missing. Prior to the December
22 12 planning commission meeting, the applicant, but not the
23 petitioners, was advised that the tapes were lost and that the
24 applicant would be permitted to present its evidence again at
25 the December 12 meeting. Petitioners contend the city's failure
26 to provide advance notice to petitioners, as well as to the

condition would not be enforceable.

²¹Under ORS 197.835(8)(a)(B), we may reverse or remand the city's decision if it "[f]ailed to follow the procedures applicable to the matter before it in a manner that prejudiced the substantial rights of the petitioner * * *." Muller v. Polk County, ___ Or LUBA ___ (LUBA No. 88-018, June 29, 1988), slip op 5; Mason v. Linn County, 13 Or LUBA 1, 4 (1985).

1 applicant, constitutes error. Petitioners contend their
2 substantial rights were violated because they found out for the
3 first time the night of the meeting that the applicant would be
4 allowed to present its evidence to the planning commission
5 first.

6 There was nothing improper about allowing the applicant to
7 re-present its evidence after the tapes of the November 14
8 planning commission meeting were lost.²² We also agree with the
9 respondents that it was proper to advise the applicant before
10 the meeting that its witnesses would need to be prepared to
11 re-present the evidence offered at the November 14 meeting.
12 Finally, we agree with respondents that it was at most a lack of
13 courtesy not to similarly provide advance notice to petitioners
14 of the lost tapes and consequent need for the applicant to
15 re-present its evidence.

16 Although it is understandable that petitioners were upset
17 when they arrived at the December 12 meeting and were informed
18 the applicant would be allowed to re-present its evidence before
19 petitioners would be able to present their case, we find no
20 error and no prejudice to petitioners' substantial rights.²³

21
22 ²²Respondents note the LOC requires that a transcript of the planning
23 commission hearing be prepared for city council review and a transcript
could not be prepared without tapes of the applicant's presentation.

24 ²³The record does not show petitioners were denied an adequate
25 opportunity to present their evidence to the planning commission. Although
26 petitioners contend the planning commission was less fresh when their
opportunity to present evidence came, the record does not show the planning
commission was unable to give petitioners' evidence fair consideration due
to the delay.

1 This subassignment of error is denied.

2 B. The Missing Wall Charts

3 Petitioners contend that large wall charts displaying the
4 applicable approval criteria were prepared and made available to
5 the applicant during the November 14 planning commission
6 meeting. Petitioners later were advised the wall charts were
7 lost, and the charts were not available during the December 12
8 planning commission meeting.²⁴ Petitioners complain the wall
9 charts were "found" prior to the applicant's rebuttal on
10 December 14.

11 We find nothing in the above course of events that provides
12 a basis for us to conclude the city committed procedural error
13 or that petitioners' substantial rights were prejudiced.

14 This subassignment of error is denied.

15 C. Denial of Time for Oral Argument

16 Petitioners argue that under LOC 48.825 and 48.835 they
17 were entitled to 60 minutes of oral argument at the hearing held
18 by the city council to consider the plan and zone amendment
19 requests, rather than the 30 minutes they were given by the city
20 council.²⁵

22 ²⁴We assume the wall charts were unavailable to both petitioners and the
23 applicant during the December 12 planning commission meeting.

24 ²⁵The city's determination that petitioners were entitled to 30 minutes
25 for oral argument under the cited code sections was based on its assumption
26 that all petitioners were represented by petitioner Sokol. Petitioners
contend each should have been viewed as an unrepresented individual and,
viewed in this way, they were entitled to a total of 60 minutes of oral
argument under the cited code provisions.

1 In a memorandum dated February 6, 1989, the city manager
2 discussed code provisions controlling time for oral argument for
3 hearings before the city council concerning plan amendments and
4 appeals of planning commission decisions on zone changes. The
5 city manager recommended that the city council conduct a
6 combined hearing in this matter with petitioner Sokol to be
7 allocated 30 minutes for argument.²⁶ At its February 7, 1989
8 meeting, the city council decided it would proceed in these
9 cases in the manner recommended by the city manager. The
10 parties, including petitioner Sokol, were provided with copies
11 of the city manager's recommendation and were advised in a
12 February 9, 1989 letter of the time limits for oral argument.²⁷

13 At the March 21, 1989 city council meeting, petitioners
14 contended that petitioner Sokol did not represent the other
15 petitioners and that as individual petitioners they were
16 entitled to a total of 60 minutes for oral argument, not the
17 total of 30 minutes the city had advised them would be made
18 available to them as a group. The city council refused to grant
19 the petitioners' request for additional time for oral argument.

21 ²⁶The city council hearing was on the record developed before the
22 planning commission. Under the city's procedures, the parties are limited
23 to legal arguments before the city council.

24 ²⁷Petitioners dispute that petitioner Sokol, an attorney, represented
25 the other petitioners at this point. Petitioners were advised in the
26 February 9 letter informing them of the time limits that the city council's
hearing would be limited to the evidentiary record compiled before the
planning commission and that petitioners were encouraged to submit written
argument which would be copied at city expense and provided to the city
council. The petitioners did not submit written argument.

1 Petitioners Sokol and Oliver used the entire 30 minutes allotted
2 to petitioners for oral argument.

3 Petitioners do not explain why 30 minutes of oral argument
4 was insufficient time to present their arguments to the city
5 council. Even if, under LOC 48.825 and 48.835, petitioners were
6 entitled to a total of 60 minutes as four individual
7 unrepresented petitioners, they do not explain how limiting them
8 to 30 minutes prejudiced their substantial rights.

9 This subassignment of error is denied.

10 The sixth assignment of error is denied.

11 SEVENTH ASSIGNMENT OF ERROR

12 "It was error for the Council to refuse to consider
13 the letter of Bruce Schafer of March 21, 1989, which
14 corrected the December 14th false statements of the
15 applicants."

16 Petitioners argue that during rebuttal testimony before the
17 planning commission on December 14, 1988, intervenor's attorney
18 represented that the neighborhood group's traffic engineer told
19 the applicant's traffic engineer that he did not disagree with
20 the latter's report. Petitioner contends there was no such
21 conversation between the traffic engineers and the attorney's
22 representation to the planning commission was false.²⁸

23 Petitioner contends the alleged misrepresentation is
24 important because the planning commission and city council

25 ²⁸Intervenor contends in its brief that the conversation did occur and
26 that the representation to the planning commission during rebuttal was
accurate. Intervenor-Respondent's Brief 44, n 16.

1 relied heavily on the applicant's traffic engineer's report.
2 Therefore, petitioners contend it was error for the city council
3 on March 21, 1989, to refuse to consider a letter from the
4 neighborhood group's traffic engineer concerning the alleged
5 misrepresentation.²⁹

6 Respondents contend that LOC 56.150(4) limits the city
7 council deliberations to the record compiled before the planning
8 commission and that it would have been error for the city
9 council to accept the letter offered by petitioners on March 21,
10 1989. Respondents argue the petitioners could have objected to
11 the alleged misrepresentation during the December 14 hearing,
12 but failed to do so. Respondents further note the petitioners
13 could have requested that the city council remand the matter to
14 the planning commission on March 21, so that the letter could
15 properly be added to the record, according to city procedures
16 for accepting evidence after the evidentiary hearing has closed,
17 but petitioners did not do so. Finally, respondents note there
18 is no indication in the city council's decision that it in any
19 way relied upon, or viewed as significant, intervenor's

21 ²⁹The letter states that the traffic engineer did not discuss the
22 results of his study with anyone other than petitioner Sokol during
23 December 1988 and that the results of his study disagreed with the study
performed by the applicant's traffic engineer.

24 The letter, although not accepted by the city council, appears in the
25 record with the notation at the top of the letter, "Not Accepted." Record
26 171. See Sokol v. City of Lake Oswego (LUBA Nos. 89-050 and 89-051, Order
on Record Objections, July 25, 1989). We note the letter is somewhat
equivocal about whether the alleged conversation between the two engineers
occurred.

1 attorney's representation concerning the alleged traffic
2 engineers' conversation.

3 We agree with respondents that petitioners waived any right
4 they may have had to submit surrebuttal testimony by failing to
5 object to the alleged misrepresentation during the December 14
6 hearing, or failing to explain why it was not possible to do so.
7 We also agree that at the March 21 city council meeting,
8 petitioners apparently sought a remedy the city council could
9 not grant. Rather than requesting that the matter be remanded
10 to the planning commission, which the city council is empowered
11 to allow in appropriate circumstances, petitioners asked to
12 submit new evidence to the city council. LOC 56.150(4) limits
13 city council deliberations to the record.

14 The seventh assignment of error is denied.

15 EIGHTH ASSIGNMENT OF ERROR

16 "The City Council decision to approve the zone change
17 and comprehensive plan amendments were [sic] reached
18 in error due to the state of disorder which existed at
19 the meeting and because it does not reflect the
20 majority view of the Council as required by Section
21 15(b) of the Lake Oswego City Charter."

22 At its March 21, 1989 meeting, the city council voted 4-2
23 to approve PA 5-88 and deny the appeal of ZC 7-88.³⁰ Written

24 ³⁰The motions and votes on the plan amendment and zone change, as
25 reflected in the minutes of the city council meeting, were as follows:

26 "Councilor Durham moved that Council adopt PA 5-88 as
recommended by the Planning Commission. Councilor Holman
seconded the motion. The motion passed with Councilors
Anderson, Holman, Mayor Schlenker and Durham voting 'yes.'
Councilors Fawcett and Churchill voted 'no.'

1 orders and findings reflecting the city council's decisions were
2 not adopted on March 21, 1989. On April 18, 1989, the city
3 council took action on PA 5-88-652 and ZC 7-88-653.³¹ After a
4 motion to approve PA 5-88-652 was seconded, in response to a
5 question by councilor Fawcett, the councilors were advised that
6 their vote on the motion was not to approve the plan amendment
7 but rather to determine whether the findings accurately
8 reflected the action taken on March 21. The vote on the motion
9 was 5-1.

10 The dissenting council member was councilor Holman, who had
11 voted with the majority in favor of the proposed plan amendment
12 on March 21. Councilor Holman explained his vote in favor of
13 the plan amendment on March 21 had been in error and he intended
14 to vote against the plan amendment.

15 The city attorney explained that had the vote on the
16 proposed plan amendment on March 21 been 3-3, the plan amendment
17 would have been denied for failure to receive a majority vote in
18 favor. The city attorney then explained the city council's
19

20 ** * * * *

21 ** * * Councilor Durham moved that the appeal of ZC 7-88-629 be
22 denied. Councilor Holman seconded the motion. * * * The motion
23 passed with Councilors Anderson, Holman, Mayor Schlenker and
Durham voting in favor. Councilors Fawcett and Churchill voted
in opposition.

24 ** * * * *" Record 145.

25 ³¹PA 5-88-652 and ZC 7-88-653 are lengthy written orders with findings
26 and conclusions. Record 5-97. PA 5-88-652 approves the plan amendment and
ZC 7-88-653 denies petitioners' appeal of the zone change.

1 rules governing "repeal" of an action taken by the council.
2 Rule 12 provides that an action may be subject to a motion to
3 repeal if "the motion specifies adequate reasons." Record 121.
4 Approval of a motion to repeal requires a 2/3 vote of the
5 members present.

6 Councilor Holman explained his reason for moving to repeal
7 PA-5-88 was that he believed the evidence concerning traffic was
8 unconvincing and did not support a determination that traffic
9 facilities have adequate capacity to serve the planned
10 development. The vote on the motion to repeal was 3-3.³²
11 Because the motion failed to receive the 2/3 vote required by
12 Rule 12, it failed.

13 Following this vote, motions to approve Orders PA 5-88-652
14 and ZC 7-88-653 both were approved by votes of 6-0.

15 Petitioners argue Lake Oswego City Charter Section 15(B)
16 provides:

17 "Except as this charter provides otherwise, the
18 concurrence of a majority of the members present and
eligible to vote is necessary to decide any question
before the Council."

19 Petitioners contend the questions raised at the April 18 city
20 council meeting showed the required majority of the council did
21 not support a decision to approve PA 5-88-652. Petitioners
22 contend the requirement for a 2/3 vote to repeal the March 21
23

24
25 ³²Prior to the vote on the motion to repeal, the mayor ruled the action
26 on PA 5-88-652 "was complete." Record 103. This was followed by a
challenge to the mayor's ruling, and a 4-3 vote to overrule the Mayor's
ruling. Id.

1 action was improper in these circumstances and had the effect of
2 frustrating "the true wishes of three of the Council." Petition
3 for Review 48.

4 Respondents contend the city council simply followed the
5 applicable procedures for repeal of the action taken on
6 March 21, and contend it would have been error for the city
7 council not to do so.

8 At oral argument in this matter, petitioners for the first
9 time cited Heilman v. City of Roseburg, 39 Or App 71, 591 P2d
10 390 (1979) (Heilman). The parties requested, and were granted,
11 an opportunity to submit additional written argument concerning
12 the bearing that case may have on petitioners' eighth assignment
13 of error.

14 Heilman concerned an appeal of a circuit court decision
15 affirming the city council's denial of an application for a zone
16 change. The city council voted to deny the application and
17 directed the city attorney to prepare findings. Findings were
18 prepared and approved by the city council 14 days later.
19 However, the findings were not incorporated into an order and
20 did not purport to ratify the earlier decision to deny the
21 requested rezoning.³³

22 The petitioners in Heilman argued the original vote by the
23 city council was improper because it was not supported by

24
25 ³³Because the findings made no reference to the earlier decision, the
26 only written evidence of the council's earlier decision to deny the
rezoning was the minutes of the city council's meeting.

1 findings. Petitioners contended the findings improperly flowed
2 from the decision rather than the decision flowing from the
3 facts. Respondents in Heilman argued the earlier city council
4 vote was "preliminary and tentative" and merely established the
5 inclination of the city council so that findings and a final
6 decision could be prepared for adoption.

7 The Court of Appeals concluded that it would have been
8 entirely proper for the city council to take tentative action at
9 the first meeting, with a formal written order and findings
10 adopted at a subsequent meeting. The problem in Heilman was
11 that the second action only adopted findings, without adopting
12 an order or ratifying the earlier decision. Therefore, the
13 earlier decision had to stand on its own, and the Court of
14 Appeals held it was error to make a final decision without
15 contemporaneous findings. The Court of Appeals reasoned:

16 "This was a quasi-judicial proceeding in which
17 petitioners are entitled to findings, Fasano v.
18 Washington County, 264 Or 574, 507 P2d 23 (1973), and
19 the very heart of adjudication is that the
20 determination of facts must be preliminary. Only
21 after the facts are known, the adjudicator draws those
22 conclusions which are suggested by those facts and
issues an appropriate order. Here there is no order
made contemporaneously with or after the fact-finding
and the findings themselves do not in any express or
implied way suggest a deliberate ratification of an
earlier tentative decision. * * *" (Footnotes
omitted.)³⁴ Heilman, 39 Or App at 75.

23
24 ³⁴In one of the omitted footnotes, the Court of Appeals analogized the
25 city council's quasi-judicial decision with judicial proceedings where a
26 judge enters a tentative decision and requests that findings be prepared.
The Court of Appeals observed it is the final order adopted after
preparation of findings that "is the final order, not the earlier oral

1 As respondents correctly note, our decision under this
2 assignment of error is not controlled by the holding in Heilman.
3 The most significant difference between the decision challenged
4 in this proceeding and the decision at issue in Heilman is that
5 here we have a final order with contemporaneous findings adopted
6 by a 6-0 vote at the April 18, 1989 city council meeting.
7 However, as explained below, we are persuaded by the Court of
8 Appeals' reasoning in Heilman, and the Supreme Court's decision
9 in Sunnyside Neighborhood v. Clackamas Co. Comm., 280 Or 3, 569
10 P2d 1063 (1977), that the city followed improper procedures and
11 improperly construed applicable law in reaching its decision on
12 April 18, 1989.

13 As Heilman makes clear, the common practice of adopting a
14 tentative decision followed by approval of a written decision
15 with supporting findings is entirely appropriate. However, as
16 the court's reasoning in Heilman makes equally clear, the city
17 council's decision must flow from the city council's findings of
18 fact, not vice versa. The respondents' position that a final
19 action to approve the requested plan and zone changes occurred
20 on March 21, subject only to approval of supporting findings is
21 untenable. Only after factfinding has occurred and the facts
22 are known can the decision maker conclude that applicable
23 approval criteria are met.

24 As the Supreme Court explained in Sunnyside Neighborhood v.
25

26 order * * *." Heilman, 39 Or App at 75, n 5.

1 Clackamas Co. Comm., 280 Or at 21:

2 "We wish to make it clear that by insisting on
3 adequate findings of fact we are not simply imposing
4 legalistic notions of proper form, or setting an empty
5 exercise for local governments to follow. No
6 particular form is required, and no magic words need
7 be employed. What is needed for adequate judicial
8 review is a clear statement of what, specifically, the
9 decision making body believes, after hearing and
10 considering all the evidence, to be the relevant and
11 important facts upon which its decision is based.
12 * * *"

13 Thus, while no magic words or special form are required, the
14 decision is required to be based on "what, specifically, the
15 decision making body believes * * * to be the relevant and
16 important facts * * *." Id. The relevant and important facts
17 had not been determined when the city council voted on
18 March 21.³⁵ Therefore, the city council's decision on March 21
19 was only a tentative decision, subject to preparation of the
20 findings of fact and reasoning needed to support the decision so
21 that it could be adopted as a final order.³⁶

22 If, as we conclude, the city's March 21, 1989 action is
23 properly viewed as only a tentative action, it was improper to

24 ³⁵Although the planning commission's findings, Record 239-260, were
25 before the city council on March 21, the city council's findings and
26 reasoning were not stated orally at the March 21 hearing or embodied in any
writing until the two orders were prepared after the March 21 meeting and
adopted by the city council on April 18.

³⁶The situation might be different if proposed findings had already been
prepared to resolve factual disputes and reach the conclusions necessary to
support a decision and were before the city council at the March 21
meeting. The situation might also be different if such findings were
before the city council and needed only to be specifically supplemented or
amended, and the city council gave instructions regarding specific findings
to be prepared in writing and brought back to the city council for
adoption. Neither situation exists in this case.

1 require that a motion to repeal be passed in accordance with
2 city council Rule 12 before the city council took its final
3 action on PA 5-88-652. Because the city's March 21 decision to
4 approve the plan amendment was not final, there was nothing that
5 required repeal.

6 On March 21, without having adopted the required supporting
7 findings, the city council was in no position to take an
8 "action" subject to Rule 12. When the 4-2 vote that supported
9 the tentative decision to approve the plan amendment became a
10 3-3 vote, the proposed plan amendment no longer commanded the
11 support of the majority of the council required for approval.
12 Had the city council correctly construed the applicable law and
13 proceeded on April 18 to vote on the plan amendment, rather than
14 imposing the requirements of Rule 12 for repeal of a council
15 action as a precondition to a decision on the merits of the plan
16 amendment, the plan amendment apparently would have been denied.
17 In any event, imposition of Rule 12 to prevent a vote on the
18 merits to determine whether the plan amendment, on April 18,
19 1989, commanded the majority of members required by City Charter
20 Section 15(B) was error.

21 The eighth assignment of error is sustained.

22 NINTH ASSIGNMENT OF ERROR

23 "The zone changes to R-3 for Subareas 4 and 4A violate
24 LOC 48.815(2) and applicable comprehensive plan
policies."

25 LOC 48.815(2) requires that a zone change must conform to
26 the city's comprehensive plan. Because we remand the city's

1 decision approving the plan map amendment to R-3, we also must
2 remand the city' decision to change the zoning map designation
3 to R-3. See n 1, supra.

4 The ninth assignment of error is sustained.

5 TENTH ASSIGNMENT OF ERROR

6 "It is a violation of LCDC Goal V to allow
7 construction on wetlands, as these amendments will
8 permit."

9 Petitioners' arguments under this assignment of error rely
10 in part on their argument that petitioner Jones was improperly
11 denied an opportunity to present argument to the city council on
12 March 21. We concluded earlier in this opinion, under the sixth
13 assignment of error, that the city council did not err by
14 limiting oral argument to 30 minutes, and petitioners may not
15 complain about their division of the allotted so that petitioner
16 Jones did not present oral argument.

17 More importantly, petitioners simply cite a passage in a
18 staff report suggesting the existence of wetlands on the
19 property and claim Goal 5 (Open Spaces, Scenic and Historic
20 Areas, and Natural Resources) is violated and that no analysis
21 was performed under ORS 197.732 (concerning exceptions to
22 statewide planning goals).

23 Petitioners' arguments under this assignment of error are
24 insufficient to state a basis upon which we might grant relief.
25 As respondents correctly note, the challenged action does not
26 actually allow construction on wetlands. Rather, the decisions
change existing plan and zone designations that allow

1 development to different plan and zone designations that also
2 allow development. The city's findings concerning wetlands are
3 as follows:

4 "(i) General Policy I: Identify wetlands. * * * The
5 City finds that through the creation of the City
6 Hydrology Map, the City has complied with this
7 policy. The City has also adopted the Wetlands
8 Development Standard which will be applicable
9 during development review of each development
phase. That standard is process and performance
oriented. Wetlands are identified on a case by
case basis after a site survey and analysis of
the physical features and vegetation identified.

10 "Opponents alleged that wetlands exist on the site.
11 Site surveys performed by the applicants and the City
12 show no evidence to support that allegation.
13 Opponents attempted to introduce new evidence
14 concerning wetlands during the City Council hearing.
15 This offer was rejected because it is contrary to the
16 City Code requirement that this proceeding be
17 conducted on the record made before the Planning
18 Commission. The opponents will have an opportunity to
19 present evidence and raise the issue of compliance
20 with the Wetland Standard during the evidentiary
21 hearings required during the development review of
22 each phase." Record 20-21.

23 We understand the above findings to say the City Hydrology
24 Map is the city's inventory of wetlands and it shows no wetlands
25 on the property. We also understand the findings to state that
26 during the development review process a site survey and analysis
is performed and the city's wetland standard is applied to any
identified wetlands as part of development review approval.
Petitioners do not explain why the above findings are not
adequate to show compliance with Goal 5.

The tenth assignment of error is denied.

The city's decision is remanded.

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CERTIFICATE OF MAILING

I hereby certify that I served the foregoing Final Opinion and Order for LUBA No. 89-050 and 89-051, on November 14, 1989, by mailing to said parties or their attorney a true copy thereof contained in a sealed envelope with postage prepaid addressed to said parties or their attorney as follows:

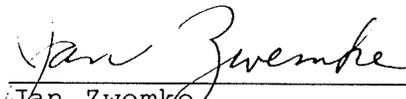
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Dated this 14th day of November, 1989.



Jan Zwemke
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