



MCB

OREGON MORTUARY & CEMETERY BOARD

Regulating Death Care Facilities & Practitioners in Oregon.

EXECUTIVE DIRECTOR'S REPORT

for July 2012 Handout

Overview

This report covers the period from May 17 through July 16 2012.

Administrative

NEW 2013-2015 Biennium Budget Process (July 2013 through June 2015)

The process for the development of the next biennium budget has begun. The Board has been directed to develop a budget that is consistent with current service level budget (no increases) and has also been asked to consider ways to streamline and increase overall State services levels through creative means if and where possible.

2011 - 2013 Biennium Budget (July 2011 through June 30 2013)

The Legislature approved the Governor's Balanced Budget (GBB) for the board. This budget does include a reduction in personal services, but agencies have not yet received policy direction as to how this is to be accomplished. This may be accomplished via continuing furloughs or similar reductions.

The following chart includes a summary of the total expenses against the 2011 - 2013 budget plan, starting with the first month, July 2011, the most current reconciled available. Detailed reports are available for review at the Board office. As expected at the beginning of a fiscal year, the Board depends predominantly on the cash balance carried over from the prior budget cycle to cover expenses until the influx of licensing revenue, which is billed and received predominantly on a calendar year end cycle.

The influx of licensing fee revenue will continue to slow and drop off until the next billing cycle at the end of this calendar year. We will begin to see a trend of expenses exceed revenues until that time. The cash balance is essential during these periods between annual licensing cycles. Please note that the projected ending cash balance is based on the ending balance in the most current reporting month.

	2011 - 2013 Plan (Total Budget approved by Legislature)	Biennium to Date (Actuals to Date, June 2012)	Budget Pace 50%
Beginning Cash Balance	\$ 128,808.00	\$ 341,518.29	
Revenues	\$ 1,474,120.00	\$ 677,497.98	46%
Total Projected Avail Revenue	\$1,602,928.00	\$1,019,016.27	
Personal Services	\$ 967,777.00	\$ 468,620.12	
Services & Supplies	\$ 353,217.00	\$ 123,188.66	
Total Expenses	\$ 1,320,994.00	\$591,808.78	45%
Projected Ending Cash Balance	\$ 281,934.00	\$ 427,207.49	

Staffing

Samantha has left the Board to pursue her education. We thank her for her service and wish her all the best. Nathan's limited duration position with the Board also ended this month and we are also grateful for his years of service with us. Finally, the State has asked Michelle to serve as interim Director for the Board of Psychologist Examiners in addition to her duties here, a dual role that began in June and which should end in August.

Operational Summary Statistics

Type of License	May 16 2012	July 16 2012	Trend	Change
Death Care Consultants	0	0	—	0
Embalmer Apprentices	40	39	▼	(1)
Interns	20	8	▼	(12)
Embalmers	20	19	▼	(1)
Funeral Service Practitioner Apprentices	51	48	▼	(3)
Funeral Service Practitioners	175	175	—	0
Combination License: Embalmers	390	393	▲	3
Combination License: FSPs	390	393	▲	3
Military Combination License: Embalmer	0	0	—	0
Military Combination License: FSP	0	0	—	0
Preneed Salespeople	169	180	▲	11
Funeral Establishments	196	197	▲	1
Immediate Disposition Companies	7	7	—	0
Crematoriums	65	65	—	0
Cemeteries, Operating	463	464	▲	1
Cemeteries, Registered Non-Operating	74	74	—	0
Removal Registrations	26	26	—	0
Combined Total of all Licenses, Registrations:	2086	2088	▲	2

Licensing Exams

FSP Exam Date	Pass Rate			Score Range	
	Passed	Failed		Highest Score	Lowest Score
January 23 2012	4	3	57%	91.5%	69.5%
October 28 2011	8	2	80%	90.0%	68.0%
July 28 2011	14	5	74%	84.0%	58.0%
January 28 2011	5	3	63%	80.0%	62.0%
October 20 2010	0	1	0%	72.0%	72.0%
July 28 2010	9	2	82%	92.0%	57.5%
April 14 2010	4	0	100%	83.0%	82.0%
January 27 2010	3	4	43%	81.5%	70.0%
October 27 2009	3	2	60%	86.0%	69.0%
July 29 2009	13	2	87%	89.5%	67.0%
January 28 2009	6	2	75%	86.0%	64.5%
November 5 2008	1	0	100%	77.5%	77.5%
July 23 2008	16	5	76%	89.5%	56.5%
January 23 2008	12	5	71%	91.5%	60.5%
July 25 2007	13	4	76%	91.0%	68.5%
January 24 2007	2	3	40%	83.5%	71.5%

Licensing Transactions Executed Pursuant to Delegated Authority**1 Permanently Lapsed Licenses, with effective date:**

- a **Abrahamson**, Courtney Rae: PN-8930, June 1 2012
- b **Adams**, Jeffrey C: PN-8891, June 1 2012
- c **Akin**, James LeRoy: PN-8913, June 1 2012
- d **Akins**, Nicholasa R: PN-8852, June 1 2012
- e **Alexander**, Dale L: PN-8887, June 1 2012
- f **Alexander**, Lazarus G: PN-8922, June 1 2012
- g **Anderson**, Marie Lucinda: PN-8800, June 1 2012
- h **Andrews**, Scott W: PN-8874, June 1 2012
- i **Batiste**, Kim L: PN-8965, June 1 2012
- j **Bauer**, John Peter: PN-8858, June 1 2012
- k **Berry**, Heather D: PN-7907, June 1 2012
- l **Berry**, Kathleen M: PN-8491, June 1 2012
- m **Bolin**, Johnnie E: PN-8870, June 1 2012
- n **Brooks**, Corey Michael: PN-8854, June 1 2012
- o **Bykerk**, Barbara Dayle: PN-8926, June 1 2012
- p **Cate**, Chris M: PN-8987, June 1 2012
- q **Clancy**, Kris J: PN-8781, June 1 2012
- r **Combs**, Colleen L: PN-7625, June 1 2012
- s **Cowley**, Carol Angela: PN-8982, June 1 2012
- t **Crawford**, Ralph J: PN-6131, June 1 2012
- u **Critchett**, Rachel Suzanne: PN-8844, June 1 2012
- v **Cullen**, Roger W: PN-8705, June 1 2012
- w **Cusenza**, Paul A: PN-8962, June 1 2012
- x **Depew**, Tracy L: PN-8939, June 1 2012
- y **Dinter**, Michael G: PN-8823, June 1 2012
- z **Dufour**, Angel Dawn: PN-8932, June 1 2012
- aa **Dugan Jr**, Paul J: PN-8878, June 1 2012
- ab **Evitts**, Jennifer Dawn: PN-8889, June 1 2012
- ac **Flores**, Lorena Layla: PN-8974, June 1 2012
- ad **Forsell**, Robert Carl: PN-8900, June 1 2012
- ae **Gedies**, Ralph A: PN-8793, June 1 2012
- af **Gray**, Kyra E: PN-8867, June 1 2012
- ag **Hale**, Becky J: PN-8536, June 1 2012
- ah **Hall**, Jeffrey R: PN-8880, June 1 2012
- ai **Hare**, Deanna M: PN-8428, June 1 2012
- aj **Harris II**, Arthur L: PN-8863, June 1 2012
- ak **Heller**, Daniel J: PN-8898, June 1 2012
- al **Helser**, Roy H: PN-8888, June 1 2012
- am **Hightower**, Patricia D: PN-7014, June 1 2012
- an **Hodgson**, Anthony Shull: PN-8763, June 1 2012
- ao **Hopson**, Jared A: PN-8860, June 1 2012
- ap **Hubbard**, Michael G: PN-8890, June 1 2012
- aq **Hussey**, Justin K: PN-8963, June 1 2012
- ar **Hutchens**, Danny Ray: PN-8777, June 1 2012
- as **Jeffcott**, Teresa L: PN-8881, June 1 2012
- at **Johnson**, Gregory T: PN-8869, June 1 2012
- au **Joyaux**, H Bernard: PN-8515, June 1 2012

av **Kalahiki III**, Danson K: PN-8822, June 1 2012
aw **Karki**, Martha J: PN-7939, June 1 2012
ax **Kasting**, Robert W: PN-8894, June 1 2012
ay **King III**, Wiley E: PN-8618, June 1 2012
az **Knee**, Ashley N: PN-8946, June 1 2012
ba **Knight**, Jeff P: PN-8866, June 1 2012
bb **Kuhn**, Christopher W: PN-8649, June 1 2012
bc **Langley**, Linda L: PN-8441, June 1 2012
bd **Linehan**, Marcia J: PN-8581, June 1 2012
be **Mann**, Johanna L: PN-8735, June 1 2012
bf **Mason**, Mandi L: PN-8872, June 1 2012
bg **Matthews**, Sandra R: PN-8875, June 1 2012
bh **Maxson**, Brent Ernest: PN-8911, June 1 2012
bi **May II**, Andrew Everett: PN-8925, June 1 2012
bj **McCann**, James H: PN-8815, June 1 2012
bk **McCarthy**, Richard T: PN-8839, June 1 2012
bl **McKay**, Pamela J: PN-8796, June 1 2012
bm **Mikkelsen**, Lorraine A: PN-8816, June 1 2012
bn **Mikkelsen**, Ronald L: PN-8841, June 1 2012
bo **Moug**, Aleasha Marie: PN-8972, June 1 2012
bp **Newlin**, Ken E: PN-8886, June 1 2012
bq **Padilla**, Israel E: PN-8927, June 1 2012
br **Patterson**, Daniel R: PN-8884, June 1 2012
bs **Peaslee**, Jason M: PN-8862, June 1 2012
bt **Pennington**, Ladonna Rae: PN-8627, June 1 2012
bu **Pomeroy**, Paul R: PN-8851, June 1 2012
bv **Rakozy**, Michael J: PN-8868, June 1 2012
bw **Rees**, Christopher W: PN-8855, June 1 2012
bx **Robinson**, Joyce V: PN-8673, June 1 2012
by **Rodriguez**, Ryan M: PN-8915, June 1 2012
bz **Rosengreen**, H Nina: PN-8896, June 1 2012
ca **Saetta**, L Christine: PN-8953, June 1 2012
cb **Schlesinger**, Randall S: PN-8885, June 1 2012
cc **Schoenberg**, Theresa Ann: PN-8845, June 1 2012
cd **Segale**, Kathy G: PN-8616, June 1 2012
ce **Shaffer**, Tabitha A: PN-8938, June 1 2012
cf **Sharman**, Heidi L: PN-8853, June 1 2012
cg **Shields**, Pamela M: PN-8859, June 1 2012
ch **Spangler**, Roy D: PN-8756, June 1 2012
ci **Staley III**, Milton Douglas: PN-8795, June 1 2012
cj **Stenquist**, Pamela S: PN-8991, June 1 2012
ck **Stewart**, Cameron R: PN-8650, June 1 2012
cl **Stofiel**, Debra S: PN-8976, June 1 2012
cm **Stone**, Krystal Cherie: PN-8912, June 1 2012
cn **Stovall**, David N: PN-8949, June 1 2012
co **Strong**, Eric Anthony: PN-8917, June 1 2012
cp **Swartz**, Michael R: PN-8471, June 1 2012
cq **Usselman**, Gerry R: PN-8876, June 1 2012
cr **Wagoner**, James L: PN-8920, June 1 2012
cs **Whitman**, Shawn J: PN-8893, June 1 2012

- ct **Wightman**, Cheryl: PN-8806, June 1 2012
- cu **Williams**, Vernon T: PN-8856, June 1 2012
- cv **Wilson**, Barbara Ellen: PN-8986, June 1 2012
- cw **Wilson**, M Dennis: PN-8843, June 1 2012
- cx **Wolfman**, Bonnie Yvonne: PN-8861, June 1 2012
- cy **Woodside**, Tammy Lynn: PN-8877, June 1 2012
- cz **Wright**, Christopher L: PN-8901, June 1 2012
- da **Wright**, James Francis: PN-8778, June 1 2012
- db **Young**, Melvin R: PN-8931, June 1 2012

PN = Preneed Salesperson

2 Unqualified Applicants - None.

3 Licenses Inactivated, with effective date:

- a **Allen**, Christopher J, AE under Ms Gerbish, June 13 2012.
- b **Boyer**, Michelle N, Intern under Mr Hoyt, March 30 2012.
- c **Evans**, Ryan R, Intern under Mr Mertes, June 14 2012.
- d **Herrell**, Cindi L, Intern under Mr Strommer, June 8 2012.
- e **Keeney**, Linda M, AE & AF under Ms Tjaarda, May 31 2012.
- f **Meedom**, Chelsea, Intern under Mr Strommer, April 9 2012.
- g **Petrone**, Jaimie G, AE & AF under Mr Benzley, April 28 2012.
- h **Proctor**, Timothy D, Intern under Mr Strommer, April 9 2012.
- i **Wolf**, Ginger R, AE only, under Ms Johaningmeier, June 28 2012.
- j **Sie Jr**, Clarence, AE under Mr Dixon, July 10 2012.
- k **Carpenter Lane**, Adam B, Intern under Mr Springer, June 16 2012.

AE = Apprentice Embalmer; AF = Apprentice FSP

4 Licenses Suspended - None.

5 Facility License Surrendered - None.

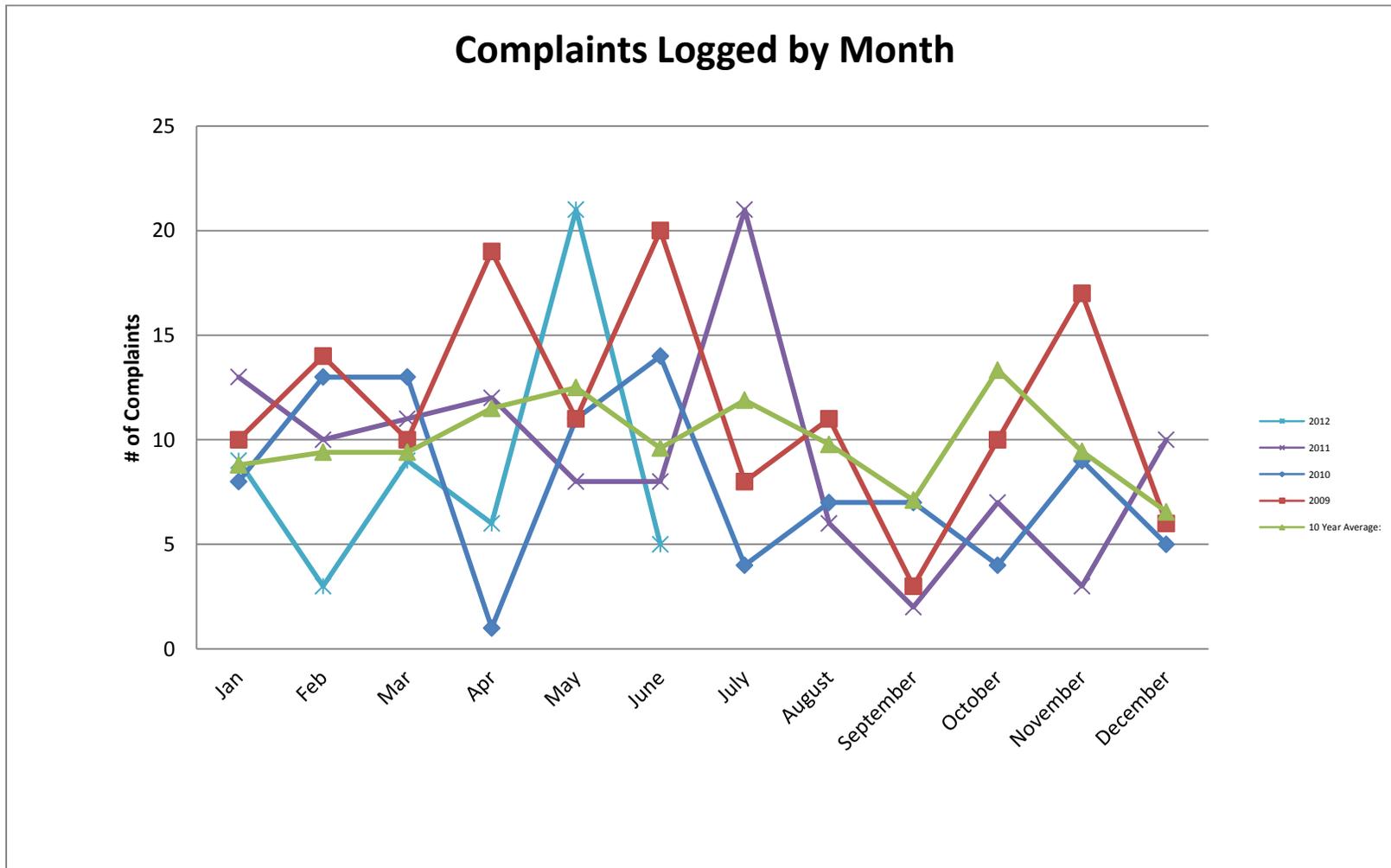
6 Licenses Revoked - None.

Inspections

Inspectors	2	3	4			2	2.5	3	4
Jan-06		20			Sept-09		20		
Mar-06		24			Nov-09		26		
May-06		22			Jan-10		12		
Jul-06		36			Mar-10		20		
Sep-06		28	69		May-10	11			
Nov-06			45		Jul-10	21			
Jan-07			56		Sep-10	27			
Mar-07			43		Nov-10	40			
May-07			44		Jan-11	22			
Jul-07					Mar-11	28			
Sep-07		39			May-11	23			
Nov-07		53			July-11	35			
Jan-08		50			Sep-11	22			
Mar-08			28		Nov-11	33			
May-08			28		Jan-12	45			
Jul-08		14			Mar-12	7			
Sep-08		23			May-12	23			
Nov-08	23				Jul-12	32			
Jan-09	11								
Mar-09		30							
May -09		16							
Jul-09		25							

NOTE: Inspectors = Compliance Manager and Compliance Specialist (In some bi-monthly periods, CM may have conducted very few or no inspections, but is still counted as FTE for consistency)

NOTE: This new graph looks at complaints logged in a given month. These numbers do not reflect basic inquiries or nor do they reflect complexity or status of the cases. These numbers reflect logged complaints from all sources. The average line represents an 10 year average.



Investigations

INVESTIGATIVE CASES	With ABC's	Without ABC's
Total Cases Open	104 ¹ (103) ²	55 (53)
Pending an Investigative Report	49 (34)	29 (22)
Completed Investigative Report, presented 05/22/2012	9 (19)	5 (7)
Completed Investigative Report, Issued Notice of Denial, Pending Default Order or Hearing	0 (3)	0 (3)
The Investigation / Report is complete – The Staff presented the Case to the Board – The Board voted to initiate Disciplinary or Denial Action – Case is now pending:		
<i>Notice of Proposed Disciplinary or Denial Action</i>	17 (32)	9 (13)
<i>Order</i>	14 (7)	6 (4)
<i>Board Decision pending more information (tabled cases)</i>	6 (6)	2 (2)
<i>Contested Case Hearing</i>	9 (2)	4 (2)
¹ Figures effective on July 17, 2012		
² Figures from May 22, 2012 ED Report are in parenthesis		
INVESTIGATIVE CASES - AGING REPORT	With ABC's	Without ABC's
Total Cases Pending an Investigative Report	49 (35)	29 (23)
Cases Opened in last 0-30 days	1	1
Cases Opened in last 31-60 days	11	7
Cases Opened in last 61-90 days	11	5
Cases Opened in last 91-120 days	7	3
Cases Open more than 120 days	19	13
REQUEST FOR EXTENSION: Cases received over 60 days ago (shaded above) require the Board to consider voting to extend the time allowed for an investigative report pursuant to ORS 676.165.		

NOTE: Approval of the Executive Director's Report, and the Aging Report listed here, includes approval of an extension of case reporting for up to an additional 60 days under ORS 676.165.

executive director's report for july 2012 issued as handout