



Active

- Continuous Improvement Advisory Committee (§10)
- Transparency, Accountability & Performance Website (§12)
- Portland Metro Area Value Pricing (§120)
- ODOT Property Inventory (§9)
- Uniform Standards, Condition Reporting (§11)
- Cost-to-complete Studies (§§27(c) & 27(e))
- Named Highway Projects (§71(d))
- Statewide Modal Plans (§6)
- STIP Selection Criteria (§14)
- Connect Oregon (CO) Dedicated Projects & Program Modifications (§§71(f); 78-84)
- Conditional Increase, Accountability Report (§45)
- Statewide Transportation Improvement Fund (STIF) (§122)



Complete

- ✓ Connect Oregon Application Streamlining Report (§85)
- ✓ Modification of Duties and Authority (§§2-5, 19-20)
- ✓ Internal Auditor (§§15-18)
- ✓ Safe Routes to School (SRTS) (§123)
- ✓ Winter Maintenance Strategy (§136-137)



On the Horizon

(Implementation plan forthcoming)

- Gap Analysis Study: Proportionate User Fees Report (§75) (*Spring 2020*)

Implementation Highlights

Ongoing efforts...

- **Recruitment:** Policy Option Package for 54 additional positions submitted to legislature for consideration during 2019 Legislative Session.

This month...

- **§§71(f), 78-84 Connect Oregon:** Requesting review of any additional information and/or updated recommendations regarding sponsor plans for dedicated intermodal facilities, presented for potential funding decision.
- **§122 Statewide Transportation Improvement Fund:** Requesting review and approval of recommendations regarding remaining STIF Formula Fund plans.
- **§10 Continuous Improvement Advisory Committee (CIAC):** Review and accept annual report on the status of Key Performance Measures (KPMs).

Next month...

- **Portland Metro Area Value-pricing:** Receive informational presentation on the status of congestion relief work-efforts.
- **Quarterly Reports for Major Projects & Audits:** Receive quarterly performance reports with updates on major highway projects (QPR) and internal audits.

Director's Office – Executive Sponsor: Travis Brouwer

OTC Delegation Approach	Lead	HB 2017 Initiative Section #(s)	Deliverables Target(s)/Deadlines			Expected Completion	Current Status	Additional Details
Retain & Execute	Cooper Brown	Continuous Improvement Advisory Committee (CIAC) §10	Launch CIAC (Kick-off Meeting)	04/30/18	<input checked="" type="checkbox"/>	05/30/21		2019 annual CIAC Work Plan adopted, 04.2019. Recently reviewed ODOT's internal audits activity and the highway division project delivery process analysis; members are also in the process of examining ODOT's Key Performance Measures.
			Review & accept CIAC KPMs report (required annually)	11/01/18	<input checked="" type="checkbox"/>			
			Accept & approve CIAC report & recommendations for submission to JCT by 12/01/19 (required odd-years)	12/01/19				
			Accept & approve CIAC report & recommendations re: projects costing more than \$50M (\$45 requirement)	05/30/21				
Delegate	Sally Ridenour Sarah Chadderdon	Transparency, Accountability & Performance (TAP) Website § 12	Transparency Accountability & Performance (TAP) website launched	01/01/19	<input checked="" type="checkbox"/>	12/01/19		HB requirements met; project transitioning to phase two implementation which includes further refinements to the current website. Efforts will be focused on making desired information more readily accessible by reducing duplication, fragmentation, and overlap wherever possible.
			Outstanding information & reports required by HB 2017 collected & posted	11/01/19	<input checked="" type="checkbox"/>			
			Certify compliance to JCT (\$45 requirement)	12/01/19				

Highway Division – Executive Sponsor Kris Strickler

OTC Delegation Approach	Lead	HB 2017 Initiative Section #(s)	Deliverables Target(s)/Deadlines			Expected Completion	Current Status	Additional Details
Delegate	Cuong Nguyen	Property Inventory §9	Identify & implement technology & processes needed to create & maintain property inventory	07/01/19	✓	11/01/20		Risk: Procurement of collaboration/database software & implementation timeline may be longer than expected, delaying start of research work. Mitigation: Currently available database software will be used to begin compiling data & research efforts until software is procured.
			Establish schedule for staff review & updates to the OTC	01/01/20				
			Conduct periodic review & make decisions re: ODOT property	11/01/20				
Retain & Direct	Government Relations	Uniform Standards, Condition Reporting §11	Review & adopt uniform standards for bridge & pavement condition reporting	02/01/18	✓	12/01/19		Lessons learned from initial round of reporting and data aggregation will be incorporated into phase II of TAP website to refine online reporting tool and publications as well as the communication plan/protocols for engaging with local governments prior to the next reporting deadline in 2021.
			Launch online reporting tool & technical assistance	01/01/19	✓			
			Withhold funding from local governments failing to comply with 02/01/19 reporting deadline	03/01/19	✓			
			Accept & approve draft report re: Condition of Transportation Infrastructure Statewide for submission to JTC by 04/01/19	03/30/19	✓			
			Certify local compliance to JCT (\$45 requirement)	12/01/19				
Delegate	Rian Windsheimer	Cost-to-complete Studies §27(c) & §27(e)	Accept & approve draft CTC report re: I-205 Freeway Widening & Abernethy Bridge for submission to JTC by 02/01/18	02/01/18	✓	01/01/20		As the I-5 Rose Quarter Improvement project continues to evolve the scope of the CTC may also require amendment.
			Accept & approve draft CTC report re: Inner Powell Upgrade and Transfer for submission to JTC by 01/01/20	12/01/19				
			Accept & approve draft CTC report re: I-5 Rose Quarter for submission to JTC by 02/01/20	01/01/20				

Highway Division – Executive Sponsor Kris Strickler

OTC Delegation Approach	Lead	HB 2017 Initiative Section #(s)	Deliverables Target(s)/Deadlines			Expected Completion	Current Status	Additional Details
Delegate w/ Reporting	Mac Lynde	Named Highway Projects §71(d)	Adopt amended 2018-2021 STIP	07/15/17	✓	06/30/20		Draft 2021-2024 STIP anticipated 02/01/2020. STIP rebalance, approved in June 2019, will be reflected in the STIP by the end of July and will be utilized as the new baseline for tracking performance related to delivering projects named in HB 2017.
			Review & accept draft quarterly performance report	04/15/18	✓			
			Review & adopt 2021-2024 STIP	06/30/20				
Retain & Execute	Judith Gray	Portland Metro Area Value Pricing § 120	Review & approve tolling proposal for submission to FHWA by 12/31/2018 deadline	12/06/18	✓	12/31/18		Risk: Lack of public awareness impacting public opinion and leading to potential objection of proposed tolling options. Mitigation: Staff are continuing to work on multifaceted public engagement and communications strategy for the next phase of this initiative.
			Accept & approve budget note report for submission to JTC by 12/10/2018 per HB 5045 (2017) – requirement	11/01/18	✓			
			Accept & approve draft report re: status of Value-pricing Set-up Project (§45 requirement)	10/01/19				

Transportation Development Division (TDD) – Executive Sponsor: Jerri Bohard

OTC Delegation Approach	Lead	HB 2017 Initiative Section #(s)	Deliverables Target(s)/Deadlines			Expected Completion	Current Status	Additional
Retain & Direct	Jerri Bohard	Statewide Modal Plans §6	OTC review & input re: draft memorandum on policy implications of emerging technologies	10/19/18	✓	09/30/19; On-going plan updates		<p>Issue: Insufficient resources to engage in planning efforts for all plans.</p> <p>Mitigation: Careful scenario development will need to be done to fully articulate trade-offs & implications to sequence this work appropriately.</p> <p>Revised implementation plan, extends timeline and incorporates coordination efforts with various partner-agencies, -boards & commissions.</p>
			Participate in emerging technologies workshop	10/19/18	✓			
			Review & accept emerging technologies impact assessment report	01/31/19	✓			
			Receive update re: inter-agency coordination and scenario building efforts	09/30/19				
			Review & input re: statewide planning scenarios	01/31/20				
Retain & Direct	Jerri Bohard	STIP selection Criteria §14	Review & approve leverage program guidelines & fix it program allocations for	4/20/18	✓	06/01/20		New STIP considerations incorporated in 2021-2024 STIP program guidance/ documentation, public & stakeholder outreach/ engagement materials distributed to each Region.
			Review draft 2021-2024 STIP & approve release for public review	02/01/20				
			Review & adopt final 2021-2024 STIP	06/01/20				
Retain & Direct	Erik Havig	Connect Oregon Dedicated Projects & Program Modifications §§71(f), 78-84	Review & adopt revised permanent OARs	04/30/18	✓	01/01/20		Review process ongoing, additional follow-up and/or milestones may be identified for incorporation in implementation planning.
			Accept & approve draft report re: Treasure Valley Intermodal Facility Project for submission to JCT (§45 requirement)	12/01/19				
			Review & consider approving selected project plans for dedicated intermodal facilities; execute agreements	12/31/19				
			Review & adopt program modification OARs	01/31/20				

Government Relations – Executive Sponsor: Lindsay Baker

OTC Delegation Approach	Lead	HB 2017 Initiative Section #(s)	Deliverables Target(s)/Deadlines			Expected Completion	Current Status	Additional Details
Delegate	Kat Silva	Conditional Increase Accountability Report §45	Accept & approve draft §45 Conditional Increase report for submission to JCT (draft for OTC review/input anticipated 10/15/19)	11/15/19		11/15/23		<p>Risk: Failure to meet any of the requisite conditions jeopardizes the successful implementation of the HB.</p> <p>Mitigation: Plans & timelines have been established for meeting each condition which are each treated as unique work-streams under this initiative.</p> <p>Draft report for commission review anticipated 10/2019.</p>
			Accept & approve draft §45 Conditional Increase report for submission to JCT (draft for OTC review/input anticipated 10/15/21)	11/15/21				
			Accept & approve draft §45 Conditional Increase report for submission to JCT (draft for OTC review/input anticipated 10/15/23)	11/15/23				

Rail & Transit – Executive Sponsor: Hal Gard

OTC Delegation Approach	Lead	HB 2017 Initiative Section #(s)	Deliverables Target(s)/Deadlines			Expected Completion	Current Status	Additional Details
Retain & Direct	Karyn Criswell	Statewide Transportation Improvement Fund (STIF) §122	Review & approve final OAR language re: formula & discretionary program design	09/01/18		01/01/20		Commission to consider establishing a new advisory committee to oversee the STIF/STF consolidation effort, July 2019. The consolidation is a result of legislative changes made during the 2019 Legislative Session.
			Review & consider approving recommended Public Transportation Improvement Plans (STIF plans) for STIF Formula Fund allocations	04/30/19				
			Review & consider approving recommended grant awards (5% discretionary, 4% Inter-city funds, & additional STIF Formula Fund allocations)	09/30/19				
			Review & approve STIF implementation & outcomes report to legislature for submission to JTC by 02/01/20	01/01/20				