# STIF Plan Template

## 1. Qualified Entity

**Qualified Entity Name**
Lake County

**Qualified Entity Address**

<table>
<thead>
<tr>
<th>Address Line 1</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>513 Center Street</td>
<td>Lakeview</td>
<td>Oregon</td>
<td>97630</td>
</tr>
</tbody>
</table>

**Employer Identification Number (EIN)**
93-6002302

**STIF Plan Contact Name**
Melanie Boozenny

**STIF Plan Contact Title**
Commissioner's Administrative Assistant

**STIF Plan Contact Phone Number**
(541) 947-6003

**STIF Plan Contact Email**
mbboozenny@co.lake.or.us

Will any of the projects in this STIF Plan use funds jointly managed with one or more other Qualified Entities?
No

## 1.2 Public Transportation Service Providers in this STIF Plan

### Provider 1

**Service Provider Name**
Lake County

**Employer Identification Number (EIN)**
93-6002302

**Service Provider Website**
2. Advisory Committees

2.1 Advisory Committee Website

☐ By checking this box I agree all Advisory Committee requirements of OARs 732-040-0030, 732-040-0035 and 732-042-0020 have been met, including but not limited to, required constituencies, bylaws that include method for determining high percentage of Low-Income Households, public meetings, review and prioritization of STIF Plan Projects.

Advisory Committee Web Address

http://www.lakecountyor.org/transit/committee_members.php

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Local Plan 1

<table>
<thead>
<tr>
<th>Local Plan Name</th>
<th>Governing Body that adopted Local Plan</th>
<th>Plan Adoption Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coordinated Public Transportation Plan</td>
<td>Lake County Board of Commissioners</td>
<td>6/7/2017</td>
</tr>
</tbody>
</table>

Upload copy of Local Plan if it is not available on a website.

Transit Coordinated Plan.pdf

Limit 100 MB

3.2 Local Plan requirements

I agree all Local Plans are consistent with the STIF requirements specified in OAR 732-040-0005(18)

☑ Yes

☐ No, one or more Local Plans are not yet consistent with STIF rule requirements.

4. Accountability

You may insert a web address in place of a description or document upload, as long as the information is sufficient enough to warrant approval of the STIF Plan and comply with STIF Rule.

4.1 Accountability methods
By checking this box I affirm that all of the necessary policies and procedures are in place to ensure compliance with OAR 732, Divisions 40 and 42, and to achieve the goals and outcomes specified in this STIF Plan, including, but not limited to program and financial management, operations management, procurement, use and maintenance of equipment, records retention, compliance with state and federal laws, civil rights and compliance with ADA.

By checking this box I affirm that all of the necessary policies and procedures are in place to ensure compliance of all Sub-Recipients with OAR 732, Divisions 40 and 42, and to achieve the goals and outcomes specified in this STIF Plan, address deficiencies in Sub-Recipient performance, and to ensure the Qualified Entity can accomplish the applicable requirements of these rules, including but not limited to, audit and compliance requirements, accounting requirements, capital asset requirements and reporting requirements.

4.2 Sub-Allocation method

Describe the Qualified Entity’s method for sub-allocating STIF Formula Fund moneys and the collaborative process used to work with Public Transportation Service Providers and other potential Sub-Recipients, as relevant, to develop the sub-allocation method.

Lake County is the only service provider in the county. The Lake County Public Transportation Advisory Committee approved an equitable geographical distribution of services through the County.

4.3 High Percentage of Low-Income Households

Explain how the STIF Plan defines and identifies communities with a high percentage of Low-Income Households.

Lake County as a whole has a high percentage of low-income areas. The Lake County Public Transportation Advisory Committee defines an area to have a high percentage of low-income households when the percentage of resident population demographics with income at or below 200% of the poverty level in that area exceeds the State of Oregon comparison percent of low-income population demographics.

3,480 people are at or below the 200% poverty level in Lake County out of a population of 7,236 according to the US Census Bureau, American Fact Finder. The average household size is 2.2, therefore 1,582 households in Lake County are identified as low-income.

5. STIF Plan Period and Adoption

5.1 Period Covered By STIF Plan

Provide start and end dates for projects proposed for funding in this STIF Plan. The earliest possible start date for the initial solicitation cycle is July 1, 2018. For this first funding cycle, providers are required to end the Plan period no later than June 30, 2021.

Start Date: 9/1/2019
End Date: 6/30/2021

End date is set to 6/30/2021. Do not adjust this date.
5.2 STIF Plan Adoption

<table>
<thead>
<tr>
<th>STIF Plan Advisory Committee recommendation date</th>
<th>STIF Plan Governing Body adoption date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1/22/2019</td>
<td>3/19/2019</td>
</tr>
</tbody>
</table>

Website where Governing Body adoption document is located

Did the Governing Body modify the Advisory Committee’s recommended STIF Plan?
No

6. Projects

6.1 Project Detail Entry

Project 1

Public Transportation Service Provider or Qualified Entity Name
Lake County

Project Name
Weekly Service to Alturas

Project Description
The trip will originate in Lakeview and connect riders with the Sage Stage out of Alturas, California. Rides will be coordinated with the Sage Stage who provide weekly transportation to numerous locations in Reno, Nevada including the Reno International Airport, train and bus stations. This important link would provide better access to many people traveling in and out of our rural area.

Do you plan to expend funding in a future STIF Plan period?
☐ Yes
☐ No

Is this project part of your 100% list or 130% list?
100 % List

100% List Project Rank
5

Project budget share to improve, expand or maintain public transportation service
Improve or Expand Service
6.1.1 Project Scope

Task 1

Task Description
Trips will be planned and coordinated weekly with the Sage Stage. A fare of $10 will be charged to riders per ride. This will be a demand response pilot program and will comply with Motor Carrier requirements.

Limit 250 Characters

Category
Operations 300-00 Operations

Specify the mode that this task will support.
○ Fixed Route  ○ Demand Response

300.00 Operations Activity Type
○ Operating Assistance 30.09

Operating Assistance Activity Detail
○ 30.09.01 Operating Assistance
○ 44.26.14 Communications
○ 11.7L.00 Mobility Management

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year
Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>2019</th>
<th>2020</th>
<th>2021</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>STIF</td>
<td>$12,000.00</td>
<td>$24,000.00</td>
<td>$24,000.00</td>
<td>$60,000.00</td>
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<tr>
<td>Federal</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>
6.1.3 Outcome Measures

Minimum required measures for operations tasks

<table>
<thead>
<tr>
<th>Revenue Miles</th>
<th>Revenue Hours</th>
<th>Rides</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,272</td>
<td>260.00</td>
<td>24</td>
</tr>
</tbody>
</table>

Number of people with access to transit (within ½ mile of transit stop for fixed route)

500

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

150

Is this project supporting student transportation?

No

6.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.
<table>
<thead>
<tr>
<th>Criterion</th>
<th>FY 2019</th>
<th>FY 2020</th>
<th>FY 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Criterion 1</td>
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<tr>
<td>Criterion 4</td>
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<tr>
<td>Criterion 5</td>
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<tr>
<td>Criterion 6</td>
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<tr>
<td>Criterion 7</td>
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</tbody>
</table>

6.3 Oregon Public Transportation Plan Goals

Select at least one goal.

Select the OPTP goals that apply to your STIF Plan Projects.

- **Goal 1 Mobility:** Public Transportation User Experience -- People of all ages, abilities, and income levels move reliably and conveniently between destinations using an affordable, well-coordinated public transportation system. People in Oregon routinely use public transportation to meet their daily needs.

- **Goal 2 Accessibility and Connectivity:** Riders experience user-friendly and convenient public transportation connections to and between services and travel modes in urban, suburban, rural, regional, and interstate areas.

- **Goal 3 Community Livability and Economic Vitality:** Public transportation promotes community livability and economic vitality by efficiently and effectively moving people of all ages to and from homes, jobs, businesses, schools and colleges, and other destinations in urban, suburban, rural, and rural areas.

- **Goal 4 Equity:** Public transportation provides affordable, safe, efficient, and equitable transportation to jobs, services, and key destinations, improving quality of life for all Oregonians.

- **Goal 5 Health:** Public transportation fosters improved health of Oregonians by promoting clean air, enhancing connections between people, enabling access to services such as health care and goods such as groceries, and by giving people opportunities to integrate physical activity into everyday life through walking and bicycling to and from public transportation.

- **Goal 6 Safety and Security:** Public transportation trips are safe; riders feel safe and secure during trips.
their travel. Public transportation contributes to the resilience of Oregon communities.

☐ Goal 7: Environmental Sustainability -- Public transportation contributes to a healthy environment and climate by moving more people with efficient, low-emission vehicles, reducing greenhouse gases and other pollutants.

☐ Goal 8: Land Use -- Public transportation is a tool that supports Oregon’s state and local land use goals and policies. Agencies collaborate to ensure public transportation helps shape great Oregon communities providing efficient and effective travel options in urban, suburban, and rural areas.

☐ Goal 9: Funding and Strategic Investment -- Strategic investment in public transportation supports the overall transportation system, the economy, and Oregonians’ quality of life. Sustainable and reliable funding enables public transportation services and infrastructure to meet public needs.

☑ Goal 10: Communication, Collaboration, and Coordination -- Public and private transportation providers and all levels of government within the state and across state boundaries work collaboratively and foster partnerships that make public transportation seamless regardless of jurisdiction.

Goal 1 Policies - Select all that apply.
☑ Policy 1.1: Provide consistent and reliable public transportation services that people can count on to meet their travel needs.

☑ Policy 1.2: Provide customers access to clear, accurate information about public transportation services through multiple sources and media.

☑ Policy 1.3: Enact fare policies that reflect the needs of the community served; ensure that public transportation fares are understandable and easy to pay.

☐ Policy 1.4: Coordinate and enhance mobility management services and strategies to better coordinate services to enable riders and potential riders to use public transportation.

☐ Policy 1.5: Advance efficient mobility and reduce traffic congestion by enabling and promoting reliable, efficient service on corridors identified as public transportation priority corridors.

☐ Policy 1.6: Work proactively with state and local planning bodies to support local and regional public transportation plans and goals throughout the state.

Goal 2 Policies - Select all that apply.
☑ Policy 2.1: Enhance existing and identify new public transportation connections and services.

☑ Policy 2.2: Improve access to and ease of use for public transportation by connecting routes and services, including linking stops and stations to bicycle and pedestrian facilities.

☑ Policy 2.3: Provide coordinated, seamless regional and intercity bus and rail public transportation services to enable trips for commuting and recreation, and assist rural residents to access services in larger communities.

☐ Policy 2.4: Encourage employers, educational institutions, and others to provide opportunities for employees’ and clients’ use of public transportation, carpool, vanpool, shuttles, and other shared rides.

Goal 3 Policies - Select all that apply.
☐ Policy 3.1: Enhance access to education and employment via public transportation.

☐ Policy 3.2: Promote and support use of public transportation for tourism and special events in Oregon.

☑ Policy 3.3: Promote the use of public transportation to foster greater community livability.

Goal 4 Policies - Select all that apply.
☑ Policy 4.1: Engage populations recognized as transportation disadvantaged in public transportation service decision making.
Policy 4.2: Understand and communicate how disparities, barriers, and needs affect the ability of people to access and use public transportation, especially those who are transportation disadvantaged.
Policy 4.3: Identify disparities, barriers, and needs that impact people’s ability to access and use public transportation.
Policy 4.4: Address the disparities, barriers, and needs that impact people’s ability to access and use public transportation.
Policy 4.5: Integrate equity criteria into funding decisions.

Goal 5 Policies - Select all that apply.
Policy 5.1: Provide access to healthy lifestyle options by supporting the ability of people to reach goods and services such as groceries, recreation, health care, and social opportunities via public transportation.
Policy 5.2: Integrate health considerations into public transportation planning and decision making at the local, regional, and state level.
Policy 5.3: Connect public transportation riders to health and social services.

Goal 10 Policies - Select all that apply.
Policy 10.1: Coordinate communication and marketing to promote knowledge and understanding of available public transportation services.
Policy 10.2: Collaborate and share costs for resources, supplies, and services that can be used by multiple agencies.
Policy 10.3: Identify and advance opportunities to share data resources and collection methods.
Policy 10.4: Collaborate with various agencies, jurisdictions, and transportation providers in support of effective public transportation that is reliable and easy to use and helps meet state, regional, and community goals.
Policy 10.5: Collaborate among agencies, jurisdictions, and providers to ensure the public transportation system is integrated as a component of the broader multimodal transportation system in Oregon. Provide leadership for public transportation activities and build upon efforts to coordinate public transportation services, especially statewide services.

6.4 Project Summary

Project Name
Weekly Service to Alturas

STIF Project Grand Total
$60,000.00

FY 2019 STIF Project Total
$12,000.00
FY 2020 STIF Project Total
$24,000.00
FY 2021 STIF Project Total
$24,000.00

Project 2

Public Transportation Service Provider or Qualified Entity Name
Lake County

Project Name
Monthly Service to La Pine
Project Description
This trip would originate in Summer Lake. It would provide low-income individuals better access to food, medical, shopping and other services two times per month. The Northern half of the county is focused around Christmas Valley, which has limited services and residents head north to La Pine for many essential services. Thirty-three percent of households in this area do not have a family car.

Do you plan to expend funding in a future STIF Plan period?
- Yes
- ☐ No

Is this project part of your 100% list or 130% list? 100% List Project Rank
- 100 % List
- 3

Project budget share to improve, expand or maintain public transportation service
Improve or Expand Service
- 100%

Local Plan from which this project is derived:
- Coordinated Public Transportation Plan

Multi-Phase Project
Is your project part of a larger multi-phase project?
- No

6.1.1 Project Scope
Task 1
Task Description
Total cost per trip will be $350, twice monthly for six months the cost of the new trips would be $4,200. An approximate 96 service hours every six months will be designated to low-income individuals.

Specify the mode that this task will support.
6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>2019</th>
<th>2020</th>
<th>2021</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>STIF</td>
<td>$4,200.00</td>
<td>$8,400.00</td>
<td>$8,400.00</td>
<td>$21,000.00</td>
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<tr>
<td>Federal</td>
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<td>$0.00</td>
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<td>$0.00</td>
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<tr>
<td>Other State</td>
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<td>Local</td>
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<td>Other Funds</td>
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<td>$0.00</td>
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<tr>
<td></td>
<td>$4,200.00</td>
<td>$8,400.00</td>
<td>$8,400.00</td>
<td>$21,000.00</td>
</tr>
</tbody>
</table>

6.1.3 Outcome Measures

Minimum required measures for operations tasks

- Revenue Miles: 2,256
- Revenue Hours: 96.00
- Rides: 180
- Number of people with access to transit (within ½ mile of transit stop for fixed route): 1,200
- Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route): 250
- Is this project supporting student transportation? No
6.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

<table>
<thead>
<tr>
<th>FY 2019 STIF Total</th>
<th>FY 2020 STIF Total</th>
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</tr>
</thead>
<tbody>
<tr>
<td>$4,200.00</td>
<td>$8,400.00</td>
<td>$8,400.00</td>
</tr>
</tbody>
</table>

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.

<table>
<thead>
<tr>
<th>Criterion</th>
<th>FY 2019</th>
<th>FY 2020</th>
<th>FY 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Criterion 1</td>
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<td>Criterion 2</td>
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</tr>
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<td>Criterion 6</td>
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<tr>
<td>Criterion 7</td>
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</tbody>
</table>

100.0% 100.0% 100.0%
6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

✓ Goal 1 Mobility: Public Transportation User Experience -- People of all ages, abilities, and income levels move reliably and conveniently between destinations using an affordable, well-coordinated public transportation system. People in Oregon routinely use public transportation to meet their daily needs.

✓ Goal 2: Accessibility and Connectivity -- Riders experience user-friendly and convenient public transportation connections to and between services and travel modes in urban, suburban, rural, regional, and interstate areas.

✓ Goal 3: Community Livability and Economic Vitality -- Public transportation promotes community livability and economic vitality by efficiently and effectively moving people of all ages to and from homes, jobs, businesses, schools and colleges, and other destinations in urban, suburban, and rural areas.

✓ Goal 4: Equity -- Public transportation provides affordable, safe, efficient, and equitable transportation to jobs, services, and key destinations, improving quality of life for all Oregonians.

✓ Goal 5: Health -- Public transportation fosters improved health of Oregonians by promoting clean air, enhancing connections between people, enabling access to services such as health care and goods such as groceries, and by giving people opportunities to integrate physical activity into everyday life through walking and bicycling to and from public transportation.

☐ Goal 6: Safety and Security -- Public transportation trips are safe; riders feel safe and secure during their travel. Public transportation contributes to the resilience of Oregon communities.

☐ Goal 7: Environmental Sustainability -- Public transportation contributes to a healthy environment and climate by moving more people with efficient, low-emission vehicles, reducing greenhouse gases and other pollutants.

✓ Goal 8: Land Use -- Public transportation is a tool that supports Oregon’s state and local land use goals and policies. Agencies collaborate to ensure public transportation helps shape great Oregon communities providing efficient and effective travel options in urban, suburban, and rural areas.

☐ Goal 9: Funding and Strategic Investment -- Strategic investment in public transportation supports the overall transportation system, the economy, and Oregonians’ quality of life. Sustainable and reliable funding enables public transportation services and infrastructure to meet public needs.

☐ Goal 10: Communication, Collaboration, and Coordination -- Public and private transportation providers and all levels of government within the state and across state boundaries work collaboratively and foster partnerships that make public transportation seamless regardless of jurisdiction.

Goal 1 Policies - Select all that apply.

✓ Policy 1.1: Provide consistent and reliable public transportation services that people can count on to meet their travel needs.

✓ Policy 1.2: Provide customers access to clear, accurate information about public transportation services through multiple sources and media.

☐ Policy 1.3: Enact fare policies that reflect the needs of the community served; ensure that public transportation fares are understandable and easy to pay.

✓ Policy 1.4: Coordinate and enhance mobility management services and strategies to better coordinate services to enable riders and potential riders to use public transportation.

☐ Policy 1.5: Advance efficient mobility and reduce traffic congestion by enabling and promoting reliable, efficient service on corridors identified as public transportation priority corridors.
Policy 1.6: Work proactively with state and local planning bodies to support local and regional public transportation plans and goals throughout the state.

Goal 2 Policies - Select all that apply.
☑ Policy 2.1: Enhance existing and identify new public transportation connections and services.
☐ Policy 2.2: Improve access to and ease of use for public transportation by connecting routes and services, including linking stops and stations to bicycle and pedestrian facilities.
☑ Policy 2.3: Provide coordinated, seamless regional and intercity bus and rail public transportation services to enable trips for commuting and recreation, and assist rural residents to access services in larger communities.
☐ Policy 2.4: Encourage employers, educational institutions, and others to provide opportunities for employees' and clients' use of public transportation, carpool, vanpool, shuttles, and other shared rides.

Goal 3 Policies - Select all that apply.
☐ Policy 3.1: Enhance access to education and employment via public transportation.
☐ Policy 3.2: Promote and support use of public transportation for tourism and special events in Oregon.
☑ Policy 3.3: Promote the use of public transportation to foster greater community livability.

Goal 4 Policies - Select all that apply.
☑ Policy 4.1: Engage populations recognized as transportation disadvantaged in public transportation service decision making.
☑ Policy 4.2: Understand and communicate how disparities, barriers, and needs affect the ability of people to access and use public transportation, especially those who are transportation disadvantaged.
☑ Policy 4.3: Identify disparities, barriers, and needs that impact people’s ability to access and use public transportation.
☑ Policy 4.4: Address the disparities, barriers, and needs that impact people’s ability to access and use public transportation.
☑ Policy 4.5: Integrate equity criteria into funding decisions.

Goal 5 Policies - Select all that apply.
☑ Policy 5.1: Provide access to healthy lifestyle options by supporting the ability of people to reach goods and services such as groceries, recreation, health care, and social opportunities via public transportation.
☑ Policy 5.2: Integrate health considerations into public transportation planning and decision making at the local, regional, and state level.
☑ Policy 5.3: Connect public transportation riders to health and social services.

Goal 8 Policies - Select all that apply.
☐ Policy 8.1: Increase the use of public transportation by fully integrating public transportation with other community plans including transportation, land use, and economic development plans.
☑ Policy 8.2: Elevate public transportation in developer, employer, community service provider, and public agency decision making, such as siting and development decisions. Recognize the impact land use has on people’s ability to use public transportation and other transportation options.
☐ Policy 8.3: Foster the development of housing near public transportation routes and services.

6.4 Project Summary
Project Name
Monthly Service to La Pine

STIF Project Grand Total
$21,000.00

FY 2019 STIF Project Total
$4,200.00
FY 2020 STIF Project Total
$8,400.00
FY 2021 STIF Project Total
$8,400.00

Project 3

Public Transportation Service Provider or Qualified Entity Name
Lake County

Project Name
Free Shopping Service in Lakeview

Limit 50 characters

Project Description
This service would be scheduled during the first week of the month to provide transportation for individuals to and from local businesses in Lakeview. Transportation is a challenge for low-income and the aging adult populations. This service would improve access for both groups to health services and groceries. It would also be a date that was dependable for riders to schedule local appointments.

Limit 500 Characters

Do you plan to expend funding in a future STIF Plan period?
☐ Yes
☐ No

Is this project part of your 100% list or 130% list?

100% List Project Rank
3

100% List

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service
100%

Local Plan from which this project is derived:
Coordinated Public Transportation Plan

Local Plan page number
25/28

Multi-Phase Project

Is your project part of a larger multi-phase project?
6.1.1 Project Scope

Task 1

Task Description
Service hours will be from 8am - 5 pm. Cost to rider is free.

Limit 250 Characters

Category
Operations 300-00 Operations

Specify the mode that this task will support.
○ Fixed Route  © Demand Response

300.00 Operations Activity Type
© Operating Assistance 30.09

Operating Assistance Activity Detail
© 30.09.01 Operating Assistance
○ 44.26.14 Communications
○ 11.7L.00 Mobility Management

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year
Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>2019</th>
<th>2020</th>
<th>2021</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>STIF</td>
<td>$5,700.00</td>
<td>$11,400.00</td>
<td>$11,400.00</td>
<td>$28,500.00</td>
</tr>
<tr>
<td>Federal</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Other State</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Local</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Other Funds</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

$5,700.00  $11,400.00  $11,400.00  $28,500.00

6.1.3 Outcome Measures

Minimum required measures for operations tasks
<table>
<thead>
<tr>
<th>Revenue Miles</th>
<th>Revenue Hours</th>
<th>Rides</th>
</tr>
</thead>
<tbody>
<tr>
<td>2,256</td>
<td>96.00</td>
<td>180</td>
</tr>
</tbody>
</table>

Number of people with access to transit (within ½ mile of transit stop for fixed route)

1,300

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

400

Is this project supporting student transportation?
No

6.2 Allocation of STIF funds by project

**STIF Criteria**

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

<table>
<thead>
<tr>
<th>FY 2019 STIF Total</th>
<th>FY 2020 STIF Total</th>
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</tr>
</thead>
<tbody>
<tr>
<td>$5,700.00</td>
<td>$11,400.00</td>
<td>$11,400.00</td>
</tr>
</tbody>
</table>

**Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

*If some criteria don't apply, fill in with zeros. Do not add or remove additional criterion.*

<table>
<thead>
<tr>
<th>Criterion</th>
<th>FY 2019</th>
<th>FY 2020</th>
<th>FY 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Criterion 1</td>
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<td>70.0%</td>
<td>70.0%</td>
</tr>
</tbody>
</table>
6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience -- People of all ages, abilities, and income levels move reliably and conveniently between destinations using an affordable, well-coordinated public transportation system. People in Oregon routinely use public transportation to meet their daily needs.

- Goal 2: Accessibility and Connectivity -- Riders experience user-friendly and convenient public transportation connections to and between services and travel modes in urban, suburban, rural, regional, and interstate areas.

- Goal 3: Community Livability and Economic Vitality -- Public transportation promotes community livability and economic vitality by efficiently and effectively moving people of all ages to and from homes, jobs, businesses, schools and colleges, and other destinations in urban, suburban, and rural areas.

- Goal 4: Equity -- Public transportation provides affordable, safe, efficient, and equitable transportation to jobs, services, and key destinations, improving quality of life for all Oregonians.

- Goal 5: Health -- Public transportation fosters improved health of Oregonians by promoting clean air, enhancing connections between people, enabling access to services such as health care and goods such as groceries, and by giving people opportunities to integrate physical activity into everyday life through walking and bicycling to and from public transportation.

- Goal 6: Safety and Security -- Public transportation trips are safe; riders feel safe and secure during their travel. Public transportation contributes to the resilience of Oregon communities.

- Goal 7: Environmental Sustainability -- Public transportation contributes to a healthy environment and climate by moving more people with efficient, low-emission vehicles, reducing greenhouse gases and other pollutants.

- Goal 8: Land Use -- Public transportation is a tool that supports Oregon’s state and local land use goals and policies. Agencies collaborate to ensure public transportation helps shape great Oregon communities providing efficient and effective travel options in urban, suburban, and rural areas.

- Goal 9: Funding and Strategic Investment -- Strategic investment in public transportation supports the overall transportation system, the economy, and Oregonians’ quality of life. Sustainable and reliable funding enables public transportation services and infrastructure to meet public needs.

- Goal 10: Communication, Collaboration, and Coordination -- Public and private transportation
providers and all levels of government within the state and across state boundaries work collaboratively and foster partnerships that make public transportation seamless regardless of jurisdiction.

**Goal 1 Policies - Select all that apply.**

☑️ Policy 1.1: Provide consistent and reliable public transportation services that people can count on to meet their travel needs.

☑️ Policy 1.2: Provide customers access to clear, accurate information about public transportation services through multiple sources and media.

☑️ Policy 1.3: Enact fare policies that reflect the needs of the community served; ensure that public transportation fares are understandable and easy to pay.

☑️ Policy 1.4: Coordinate and enhance mobility management services and strategies to better coordinate services to enable riders and potential riders to use public transportation.

☑️ Policy 1.5: Advance efficient mobility and reduce traffic congestion by enabling and promoting reliable, efficient service on corridors identified as public transportation priority corridors.

☐ Policy 1.6: Work proactively with state and local planning bodies to support local and regional public transportation plans and goals throughout the state.

**Goal 2 Policies - Select all that apply.**

☑️ Policy 2.1: Enhance existing and identify new public transportation connections and services.

☐ Policy 2.2: Improve access to and ease of use for public transportation by connecting routes and services, including linking stops and stations to bicycle and pedestrian facilities.

☐ Policy 2.3: Provide coordinated, seamless regional and intercity bus and rail public transportation services to enable trips for commuting and recreation, and assist rural residents to access services in larger communities.

☐ Policy 2.4: Encourage employers, educational institutions, and others to provide opportunities for employees' and clients' use of public transportation, carpool, vanpool, shuttles, and other shared rides.

**Goal 3 Policies - Select all that apply.**

☐ Policy 3.1: Enhance access to education and employment via public transportation.

☐ Policy 3.2: Promote and support use of public transportation for tourism and special events in Oregon.

☑️ Policy 3.3: Promote the use of public transportation to foster greater community livability.

**Goal 4 Policies - Select all that apply.**

☑️ Policy 4.1: Engage populations recognized as transportation disadvantaged in public transportation service decision making.

☑️ Policy 4.2: Understand and communicate how disparities, barriers, and needs affect the ability of people to access and use public transportation, especially those who are transportation disadvantaged.

☑️ Policy 4.3: Identify disparities, barriers, and needs that impact people’s ability to access and use public transportation.

☑️ Policy 4.4: Address the disparities, barriers, and needs that impact people’s ability to access and use public transportation.

☑️ Policy 4.5: Integrate equity criteria into funding decisions.

**Goal 5 Policies - Select all that apply.**

☑️ Policy 5.1: Provide access to healthy lifestyle options by supporting the ability of people to reach goods and services such as groceries, recreation, health care, and social opportunities via public
transportation.

- Policy 5.2: Integrate health considerations into public transportation planning and decision making at the local, regional, and state level.
- Policy 5.3: Connect public transportation riders to health and social services.

### 6.4 Project Summary

**Project Name**
Free Shopping Service in Lakeview

<table>
<thead>
<tr>
<th>STIF Project Grand Total</th>
<th>$28,500.00</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY 2019 STIF Project Total</td>
<td>$5,700.00</td>
</tr>
<tr>
<td>FY 2020 STIF Project Total</td>
<td>$11,400.00</td>
</tr>
<tr>
<td>FY 2021 STIF Project Total</td>
<td>$11,400.00</td>
</tr>
</tbody>
</table>

**Project 4**

**Public Transportation Service Provider or Qualified Entity Name**
Lake County

**Project Name**
Expand Current Program

**Project Description**
This project would improve the current demand response service offered in the northern part of Lake County. Service will be available more frequently and it will be easier for riders to schedule appointments for medical services. This increase will also improve access to groceries and food pantries. Thirty-three percent of households in this area do not have a vehicle. We will also be providing transportation for grades 9-12 in the Northern part of Lake County.

**Do you plan to expend funding in a future STIF Plan period?**
- Yes
- No

**Is this project part of your 100% list or 130% list?**
100% List

**Project budget share to improve, expand or maintain public transportation service**

- Improve or Expand Service
  - 100%

Page 20 of 37
Multi-Phase Project

Is your project part of a larger multi-phase project?

No

6.1.1 Project Scope

Task 1

Task Description

This will increase rides by 20%. Dispatch hours will need to increase 20% to compensate. After school program transportation is not currently available for students.

Category

Operations 300-00 Operations

Specify the mode that this task will support.

○ Fixed Route  ○ Demand Response

300.00 Operations Activity Type

○ Operating Assistance 30.09

Operating Assistance Activity Detail

○ 30.09.01 Operating Assistance
○ 44.26.14 Communications
○ 11.7L.00 Mobility Management

6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>2019</th>
<th>2020</th>
<th>2021</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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<tr>
<td>Other State</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>
6.1.3 Outcome Measures

Minimum required measures for operations tasks

<table>
<thead>
<tr>
<th>Revenue Miles</th>
<th>Revenue Hours</th>
<th>Rides</th>
</tr>
</thead>
<tbody>
<tr>
<td>7,702</td>
<td>318.00</td>
<td>398</td>
</tr>
</tbody>
</table>

Number of people with access to transit (within ½ mile of transit stop for fixed route)
10

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)
5

Is this project supporting student transportation?
Yes

Choose at least one

**Operations**
- ☑ Number of students in grades 9-12 with free or reduced fare transit pass
- □ Number of students in grades 9-12 attending a school served by transit
- □ Number of rides provided to students in grades 9-12
- □ Other

**Operations - Demand Response**
- ☑ Number of students in grades 9-12 served by demand response

Number of students in grades 9-12 with free or reduced fare transit pass
244

6.2 Allocation of STIF funds by project

**STIF Criteria**

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income
Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

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<th>FY 2019 STIF Total</th>
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</thead>
<tbody>
<tr>
<td>$21,800.00</td>
<td>$43,600.00</td>
<td>$43,600.00</td>
</tr>
</tbody>
</table>

**Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

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<table>
<thead>
<tr>
<th>Criterion</th>
<th>FY 2019</th>
<th>FY 2020</th>
<th>FY 2021</th>
</tr>
</thead>
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<tr>
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<td>Criterion 7</td>
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</tr>
</tbody>
</table>

100.0% 100.0% 100.0%

**6.3 Oregon Public Transportation Plan Goals**

*Select at least one goal.*

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience -- People of all ages, abilities, and income levels move reliably and conveniently between destinations using an affordable, well-coordinated public transportation system. People in Oregon routinely use public transportation to meet their daily needs.
Goal 2: Accessibility and Connectivity -- Riders experience user-friendly and convenient public transportation connections to and between services and travel modes in urban, suburban, rural, regional, and interstate areas.

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Goal 4: Equity -- Public transportation provides affordable, safe, efficient, and equitable transportation to jobs, services, and key destinations, improving quality of life for all Oregonians.

Goal 5: Health -- Public transportation fosters improved health of Oregonians by promoting clean air, enhancing connections between people, enabling access to services such as health care and goods such as groceries, and by giving people opportunities to integrate physical activity into everyday life through walking and bicycling to and from public transportation.

Goal 6: Safety and Security -- Public transportation trips are safe; riders feel safe and secure during their travel. Public transportation contributes to the resilience of Oregon communities.

Goal 7: Environmental Sustainability -- Public transportation contributes to a healthy environment and climate by moving more people with efficient, low-emission vehicles, reducing greenhouse gases and other pollutants.

Goal 8: Land Use -- Public transportation is a tool that supports Oregon’s state and local land use goals and policies. Agencies collaborate to ensure public transportation helps shape great Oregon communities providing efficient and effective travel options in urban, suburban, and rural areas.

Goal 9: Funding and Strategic Investment -- Strategic investment in public transportation supports the overall transportation system, the economy, and Oregonians’ quality of life. Sustainable and reliable funding enables public transportation services and infrastructure to meet public needs.

Goal 10: Communication, Collaboration, and Coordination -- Public and private transportation providers and all levels of government within the state and across state boundaries work collaboratively and foster partnerships that make public transportation seamless regardless of jurisdiction.

Goal 1 Policies - Select all that apply.

- Policy 1.1: Provide consistent and reliable public transportation services that people can count on to meet their travel needs.
- Policy 1.2: Provide customers access to clear, accurate information about public transportation services through multiple sources and media.
- Policy 1.3: Enact fare policies that reflect the needs of the community served; ensure that public transportation fares are understandable and easy to pay.
- Policy 1.4: Coordinate and enhance mobility management services and strategies to better coordinate services to enable riders and potential riders to use public transportation.
- Policy 1.5: Advance efficient mobility and reduce traffic congestion by enabling and promoting reliable, efficient service on corridors identified as public transportation priority corridors.
- Policy 1.6: Work proactively with state and local planning bodies to support local and regional public transportation plans and goals throughout the state.

Goal 2 Policies - Select all that apply.

- Policy 2.1: Enhance existing and identify new public transportation connections and services.
- Policy 2.2: Improve access to and ease of use for public transportation by connecting routes and services, including linking stops and stations to bicycle and pedestrian facilities.
- Policy 2.3: Provide coordinated, seamless regional and intercity bus and rail public transportation...
services to enable trips for commuting and recreation, and assist rural residents to access services in larger communities.

☑ Policy 2.4: Encourage employers, educational institutions, and others to provide opportunities for employees’ and clients’ use of public transportation, carpool, vanpool, shuttles, and other shared rides.

Goal 3 Policies - Select all that apply.

☑ Policy 3.1: Enhance access to education and employment via public transportation.

☐ Policy 3.2: Promote and support use of public transportation for tourism and special events in Oregon.

☑ Policy 3.3: Promote the use of public transportation to foster greater community livability.

Goal 4 Policies - Select all that apply.

☑ Policy 4.1: Engage populations recognized as transportation disadvantaged in public transportation service decision making.

☑ Policy 4.2: Understand and communicate how disparities, barriers, and needs affect the ability of people to access and use public transportation, especially those who are transportation disadvantaged.

☑ Policy 4.3: Identify disparities, barriers, and needs that impact people’s ability to access and use public transportation.

☑ Policy 4.4: Address the disparities, barriers, and needs that impact people’s ability to access and use public transportation.

☑ Policy 4.5: Integrate equity criteria into funding decisions.

Goal 5 Policies - Select all that apply.

☑ Policy 5.1: Provide access to healthy lifestyle options by supporting the ability of people to reach goods and services such as groceries, recreation, health care, and social opportunities via public transportation.

☑ Policy 5.2: Integrate health considerations into public transportation planning and decision making at the local, regional, and state level.

☑ Policy 5.3: Connect public transportation riders to health and social services.

Goal 9 Policies - Select all that apply.

☐ Policy 9.1: Invest strategically in maintenance, planning, transit service, and capital improvements to preserve and enhance public transportation.

☐ Policy 9.2: Foster creative investments and partnerships among public agencies and private organizations to improve the efficiency and effectiveness of public transportation services.

☑ Policy 9.3: Pursue stable and consistent funding for public transportation operations and capital investments that maintain services and address identified needs.

6.4 Project Summary

Project Name
Expand Current Program

STIF Project Grand Total
$109,000.00

FY 2019 STIF Project Total
$21,800.00

FY 2020 STIF Project Total
$43,600.00

FY 2021 STIF Project Total
$43,600.00
FY 2019 percent of STIF Funds supporting student transportation 4.00%

FY 2020 percent of STIF Funds supporting student transportation 4.00%

FY 2021 percent of STIF Funds supporting student transportation 4.00%

Project 5
Public Transportation Service Provider or Qualified Entity Name
Lake County

Project Name
Operations Expansion

Project Description
This funding will be used for the increase in services provided.

Do you plan to expend funding in a future STIF Plan period?
○ Yes
○ No

Is this project part of your 100% list or 130% list?
100% List Project Rank
100 % List

Project budget share to improve, expand or maintain public transportation service
Improve or Expand Service
100%

Local Plan from which this project is derived:
Coordinated Public Transportation Plan

Multi-Phase Project
Is your project part of a larger multi-phase project?
No

6.1.1 Project Scope
Task 1
Task Description
Have funding available for increased demand and operations for service expansion and additional costs.

**Limit 250 Characters**

**Category**
Operations 300-00 Operations

Specify the mode that this task will support.
- [ ] Fixed Route
- [ ] Demand Response

**300.00 Operations Activity Type**
- [ ] Operating Assistance 30.09

**Operating Assistance Activity Detail**
- [ ] 30.09.01 Operating Assistance
- [ ] 44.26.14 Communications
- [ ] 11.7L.00 Mobility Management

### 6.1.2 Expenditure Estimates

**Expenditures by Fund Source and Fiscal Year**

*Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.*

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>2019</th>
<th>2020</th>
<th>2021</th>
<th>Total</th>
</tr>
</thead>
<tbody>
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</tr>
</tbody>
</table>

**Total** $4,500.00 $9,000.00 $9,000.00 $22,500.00

### 6.1.3 Outcome Measures

**Minimum required measures for operations tasks**

- **Revenue Miles**: 400
- **Revenue Hours**: 100.00
- **Rides**: 200

**Number of people with access to transit (within ¼ mile of transit stop for fixed route)**

2,274
Number of Low-Income Households with access to transit (within 1⁄2 mile of transit stop for fixed route)
400

Is this project supporting student transportation?
No

6.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

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<tbody>
<tr>
<td>$4,500.00</td>
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<td>$9,000.00</td>
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</tbody>
</table>

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

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<th>FY 2019</th>
<th>FY 2020</th>
<th>FY 2021</th>
</tr>
</thead>
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<td>Criterion 2</td>
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</tr>
<tr>
<td>Criterion 3</td>
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<td>0.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Criterion 4</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
</tbody>
</table>
6.3 Oregon Public Transportation Plan Goals

Select at least one goal.

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience -- People of all ages, abilities, and income levels move reliably and conveniently between destinations using an affordable, well-coordinated public transportation system. People in Oregon routinely use public transportation to meet their daily needs.

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- Goal 10: Communication, Collaboration, and Coordination -- Public and private transportation providers and all levels of government within the state and across state boundaries work collaboratively and foster partnerships that make public transportation seamless regardless of jurisdiction.

Goal 1 Policies - Select all that apply.

- Policy 1.1: Provide consistent and reliable public transportation services that people can count on to meet their travel needs.

- Policy 1.2: Provide customers access to clear, accurate information about public transportation
services through multiple sources and media.

☑ Policy 1.3: Enact fare policies that reflect the needs of the community served; ensure that public transportation fares are understandable and easy to pay.

☑ Policy 1.4: Coordinate and enhance mobility management services and strategies to better coordinate services to enable riders and potential riders to use public transportation.

☑ Policy 1.5: Advance efficient mobility and reduce traffic congestion by enabling and promoting reliable, efficient service on corridors identified as public transportation priority corridors.

☑ Policy 1.6: Work proactively with state and local planning bodies to support local and regional public transportation plans and goals throughout the state.

Goal 2 Policies - Select all that apply.

☑ Policy 2.1: Enhance existing and identify new public transportation connections and services.

☑ Policy 2.2: Improve access to and ease of use for public transportation by connecting routes and services, including linking stops and stations to bicycle and pedestrian facilities.

☑ Policy 2.3: Provide coordinated, seamless regional and intercity bus and rail public transportation services to enable trips for commuting and recreation, and assist rural residents to access services in larger communities.

☑ Policy 2.4: Encourage employers, educational institutions, and others to provide opportunities for employees’ and clients’ use of public transportation, carpool, vanpool, shuttles, and other shared rides.

Goal 3 Policies - Select all that apply.

☑ Policy 3.1: Enhance access to education and employment via public transportation.

☐ Policy 3.2: Promote and support use of public transportation for tourism and special events in Oregon.

☑ Policy 3.3: Promote the use of public transportation to foster greater community livability.

Goal 4 Policies - Select all that apply.

☑ Policy 4.1: Engage populations recognized as transportation disadvantaged in public transportation service decision making.

☑ Policy 4.2: Understand and communicate how disparities, barriers, and needs affect the ability of people to access and use public transportation, especially those who are transportation disadvantaged.

☑ Policy 4.3: Identify disparities, barriers, and needs that impact people’s ability to access and use public transportation.

☑ Policy 4.4: Address the disparities, barriers, and needs that impact people’s ability to access and use public transportation.

☑ Policy 4.5: Integrate equity criteria into funding decisions.

Goal 5 Policies - Select all that apply.

☑ Policy 5.1: Provide access to healthy lifestyle options by supporting the ability of people to reach goods and services such as groceries, recreation, health care, and social opportunities via public transportation.

☑ Policy 5.2: Integrate health considerations into public transportation planning and decision making at the local, regional, and state level.

☑ Policy 5.3: Connect public transportation riders to health and social services.

Goal 6 Policies - Select all that apply.

☐ Policy 6.1: Plan for, design, and locate transit stops and stations to support safe facilities, including
providing safe street crossings.

☐ Policy 6.2: Provide for passenger and operator security on public transportation vehicles and at stops and stations through investments in facility design, amenities, appropriate security systems and personnel, and coordination with law enforcement staff.

☐ Policy 6.3: Enhance the safety of public transportation through personnel training and education programs.

☑ Policy 6.4: Promote public transportation as a safe travel option through public outreach campaigns and rider education programs.

☑ Policy 6.5: Incorporate innovations, such as new technologies and strategies, to increase public transportation safety and security.

☐ Policy 6.6: Integrate public transportation agencies and personnel into emergency response and recovery planning and training activities to support resilience during and after natural disasters and other emergencies.

Goal 9 Policies - Select all that apply.
☑ Policy 9.1: Invest strategically in maintenance, planning, transit service, and capital improvements to preserve and enhance public transportation.

☐ Policy 9.2: Foster creative investments and partnerships among public agencies and private organizations to improve the efficiency and effectiveness of public transportation services.

☐ Policy 9.3: Pursue stable and consistent funding for public transportation operations and capital investments that maintain services and address identified needs.

Goal 10 Policies - Select all that apply.
☑ Policy 10.1: Coordinate communication and marketing to promote knowledge and understanding of available public transportation services.

☐ Policy 10.2: Collaborate and share costs for resources, supplies, and services that can be used by multiple agencies.

☐ Policy 10.3: Identify and advance opportunities to share data resources and collection methods.

☑ Policy 10.4: Collaborate with various agencies, jurisdictions, and transportation providers in support of effective public transportation that is reliable and easy to use and helps meet state, regional, and community goals.

☐ Policy 10.5: Collaborate among agencies, jurisdictions, and providers to ensure the public transportation system is integrated as a component of the broader multimodal transportation system in Oregon. Provide leadership for public transportation activities and build upon efforts to coordinate public transportation services, especially statewide services.

6.4 Project Summary

Project Name
Operations Expansion

STIF Project Grand Total
$22,500.00

FY 2019 STIF Project Total
$4,500.00

FY 2020 STIF Project Total
$9,000.00

FY 2021 STIF Project Total
$9,000.00
## Project 6

**Public Transportation Service Provider or Qualified Entity Name**

Lake County

**Project Name**

Program Reserve

*Limit 50 characters*

**Project Description**

All of Lake County's STIF projects are assumptions on the best available information, we would like a
program reserve in case one or more projects are used more than we projected. As real numbers come in
we will have funds to compensate.

*Limit 500 Characters*

Do you plan to expend funding in a future STIF Plan period?

- Yes
- No

Is this project part of your 100% list or 130% list?

- 100% List

---

### Project budget share to improve, expand or maintain public transportation service

**Improve or Expand Service**

100%

Local Plan from which this project is derived:

Coordinated Public Transportation Plan

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

---

### 6.1.1 Project Scope

**Task 1**

**Task Description**

Funds will be available if a project is more expensive than anticipated, or more riders utilize the service
than we planned.
6.1.2 Expenditure Estimates

Expenditures by Fund Source and Fiscal Year

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>2019</th>
<th>2020</th>
<th>2021</th>
<th>Total</th>
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<tr>
<td>Other Funds</td>
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<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

$1,000.00 $4,000.00 $4,000.00 $9,000.00

6.2 Allocation of STIF funds by project

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

FY 2019 STIF Total FY 2020 STIF Total FY 2021 STIF Total
Fund Allocation (Must not exceed 100% per criterion per fiscal year)
If some criteria don’t apply, fill in with zeros. Do not add or remove additional criterion.

<table>
<thead>
<tr>
<th>Criterion</th>
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<th>FY 2020</th>
<th>FY 2021</th>
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<tr>
<td>Criterion 7</td>
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<td>3.0%</td>
<td>3.0%</td>
</tr>
</tbody>
</table>

100.0%  100.0%  100.0%

6.3 Oregon Public Transportation Plan Goals
Select at least one goal.

Select the OPTP goals that apply to your STIF Plan Projects.

☑️ Goal 1 Mobility: Public Transportation User Experience -- People of all ages, abilities, and income levels move reliably and conveniently between destinations using an affordable, well-coordinated public transportation system. People in Oregon routinely use public transportation to meet their daily needs.

☑️ Goal 2: Accessibility and Connectivity -- Riders experience user-friendly and convenient public transportation connections to and between services and travel modes in urban, suburban, rural, regional, and interstate areas.

☑️ Goal 3: Community Livability and Economic Vitality -- Public transportation promotes community livability and economic vitality by efficiently and effectively moving people of all ages to and from homes, jobs, businesses, schools and colleges, and other destinations in urban, suburban, and rural areas.

☑️ Goal 4: Equity -- Public transportation provides affordable, safe, efficient, and equitable transportation to jobs, services, and key destinations, improving quality of life for all Oregonians.

☑️ Goal 5: Health -- Public transportation fosters improved health of Oregonians by promoting clean air, enhancing connections between people, enabling access to services such as health care and goods such as groceries, and by giving people opportunities to integrate physical activity into everyday life through walking and bicycling to and from public transportation.

☐ Goal 6: Safety and Security -- Public transportation trips are safe; riders feel safe and secure during their travel. Public transportation contributes to the resilience of Oregon communities.

☐ Goal 7: Environmental Sustainability -- Public transportation contributes to a healthy environment and
climate by moving more people with efficient, low-emission vehicles, reducing greenhouse gases and other pollutants.

☐ Goal 8: Land Use -- Public transportation is a tool that supports Oregon’s state and local land use goals and policies. Agencies collaborate to ensure public transportation helps shape great Oregon communities providing efficient and effective travel options in urban, suburban, and rural areas.

☑ Goal 9: Funding and Strategic Investment -- Strategic investment in public transportation supports the overall transportation system, the economy, and Oregonians’ quality of life. Sustainable and reliable funding enables public transportation services and infrastructure to meet public needs.

☐ Goal 10: Communication, Collaboration, and Coordination -- Public and private transportation providers and all levels of government within the state and across state boundaries work collaboratively and foster partnerships that make public transportation seamless regardless of jurisdiction.

Goal 1 Policies - Select all that apply.

☑ Policy 1.1: Provide consistent and reliable public transportation services that people can count on to meet their travel needs.

☑ Policy 1.2: Provide customers access to clear, accurate information about public transportation services through multiple sources and media.

☐ Policy 1.3: Enact fare policies that reflect the needs of the community served; ensure that public transportation fares are understandable and easy to pay.

☑ Policy 1.4: Coordinate and enhance mobility management services and strategies to better coordinate services to enable riders and potential riders to use public transportation.

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☑ Policy 4.2: Understand and communicate how disparities, barriers, and needs affect the ability of people to access and use public transportation, especially those who are transportation disadvantaged.
Policy 4.3: Identify disparities, barriers, and needs that impact people’s ability to access and use public transportation.
Policy 4.4: Address the disparities, barriers, and needs that impact people’s ability to access and use public transportation.
Policy 4.5: Integrate equity criteria into funding decisions.

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Policy 5.3: Connect public transportation riders to health and social services.

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Policy 9.2: Foster creative investments and partnerships among public agencies and private organizations to improve the efficiency and effectiveness of public transportation services.
Policy 9.3: Pursue stable and consistent funding for public transportation operations and capital investments that maintain services and address identified needs.

6.4 Project Summary

Project Name
Program Reserve

STIF Project Grand Total
$9,000.00
FY 2019 STIF Project Total
$1,000.00
FY 2020 STIF Project Total
$4,000.00
FY 2021 STIF Project Total
$4,000.00
FY 2019 percent of STIF Funds supporting student transportation
3.00%
FY 2020 percent of STIF Funds supporting student transportation
3.00%
FY 2021 percent of STIF Funds supporting student transportation
3.00%

7. STIF Plan Summary

STIF Plan Total
$250,000.00
FY 2019 Total STIF Funds
$49,200.00
FY 2020 Total STIF Funds
$100,400.00
FY 2021 Total STIF Funds
$100,400.00
FY 2019 Student STIF Funds
$902.00
FY 2020 Student STIF Funds
$1,864.00
FY 2021 Student STIF Funds
$1,864.00
FY 2019 Percent of STIF Funds
FY 2020 Percent of STIF Funds
FY 2021 Percent of STIF Funds
Effective Date

This STIF Plan shall become effective as of the date it is approved by the Oregon Transportation Commission and it shall terminate as of the end date specified in Section 5 of the approved STIF Plan.

Signature

This STIF Plan serves as a legally binding agreement between the Qualified Entity and the State of Oregon, acting by and through its Department of Transportation.

Download the signature page here  [STIF Plan signature page](#).

Upload signature page here.  
2019-2021 STIF Signature page.pdf

*Limit 100 MB*