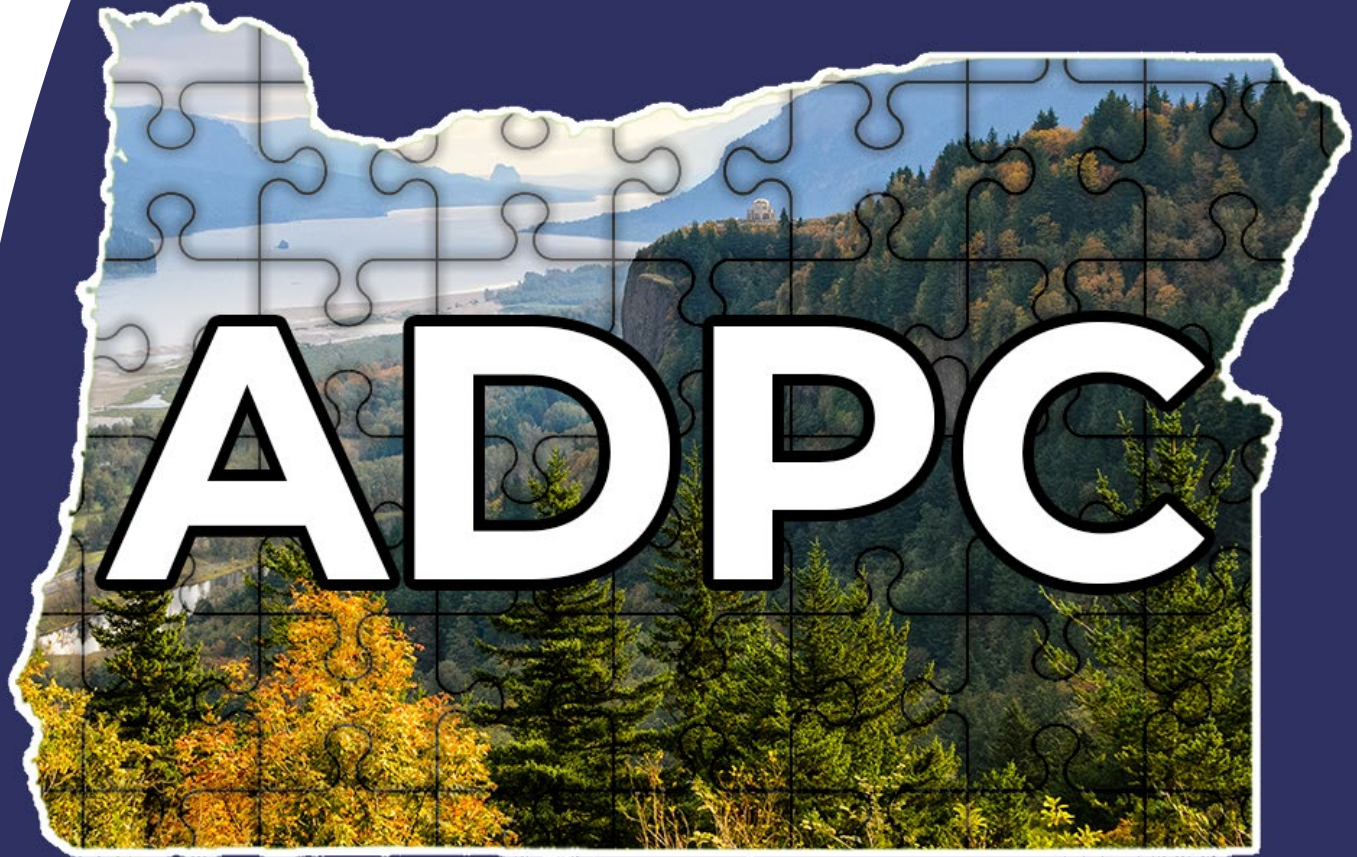


Health and Safety Interventions Committee Meeting

6/30/2026

9:30-11:00 am



Agenda

9:30 – 9:35	Welcome and Organizational Business	Mara Sargent & Ashley Olsen
9:35- 9:45	Director's Updates	Director Dolph
9:45-10:00	New Membership Business	Mara Sargent
10:00-10:45	ADPC Financial Analysis	Director Dolph and Mara Sargent
10:45-10:55	Agency Partner Updates	Agency Partners
10:55 – 11:00	Public Comment and Closing	Mara Sargent

The Fist to Five Voting Method

On the count of 1-2-3, everyone simultaneously raises a fist with 0, 1, 2, 3, 4 or 5 fingers extended to express how you feel about the decision.



No way. I don't support this decision and I am vetoing.



I have strong reservations but will support the decision and will not veto.



I am uncomfortable with the decision but can live with it.



This decision is okay with me.



I support this decision.

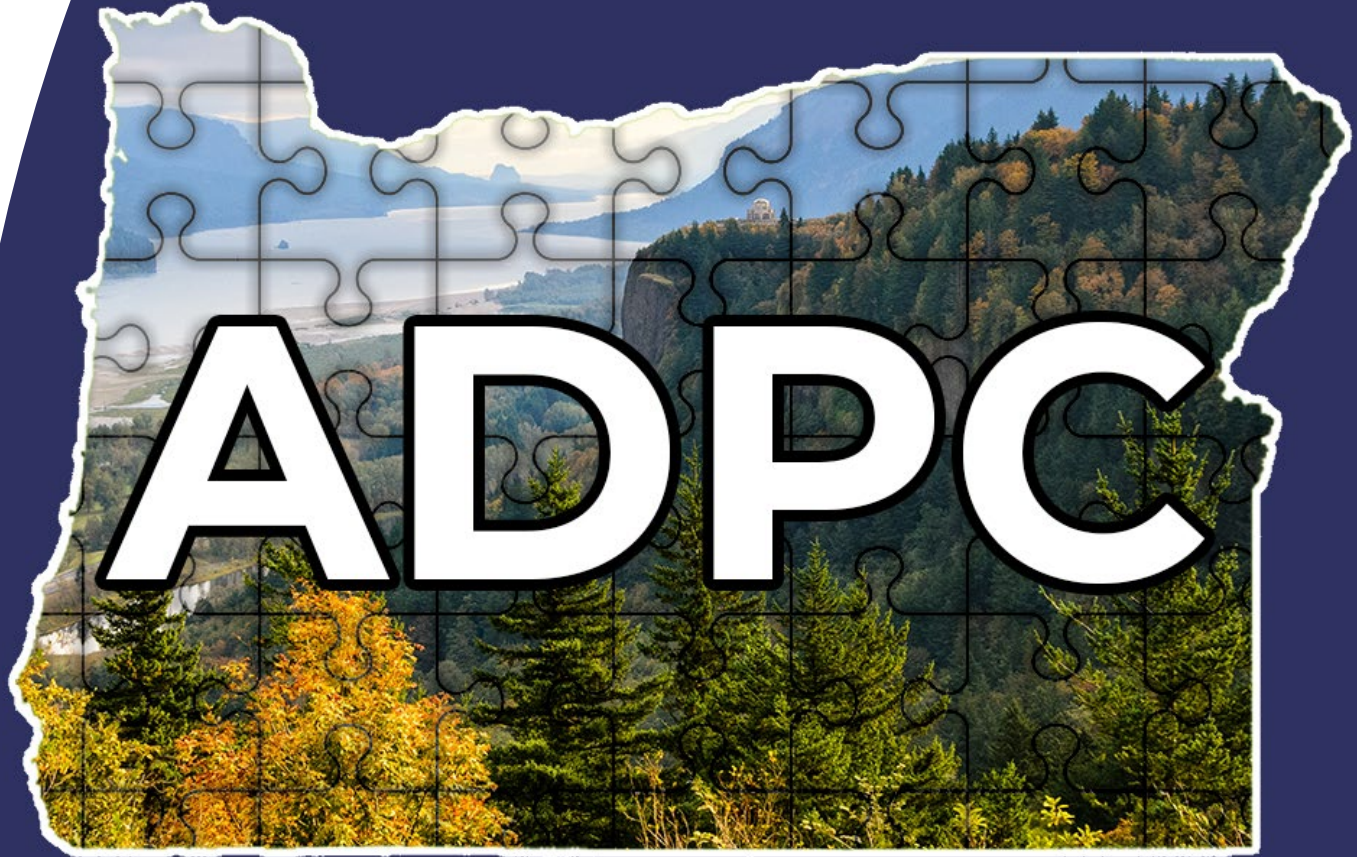


I strongly support this decision.

2023-25

**Substance Use Disorder
State Spending
Financial Analysis**

**Oregon
Alcohol and Drug Policy
Commission**





Background

The Financial Analysis & the Comprehensive Plan

Inform fiscal policy recommendations to state agencies

- Fully assess state spending across the SUD continuum of care
- Analyze allocations from specific revenue sources and for specific purposes
- Maximize efficiency and minimize duplication

Stable and sustainable funding for the Continuum of Care

- Cohesive strategy for funding Recovery Oriented System of Care
- Strategic allocation of Funding
- Inform budget decisions that impact outcomes

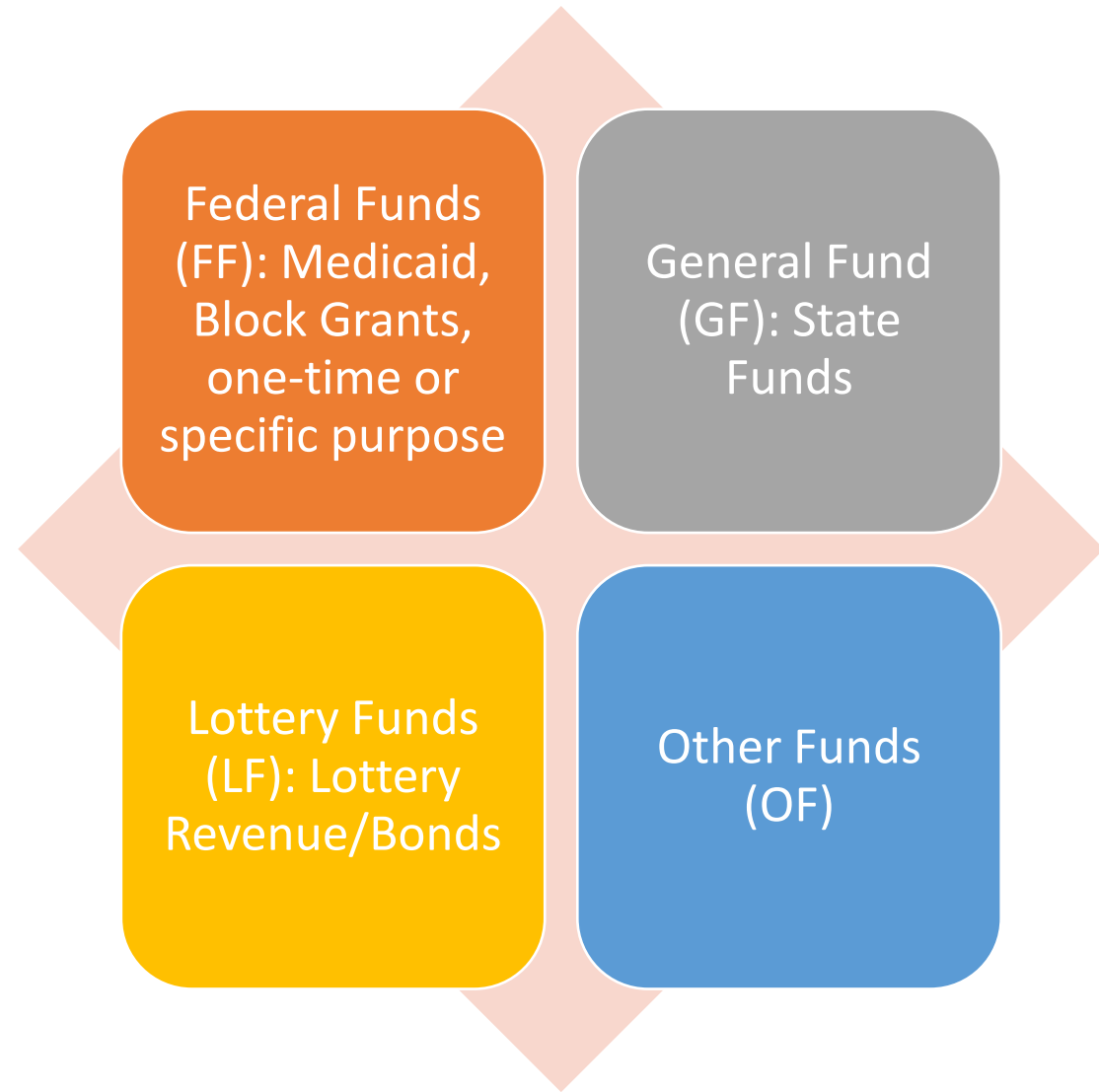
Oregon State Budget

Oregon Constitution
Requires balanced budget

Executive Branch
Agency Request Budgets
Governor's Request Budget (GRB)

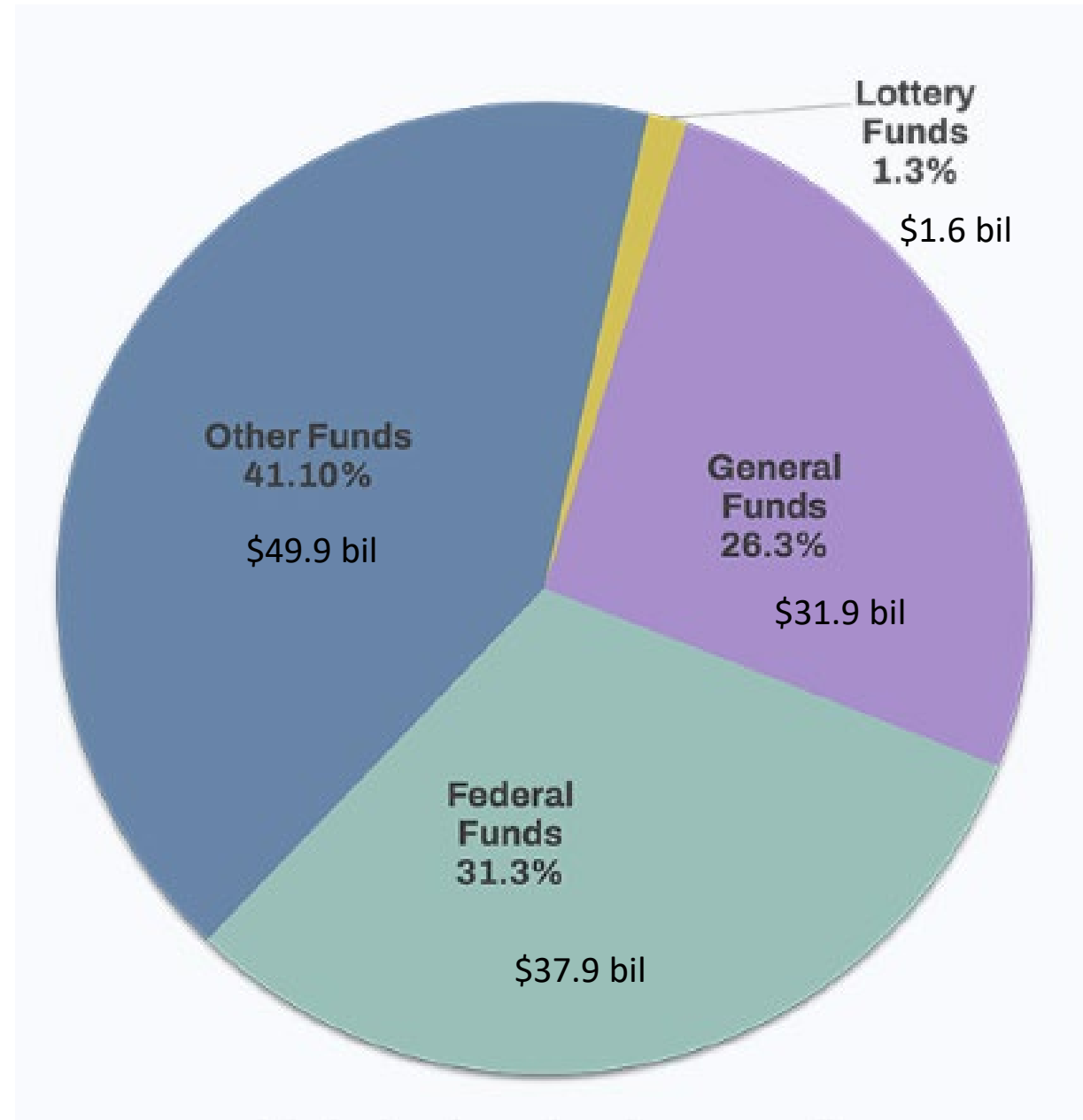
Legislative Branch
Agency Budget Bills
Legislation with Fiscal Impact
Legislatively Approved Budget (LAB)

The Alphabet Soup of FF/GF/LF/OF



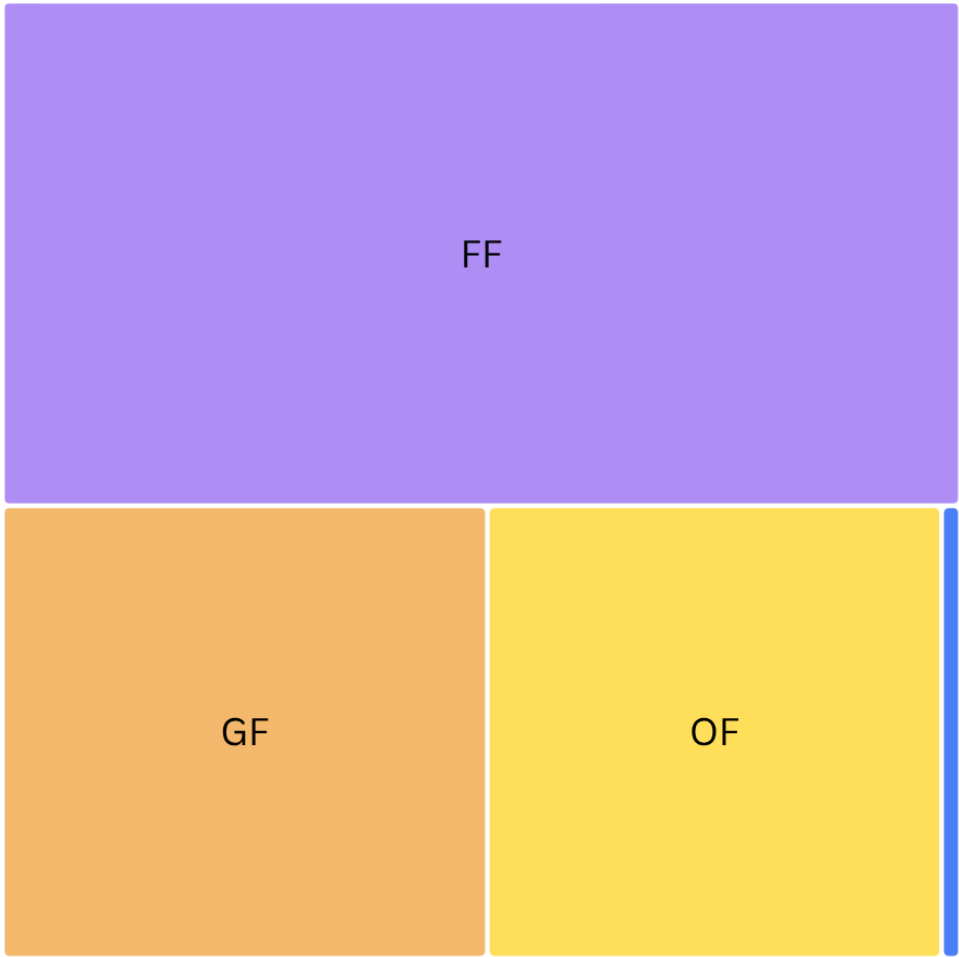
Context:

\$1.5 billion
out of \$121
billion
Legislatively
Adopted
Budget

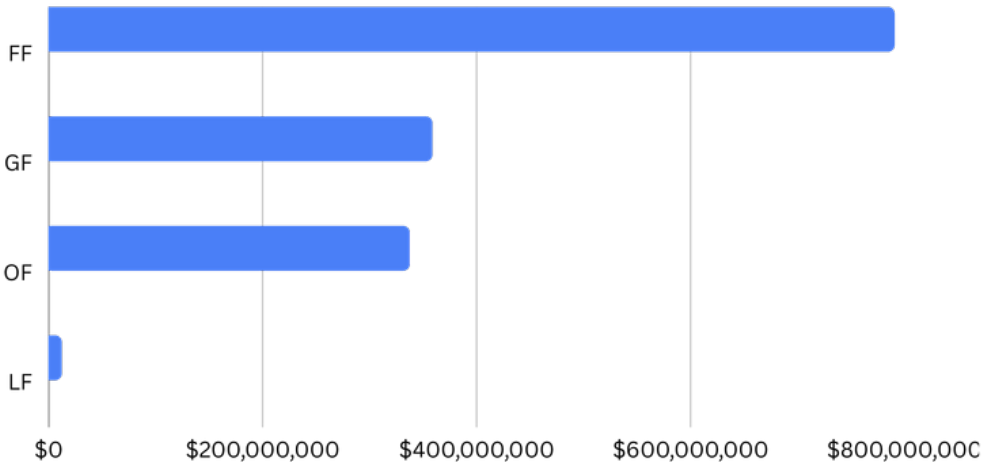


The Big Picture: Revenue Sources & How the Money is Spent

Proportional Funding by Revenue Source



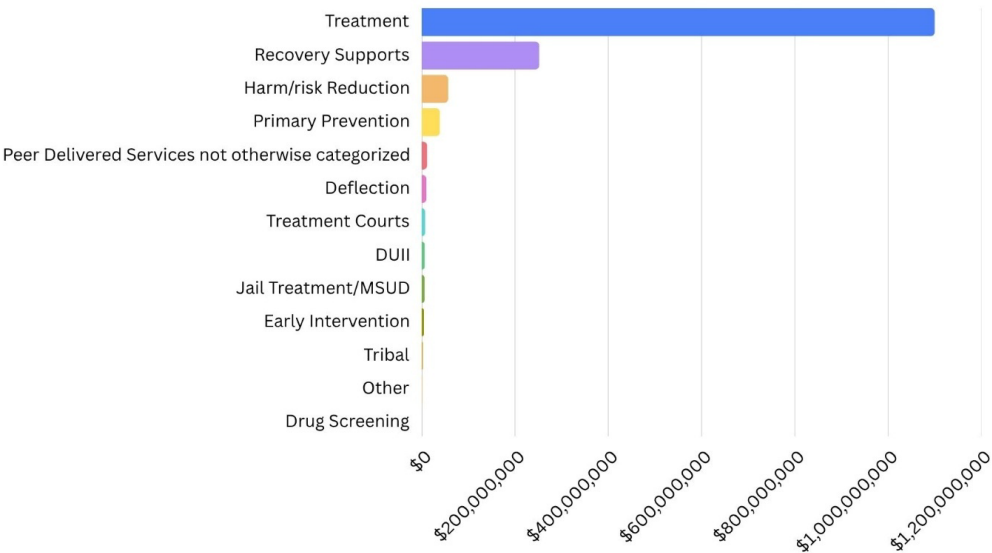
Total SUD Spending by Revenue Source



Proportion of all Funding by Revenue Source



Spending across the Continuum of Care



Proportion of Spending by Area of Continuum of Care



Findings

Findings (Related to Revenue Sources)

- Medicaid Treatment spending (Federal Medicaid Match + General Fund State Medicaid Match) accounts for the majority of all SUD spending.
- Other Fund sources make up nearly one-quarter of total spending and largely relate to cannabis, beer and wine tax revenue.
- Other Funds related to opioid settlements will continue to make up a larger portion of spending over the next decade, but these funds are time limited.
- Federal grant funds make up approximately \$104 million or 7% of all spending.
- General Fund makes up less than one-quarter of all spending.

Findings (Related to how Oregon allocates resources to address SUD)

- Oregon lacks an overall funding strategy for substance use disorder across state agencies.
- Blending of funding sometimes making it impossible to analyze what a particular revenue source is funding.
- Some misalignment between need and funding.

Medicaid Funding (Federal and General Fund)

Majority of Total Funding, Federal Funding and General Fund is Medicaid

- Total Medicaid spending (Federal Medicaid Match + General Fund State Medicaid Match) is 60% of all spending on substance use disorder.
- 99.7% of total Medicaid spending covers SUD Treatment.
 - 0.3% covered recovery supports (in the form of peer services)
 - Less than .01% covered harm/risk reduction

*Does not account for state GF allocated outside of Medicaid division for Medicaid admin qualifying activities.

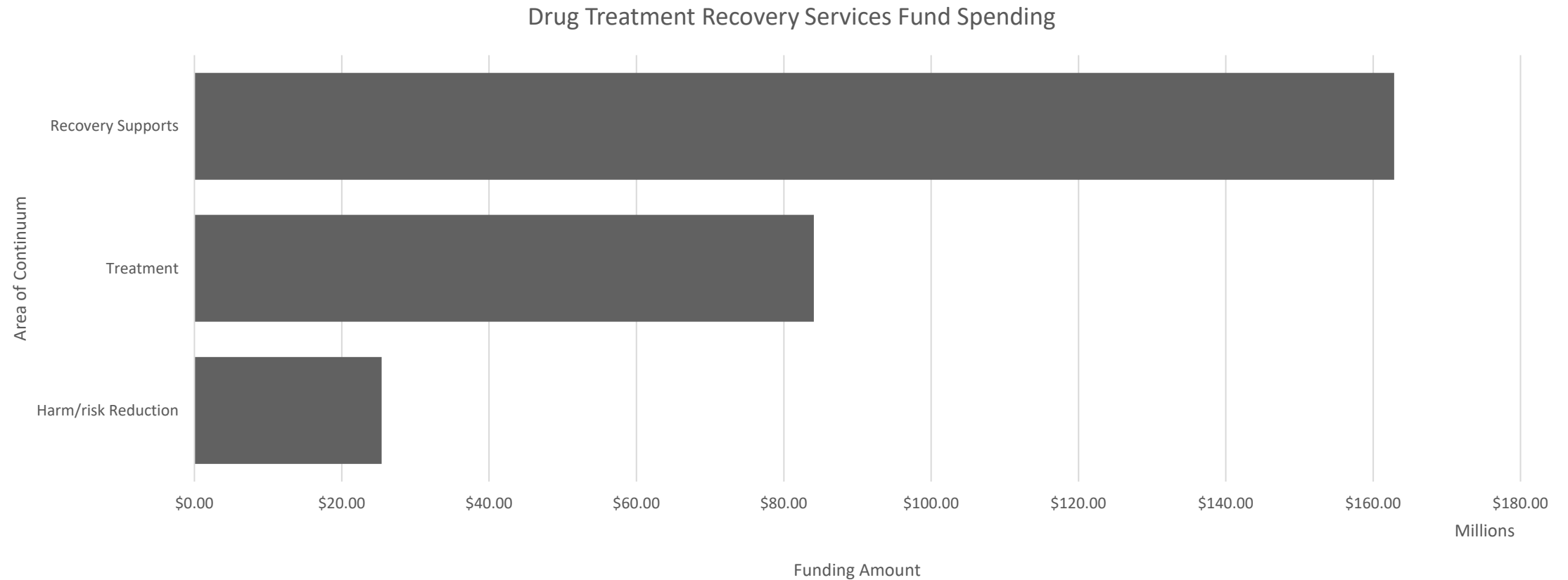
DTRSf and Other Marijuana Funds

Marijuana Drug Treatment and Recovery Services Fund (DTRSf) is second largest revenue source after Medicaid

Proportion of Other Funds by Other Fund Revenue Source



Primary Source of Recovery Spending



Non-Medicaid Federal Funds

Non-Medicaid Federal Funding

Non-Medicaid federal funding is 13% of total federal funding and 7% of total funding

State Opioid Response and Overdose to Action funding accounts for 4.47% of federal funding and 2.5% of all funding

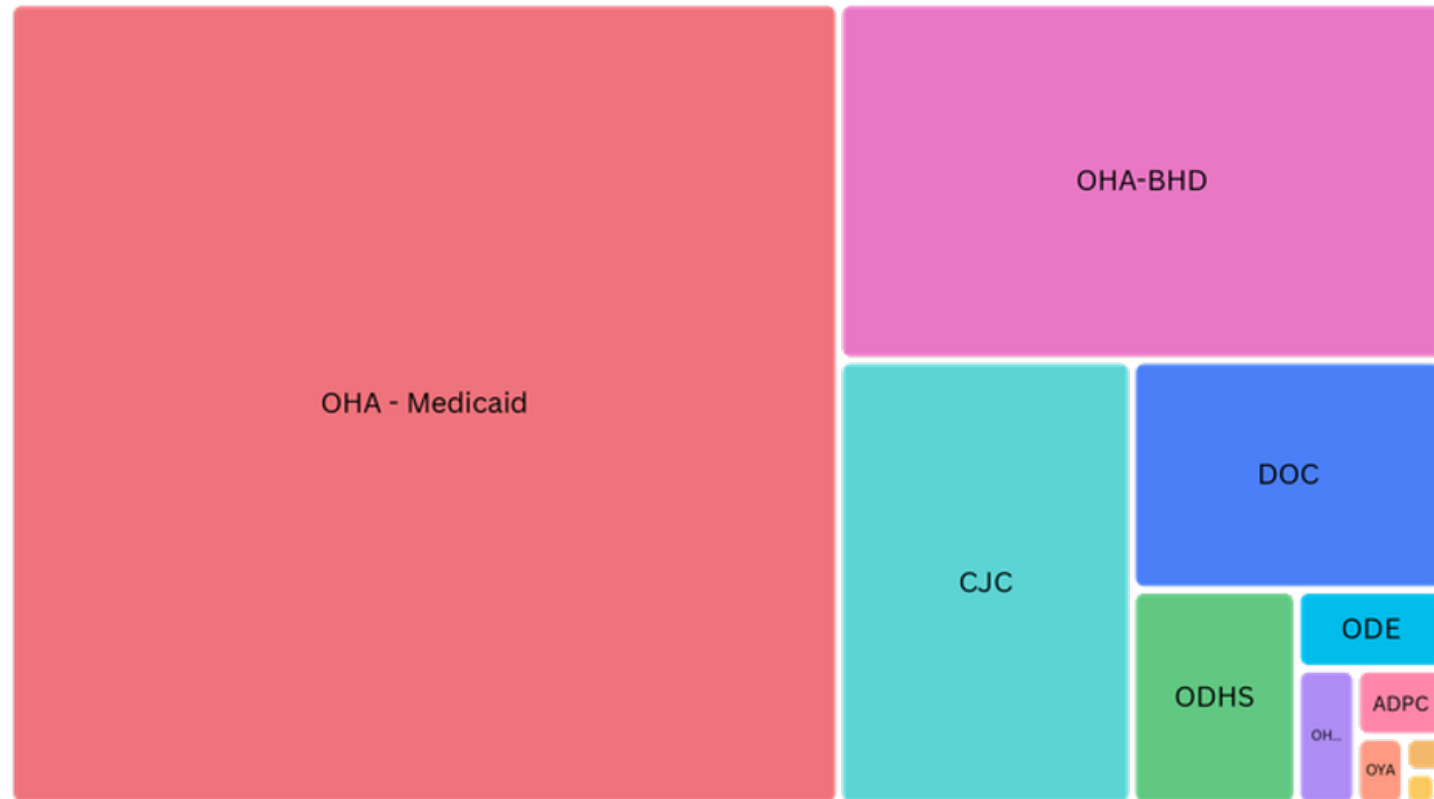
These small funding streams should be strategically leveraged to ensure that federal funding is maximized outside of Medicaid



General Fund

Non-Medicaid
General Fund
is only 10% of
total SUD
spending

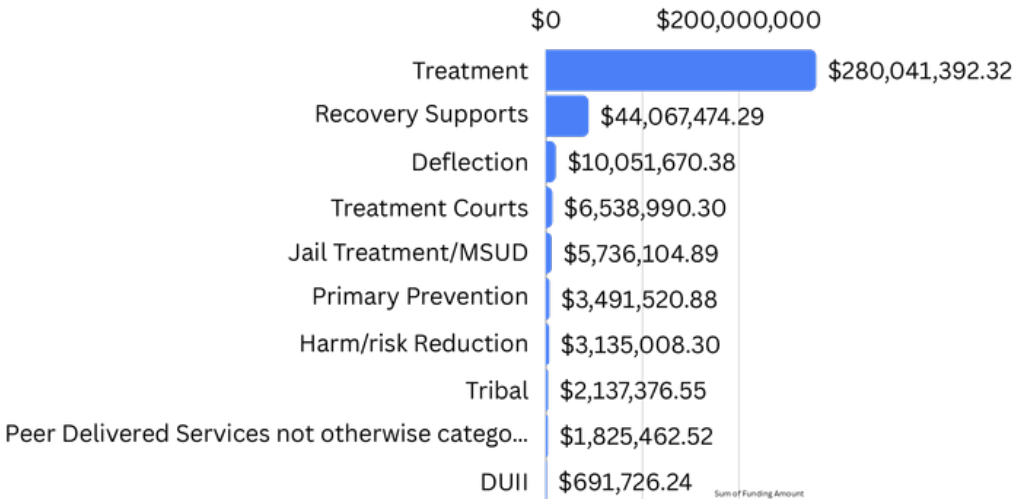
General Fund Proportions by Agency (Including State Medicaid match)



General Fund Spending across Continuum of Care



General Fund Spend by Area of Continuum



Recommendations related to Cannabis Revenue

- Proceed with caution on any changes - Revenue changes directly impact SUD system
- Increased transparency on all marijuana revenue spending
- Prioritize BHRN funding for services not covered by Medicaid, in particular early intervention and pre-treatment engagement, recovery supports including recovery housing and recovery community centers, and culturally and linguistically specific services across the care continuum.
- Develop budget and procurement practices to braid funding strategically to maximize revenue sources.

State spending on Harm/Risk Reduction Services

- 1. Department of Corrections**
- 2. Oregon Department of Human Services**
- 3. Oregon Health Authority**
4. Department of Education
- 5. Oregon Criminal Justice Commission**
- 6. Oregon State Police**
- 7. Oregon Youth Authority**
8. Department of Consumer and Business Services
9. Housing and Community Services Department
- 10. Youth Development Oregon**
11. Higher Education Coordinating Commission
12. Oregon State Lottery Commission
- 13. Oregon Liquor and Cannabis Commission**
14. Department of Veterans' Affairs
- **Systems of Care Advisory Council**

any state agency that administers or funds substance use prevention, substance use disorder treatment or recovery support services.

About 98% of state harm reduction funding goes through OHA

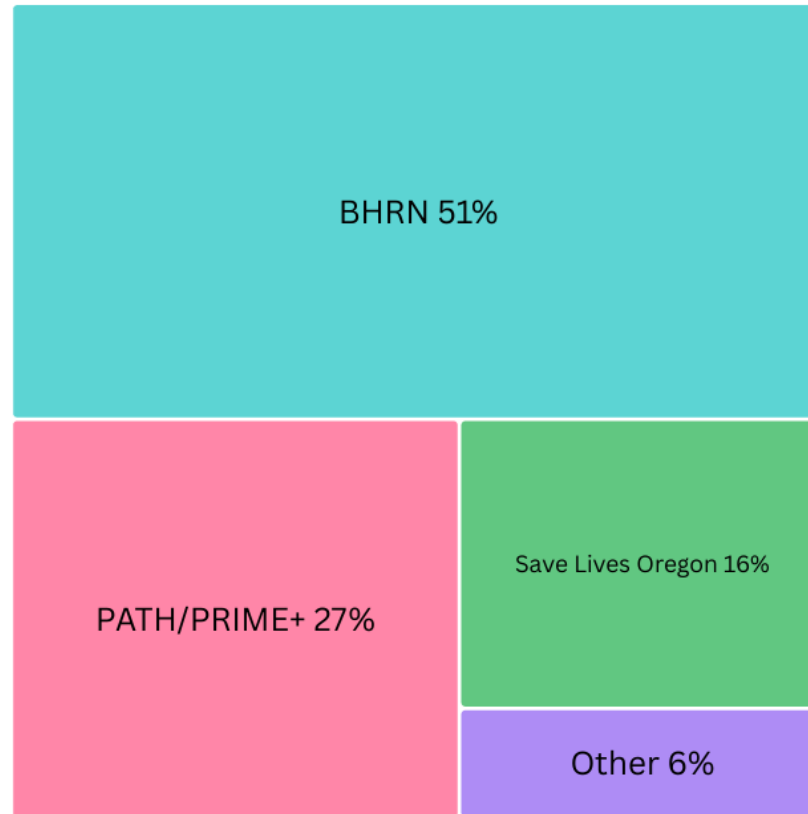
Table 9: Total Harm/risk reduction Spending (all revenue sources) by Agency

Agency	Amount of Spending on Harm/risk reduction	Percent of Total Harm/risk reduction Funding	Percent of Overall SUD Funding*
OHA-BHD	\$48,766,168.16	85.90%	3.25%
OHA-PHD	\$7,047,239.53	12.41%	0.47%
ADPC	\$541,966.27	0.95%	0.04%
CJC	\$155,513.14	0.27%	0.01%
OLCC	\$135,857.21	0.24%	0.01%
ODHS	\$63,197.34	0.11%	0.00%
Oregon State Police	\$39,317.52	0.07%	0.00%
OHA - Medicaid	\$21,298.04	0.04%	0.00%
Total	\$56,770,557.20	100%	3.79%

*Where percentages are less than .001, the percentage is show as zero.

Oregon Health Authority- Behavioral Health Division

BHD Harm Reduction Spending
Total \$48,766,168



BHRN spending: \$24,962,590.69
SLO \$7,746,870.91
PATH/PRIME+ \$13,278,093.50
Other \$2,778,612.90
Total \$48,766,168

MMCAP

According to MMCAP, the total amount spent on naloxone, inclusive of state agencies and local organizations (local law enforcement and first responders, nonprofit organizations, local public health authorities, etc.) who utilize MMCAP in Oregon, was **\$11,212,061.91** in the 2023-2025 biennium. State agency partners reported spending **\$7,089,520.37**. **Save Lives Oregon accounted for over 99% of reported state agency spending.** Some agencies did not report purchasing naloxone but have a small amount of naloxone spending listed in the MMCAP purchasing data. This could be because the spending was not separated out and rolled into another category, or because of differing policies between facilities (i.e., individual prisons within the DOC system, or specific youth facilities within OYA).

Oregon Health Authority- Public Health Division

Table 24: OHA-PHD Spending by Area of SUD Continuum of Care

Area of Continuum	Total Funding for Area	Percentage of Total OHA-PHD Spending
Primary Prevention	\$19,725,190.87	64.58%
Harm/risk Reduction	\$7,047,239.53	23.07%
Other	\$1,290,890.78	4.23%
Treatment	\$1,290,223.91	4.22%
Recovery Supports	\$1,191,075.41	3.90%
Total PHD Spending	\$30,544,620.48	100%

Alcohol and Drug Policy Commission

Proportion of ADPC Funding by Area of Continuum of Care



Figure 66: Proportion of ADPC Spending by Area of SUD Continuum of Care

Criminal Justice Commission

Table 26: CJC Spending by Area of SUD Continuum of Care

Area of Continuum	Total Funding for Area	Percentage of Total CJC Spending*
Deflection	\$10,042,547	24.27%
Treatment	\$7,336,556	17.73%
Recovery Supports	\$7,144,965	17.26%
Treatment Courts	\$6,978,627	16.86%
Jail Treatment/MSUD	\$5,770,513	13.94%
Tribal	\$2,119,130	5.12%
Peer Delivered Services not otherwise categorized	\$1,541,457	3.72%
Drug Screening*	\$190,564	0.46%
Harm/risk reduction*	\$155,513	0.38%
DUII*	\$106,988	0.26%
TOTAL	\$41,386,860	100.00%

Oregon Liquor and Cannabis Commission

OLCC Spending by Area of Continuum of Care

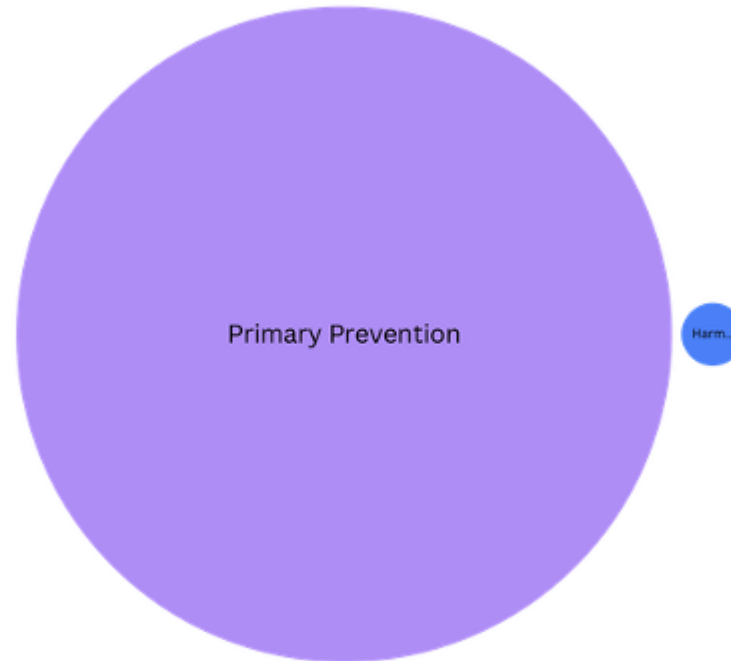


Figure 58: OLCC Spending by Area of SUD Continuum of Care (Primary Prevention and Harm/risk reduction)

Oregon Department of Human Services

Table 29: ODHS Spending by Area of SUD Continuum of Care

Area of Continuum	Sum of Funding Amount	Percentage of Total ODHS Spending*
Recovery Supports	\$24,729,922	91.72%
Treatment	\$1,379,445	5.12%
Early Intervention	\$738,648	2.74%
Harm/risk Reduction	\$63,197	0.23%
Drug Screening	\$28,196	0.10%
DUII	\$23,845	0.09%
Grand Total	\$26,963,253	100.00%

Oregon State Police

Table 42: OSP Spending by Revenue Source

Revenue Source	Total Spending Amount	Percentage of Total OSP Funding
GF	\$39,318	100%
Grand Total	\$39,318	100%

OSP Spending by Area of Continuum of Care

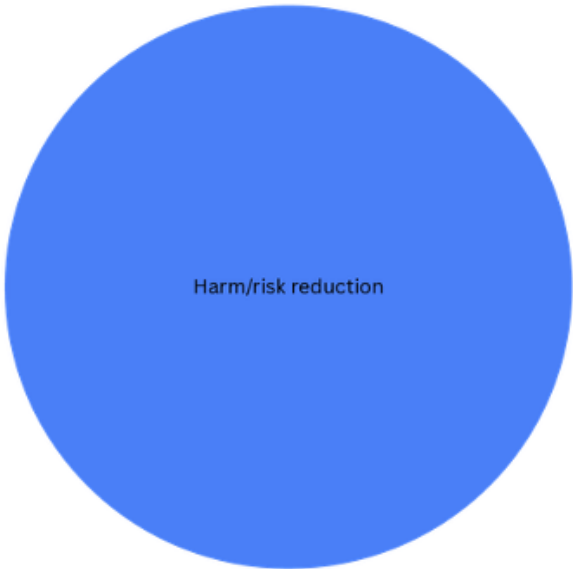


Figure 77: OSP Spending by Area of SUD Continuum of Care (100% Harm/risk reduction)

Oregon Health Authority - Medicaid

Table 18: Total Medicaid Spending by Area of Continuum

Area of Continuum	Total Funding for Area	Percentage of Total Medicaid Spending*
Treatment	\$890,655,687.00	99.69%
Recovery Supports	\$2,718,641	0.30%
Harm/risk reduction	\$21,298	0.00%
TOTAL	\$893,395,626	100.00%

*Where percentages are less than .001, the percentage is show as zero.