How to upload documents on ePermitting Accela Citizen Access (ACA)

- 1. To browse to the permit/application to which you wish to upload documents to:
 - a. Mouse over the yellow SEARCH block at the top of the ePermitting home page [BuildingPermits.Oregon.gov]:

Permitting Need h	nelp? 503-373-739		gister 'OHome
+ Apply	Building Permits Planning Permits Licensing Records Onsite/Septic Permits Public Works Permits	∰ Schedule	? Resources
	Onsite/Septic Permits Public Works Permits		nt Management Log out

b. Search by entering the Permit/Application number or by partial address. Note: the best way to find information is to put less information into your search, so only enter the Permit/Application number with the dashes and leaving out any extensions like -MECH, -STR, -ELEC, -PLM, -PW, -PLNG - and when using the address search, use just the Street number and part of the Street Name. Any permits older then a year, please clear the Start Date so that it is blank to get all possible results:

General Search							
Change the <u>Start Dat</u>	<u>e</u> field to find permits o	over a y	ear old.		Search my records only		
Start Date:		(?)	End Date:		Search All Records		
03/18/2019		U	03/17/2020		<u> </u>		
Street #:	Street Name:	2	Unit Type: 🕧	Unit #: 🕧			
			Select 🔻				
From To							
From To	Zip:		Parcel #:				

c. Select by clicking your record open from the list of resulting records.

2. Once your permit/application is loaded, go to Record Info/Schedule Inspections > select Documents Upload/View:

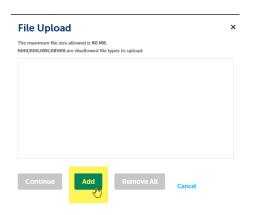
Home	Building	Planning	Licensing	Onsite/Septic			
Apply	Search	Schedule In	spections				
Record 995-20-000058-MECH: Residential Mechanical Record Status: App Submitted Expiration Date: 08/31/2020							
	Info/Schedule	Pa	ayments 🔻				
Record D)etails						
Processing Status							
Related Records							
Docume Upload/\							
Inspectio	ons						

3. **IMPORTANT!** Please note the limitations that are indicated for document upload in order to successfully upload your documents – file names, maximum size, and file types. Select the ADD button to start an upload.

Documents Upload/View

Files names should not conta	in any special chara	cters. Numbers, lett	ers, dashes, unders	cores and spaces are	acceptable.	
The maximum file size allowe html;htm;mht;mhtml are disa		upload.				
Description	Name	Туре	Size	Latest Update	Action	En
No records found.						
Add						

4. A pop-up will appear, select the ADD button in this pop-up to locate your document – note, you can only load one single document file at a time – you will have to repeat this process to add each separate document:



5. Browse to and select your document > Open to select it. Note, you may not be able to see any network/shared drives you have setup on our local computer – you may only be able to see your local C:\ drive so consider copying/saving locally in order to upload your document. Once selected and opened, your document will show in the upload window pop-up as 100%, select Continue.

File Upload	×
The maximum file size allowed is 80 MB. html;htm;mht;mhtml are disallowed file types t	o upload.
Record Expiration Summary.pdf	100%
Continue Add	Remove All Cancel

6. You will be returned to the Document Upload screen on the web page – you must now fill in the required fields for Type and Description. The document Type defines how your document will be categorized/handled by the agency that holds your permit/application – you can only select ONE document type. The document Description is information only and can be very helpful in addition to the file name. Select SAVE to complete the upload.

Documents Upload/View							
Files names should not	contain any special ch	aracters. Numb	ers, letters, dashes, i	underscores and			
The maximum file size a html;htm;mht;mhtml a		to upload.					
Description	Name	Туре	Size	Latest U			
No records found.							
*Type:							
Select	•						
File:							
Record Expiration Sumr	nary.pdf						
100%							
* Description:							
				~			
				\sim			
spell check							
spearcheck							
Save Add	Remove All						

7. The window will refresh and a 'success' message will be displayed – your document information will also be shown now as uploaded in the lower half of the screen:

The attachment(s) has/have been successfully uploaded. It may take a few minutes before changes are reflected.									
Record 995-20-000058-MECH: Add to collection									
	Residential Mechanical								
Record Status: Ap	•								
Expiration Date: 0	8/31/2020								
Record Info/Schedule Payments Payme									
Documents Upload/View									
Files names should not contain any special characters. Numbers, letters, dashes, underscores and spaces are acceptable.									
The maximum file size allowed is 80 MB . html;htm;mht;mhtml are disallowed file types to upload.									
Description	Name	Туре	Size	Latest Update	Action	Entity			
this is information about record expiration	Record Expiration Summary.pdf	Permit Related	374.56 KB	03/17/2020	Actions •	Residential Mechanical - 995-20-000058-MECH			

8. There is an Actions dropdown > View Details that will display all the details for the document you have uploaded. There is also an active link to open the document itself. Please note, when viewing uploaded documents – the person viewing will have to have the source application for the file type you uploaded, i.e. if you uploaded a .doc file type, the viewer will have to have Microsoft Word to view the document – if you uploaded as .pdf, the viewer will only have to have a free reader to view the document – keep this in mind as you decide what file type to upload. Select ADD to upload another document and repeat this process.

Description	Name	Туре	Size	Latest Update	Action	Entity
this is information about record expiration	Record Expiration Summary.pdf	Permit Related	374.56 KB	03/17/2020	Actions 🔻	Residential Mechanical - 995-20-000058-MECH
Add						