

PASS RATES

Exams Taken Between 3/1/2012 and 2/28/2013

Includes College Proctored and Board Administered Examinations

Exam Part	Took Exam	Passed	Failed	Pass Rate
Preparer (including retakes)	520	310	210	60%
Consultant (including retakes)	95	33	62	35%
Consultant State Only (including retakes)	82	49	33	60%
Total Consultant & Preparer Exams Administered (including retakes)	697	392	305	56%
Total All Exams Administered Preparer & Consultant (initial exam - excluding retakes)	658			
Total # of All Examinees Passed and Eligible for Licensure (initial exam - excluding retakes)		356		
Total # of All Examinees Failed (initial exam -excluding retakes)			302	
Total Pass Rate All Exams Administered (initial exam - excluding retakes)				54%

Final statistics compiled on March 1, 2013

HIGH SCORES

Exams Taken Between 3/1/2012 and 2/28/2013

Includes College Proctored and Board Administered Examinations

NOVEMBER Exams	Examinees	Over 80%	High Score
Preparer	8	1	83
Consultant	6	1	80
Consultant State Only	4	2	92
DECEMBER Exams	Examinees	Over 80%	High Score
Preparer	328	149	97
Consultant	11	4	88
Consultant State Only	16	5	90
JANUARY Exams	Examinees	Over 80%	High Score
Preparer	72	15	95
Consultant	8	3	82
Consultant State Only	5	3	90
FEBRUARY Exams	Examinees	Over 80%	High Score
Preparer	46	14	95
Consultant	9	0	79
Consultant State Only	4	1	86

Final statistics compiled on March 1, 2013

EXAM INSTRUCTOR PASS RATES

PREPARER EXAMS March 1, 2012 through February 28, 2013				
Sponsor (Private/School) & Instructor	# of Students	# Passed	# Failed	% Passed
AccounTax of Oregon, Inc. Saarinen, Annette C.	7	6	1	86%
Central Oregon Community College Hines, Donna M.	8	7	1	88%
Chemeketa Community College Tuss, Lana	5	3	2	60%
Clackamas Community College Stekelberg, James	7	3	4	43%
H&R Block	168	108	60	64%
Bahr, Julia M.	4	3	1	75%
Boutilier, Kathy S.	2	1	1	50%
Clark, Kristen A.	13	9	4	69%
Cole, Leslie D.	2	1	1	50%
Croasmun, Briana C.	15	4	11	27%
Cumpton, Stephanie L.	8	8	0	100%
Cusic, Janelle D.	5	5	0	100%
Dougherty, Sharon M.	6	5	1	83%
Etters, Deborah A.	1	1	0	100%
Harmon, Carrie R.	6	5	1	83%
Heath, James L.	4	3	1	75%
Hendricks-Belleisle, Denise E.	6	4	2	67%
Moffett, Pamela A.	7	2	5	29%
Pandharpurkar, Vaishali H.	7	4	3	57%
Ragsdale, Kerri June	2	0	2	0%
Randall, Shelia D.	14	9	5	64%
Rawls, Kenneth	12	7	5	58%
Robbins, Lisa	7	6	1	86%
Scott, Randy	11	5	6	45%
Shipp, Karen R.	3	2	1	67%
Smith, Lisa K.	3	3	0	100%
Swanton, Susan K.	4	2	2	50%
Thompson, Terry E.	5	4	1	80%
Tillotson, Stephen E.	6	4	2	67%
Urquhart, Ross L.	2	2	0	100%
White, Robert L.	9	7	2	78%
Woobank-Garcia, Lori L.	4	2	2	50%
H&R Block - Oregon Coast	7	4	3	57%
Joel, Shelly J	4	3	1	75%
Peck, Donna M	3	1	2	33%
Jackson Hewitt Tax Service	28	17	11	61%
Amos, James R	7	6	1	89%
Branfield, Glenn R.	6	2	4	57%
Carter, Mamie.	2	2	0	100%
Johnson, Mary E.	4	1	3	25%

Lahti, Camellia J. Neer, Debra D.	1 8	1 5	0 3	100% 62%
Jackson Hewitt Tax Service - Salem Phillips, Christina A.	14	10	4	71%
Klamath Community College Hewitt, Katherine S.	6	4	2	67%
Lane Community College Donavin, Krikwood W.	5	4	1	80%
Liberty Tax Service Anson, Marie C. Cookson, Timothy G. Holman, Annette R. Howe, Dana D. Magerle, Timothy B.. McClelland, Linda K. Radford, Charles R. Sugrue, Janet L. Vetter, JoAnne E.	72 2 9 13 3 12 8 5 5 15	46 0 6 11 0 9 1 2 5 12	26 2 3 2 3 3 7 3 0 3	63% 0% 67% 85% 0% 75% 12% 40% 100% 80%
Pacific Northwest Tax Service Gutierrez, April L. Tharp, Sandra M.	16 15 1	13 12 1	3 3 0	81% 80% 100%
Platinum Professional Services Zago, Daphne Lauren	7	5	2	71%
Portland Community College (Sylvania Campus) Pallas, Diane E.	7	6	1	86%
The Income Tax School Clark, Sheila	4	4	0	100%
Grand Total - All Sponsors	361	240	121	66%