

OREGON BOARD OF ACCOUNTANCY
CONTINUING PROFESSIONAL EDUCATION (CPE) COMMITTEE
PROPOSED AGENDA

Telephonic Meeting
January 8, 2013 - 1:30 PM

3218 Pringle RD SE #110
Salem, OR 97302
503-378-4181

*The Board of Accountancy protects the public by regulating
the practice and performance of all services
provided by licensed accountants.*

*Members of the public may listen to the meeting at the Board office
or by telephone at the number listed below.*

DIAL IN-NUMBER: 1-877-326-2337
CONFERENCE ID: 9901145150

1. Call to order
 - A. Announce recording of meeting
2. New Business
 - A. Elect Chair and Vice-Chair
 - B. 2012 Annual Report
3. Review of CPE Committee Minutes
 - A. Approval of Minutes from November 6, 2012
4. Report on Board Action Al Crackenberg, Board Liaison
5. Municipal Auditor Program
 - A. **New Applications**
 1. Craig Mayers
 - B. **Previously Deferred Applications**
 1. Adam Davis
6. Adjourn

Next meeting:
April 23, 2013
1:30 PM
In Person

January 7, 2013

TO: Oregon Board of Accountancy
FROM: Heather Shepherd, Committee Coordinator
RE: 2012 Annual CPE Report

Committee Membership: The Continuing Professional Education Committee (CPE) shall consist of at least five members. The members should include one member in higher education, one member in private industry, one member in governmental accounting and the remaining members shall be actively involved in the practice of public accounting.

Functions: The CPE committee reviews and makes recommendations to the Board on issues involving continuing education requirements, licensee reinstatements and the licensing program for municipal auditors. The committee shall conduct a review of the relevant statutory provisions and administrative rules and make recommendations for revisions to the Board of Accountancy.

Committee Members	Appointment Date	Term Ends
Mark Neeley	04/24/08	12/31/2013
Mark Baker	01/01/09	12/31/2012
Rina M Byrne	01/01/11	12/31/2012
Gerald Burns	01/01/12	12/31/2017
Sally Jaeggli	01/01/12	12/31/2017
Robert Moody	01/01/12	12/31/2017
Linda Weber	01/01/12	12/31/2017

Committee Meetings Held:

January 10, 2012	May 1, 2012	July 17, 2012
September 11, 2012	November 6, 2012	

Committee Activities:

Membership:

Mark Neeley was reappointed and accepted a third term.

Rina M Byrne was reappointed and accepted a second term.

Mark Baker notified the committee and Board that he was unable to accept a reappointment.

Committee Recommendations:

Twenty-six (26) licensee applications were reviewed for admission to the Roster of Accountants authorized to conduct Municipal Audits. Twenty-three (23) licensee applications were recommended for admission to the Roster of Accountants authorized to conduct Municipal Audits.

Modify Committee By-Laws to remove the function of audit review letters from the Secretary of State, Audits Division.

Draft an amendment to the OAR specifying or imposing a 16 hour restriction around the amount of CPE a licensee can acquire by taking computer software technology courses that are not specifically related to accounting practices or related to CPA methodology.