



EXECUTIVE DIRECTOR'S REPORT

for September 2010

Overview

This report covers the period from July 13th, 2010 through September 20th, 2010.

Administrative

2009-2011 Current Budget Status & Summary

The most recent economic forecast has identified an additional deficit in the State general fund (GF) and lottery funds (LF). The shortfall is an additional \$377.5 million from the CURRENT biennium. As the State budget must be balanced, agencies in these funds were asked to submit additional reduction plans. Details can be found at http://governor.oregon.gov/Gov/P2010/press_091710.shtml

While the OMCB is not funded via these sources directly, we do depend on services from other agencies that are, and may be impacted by reductions in service. We will have a better sense of the overall impact on State government after the Emergency boards meet next week.

The following chart includes a summary of the total expenses against plan through the month of **July 2010**, the most current reconciled available. Detailed reports are available for review at the Board office. As expected at the beginning of a fiscal year, the Board depends predominantly on the cash balance carried over from the prior budget cycle to cover expenses until the influx of licensing revenue, which is billed and received predominantly on a calendar year end cycle. The Board was able to avoid the need for a loan; however Board programs have suffered through longer timelines and response time.

The influx of licensing fee revenue will continue to slow and drop off until the next billing cycle at the end of the calendar year. We will begin to see a trend of expenses exceed revenues until that time. The cash balance is essential during these periods between annual licensing cycles. Please note that the projected ending cash balance is based on the ending balance in the most current reporting month.

	2009-2011 Plan (Total Budget)	Biennium to Date (Actuals to Date)	Budget Pace* (58.3%)
Beginning Cash Balance	\$ 93,262.00	\$ 88,570.00	
Revenues	\$ 1,487,784.00	\$ 631,342.48	42.4%
Total Projected Avail Revenue	\$1,581,046.00	\$ 719,912.48	
Personal Services	\$ 915,181.00	\$ 390,494.57	
Services & Supplies	\$ 345,006.00	\$ 138,535.60	
Total Expenses	\$ 1,260,187.00	\$ 529,030.17	42%
Projected Ending Cash Balance	\$ 320,859.00	\$ 190,182.00	

Note: Budgetary Impact of Death Certificate Filing Fee Increase Implementation

Due to the complexity of implementing the filing fee increase, the Board will receive approximately \$25K less than estimated as part of the legally adopted budget for FY2009-11.

Staffing

The Board has successfully filled the Investigator position vacated by Merrill Creagh, and we are pleased to welcome Robert Magill to the Board. Robert worked 30 years with the Department of the Interior as a Law Enforcement Ranger and Special Agent, with experience in investigating a variety of criminal, civil and administrative cases, including the theft and trafficking of Native American human remains. He most recently worked for the City of Portland as a Background Investigator.

In addition, the Board has received approval and has filled a limited duration Investigator position. We are pleased to have Nathan Goldberg join us in this capacity. Nathan is a 20 year law enforcement veteran. He comes from the Polk County Sheriff's Office where he spent the last fifteen years of his career. His last assignment there was as a patrol sergeant and a computer forensic examiner.

Merrill has been working on special projects part time with the Board. Her last day is September 29th.

The Board has one remaining position to fill, and will be focusing on filling this position ASAP, at which time we will be up to full operational staffing for the first time in several biennia.

Operational Summary Statistics

Type of License	July 2 2010	Sept 9 2010	Trend	Change
Embalmer Apprentices	40	36	▼	-4
Interns	8	13	▲	5
Embalmers	19	19	—	0
Funeral Service Practitioner Apprentices	55	51	▼	-4
Funeral Service Practitioners	171	172	▲	1
Combination License: Embalmers	406	409	▲	3
Combination License: FSPs	406	409	▲	3
Military Combination License: Embalmer	0	0	—	0
Military Combination License: FSP	0	0	—	0
Preneed Salespeople	185	199	▲	14
Funeral Establishments	193	195	▲	2
Immediate Disposition Companies	7	7	—	0
Crematoriums	66	65	▼	-1
Cemeteries, Operating	461	461	—	0
Cemeteries, Registered Non-Operating	74	74	—	0
Removal Registrations	22	24	▲	2
Combined Total of all Licenses, Registrations:	2113	2134	▲	21

Licensing Transactions Executed Pursuant to Delegated Authority

1. Permanently Lapsed Licenses:

a.	Adams, Jeffrey Carl: PN-8753	yy.	Johnson, Pamela Y: PN-8700
b.	Ahn, Hyeja: PN-8605	zz.	Kent, Arthur R: PN-8723
c.	Alexander, Dale L: PN-8268	aaa.	King, Robert B: PN-8540
d.	Apostol, Rebecca C: PN-8717	bbb.	Klebaum, Matthew Cameron: PN-8646
e.	Arthur, Gilbert R: PN-8754	ccc.	Kluempke, Joseph B: PN-8232
f.	Arthur, Mary L: PN-8780	ddd.	La Mont, Yvonne E: PN-7104
g.	Backes, Michael J: PN-8683	eee.	Lancaster, Jacqueline R: PN-8654
h.	Baker, David W: PN-8812	fff.	Little, Barbara Jean: PN-8688
i.	Baumgardner, Candice M: PN-8608	ggg.	Lykes, James G: PN-8819
j.	Bielling, Richard A: PN-8691	hhh.	Maier III, Frank Hawks: PN-8677
k.	Bigham, Brian T: PN-8715	iii.	Maldonado, Joe A: PN-8765
l.	Blakesley, Boyden J: PN-8292	jjj.	Mason, Kenneth R: PN-8661
m.	Blakesley, Jeffrey S: PN-8724	kkk.	Masse, Scott Victor Lee: PN-8769
n.	Blanchard, Cynthia I: PN-8755	lll.	McAllister, Christy L: PN-8643
o.	Bloch, Larry D: PN-8708	mmm.	McCann, Debra E: PN-8826
p.	Bobzien, Richard S: PN-8762	nnn.	McCrate, Scott J: PN-8741
q.	Boozer, Tim O: PN-8687	ooo.	McDonald, John P: PN-8719
r.	Bowman, Cory D: PN-8722	ppp.	McFarland, Bridgett E: PN-8767
s.	Brill, Jolene M: PN-8302	qqq.	Mcilroy, Brian R: PN-6012
t.	Brock, Randall A: PN-8811	rrr.	Meinen, Margaret A: PN-8744
u.	Brooks, Cindy D: PN-8829	sss.	Michael, Bryan Scott: PN-8803
v.	Brooks, David S: PN-8779	ttt.	Millan, Kim Deanne: PN-8787
w.	Brooks, Susanne K: PN-8782	uuu.	Mohler, Barbara J: PN-8667
x.	Burtness, Eric G: PN-8773	vvv.	Mohler, John M: PN-8668
y.	Bush III, William W: PN-8761	www.	Mueller, John Jeffery: PN-8808
z.	Carmichael, James E: PN-8731	xxx.	Naugle, Robert D: PN-8809
aa.	Caro, Alma L: PN-8774	yyy.	Neff III, William: PN-8790
bb.	Cordonier, Daniel W: PN-8721	zzz.	Ngo, Russell T: PN-8834
cc.	Diaz, Robert I: PN-8682	aaaa.	Nguyen, My-Lan: PN-8766
dd.	Dixon-McCleary, Kimberly A: PN-8716	bbbb.	Oesch, Dana D: PN-8730
ee.	Elliott, Lori L: PN-8733	cccc.	Palermi, Ronald L: PN-8789
ff.	Ellsworth, Ronald W: PN-8739	dddd.	Petz, James R: PN-8785
gg.	Essien, Patrick E: PN-8698	eeee.	Quinones, Christina A: PN-8749
hh.	Field, Karen F: PN-8711	ffff.	Reinking, Delores Ann: PN-8740
ii.	Foster, David S: PN-8775	gggg.	Repp, Jessica J: PN-8297
jj.	Freedman, H Elias: PN-7285	hhhh.	Roberts, Greg L: PN-8828
kk.	Freitas, Jennifer L: PN-8712	iiii.	Robustelli, Jason A: PN-8355
ll.	Garcia, Ana E: PN-8750	jjjj.	Roy, Stuart F: PN-8783
mm.	Garrison, Timothy Leon: PN-8736	kkkk.	Royer, David Charles: PN-8686
nn.	George, Cindy T: PN-8713	llll.	Schwarm, Cynthia G: PN-8695
oo.	Golden, Robert S: PN-8820	mmmm.	Shaeffer, Daniel Richard: PN-8798
pp.	Green, Murl Wayne: PN-8817	nnnn.	Sheets, Steve R: PN-8703
qq.	Hall, Christina M: PN-8710	oooo.	Shipovskiy, Zinaida F: PN-8802
rr.	Hansen, Jessi Robert: PN-8827	pppp.	Smith, Erica L: PN-8743
ss.	Henderson, Kim A: PN-8797	qqqq.	Smith, Jonathan Lee: PN-8760
tt.	Hester, Christy D: PN-8720	rrrr.	Spiegel, Michael R: PN-8674
uu.	Houle, Randal C: PN-8554	ssss.	Stanton, Donna J: PN-6054
vv.	Houston, Patricia A: PN-8784		
ww.	Howell, Kelly René: PN-8598		
xx.	Hull, Marcelle R: PN-8534		

tttt.	Treasure, Justin Daniel: PN-8758	xxxx.	Warren, Janice A: PN-8825
uuuu.	Van Coppenolle, Diana K: PN-8685	yyyy.	Warrens, Grant E: PN-8813
vvvv.	Virnig Jr, Dennis M: PN-8489	zzzz.	Watkins Jr, Larry Martin: PN-8768
wwww.	Walker Jr, John F: PN-8512	aaaa.	White, Kimberly A: PN-8480
		bbbb.	Williams, Paul J: PN-8704

2. Unqualified Applicants - None.

3. Licenses Inactivated:

- a. **Tessmer**, Sean A, AE-3251 & AF-2096, effective 08/04/2010.
- b. **Garber**, Melissa N, AE-3202 & AF-2061, effective 06/30/2010.
- c. **O'Byrne**, Brandon C, AE-3242 & AF-2078, effective 07/16/2010.
- d. **Mulder**, Karen Lynn, AF-2082, effective 08/26/2010.
- e. **Larson**, Amanda L, AE-3231 & IP-7250, effective 06/30/2010.
- f. **Freshner**, Sandra J, AF-2009, effective 09/10/2010.

4. Licenses Suspended:

- a. **Craig**, Dorothy S, PN-8354, effective March 31 2010 (reinstated August 27 2010).
- b. **Kalahiki III**, Danson K, PN-8822, effective March 31 2010.

5. Facility License Surrendered:

Service Corporation International dba Alderwoods Group LLC dba Alderwoods (Oregon) Inc dba **Young's Crematory**, CR-0748, 11831 SW Pacific Highway, Tigard OR, closed effective June 30 2010.

FSP Examination Results

The most recent exam for funeral service practitioners was held on July 28 2010, and the next one is scheduled for October 20 2010.

FSP Exam Date	Pass Rate			Score Range	
	Passed	Failed		Highest Score	Lowest Score
July 28 2010	9	2	82%	92.0%	57.5%
April 14 2010	4	0	100%	83.0%	82.0%
January 27 2010	3	4	43%	81.5%	70.0%
October 27 2009	3	2	60%	86.0%	69.0%
July 29 2009	13	2	87%	89.5%	67.0%
January 28 2009	6	2	75%	86.0%	64.5%
November 5 2008	1	0	100%	77.5%	77.5%
July 23 2008	16	5	76%	89.5%	56.5%
January 23 2008	12	5	71%	91.5%	60.5%
July 25 2007	13	4	76%	91.0%	68.5%
January 24 2007	2	3	40%	83.5%	71.5%
November 27 2006	3	3	50%	94.5%	58.5%
March 23 2006	1	1	50%	75.5%	73.0%
July 26 2006	13	4	76%	88.0%	69.0%
February 1 2006	9	1	90%	87.0%	74.5%
July 27 2005	10	4	71%	88.0%	68.0%
January 26 2005	10	7	59%	95.0%	61.0%

Inspections

Inspectors	2	3	4			2	2.5	3	4
Jan-05	13				Mar-08			28	
Mar-05	22				May-08			28	
May-05		14			Jul-08		14		
Jul-05		17			Sep-08		23		
Sep-05		29			Nov-08	23			
Nov-05		45			Jan-09	11			
Jan-06		20			Mar-09		30		
Mar-06		24			May-09		16		
May-06		22			Jul-09		25		
Jul-06		36			Sept-09		20		
Sep-06		28	69		Nov-09		26		
Nov-06			45		Jan-10		12		
Jan-07			56		Mar-10		20		
Mar-07			43		May-10	11			
May-07			44		Jul-10	21			
Jul-07					Sep-10	27			
Sep-07		39							
Nov-07		53							
Jan-08		50							

NOTE: Inspectors = Compliance Manager and Compliance Specialist *(In some bi-monthly periods, CM may have conducted very few or no inspections, but is still counted as FTE for consistency)*

Investigations

INVESTIGATIVE CASES	With ABC's	Without ABC's
Total Cases Open	125¹ (115²)	71 (61)
Pending an Investigative Report	65 (72)	34 (39)
Completed Investigative Report, presented today	19 (12)	15 (5)
The Investigation / Report is complete – The Staff presented the Case to the Board – The Board voted to initiate Disciplinary Action – Pending:		
Notice of Proposed Disciplinary Action	10	6
Consent or Default Order	14	9
Hearing Requested	6	2
Hearing has been held – Consent Order pending	11	5
¹ Figure effective on September 14, 2010		
² Figures from July 13, 2010 ED Report are in parenthesis		
INVESTIGATIVE CASES - AGING REPORT	With ABC's	Without ABC's
Total Cases Pending an Investigative Report	65 (72)	34 (39)
Cases Opened in last 0-30 days	3	3
Cases Opened in last 31-60 days	5	4
Cases Opened in last 61-90 days	3	1
Cases Opened in last 91-120 days	1	1
Cases Open more than 120 days	53 (58)	25 (28)