



Accountancy **News**

Oregon Board of Accountancy 3218 Pringle Rd SE #110 Salem OR 97302

March 2009

New Administrative Rules

The Board adopted amendments to the administrative rules. Specifically changes were made to Divisions 001, 010, 030 and 040. All administrative rules are on the Board website, <http://oregon.gov/BOA/adminrules.shtml>, and the changes can be viewed by visiting, <http://oregon.gov/BOA/KeepingCurrent.shtml>.

New Ethics CPE Requirement: The Board now requires licensees to have four hours of Ethics CPE EACH renewal period. The course can be from any provider, however, licensees renewing for the first time in Oregon must take an Oregon specific ethics course from a sponsor registered with the Board. A list of the registered sponsors can be found on our website.

Renewal Time Again!

Renewal time is coming up for odd numbered licensees. You have 30 days to notify the Board in writing when you change your residential or business address or employment affiliation to avoid a \$100 civil penalty OAR 801-030-0020(9).

April 30th is the last day Address Changes will be made in the database before the licensee lists are compiled. Make sure your address is current to receive your Renewal on time. You may check your current address at the Board website under licensee lookup. Your 2009 Renewal form will be mailed the second week of May to the address of record.

Renewal Tips

If you do not receive your Renewal Form by June 1st please contact the office at 503-378-4181 or 503-378-2235

- Fill out the Renewal form completely.
- If the Renewal is missing any information or insufficient payment the renewal will be returned to you and will not be approved for renewal.
- Sign only one section indicating either Active or Inactive status.
- CPE programs must be completed by June 30.
- Notify the Board in writing if a CPE program that is reported on your renewal form was cancelled or you did not attend. It is your responsibility to select continuing education programs that directly contribute to your professional competence.

2009 Regular Board Meeting Schedule

May 17-18 – Univ. of Oregon, Eugene

August 17 – Salem

October 4-5 – to be determined

December 7 – Salem

Meetings of the Board are open to the public.
Unless otherwise noted, meetings begin at 9:00 a.m.

New Contact Information:

The Board office has a new phone system. You can still reach us by calling 503.378.4181, however, each staff now has a direct line.

Pat Hearn, Executive Director, 503.378.2280
Noela Kitterman, Investigator, 503.378.2273
Kimberly Bennett, Exam & Qualifications Coordinator, 503.378.2268
Joyce Everts, Complaints & Peer Review Coordinator, 503.378.2270
Heather Shepherd, CPE Coordinator, 503.378.2262
Linda McLaughlin, Licensing & Firms, 503.378.2264
David Hunter, Front Desk, 503.378.2235

Governor Appoints New Member to the Board of Accountancy

Jessie Bridgham, CPA, was appointed by Governor Kulongoski as a Member of the Board of Accountancy. Ms. Bridgham is Audit Director for Michael L. Piels CPAs, LLP in Medford.

The Board is grateful to Ms. Bridgham for her willingness to serve on the Board of Accountancy.

Board Committees

Complaints

Code of Professional Conduct

Continuing Professional Education

Peer Review Oversight

Qualifications

In 2009 the following individuals were appointed to serve on the various standing committees of the Board of Accountancy. The Board appreciates the dedication and time it takes to volunteer on such committees. If you are interested in serving on a committee, contact the Board office.

Fred Peterson, CPA

Robert Nicklos, CPA

Michael Gavaza, CPA

Mark Baker, CPA

Brigitte Gentner, CPA

Michael Halbirt, CPA

Roy Rogers, CPA

Mark Neeley, CPA

Board Members

James Gaffney, CPA, Chair

Moss Adams LLP

805 SW Broadway #1200

Portland, OR 97205

Ray N. Johnson, CPA, Vice-Chair

Portland State University

PO Box 751

Portland OR 97207-0751

Roberta Newhouse, CPA

Green Newhouse LLC

234 SW Second St

Pendleton, OR 97801

Eric Lind, Public Member

Umpqua Bank

675 Oak St #350

Eugene, OR 97401

Stuart Morris, PA

5922 NE Sandy Blvd

Portland, OR 97213

Kent Bailey, CPA

Guyer Lindley Bailey & Martin

2790 Main St

Baker City, OR 97814

Jessie Bridgham, CPA

Michael L Piels CPAs Llp DbA Income Tax Help

940 Towne Centre Dr

Medford, OR 97504

License Reinstatements

The following individuals reinstated their Oregon CPA license.

To Active Status

Douglass R Baken	Morton Bohn	Kathleen C Bray	Kevin Cohen
P Martin Daley	William D Don	Patricia D Dunn	Robert C Fair
Lloyd A Fillis	David L Foreman	Allen E Geerta	Kimberly S Guerber-Santana
Reem R Haj	Patricia K Isaac	James J Jaquith	James S Jarvis
Edward J Lightcap	David S Porter	Stacey L Roberts	Amy O Ryan
Kathleen Valdez	Kristina L Wayland		

To Inactive Status

Joseph C Cooke Jr	John M Edwardson	John F Enyart	Noriko Sekikawa
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DISCIPLINARY ACTIONS

Disclaimer: It is the Board's policy to publish the name of each licensee who is disciplined for violations of Board statutes and rules. The Board frequently settles matters with a Consent Order. Disciplinary orders are public information and copies may be obtained by contacting the Board office. Every effort has been made to ensure that the following information is correct; however, it should not be relied upon without verification from the Board office.

Gary Leavitt: Consent Order assessing a \$100 civil penalty for violation of OAR 801-030-0010(1)(b), Due Professional Care.

Paul R Nielson: Consent Order assessing 65 hours of Continuing Professional Education for violation of OAR 801-030-0010, Competence.

Robert Sederstrom: Consent Order assessing a \$2,500 civil penalty for violation of OAR 801-030-0005(2), Integrity and Objectivity; OAR 801-030-0020(1) Professional Misconduct and \$100 civil penalty for violation of OAR 801-030-0020(9), failure to provide notification of address change.

James Elliott: Final Order assessing a \$100 civil penalty for violation of OAR 801-030-0010(1)(b), Due Professional Care.

Brian Vaughan and Hanson Vaughan LLC: Final Order assessing a \$500 civil penalty for violation of OAR 801-030-0015(1), Confidential Client Information and a \$1,000 civil penalty for violation of OAR 801-030-0010(a) and (b), Professional Competence and Due Professional Care.

Bill Perry: Final Order Suspending CPA License for violation of OAR 801-030-0020(10), child support default.

John Campbell: Consent Order assessing a \$500 civil penalty and 16 additional CPE hours for violation of OAR 801-030-0015(2)(b), failure to return requested records and OAR 801-030-0020(1), professional misconduct.

Dan Chapman: Final Order assessing a \$250 civil penalty for violation of OAR 801-010 0345(6)(b)(D), failure to register a Branch Office.

Jerry Dunning: Stipulation and Order assessing a \$5,100 civil penalty (\$2500 stayed, \$2600 due six months after license is reinstate to active) for violation of OAR 801-030-0020(1)(a) and (b) professional misconduct and OAR 801-030-0020(9) failure to provide notification of address change.

Rhonda Antell: Stipulation Order assessing a five year stayed suspension for violation of ORS 673.170(4) and OAR 801-030-0020(1)(b), Professional Misconduct.

A \$100 civil penalty was assessed against the following licensees for failure to provide written notice of change of address within 30 days: Use the Board website to change your address by selecting the change of address form located in the left tool bar. <http://oregon.gov/BOA>. You will receive an e-mail confirmation within 24 hours for address changes submitted on-line.

Janet Sacks, Christopher Murphy, Cynthia Ruark

New Licensees November 2008 – March 2009

Jeffrey Charles Adams	Christopher J.S. Emby	Cody Wade Martin	Bradley G. Stevens
Alexander L. Alejandro	Tammy A. Erickson	Cory Ray Martin	Nicki Stewart
Robyn Allison	Brian L. Faist	James Mather	Erik Franklin Stromquist
Kendra Gayle Alvarado	Christopher A. Farthing	Patrick D. Mccarty	Scott Szalay
Sarah A. Anderson	Eric T. Fischer	Kathleen M. McClain	Dustin E. Talbott
Matthew Andrade	Amy W. Fleming	Lori Nona Mcdonald	Yee Chiat Tay
Sharla Dixon Attey	Dominic J. Freiburger	Chris J. Mcginness	Susan M. Taylor
Richard Avril	Sarah June Gauntlett	Lisha N. Menne	Autumn D. Tellier
Kerry B. Azbell	Rachel M. Greiner	Allen F. Michaelis	Steve E. Terou
Mark William Bacon	Jonathan D. Grover	Julia Lois Mikesell	Aaron T. Traxton
Steven H. Baker	Danielle M. Groves	Eric Miles	Mae-Yen Tsai
Diane R. Barendse	Lori Marie Groves	John Haynes Miller	Joshua Jay Turrell
Matthew S. Barnes	Kimberly Christine Guizar	Louis P. Miramontes	Steven Richard Tussing
Anna Barnsley Werblow	Josh Peter Hachadourian	John C. Mlynczyk	Pamela L. Ulbricht
Michael Benjamin	Susan Christine Hale	Inderjit Singh Moore	Dena Valentine
Christopher Lynn Berry	Andrea Rose Hall	Lynnette D. Morehouse	Kevin Francis Vandemore
Andrew D. Bertz	Sarah E. Hamreus	Kirsten Moritz	Linda M. Waara
Kevin Bickel	Todd Steven Hankin	Kian Moshirzadeh	Colin C. Wallace
Rhonda Rockness Bishop	Mitchell R. Hansen	Anindita Mukherjee	Jesse Jared Wegner
Daniel K. Black	Jennifer Lea Harrop	Micah Uriah Muldoon	George Louis Werner
Jessica C. Bonin	Eric H. Hasham	Nathan M. Myers	Eric Westby
Kevin L. Bouchillon	Jonathan D. Haynes, Jr	Timothy J. Nelson	Thomas A. White
Kevin Gram Breard	Kelly E. Higgins	Jeremy Newcomb	Sharon D. Whitlock
John Brogan	Derek Edwin Holdredge	Brooke J. Newman	Byron Alexander Williams
Edward James Brooks	Melissa K. Hooley	Susan Diane Newton	Robert J. Wolfer
Brandon Glen Brown	Kandi Rae Hudspeth	Karen Lynn O'mara	Angela Woodward
John Robert Browne	Ed L. Huebner	Matthew S. O'neil	Bryce Kaichi Yamamoto
Dianne M. Bruce	Lisa Michelle Itzen	Kristine M. Obrecht	Ashley N. Younce
Cynthia A. Buchanan	Cynthia Diane Jackson	Linda M. Panagopoulos	Tyler W. Young
Claude David Buck, Iii	Janet Y. Johnson-Huelsmann	Jayne Crandall Parker	Yi Zhou
Angela Sue Cao	Steven Judd	David Alan Perkins	Yunjing Zubkow
Stephen Carter	Gerald W. Kakimoto	Jeffrey Kyle Pommerenck	
Flavio R. Castillo	Michelle Maia Kee	J Alan Post	
Jerry Delos Catlin	Ann Kyeong Kim	William Allen Preisz	
Jialing L. Chan	Kelsie N. Kirkpatrick	Richard Radachi	
Kim Yen Chan	Dominic Paul Kistner	Macy Elizabeth Ray	
David S. Chapman	Bradi Orena Knight Gates	Nicole Deanne Real	
Ying-Ju Chen	Chandrasekaran Krishnan	Michelle E. Rich	
Eileen Cheung	Kelly Sue Larson	William Ritchie	
Tul Dim Cing	William T Lawrence	Philip T. Rumble	
Joseph A. Colo	Michael S. Lensmire	Joseph Dean Rumley	
Brandon Gray Combs	Jeremy Adam Lewallen	Ruta Sakaviciute	
Barry B. Crivello	Heather Elaine Lewis	Paul V. Sanders	
Edward W. Cutter	Sean Lewis	Shawn Schaefer	
Christina M. Davis	Amy (Xiang) Li	Melissa Lee Sharp	
George Joseph Diem Jr	Shijie Liang	Stephen Carol Sharpe	
Austin James Dilling	Linda W. Liebeno	Ai Ling Shea	
Kenneth A. Dixon	Wendy E. Liningner	Carol-Ann Simon	
Paul Raymond Doyle	Kimberly Ann Lyon	Thomas M. Smentek	
Lenore Drollinger	Elizabeth Suzanne Mallov	Kenneth G. Smith	
Megan Renae Duchesneau	Elizabeth E. Marler	Aaron Jon Somero	
Shawn R. Eichner	Daniela Annemarie Maron	Jacob Virgil Spellmeyer	