

# PASS RATES

**Exams Taken Between 3/1/2014 and 2/28/2015**

**Includes College Proctored and Board Administered Examinations**

<b>Exam Part</b>	<b>Took Exam</b>	<b>Passed</b>	<b>Failed</b>	<b>Pass Rate</b>
<b>Preparer (including retakes)</b>	<b>648</b>	<b>325</b>	<b>323</b>	<b>50%</b>
<b>Consultant (including retakes)</b>	<b>102</b>	<b>18</b>	<b>84</b>	<b>18%</b>
<b>Consultant State Only (including retakes)</b>	<b>49</b>	<b>30</b>	<b>19</b>	<b>61%</b>
<b>Total Consultant &amp; Preparer Exams Administered (including retakes)</b>	<b>799</b>	<b>373</b>	<b>426</b>	<b>47%</b>
<b>Total All Exams Administered Preparer &amp; Consultant (initial exam - excluding retakes)</b>	<b>492</b>			
<b>Total # of All Examinees Passed and Eligible for Licensure (initial exam - excluding retakes)</b>		<b>266</b>		
<b>Total # of All Examinees Failed (initial exam - excluding retakes)</b>			<b>226</b>	
<b>Total Pass Rate All Exams Administered (initial exam - excluding retakes)</b>				<b>46%</b>

# HIGH SCORES

**Exams Taken Between 3/1/2014 and 2/28/2015**

**Includes College Proctored and Board Administered Examinations**

<b>March Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>26</b>	<b>2</b>	<b>86</b>
<b>Consultant</b>	<b>4</b>	<b>1</b>	<b>81</b>
<b>Consultant State Only</b>	<b>3</b>	<b>1</b>	<b>92</b>
<b>April Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>14</b>	<b>1</b>	<b>88</b>
<b>Consultant</b>	<b>3</b>	<b>0</b>	<b>76</b>
<b>Consultant State Only</b>	<b>2</b>	<b>2</b>	<b>86</b>
<b>May Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>12</b>	<b>3</b>	<b>83</b>
<b>Consultant</b>	<b>4</b>	<b>0</b>	<b>73</b>
<b>Consultant State Only</b>	<b>2</b>	<b>1</b>	<b>80</b>

<b>June Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>3</b>	<b>0</b>	<b>79</b>
<b>Consultant</b>	<b>4</b>	<b>0</b>	<b>75</b>
<b>Consultant State Only</b>	<b>1</b>	<b>1</b>	<b>90</b>
<b>July Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>12</b>	<b>3</b>	<b>89</b>
<b>Consultant</b>	<b>11</b>	<b>1</b>	<b>80</b>
<b>Consultant State Only</b>	<b>1</b>	<b>0</b>	<b>64</b>
<b>August Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>8</b>	<b>4</b>	<b>88</b>
<b>Consultant</b>	<b>6</b>	<b>0</b>	<b>70</b>
<b>Consultant State Only</b>	<b>3</b>	<b>2</b>	<b>86</b>
<b>September Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>6</b>	<b>0</b>	<b>77</b>
<b>Consultant</b>	<b>8</b>	<b>0</b>	<b>77</b>
<b>Consultant State Only</b>	<b>7</b>	<b>1</b>	<b>84</b>

<b>October Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>7</b>	<b>2</b>	<b>93</b>
<b>Consultant</b>	<b>6</b>	<b>0</b>	<b>77</b>
<b>Consultant State Only</b>	<b>3</b>	<b>0</b>	<b>78</b>
<b>November Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>12</b>	<b>6</b>	<b>92</b>
<b>Consultant</b>	<b>7</b>	<b>0</b>	<b>75</b>
<b>Consultant State Only</b>	<b>5</b>	<b>3</b>	<b>90</b>
<b>December Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>379</b>	<b>141</b>	<b>99</b>
<b>Consultant</b>	<b>26</b>	<b>0</b>	<b>79</b>
<b>Consultant State Only</b>	<b>12</b>	<b>3</b>	<b>88</b>
<b>January Exams</b>	<b>Examinees</b>	<b>Over 80%</b>	<b>High Score</b>
<b>Preparer</b>	<b>117</b>	<b>17</b>	<b>88</b>
<b>Consultant</b>	<b>15</b>	<b>0</b>	<b>74</b>
<b>Consultant State Only</b>	<b>7</b>	<b>5</b>	<b>90</b>

February Exams	Examinees	Over 80%	High Score
Preparer	52	7	94
Consultant	8	0	76
Consultant State Only	3	2	94

## EXAM INSTRUCTOR PASS RATES

PREPARER EXAMS March 1, 2014 through February 28, 2015				
Sponsor (Private/School) & Instructor	# of Students	# Passed	# Failed	% Passed
<b>Blue Mountain Community College</b> King, Kathleen Stansbury, Mark D.	2 1	2 0	0 1	100% 0%
<b>Central Oregon Community College</b> Tyler, Merle L.	8	5	1	88%
<b>Chemeketa Community College</b> Peacock, John Brooks Tuss, Lana	5 14	2 3	3 11	40% 22%
<b>Clackamas Community College</b> Stekelberg, James	2	1	1	50%
<b>H&amp;R Block</b>	<b>261</b>	<b>146</b>	<b>115</b>	<b>56%</b>
Amos, Jessica L.	6	2	4	33%
Bahr, Julia M.	2	0	2	0%
Bennen, Beverly J.	4	4	0	100%
Black, Rita Kae	9	6	3	67%
Boutilier, Kathy S.	9	1	8	11%
Closser, Sandra C.	5	2	3	40%
Cummins, Jeanette A.	1	1	0	100%
Cumpton, Stephanie	15	8	7	53%
Cusic, Janelle D.	4	2	2	50%
Dougherty, Sharon M.	10	4	6	40%
Feldhousen, Brenda K.	11	10	1	91%
Fox, Michael K.	5	2	3	40%
Gibson, Angela G.	1	1	0	100%
Gilbert, Janet	2	0	2	0%
Gilbert, Karen L.	1	0	1	0%
Goetz, Daneil W.	3	2	1	67%
Goetz, Darthula Diane	2	2	0	100%

Harmon, Carrie R	4	4	0	100%
Hendricks-Belleisle, Denise E.	23	12	11	52%
Hudson, Jon W.	1	1	0	100%
Jenkins, Roxanna M.	5	5	0	100%
Klingler, Teresa I	2	2	0	100%
Marcinko, Monica E..	2	1	1	50%
McQueen, Veralynn L.	2	2	0	100%
Millspaugh, Patricia L.	3	1	2	33%
Moffett, Pamela A.	24	8	16	33%
Mullin, Rozanne	1	0	1	0%
Pandharpurkar, Vaishali H.	9	5	4	56%
Patrick, Sally M.	2	1	1	50%
Perryman, Makeda M.	4	3	1	75%
Randall, Sheila D.	11	9	2	82%
Reed, Deane M.	4	2	2	50%
Richmond, Linda T.	6	0	6	0%
Risdal, Patti L.	1	0	1	0%
Ruhl, Candace R.	15	12	3	80%
Scott, Randy L.	9	5	4	56%
Shimek, Randy D.	4	2	2	50%
Stewart, Shirley E.	4	2	2	50%
Stout, Shirleyjean E..	1	1	0	100%
Thompson, Terry E.	3	2	1	67%
Tillotson, Stephen E.	1	1	0	100%
Urquhart, Ross L.	8	4	4	50%
Vanosdall, Judy L.	1	0	1	0%
Walker, Tara Lee	9	6	3	67%
White, Robert L.	8	5	3	62%
Woobank-Garcia, Lori L.	4	3	1	75%
<b>H&amp;R Block - Vancouver</b>				
Hancuff, Jerry	1	1	0	100%
<b>Heald College</b>				
Condron, Catherine A.	1	0	0	0%
<b>Jackson Hewitt Tax Service</b>	<b>16</b>	<b>15</b>	<b>1</b>	<b>94%</b>
Amos, James R	10	9	1	90%
Branfield, Glenn R.	1	1	0	100%
Harris, Richard C.	3	3	0	100%
Johnson, Mary E.	1	1	0	100%
Neer, Debra D.	1	1	0	100%
<b>Klamath Community College</b>				
Hewitt, Katherine S.	3	2	1	67%
<b>Lane Community College</b>				
Collett, Laurie B.	1	1	0	100%
<b>Liberty Tax Service</b>	<b>48</b>	<b>23</b>	<b>25</b>	<b>48%</b>
Ames, Thomas E	11	8	3	73%
Burchell Trimble, Mara E.	6	3	3	50%
Holman, Annette R.	10	5	5	50%
Jones, Kristin Renee	3	1	2	33%
Magerle, Andrew	3	1	2	33%
McClelland, Linda K.	3	2	1	67%
Pinson, David	4	2	2	100%
Vetter, JoAnne E.	8	1	7	12%
<b>Pacific Northwest Tax Service</b>				
Gutierrez, April L.	13	11	2	85%
<b>PFS Tax School - Fastax - Salem</b>				
Phillips, Christina A.	2	1	1	50%

<b>Platinum Professional Services</b> Zago, Daphne Lauren	15	10	5	67%
<b>Portland Community College (Sylvania Campus)</b> Pallas, Diane E.	9	6	3	67%
<b>The Income Tax School</b>	<b>10</b>	<b>6</b>	<b>4</b>	<b>60%</b>
Brindle, Barry	1	0	1	0%
Clark, Sheila	8	5	3	62%
Colyer, Karen	1	1	0	100%
<b>Grand Total:</b> <b>All Sponsors excluding out of state colleges and university degree programs</b>	<b>412</b>	<b>235</b>	<b>174</b>	<b>57%</b>