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LAVONNE GRIFFIN-VALADE
SECRETARY OF STATE

CHERYL MYERS
DEPUTY SECRETARY OF STATE
AND TRIBAL LIAISON



ARCHIVES DIVISION

STEPHANIE CLARK
DIRECTOR

800 SUMMER STREET NE
SALEM, OR 97310
503-373-0701

NOTICE OF PROPOSED RULEMAKING
INCLUDING STATEMENT OF NEED & FISCAL IMPACT

CHAPTER 839
BUREAU OF LABOR AND INDUSTRIES

FILED

01/02/2024 3:31 PM
ARCHIVES DIVISION
SECRETARY OF STATE

FILING CAPTION: Amends OFLA and Sick Leave rules to implement recent legislation and otherwise update those rules.

LAST DAY AND TIME TO OFFER COMMENT TO AGENCY: 02/23/2024 5:00 PM

The Agency requests public comment on whether other options should be considered for achieving the rule's substantive goals while reducing negative economic impact of the rule on business.

A public rulemaking hearing may be requested in writing by 10 or more people, or by a group with 10 or more members, within 21 days following the publication of the Notice of Proposed Rulemaking in the Oregon Bulletin or 28 days from the date the Notice was sent to people on the agency mailing list, whichever is later. If sufficient hearing requests are received, the notice of the date and time of the rulemaking hearing must be published in the Oregon Bulletin at least 14 days before the hearing.

CONTACT: Josh Nasbe
971-269-4431
josh.d.nasbe@boli.oregon.gov

1800 SW 1st Ave, Suite 500
Portland, OR 97232

Filed By:
Josh Nasbe
Rules Coordinator

NEED FOR THE RULE(S)

In 2019, the Legislative Assembly adopted ORS Chapter 657B, creating Paid Leave Oregon. Those statutes became operative on September 3, 2023, and impacted the manner in which laws relating to Sick Leave and the Oregon Family Leave Act are administered. In addition, a number of legislative changes adopted in 2023 operated to further impact OFLA-related rules, including provisions in Chapters 20, 203, 292 and 549, Oregon Laws 2023. Finally, many of these rules have not been amended, or otherwise subjected to review, in many years. Thus, these amendments to OFLA and Sick Leave rules add a number of additional provisions, while also making a number of clarifying technical adjustments intended to make the rules more accessible to the reader.

DOCUMENTS RELIED UPON, AND WHERE THEY ARE AVAILABLE

Enrolled Senate Bill 913 (2023) is available here:
<https://olis.oregonlegislature.gov/liz/2023R1/Measures/Overview/SB913>.

Enrolled Senate Bill 999 (2023) is available here:
<https://olis.oregonlegislature.gov/liz/2023R1/Measures/Overview/SB999>.

Enrolled House Bill 2032 (2023) is available here:
<https://olis.oregonlegislature.gov/liz/2023R1/Measures/Overview/HB2032>.

Enrolled House Bill 3443 (2023) is available here:
<https://olis.oregonlegislature.gov/liz/2023R1/Measures/Overview/HB3443>.

STATEMENT IDENTIFYING HOW ADOPTION OF RULE(S) WILL AFFECT RACIAL EQUITY IN THIS STATE

The purpose of these rule amendments is to provide clarity to Oregon businesses and Oregon workers on the application of the Oregon Family Leave Act and the laws relating to Sick Leave, in light of legislative action, including the adoption of Paid Leave Oregon-related legislation. Many of these rule amendments are mandated by statute. Other

amendments operate to clarify the application of current law. The amendments will support racial equity by providing as much clarity and simplicity as possible to make the rules accessible to a diverse set of individuals and businesses. Whenever possible, the rules have been formulated with the intention to embed fairness and transparency into the process, thereby supporting racial equity. Further, when identified, rules that perpetuate barriers for people of color and other historically marginalized groups have been removed. To the extent that the underlying statutes and statutory changes supported racial equity, the adoption of the rules will have a corresponding effect, including through the addition of bias crime protection, the use of accurate and inclusive gender identity language, and defining the family relationship to include affinity.

FISCAL AND ECONOMIC IMPACT:

Many of the provisions in these rules are required by or otherwise implement state statute. The fiscal impact created by these rules likely includes costs associated with updating employee forms and policies including, for example, policy changes involving the affinity familial relationship. In addition, given the multitude of possible employer-employee fact patterns, the application of these rules may result in an individual employee qualifying for additional leave.

COST OF COMPLIANCE:

(1) Identify any state agencies, units of local government, and members of the public likely to be economically affected by the rule(s). (2) Effect on Small Businesses: (a) Estimate the number and type of small businesses subject to the rule(s); (b) Describe the expected reporting, recordkeeping and administrative activities and cost required to comply with the rule(s); (c) Estimate the cost of professional services, equipment supplies, labor and increased administration required to comply with the rule(s).

All state agencies and units of local government, and private employers who meet the definition of "employer" in ORS 659A.153 or ORS 653.601, are subject to these rules. Correspondingly, individuals who meet the definition of an employee in ORS 659A.156 or ORS 653.601 may exercise the rights provided for in these rules.

For private sector entities, the definition of "employer" for the OFLA-related rules is limited to those that employ 25 or more persons in the State of Oregon for each working day during each of 20 or more calendar workweeks, while the applicable definition of "small business" under the Administrative Procedures Act is limited to entities that employ 50 or fewer employees. Thus, the small businesses to which the OFLA-related rules apply are limited to those employing between 25 and 50 employees. According to the Oregon Employment Department (OED), there are nearly 165,000 small businesses in Oregon with at least one payroll employee, though nearly 92% of those small businesses have fewer than 20 employees. Based on the OED data, the Bureau estimates that there are fewer than 8,000 Oregon businesses with more than 25 employees, but fewer than 50 to which the OFLA-related changes will apply. All 165,000 small businesses with at least one payroll employee will be affected by the sick leave-related changes to the rules.

As indicated above, these rule amendments largely operate to implement and clarify existing statutory law. Employers subject to the above-described thresholds must currently engage in reporting, recordkeeping and administrative activities to comply with OFLA, Sick Leave and other employment-related laws, including Paid Leave Oregon. The Bureau does not anticipate significant changes to this status quo. Similarly, except for the above-referenced updating of forms and policies and eligibility for additional leave, the Bureau does not anticipate additional costs of professional services, equipment supplies, labor and increased administration necessary to comply with these rule amendments.

DESCRIBE HOW SMALL BUSINESSES WERE INVOLVED IN THE DEVELOPMENT OF THESE RULE(S):

Organizations representing the broader business community, including small businesses, were included in a Rules Advisory Committee. The Bureau's Employer Assistance Unit regularly receives inquiries from businesses of all sizes and issues surfaced during those conversations were addressed in these rules. In addition, small businesses, as well as the public at large, are invited to comment on these proposed rules and the Bureau will post notice of this rulemaking on its webpage and in the Oregon bulletin, while also disseminating this notice to the Bureau's rulemaking mailing list.

RULES PROPOSED:

839-007-0000, 839-007-0020, 839-007-0045, 839-009-0210, 839-009-0220, 839-009-0230, 839-009-0235, 839-009-0240, 839-009-0250, 839-009-0260, 839-009-0270

AMEND: 839-007-0000

RULE SUMMARY: Amends rule to implement provisions of Chapter 203, Oregon Laws 2023, to clarify definitions and to eliminate unnecessary citations.

CHANGES TO RULE:

839-007-0000

Definitions ¶¶

As used in ORS 653.601 to 653.661 and these rules:¶¶

(1) "Affinity" has the meaning given that term in OAR 839-009-0210.¶¶

(2) "City with a population exceeding 500,000" means a city with a population exceeding 500,000 located within the state of Oregon.¶¶

(23) "Family member" means an ~~employee's spouse, same-gender domestic partner, custodial parent, non-custodial parent, adoptive parent, foster parent, biological parent, stepparent, parent-in-law, a parent of an employee's same-gender domestic partner, an employee's grandparent or grandchild, or a person with whom the employee is or was in a relationship of in loco parentis. "Family member" also includes the biological, adopted, foster child or stepchild of an employee or the child of an employee's same-gender domestic partner. An employee's child in any of these categories may be either a minor or an adult at the time qualifying leave pursuant to these rules is taken.~~¶¶

(3) "Health care provider" means:¶¶

(a) A person who is primarily responsible for the care of an individual who is related by affinity to the employee or an individual who is the employee's:¶¶

(a) Spouse or domestic partner;¶¶

(b) Child or the child's spouse or domestic partner;¶¶

(c) Parent or the parent's spouse for providing health care to an eligible employee or a family member of an eligible employee, who is performing within the scope of the person's professional license or certificate and who is:¶¶

(A) A physician licensed under ORS chapter 677;¶¶

(B) A dentist licensed under ORS 679.090;¶¶

(C) A psychologist licensed under ORS 675.030;¶¶

(D) An optometrist licensed under ORS 683.070;¶¶

(E) A naturopath licensed under ORS 685.080;¶¶

(F) A registered nurse licensed under ORS 678.050;¶¶

(H) A nurse practitioner certified under ORS 678.375~~domestic partner;~~¶¶

(d) Sibling or stepsibling or the sibling's or stepsibling's spouse or domestic partner;¶¶

(le) A direct entry midwife licensed under ORS 687.420;¶¶

(J) A licensed registered nurse who is certified by the Oregon State Board of Nursing as a nurse midwife nurse practitioner;¶¶

(K) A regulated social worker authorized to practice regulated social work under ORS 675.510 to 675.600;~~Grandparent or the grandparent's spouse or domestic partner; or~~¶¶

(Lf) A chiropractic physician licensed under ORS 684.054, but only to the extent the chiropractic physician provides treatment consisting of manual manipulation of the spine to correct a subluxation demonstrated to exist~~by X-rays; or~~¶¶

(M) A physician's assistant licensed under ORS 677.512~~Grandchild or the grandchild's spouse or domestic partner.~~¶¶

(b4) A person who is primarily responsible for the treatment of an eligible employee or a family member of an eligible employee solely through spiritual means, including but not limited to a Christian Science practitioner."Health care provider" has the meaning given that term in ORS 659A.150.¶¶

(45) "Hours worked" means all hours for which an employee is employed by and required to give to the employer and includes all time during which an employee is necessarily required to be on the employer's premises, on duty or at a prescribed work place and all time the employee is suffered or permitted to work. "Hours worked" includes "work time" as defined in ORS 653.010(14) as well as overtime hours worked.¶¶

~~(56)~~ "Parent" means:

(a) An employee's biological parent, adoptive parent, stepparent or current or former foster parent or a person who was or is the employee's legal guardian or with whom the employee was or is in a relationship of in loco parentis; or

(b) The parent of the employee's spouse or domestic partner who meets a description in subsection (a) of this section.

~~(7)~~ "Regular rate of pay" means the regular hourly rate that an employee earns for the workweek in which the employee uses paid sick time and which is no less than the applicable statutory minimum wage rate. An employer must apply a consistent methodology when calculating the regular rates of pay to similarly situated employees. An employee's regular rate of pay shall be determined as follows:

(a) For employees paid on the basis of a single hourly rate, the regular rate of pay means the same hourly rate the employee would have earned for the period of time in which sick time is used.

(b) For employees who are paid multiple hourly rates of pay, the regular rate of pay means either:

(A) The wages the employee would have been paid, if known, for the period of time in which sick time is used; or

(B) The weighted average of all regular rates of pay during the previous pay period.

(c) For employees paid a salary, the regular rate of pay means the employee's total wages earned during the pay period covered by the salary divided by the number of hours agreed to be worked in the pay period which the salary is intended to compensate. For example, if an employee is paid a weekly salary of \$525 and it is understood that the salary is compensation for a regular work week of 35 hours, the employee's regular rate of pay is \$15 per hour (\$525 divided by 35 hours). For an employee paid a salary whose hours of work vary from work week to work week, for the purpose of calculating the regular rate of pay to be used for the payment of sick time, the employee is presumed to work 40 hours in each workweek.

(d) For employees paid on a commission or piece-rate basis only, the regular rate of pay means a rate of no less than the applicable statutory minimum wage.

(e) For employees paid an hourly, weekly or monthly wage and also paid on a piece-rate or commission basis, the regular rate of pay means the rate of pay equivalent to the employee's hourly, weekly or monthly wage or the applicable statutory minimum wage, whichever is greater.

(f) The regular rate of pay does not include:

(A) Overtime, holiday pay, or other premium rates. However, where an employee's regular rate of pay includes a differential meant to compensate the employee for work performed under differing conditions (for example, a shift differential for working at night), such a differential rate is not considered to be a premium;

(B) Bonuses or other types of incentive pay; and

(C) Tips.

~~(68)~~ "Spouse" includes:

(a) Individuals in a marriage recognized under state law in the state in which the marriage was entered into;

(b) Individuals in a marriage validly performed in a foreign jurisdiction;

(c) Individuals in a common law marriage that was entered into in a state that recognizes such marriages; and

(d) Individuals who have lawfully established a civil union, domestic partnership or similar relationship under the laws of any state. Individuals described in this subsection are not required to obtain a marriage license, establish a record of marriage or solemnize their relationship.

~~(79)~~ "Undue hardship" means significant difficulty for an employer's business and includes consideration of the impracticability of permitting sick time to be taken in hourly increments. Factors to consider in determining whether the use of sick time in hourly increments imposes an undue hardship on the employer include, but are not limited to:

(a) The number of persons employed or working at the particular worksite and their qualifications or ability to timely relieve the employee using sick time, given the employer's operations; the total number of persons employed by the employer; the number, type and geographic separateness of the employer's worksites; and

(b) The effect of providing sick time in hourly increments on worksite operations involving: the startup or shutdown of machinery in continuous-operation industrial processes; intermittent and unpredictable workflow not in the control of the employer or employee; the perishable nature of materials used on the job; the perishable or live nature of products being harvested or processed; the time-sensitive or high-volume nature of the employer's operations, if such operations have a direct impact on the public; and the safety and health of other employees, patients, clients or the public.

Statutory/Other Authority: ~~ORS 651.060, ORS 653.601-653.661, ORS 651~~

Statutes/Other Implemented: ~~ORS 653.601-653.661, OL Ch. 520 (2017)~~

AMEND: 839-007-0020

RULE SUMMARY: Amends rule to clarify permissible uses of Sick Leave, including uses authorized under ORS Chapter 657B.

CHANGES TO RULE:

839-007-0020

Permissible Use of Sick Time ¶

Pursuant to ORS 653.616 and these rules an employee may use sick time for any of the following:¶

- (1) For an employee's mental or physical illness, injury or health condition; need for medical diagnosis, care or treatment of a mental or physical illness, injury or health condition; or need for preventive medical care.¶
- (2) For care of a family member with a mental or physical illness, injury or health condition; care of a family member who needs medical diagnosis, care, or treatment of a mental or physical illness, injury or health condition; or care of a family member who needs preventive medical care.¶
- (3) For the following purposes specified in ORS 659A.159:¶
 - (a) To care for an infant or newly adopted child under 18 years of age, or for a newly placed foster child under 18 years of age, or for an adopted or foster child older than 18 years of age if the child is incapable of self-care because of a mental or physical disability. Leave under this subsection must be completed within 12 months after birth or placement of the child, and an eligible employee is not entitled to any period of leave under this subsection after the expiration of 12 months after birth or placement of the child.¶
 - (b) To care for a family member with a serious health condition as defined in OAR 839-009-0210(20).¶
 - (c) To recover from or seek treatment for a serious health condition of the employee as defined in OAR 839-009-0210(20) that renders the employee unable to perform at least one of the essential functions of the employee's regular position.¶
 - (d) To care for a child of the employee who is suffering from an illness, injury or condition that is not a serious health condition as defined in OAR 839-009-0210(20), but that requires home care.¶
 - (e) To deal with the death of a family member within 60 days of the date on which the eligible employee receives notice of the death of a family member by:¶
 - (A) Attending the funeral or alternative to a funeral of the family member;¶
 - (B) Making arrangements necessitated by the death of the family member; or¶
 - (C) Grieving the death of the family member.¶
- (4) For the following purposes specified in ORS 659A.272:¶
 - (a) To seek legal or law enforcement assistance or remedies to ensure the health and safety of the employee or the employee's minor child or dependent, including preparing for and participating in protective order proceedings or other civil or criminal legal proceedings related to domestic violence, harassment, sexual assault or stalking.¶
 - (b) To seek medical treatment for or to recover from injuries caused by domestic violence or sexual assault to or harassment or stalking of the eligible employee or the employee's minor child or dependent.¶
 - (c) To obtain, or to assist a minor child or dependent in obtaining, counseling from a licensed mental health professional related to an experience of domestic violence, harassment, sexual assault or stalking.¶
 - (d) To obtain services from a victim services provider for the eligible employee or the employee's minor child or dependent.¶
 - (e) To relocate, pursuant to OAR 839-009-0345, or take steps to secure an existing home to ensure the health and safety of the eligible employee or the employee's minor child or dependent.¶
- (5) To donate accrued sick time to another employee if the other employee uses the donated sick time for a purpose specified in this rule and the employer has a policy that allows an employee to donate sick time to a coworker for a purpose specified in this rule.¶
- (6) In the event of a public health emergency, including, but not limited to:¶
 - (a) Closure of the employee's place of business, or the school or place of care of the employee's child, by order of a public official due to a public health emergency;¶
 - (b) A determination by a lawful public health authority or by a health care provider that the presence of the employee or the family member of the employee in the community would jeopardize the health of others, such that the employee must provide self-care or care for the family member;¶
 - (c) The exclusion of the employee from the workplace under any law or rule that requires the employer to exclude the employee from the workplace for health reasons;¶
 - (d) ~~The following public health emergencies are permissible uses of sick leave unless the employee is employed as a first responder:¶~~
 - (A) An emergency evacuation order of level 2 (SET) or level 3 (GO) issued by a public official with the authority to do so, if the affected area subject to ~~th~~For purposes authorized under ORS chapter 657B, including during periods

~~of time the absence order includes either the location of the employer's place of business or the employee's home address; or~~¶

~~(B) A determination by a public official with the authority to do so that the air quality index or heat index are at a which paid sick leave is taken also qualifies as family or medical leave where continued exposure to such levels would jeopardize the health of the employee taken pursuant to ORS chapter 657B.~~¶

(78) Sick time provided pursuant to the Oregon Family Leave Act in ORS 659A.159 or ORS Domestic Violence Leave in 659A.272 runs concurrently with sick time provided pursuant to ORS 653.601 to 653.661.

Statutory/Other Authority: ORS 651.060, ORS 653.601-653.661

Statutes/Other Implemented: ORS 653.601-653.661

AMEND: 839-007-0045

RULE SUMMARY: Amends rule to account for Chapters 20, 203 and 549, Oregon Laws 2023, to clarify OFLA-related definitions and make technical adjustments.

CHANGES TO RULE:

839-007-0045

Verification and Certification for Sick Time Use ¶¶

(1) If an employee uses sick time for more than three consecutive scheduled workdays:¶¶

(a) For a purpose provided in ORS 653.616(1) or (2) or ORS 659A.159(1)(b)-(d) the employer may require the employee to provide verification within 15 calendar days from a health care provider of the need for the sick time.¶¶

(b) For purposes of ORS 653.616(4) for use of sick time for a purpose specified in ORS 659A.272 relating to domestic violence, harassment, sexual assault, harassmentbias or stalking, the employer may require the employee to provide certification of the need for leave as provided in ORS 659A.280~~and subsection (3) of this rule.~~¶¶

(2) "Three consecutive scheduled workdays" means three consecutive scheduled workdays, not including scheduled days off. For example, if an employee is scheduled to work Monday, Wednesday, and Friday only, and the employee uses sick time for all three days, the employee has used sick time for three consecutive scheduled workdays.¶¶

(3)~~Pursuant to ORS 659A.280, for purposes of certification of the need for leave for purposes of ORS 659A.272 relating to domestic violence, sexual assault, harassment or stalking, any of the following constitutes sufficient certification:¶¶~~

~~(a) A copy of a police report indicating that the eligible employee or the employee's minor child or dependent was a victim of domestic violence, harassment, sexual assault or stalking;¶¶~~

~~(b) A copy of a protective order or other evidence from a court, administrative agency or attorney that the eligible employee appeared in or was preparing for a civil, criminal or administrative proceeding related to domestic violence, harassment, sexual assault or stalking; or¶¶~~

~~(c) Documentation from an attorney, law enforcement officer, health care professional, licensed mental health professional or counselor, member of the clergy or victim services provider that the eligible employee or the employee's minor child or dependent was undergoing treatment or counseling, obtaining services or relocating as a result of domestic violence, harassment, sexual assault or stalking.¶¶~~

(4) If an employee commences sick time without providing prior notice required by the employer under OAR 839-007-0040:¶¶

(a) Medical verification shall be provided to the employer within 15 calendar days after the employer requests the verification; or¶¶

(b) Certification as specified in ORS 659A.280 ~~and subsection (3) of this rule~~ for the purposes of ORS 659A.272 relating to domestic violence, harassment, sexual assault, harassmentbias or stalking shall be provided to the employer within a reasonable time after the employee receives the request for certification.¶¶

(54) If the need for sick time is foreseeable and projected to last more than three scheduled workdays and an employee is required to provide notice under ORS 653.621 and OAR 839-007-0040, the employer may require that verification or certification be provided before the sick time commences or as soon as otherwise practicable.¶¶

(65) An employer must pay any reasonable costs for providing any medical verification or certification required, including lost wages, that are not paid under a health benefit plan in which the employee is enrolled.¶¶

(76) An employer may not require that any verification or certification required explain the nature of the illness or details related to the domestic violence, sexual assault, harassment, or stalking that necessitates the use of sick time.¶¶

(87) If an employer obtains health information about an employee or an employee's family member, such information shall be treated as confidential to the extent provided by law.¶¶

(9) ~~Pursuant to ORS 659A.280, all records and information kept by an employer regarding use of sick time for purposes related to domestic violence, harassment, sexual assault, or stalking, including the fact that the employee has requested or obtained use of sick time, are confidential and may not be released without the express permission of the employee, unless otherwise required by law.¶¶~~

(108) If an employee fails to provide verification or certification as required by ORS 653.626 and these rules, the employer is not required to pay for the use of sick time for the absence taken until the employee provides verification or certification verifying that the absence was for a qualifying reason as defined by ORS 653.616 and these rules. The employer may discipline the employee for violating policies and procedures but not for using sick

time.¶

(119) If an employer reasonably suspects that an employee is abusing sick time, including engaging in a pattern of abuse, the employer may require verification from a health care provider of the need of the employee to use sick time, regardless of whether the employee has used sick time for more than three consecutive days. As used in this section, "pattern of abuse" includes, but is not limited to, repeated use of unscheduled sick time on or adjacent to weekends, holidays, vacation days or paydays.¶

(10) When an employee uses sick time to care for a family member who is related by affinity, the employer may require the employee to attest in writing that the employee and the person cared for have a significant personal bond that, when examined under the totality of the circumstances, is like a family relationship. An employer that requires a written attestation must provide an attestation form to the employee. The form need not be notarized, must be in the language typically used by the employer to communicate with the employee and may include the following provisions:¶

I, (full name) _____, share a significant bond with (name of other person) _____ and they are like a family member to me.¶

¶

Any facts about your relationship can make it like a family. Common examples include:¶

(A) Shared personal financial responsibility, including shared leases, common ownership of real or personal property, joint liability for bills or beneficiary designations;¶

(B) Emergency contact designation of the employee by the other individual in the relationship or the emergency contact designation of the other individual in the relationship by the employee;¶

(C) The expectation to provide care because of the relationship or the prior provision of care;¶

(D) Cohabitation and its duration and purpose;¶

(E) Geographic proximity; and¶

(F) Other factors that demonstrate the existence of a family-like relationship.

Statutory/Other Authority: ORS 653.601-653.661, ORS 651.060

Statutes/Other Implemented: ORS 653.601-653.661, OL Ch. 520

AMEND: 839-009-0210

RULE SUMMARY: Amends rule to account for Chapters 20 and 203, Oregon Laws 2023, to preserve OFLA-eligibility for employees who take OFLA, to clarify terminology and to make technical adjustments.

CHANGES TO RULE:

839-009-0210

OFLA: Definitions ¶¶

(1) "Alternate duty" means work assigned to an employee that may consist of:¶¶

(a) The employee's same duties worked on a different schedule; or¶¶

(b) Different duties worked on the same or different schedule.¶¶

(2) "~~Child,~~" for the purposes of parental and sick child leave only (not for the purposes of serious health condition leave or leave f

(a) "Affinity" means a relationship for which there is a significant personal bond that, when examined under the totality of the circumstances, is like a family relationship.¶¶

(b) The bond described in subsection (a) of this section may be demonstrated by, but is not limited to the following factors, with no single factor being determinative:¶¶

(A) Shared personal financial responsibility, including shared leases, common ownership of real or personal property, joint liability for bills or beneficiary designations;¶¶

(B) Emergency contact designation of the employee by the other individual in the relationship or the emergency contact designation of the other individual in the relationship by the employee;¶¶

(C) The expectation to provide care because of the relationship or the prior provision of care;¶¶

(D) Cohabitation and its duration and purpose;¶¶

(E) Geographic proximity; and¶¶

(F) Any other factor that ~~at~~ death of a family member under ORS 659A.159 (1) (e)), means ~~amonstrates~~ the existence of a family-like relationship.¶¶

(3) "~~Child,~~" means the eligible employee's biological, adopted, foster or stepchild, the child of ~~an~~ the employee's same-gende ~~pouse~~ or domestic partner or a child with whom the employee is or was in a relationship of in loco parentis. ~~For purposes of parental leave and sick child leave only,~~ the child must be:¶¶

(a) Under the age of 18; or¶¶

(b) An adult dependent child substantially limited by a physical or mental impairment as defined by ORS 659A.104 (1)(a), (3), and (4).¶¶

(34) "~~Child C~~care Pprovider" for the purpose of sick child leave during a statewide public health emergency declared by a public health official means a place of care or person who cares for a child.¶¶

(a) A person who cares for a child includes but is not limited to individuals paid to provide child care, for example nannies, au pairs, and babysitters or individuals who provide child care at no cost and without a license on a regular basis, for example, grandparents, aunts, uncles, or neighbors.¶¶

(b) Place of care is a physical location in which care is provided for a child including but not limited to day care facilities, preschools, before and after school care programs, schools, homes, summer camps, summer enrichment programs, and respite care programs. The physical location does not have to be solely dedicated to such care.¶¶

(45) "~~Closure~~" for the purpose of sick child leave during a statewide public health emergency declared by a public health official means a closure that is ongoing, intermittent, or recurring and restricts physical access to the child's school or child care provider.¶¶

(56) "Covered employer" means any employer employing 25 or more persons in the state of Oregon for each working day during each of 20 or more calendar work weeks in the year in which the leave is to be taken or in the year immediately preceding the year in which the leave is to be taken.¶¶

(6) "~~Domestic partner~~" means an individual joined in a domestic partnership.¶¶

(7) "~~Domestic partnership~~" for the purposes of ORS chapter 659A means two individuals of the same sex who have received a Certificate of Registered Domestic Partnership from the State of Oregon in compliance with ORS 432.173 and rules adopted by the State Registrar of the Center for Health Statistics.¶¶

(8) "~~Eligible employee~~" means an employee employed in the state of Oregon on the date OFLA leave begins. For eligibility of employees reemployed following a period of uniformed service, see subsections (c) and (d) of this section.¶¶

(a) For the purpose of taking parental leave, an employee must be employed by a covered employer for at least 180 calendar days immediately preceding the date on which OFLA leave begins.¶¶

(b) For purposes of taking all other types of OFLA leave, including pregnancy disability leave, an employee must have worked for a covered employer for an average of at least 25 hours per week during the 180 calendar days immediately preceding the date OFLA leave begins.¶¶

(A) In determining that an employee has been employed for the preceding 180 calendar days 7)(a) "Eligible

employee" means an employee described in ORS 659A.156 who is employed in the state of Oregon on the date OFLA leave begins.¶

(b) To determine the number of days an employee has worked, the employer must count the number of days an employee is maintained on the payroll, including all time paid or unpaid. If an employee continues to be employed by a successor in interest to the original employer, the number of days worked are counted as continuous employment by a single employer.¶

~~(Bc) In To determining 25 hours average per week, the employer must counte an employee's average hours of work per week, the employer must count any hours of protected leave taken, including OFLA leave, as well as actual hours worked using guidelines set out pursuant to the federal Fair Labor Standards Act. (See 29 CFR 2785).~~¶

(d) For eligibility of employees reemployed following a period of uniformed service:¶

~~(eA)~~ The federal Uniformed Services Employment and Reemployment Act, 38 USC 243 (USERRA) provides that an employee reemployed following a period of uniformed service is entitled to the seniority and seniority-based rights and benefits that the employee had on the date the uniformed service began, plus any seniority and seniority-based rights and benefits that the employee would have attained if the employee had remained continuously employed. U.S. Department of Labor regulation 20 CFR 1002.210 provides that in determining entitlement to seniority and seniority-based rights and benefits, the period of absence from employment due to or necessitated by uniformed service is not considered a break in employment. The rights and benefits protected by USERRA upon reemployment include those provided by the employer and those required by statute. Under USERRA, a reemployed service member would be eligible for leave under OFLA if the number of days and the number of hours of work for which the service member was employed by the civilian employer, together with the number of days and number of hours of work for which the service member would have been employed by the civilian employer during the period of uniformed service, meet OFLA's eligibility requirements. In the event that a service member is denied OFLA leave for failing to satisfy the OFLA days and hours of work requirement due to absence from employment necessitated by uniformed service, the service member may have a cause of action under USERRA but not under OFLA.¶

NOTE: USERRA also applies to leave under the federal Family and Medical Leave Act of 1993, 29 USC 2601-2654 (FMLA).¶

~~(dB)~~ ORS 659A.082-659A.088 provides that an employee reemployed following a period of uniformed service is entitled to the seniority and seniority-based rights and benefits that the employee had on the date the uniformed service began, plus any seniority and seniority-based rights and benefits that the employee would have attained if the employee had remained continuously employed. In determining entitlement to seniority and seniority-based rights and benefits, the period of absence from employment due to or necessitated by uniformed service is not considered a break in employment. If a reemployed service member was eligible for leave under OFLA prior to the date uniformed service began, OFLA's eligibility requirements are considered met.¶

(e) For the purpose of qualifying as an eligible employee, the employee need not work solely in the state of Oregon.¶

~~(98) "Family member" for purposes of serious health condition leave, sick child leave or leave for the death of a family member means the spouse, same-gender domestic partner, custodial parent, non-custodial parent, adoptive parent, foster parent, biological parent, step parent, parent-in-law, parent of same-gender domestic partner, grandparent or grandchild of the employee, or a person with whom the employee is or was in a relationship of in loco parentis. It also includes the biological, adopted, foster or stepchild of an employee or the child of an employee's same-gender domestic partner. For the purposes of OFLA, an employee's child in any of these categories may be either a minor or an adult at the time serious health condition leave or leave under ORS 659.159(1)(e) is taken means an individual related to an eligible employee by affinity or an individual who is an eligible employee's:~~¶

(a) Spouse or domestic partner;¶

(b) Child or the child's spouse or domestic partner;¶

(c) Parent or the parent's spouse or domestic partner;¶

(d) Sibling or stepsibling or the sibling's or stepsibling's spouse or domestic partner;¶

(e) Grandparent or the grandparent's spouse or domestic partner; or¶

(f) Grandchild or the grandchild's spouse or domestic partner.¶

~~(109)~~ "FMLA" is the federal Family and Medical Leave Act, 29 USC 2601.¶

~~(110)~~ "Foreseeable leave" means leave taken for a purpose set out in ORS 659A.159 that is not "unforeseeable leave" as defined in OAR 839-009-0210(22).¶

~~(121)~~ "Foster child" means a child, not adopted, but being reared as a result of legal process, by a person other than the child's biological parent.¶

~~(132)~~ "Gender" means an individual's assigned sex at birth, gender identity, or gender expression.¶

~~(143)~~ "Gender expression" means the manner in which an individual's gender identity is expressed, including, but

not limited to, through dress, appearance, manner, speech, or lifestyle, whether or not that expression is different from that traditionally associated with the individual's assigned sex at birth.¶

(154) "Gender identity" means an individual's gender-related identity, whether or not that identity is different from that traditionally associated with the individual's assigned sex at birth, including, but not limited to, a gender identity that is transgender or androgynous.¶

(16) "Health care provider" means:¶

(a) A person who is primarily responsible for providing health care to an eligible employee or a family member of an eligible employee, who is performing within the scope of the person's professional license or certificate and who is:¶

(A) A physician licensed to practice medicine under ORS 677.110, including a doctor of osteopathy;¶

(B) A podiatrist licensed under ORS 677.825;¶

(C) A dentist licensed under ORS 679.090;¶

(D) A psychologist licensed under ORS 675.030;¶

(E) An optometrist licensed under ORS 683.070;¶

(F) A naturopath licensed under ORS 685.080;¶

(G) A registered nurse licensed under ORS 678.050;¶

(H) A nurse practitioner certified under ORS 678.375;¶

(I) A direct entry midwife licensed under ORS 687.420;¶

(J) A licensed registered nurse who is certified by the Oregon State Board of Nursing as a nurse midwife nurse practitioner;¶

(K) A regulated social worker authorized to practice regulated social work under ORS 675.510 to 675.600;¶

(L) A chiropractic physician licensed under ORS 684.054, but only to the extent the chiropractic physician provides treatment consisting of manual manipulation of the spine to correct a subluxation demonstrated to exist by X-rays;¶

(M) A physician's assistant licensed under ORS 677.512.¶

(b) A person who is primarily responsible for the treatment of an eligible employee or a family member of an eligible employee solely through spiritual means, including but not limited to a Christian Science practitioner has the meaning given that term in ORS 174.100¶

(15) "Health care provider" has the meaning given that term in ORS 659A.150.¶

(176) "In loco parentis" means in the place of a parent, having financial or day-to-day responsibility for the care of a child. A legal or biological relationship is not required.¶

(187) "Intermittent leave" means leave taken in multiple blocks of time and/or requiring an altered or reduced work schedule including but not limited to sick child leave taken requiring an altered or reduced work schedule because the intermittent or recurring closure of a child's school or child care provider due to a statewide public health emergency declared by a public health official.¶

(198) "OFLA" is the Oregon Family Leave Act, ORS 659A.150 to 659A.186.¶

(2019) "OFLA leave" means a leave of absence for purposes described in ORS 659A.159 and OAR 839-009-0230(1) through (5). Except that "OFLA leave" does not include leave taken by an eligible employee who is unable to work because of a ~~disabling~~ compensable injury, as defined in ORS 656.005, unless the employee ~~has refused~~ a suitable off-bona fide offer from the employer of light duty or modified employment that is suitable prior to becoming medically stationary under ORS 659A.043(3)(a)(D) or and 659A.046(3)(d). See ORS 659A.162, OAR 839-006-0131(2) and 839-006-0133(4) or 659A.046(3)(d) and 659A.046(45).¶

(210) "OFLA leave year," for calculating the OFLA leave year ~~Parent~~ means:¶

(a) An eligible employee's biological parent, stepparent or current or former foster parent or a person who was or is the eligible employee's first OFLA leave, or a 12-month period measured backward from the date the legal guardian or with whom the eligible employee uses any OFLA leave. The option selected must be applied to all employees. In the absence of an employer policy or collective bargaining agreement defining how an OFLA leave year will be measured, a calendar year will be used ~~was or is in a relationship of in loco parentis; or~~¶

(b) The parent of the eligible employee's spouse or domestic partner who meets a description in subsection (a) of this section.¶

(21) "Public health emergency" has the meaning given that term in ORS 659A.150.¶

(22) "Serious health condition" means an illness, injury, impairment or physical or mental condition of an employee or family member:¶

(a) That requires inpatient care in a medical care facility such as a hospital, hospice or residential facility such as a nursing home. When a family member resides in a long-term residential care facility, leave applies only to:¶

(A) Transition periods spent moving the family member from one home or facility to another, including time to make arrangements for such transitions;¶

- (B) Transportation or other assistance required for a family member to obtain care from a physician; or¶¶
- (C) Serious health conditions as described in (b) through (h) of ~~section (20) of this rule~~ this paragraph.¶¶
- (b) That the treating health care provider judges to pose an imminent danger of death, or that is terminal in prognosis with a reasonable possibility of death in the near future;¶¶
- (c) That requires constant or continuing care such as home care administered by a health care professional;¶¶
- (d) That involves a period of incapacity. Incapacity is the inability to perform at least one essential job function, or to attend school or perform regular daily activities for more than three consecutive calendar days and any subsequent required treatment or recovery period relating to the same condition. This incapacity must involve:¶¶
- (A) Two or more treatments by a health care provider; or¶¶
- (B) One treatment plus a regimen of continuing care.¶¶
- (e) That results in a period of incapacity or treatment for a chronic serious health condition that requires periodic visits for treatment by a health care provider, continues over an extended period of time, and may cause episodic rather than a continuing period of incapacity, such as asthma, diabetes or epilepsy;¶¶
- (f) That involves permanent or long-term incapacity due to a condition for which treatment may not be effective, such as Alzheimer's disease, a severe stroke or terminal stages of a disease. The employee or family member must be under the continuing care of a health care provider, but need not be receiving active treatment;¶¶
- (g) That involves multiple treatments for restorative surgery or for a condition such as chemotherapy for cancer, physical therapy for arthritis, or dialysis for kidney disease that if not treated would likely result in incapacity of more than three days; or¶¶
- (h) That involves any period of disability ~~of a female~~ due to pregnancy ~~or~~, including childbirth or pregnancy termination, or a period of absence for prenatal care, including fertility or infertility treatment.¶¶
- (23) "Spouse" includes:¶¶
- (a) Individuals in a marriage recognized under state law in the state in which the marriage was entered into;¶¶
- (b) Individuals in a marriage validly performed in a foreign jurisdiction;¶¶
- (c) Individuals in a common law marriage that was entered into in a state that recognizes such marriages; and¶¶
- (d) Individuals who have lawfully established a civil union, domestic partnership or similar relationship under the laws of any state. Individuals described in this subsection are not required to obtain a marriage license, establish a record of marriage or solemnize their relationship.¶¶
- (24) "Unforeseeable leave" means leave taken as a result of:¶¶
- (a) An unexpected serious health condition of an employee or family member of an employee; or¶¶
- (b) An unexpected illness, injury or condition of a child of the employee that requires home care;¶¶
- (c) A premature birth or a placement for adoption or foster care the exact date of which cannot be previously determined with certainty; or¶¶
- (d) The death of a family member.

Statutory/Other Authority: ORS 659A.805, ORS 651.060

Statutes/Other Implemented: ORS 659A.150 - 659A.186, ORS 659A.043, ORS 659A.046

AMEND: 839-009-0220

RULE SUMMARY: Amends rule to clarify relationship between OFLA and other laws.

CHANGES TO RULE:

839-009-0220

OFLA: Relationship to ~~FMLA~~ Other Laws ¶

- (1) Leave taken under FMLA counts as OFLA leave provided the employee is also eligible for OFLA leave.¶
 - (2) Provisions of OFLA will be construed to the extent possible in a manner that is consistent with any similar provisions of FMLA; however, employers subject to both OFLA and FMLA must apply in a given leave situation the provision that is more beneficial to the employee's circumstances.¶
 - (3) When a covered employee takes leave under OFLA that also qualifies as family or medical leave taken pursuant to ORS chapter 657B, the provisions of ORS 659A.174 apply.¶
 - (4) A decision by the Director of the Employment Department, or a decision under an equivalent plan described in ORS 657B.210 to 657B.260, to deny family or medical leave under ORS chapter 657B is not a defense to the unlawful practice described in ORS 659A.183. A covered employer has an independent obligation to determine whether to deny or grant OFLA leave in accordance with ORS 659A.150 to 659A.186 and these rules.
- Statutory/Other Authority: ORS 651.060, ORS 659A.805
Statutes/Other Implemented: ORS 659A.150 - 659A.186

AMEND: 839-009-0230

RULE SUMMARY: Amends rule to clarify circumstances under which OFLA leave may be taken.

CHANGES TO RULE:

839-009-0230

OFLA: Purposes for Taking Leave ¶¶

Eligible employees may take OFLA leave, including OFLA leave taken pursuant to ORS 657B.020, for the purposes commonly referred to as parental leave, serious health condition leave, pregnancy disability leave, sick child leave, and the death of a family member.¶¶

(1) Parental leave is leave taken for the birth of the employee's child, to care for the employee's newborn, newly adopted or newly placed foster child under 18 years of age or for a newly adopted or newly placed foster child 18 years of age or older who is incapable of self-care because of a physical or mental impairment. It includes leave time to effectuate the legal process required for placement of a foster child or the adoption of a child.¶¶

(2) Serious health condition leave is leave taken:¶¶

(a) To provide care for a family member with a serious health condition as defined in OAR 839-009-0210(20); or¶¶

(b) To recover from or seek treatment for a serious health condition that renders an employee unable to perform at least one essential function of the employee's regular position.¶¶

(3) Pregnancy disability leave is leave taken by a ~~female~~ employee for at their own disability related to pregnancy ~~or childbirth, including pregnancy termination or childbirth, whether the disability occurs~~ before, during or after the birth of the child, or for prenatal care, including fertility or infertility treatment. Pregnancy disability leave is a form of serious health condition leave.¶¶

(4) Sick child leave is leave taken to care for an employee's child suffering from an illness, injury, or condition that requires home care but is not a serious health condition.¶¶

(a) Sick child leave includes absence to care for an employee's child whose school or child care provider has been closed in conjunction with a statewide public health emergency declared by a public health official.¶¶

(b) An employer is not required to grant leave for routine medical or dental appointments.¶¶

(5) Leave to deal with the death of a family member is leave taken to attend the funeral or alternative to a funeral of the family member, to make arrangements necessitated by the death of the family member, or to grieve the death of the family member.

Statutory/Other Authority: ORS 651.060, ORS 659A.805

Statutes/Other Implemented: ORS 659A.150 - 659A.186

ADOPT: 839-009-0235

RULE SUMMARY: Adopts rule to address adoption of statutory definition of OFLA leave year.

CHANGES TO RULE:

839-009-0235

OFLA: Leave year

(1) For purposes of this Division 9, "OFLA leave year" has the meaning given the phrase "one-year period" in Section 2, chapter 203, Oregon Laws 2023.

(2) If a covered employer transitions from any other leave year applicable to OFLA to an OFLA leave year of 52 consecutive weeks that begins on the Sunday immediately preceding the date on which family leave commences, all eligible employees of the covered employer must be provided with the full benefit of leave entitlement described in ORS 659A.162 at the beginning of the new OFLA leave year.

Statutory/Other Authority: ORS 651.060, Section 2, chapter 203, Oregon Laws 2023, ORS 659A.805

Statutes/Other Implemented: Section 2, chapter 203, Oregon Laws 2023

AMEND: 839-009-0240

RULE SUMMARY: Amends rule to implement Chapter 203, Oregon Laws 2023, clarify terminology and make technical adjustments to length and other conditions of OFLA leave.

CHANGES TO RULE:

839-009-0240

OFLA: Length of Leave and Other Conditions of OFLA Leave ¶

Except as specifically provided by ORS 657B.020:¶

(1) An eligible employee is entitled to up to a total of 12 weeks of OFLA leave within any one-year period.¶

(2) In addition to the 12 weeks of leave authorized by ORS 659A.162 (1), a ~~female~~ eligible employee may take a total of 12 weeks of leave within the same leave year for an illness, injury or condition related to pregnancy or childbirth that disables the employee from performing any available job duties offered by the employer. The employee may use all or part of the 12 weeks of leave authorized by 659A.162(1) and all or part of the 12 weeks of pregnancy disability leave in any order. The employee need not exhaust either type of leave in order to use the other.¶

(3) An eligible employee taking the entire 12 weeks of OFLA leave authorized by ORS 659A.162 (1) for parental leave may take an additional 12 weeks of sick child leave within the same leave year. If the employee uses less than 12 weeks of parental leave, however, no additional sick child leave is available, except that the balance of the 12 weeks of OFLA leave authorized by ORS 659A.162 may be used for sick child leave or for any OFLA leave purpose.¶

(4) A ~~female~~ eligible employee may take up to 36 weeks of OFLA leave in one leave year that includes up to 12 weeks of pregnancy disability leave, 12 weeks of parental leave, and up to 12 weeks of sick child leave.¶

(5) An eligible employee may take up to 24 weeks of OFLA leave in one leave year under the following circumstances:¶

(a) The employee takes 12 weeks of parental leave, followed by:¶

(b) Up to 12 weeks of sick child leave.¶

~~(6) An eligible employee taking leave under ORS 659A.159(1)(e) and OAR 839-009-0230(5) to deal with the death of a family member is entitled to take up to a total of two weeks of OFLA leave for that purpose.¶~~

~~(a) An eligible employee is entitled to take up to two weeks of OFLA leave upon the death of each family member of the employee within any one-year period, except that the leave taken to deal with the deaths of family members may not exceed the total in ORS 659A.159(1) and subsection (1) of this rule.¶~~

~~(b) A covered employer may not require an eligible employee to take multiple leave periods concurrently if more than one family member of the employee dies during the one year period. If multiple family members of an eligible employee die concurrently, an eligible employee may take up to two weeks of leave for may receive notice of the death of each family member.¶~~

~~(c) All leave taken under ORS 659A.159 (1)(e) and OAR 839-009-0230(5) shall be counted toward the total period of OFLA leave authorized in ORS 659A.159(1) and subsection (1) of this rule.¶~~

~~(d) All leave taken for the death of a family member must be completed within 60 days of the date on which the eligible employee receives notice of the death of the family member. Notice of the death of a family member may be by any means and from any source.¶~~

(7) Two or more eligible employees who are family members of each other as defined in OAR 839-009-0210(7), working for the same covered employer, may take OFLA leave at the same time with that covered employer for the same qualifying event only under the following circumstances:¶

(a) One eligible family member needs to care for another eligible family member who is suffering from a serious health condition;¶

(b) One eligible family member needs to care for a child suffering from a serious or non-serious health condition while another eligible family member is suffering from a serious health condition;¶

(c) Two or more eligible family members are suffering from one or more serious health conditions;¶

(d) The employer allows family members to take concurrent leave; or¶

(e) The eligible family members are taking leave for the death of a family member pursuant to ORS 659A.159(1)(e) and OAR 839-009-0230(5).¶

(8) Unless the covered employer approves otherwise, parental leave shall be taken in one uninterrupted period, and shall be completed within 12 months of the birth, adoption or placement of the child. Exceptions shall be made:¶

(a) To allow intermittent parental leave to effectuate adoption or foster placement of a child. Parental leave taken to effectuate adoption or foster placement of a child is part of the total amount of parental leave available to the employee, but need not be taken in one, uninterrupted period with any remaining parental leave taken after the

actual placement of the child.¶

(b) To allow parental leave to attend the birth of or give birth to the employee's child. Such leave need not be taken in one, uninterrupted period with any remaining parental leave taken after the birth of the child.¶

(9) The birth, adoption or foster placement of multiple children at one time entitles the employee to take only one 12-week period of parental leave.¶

(10) A covered employer need not grant sick child leave to an eligible employee if another family member of the child is willing and able to care for the child.¶

(11) A covered employer may not reduce the amount of OFLA leave available to an eligible employee under this section by any period the employee is unable to work because of a disabling compensable injury as defined in ORS 656.005.¶

(a) If an employee uses OFLA leave for a workplace injury pending acceptance of a workers' compensation claim, upon acceptance of the claim any OFLA leave used for the workplace injury must be restored to the employee. If the claim is denied, OFLA leave will be deducted from the employee's entitlement.¶

(b) If a worker's compensation claim is first denied and then accepted, the employer must restore any OFLA leave taken for the condition covered by worker's compensation in the leave year in which the worker's compensation claim is accepted.¶

(c) Notwithstanding this rule, the employer may reduce the amount of OFLA leave available to an eligible employee under this section by any period the employee is unable to work because of a disabling compensable injury as defined in ORS 656.005 after the employee has refused a suitable offer of light duty or modified employment under ORS 659A.043 (3) (a) (D) or 659A.046(3)(d). ~~See ORS 659A.043(4), 659A.046(5), 659A.162, OAR 839-006-0131(2) and 839-006-0136(4).~~¶

(d) An employee unable to work for an employer because of a disabling compensable injury arising out of and in the course of employment for that employer, but who is also employed by and able to work for another employer, may be eligible and qualify to use OFLA leave under the other employer.¶

(12) For the purpose of intermittent leave, OFLA leave entitlement is calculated for an employee by multiplying the number of hours the employee normally works per week by 12. (For example, an employee normally employed to work 30 hours per week is entitled to 12 times 30 hours, or a total of 360 hours OFLA intermittent leave; an employee normally employed to work 50 hours per week is entitled to 12 times 50 hours, or a total of 600 hours OFLA intermittent leave.)¶

(a) If an employee's schedule varies from week to week, a weekly average of the hours worked over the 12 months worked prior to the beginning of the leave period must be used for calculating the employee's normal work week. (For example, an employee working an average of 25 hours per week is entitled to 12 times 25 hours, or a total of 300 hours OFLA leave.)¶

(b) If an employee takes intermittent or reduced work schedule OFLA leave, only the actual number of hours of leave taken may be counted toward the 12 weeks of OFLA leave to which the employee is entitled.¶

(13) An employee who has previously qualified for and taken some portion of OFLA leave must requalify as an "eligible employee" as defined in OAR 839-009-0210~~(6)~~ each time the employee begins additional OFLA leave within the same leave year. Exceptions:¶

(a) An employee who has been granted OFLA leave for a qualifying serious health condition of the employee or family member need not requalify under OAR 839-009-0210~~(6)~~ each time the employee takes leave for the same individual and the same serious health condition during the same leave year.¶

(b) ~~A female~~ Except as limited by ORS 657B.020.¶

(A) An eligible employee taking, in any order, some or all of 12 weeks of OFLA pregnancy disability leave and some or all of 12 weeks of OFLA leave for any other purpose, need not requalify under OAR 839-009-0210~~(6)~~ each time she takes OFLA leave within the same leave year.¶

(eB) An employee who has taken 12 weeks of OFLA parental leave, need not requalify under OAR 839-009-0210~~(6)~~ for up to an additional 12 weeks of leave within the same leave year when used for the purposes of OFLA sick child leave.¶

(dC) An employee unable to work because of a disabling compensable injury as defined in ORS 656.005 need not requalify under OAR 839-009-0210~~(6)~~ in order to use OFLA leave following a period the employee is off work due to the compensable injury.¶

(ed) An employee who has taken serious health condition leave to care for a family member who dies during the employee's serious health condition leave, need not requalify under OAR 839-009-0210~~(6)~~ to take leave for the death of that family member.¶

(14) An exempt employee is a salaried executive, administrative or professional employee under the federal Fair Labor Standards Act (see 29 CFR § 541 through 541.315) or the state minimum wage and overtime laws (ORS chapters 652 and 653).¶

(a) When OFLA leave is also covered by FMLA and the employee takes intermittent leave in blocks of less than one day, if done in accordance with 29 CFR § 825.206, the employer may reduce the employee's salary for the

part-day absence without the loss of the employee's exempt status in accordance with OAR 839-020-0004(30)(a).¶

(b) When OFLA leave is not covered by FMLA (e.g., the employer has 25 to 49 employees, the leave is taken for a sick child¶

, for the serious health condition of a parent-in-law, for the serious health condition of a registered domestic partner or for the serious health condition of a registered domestic partner's parents or for the death of a family member), and the employee takes intermittent leave in blocks of less than one day, an employer will jeopardize the employee's exempt status if the employer reduces the employee's salary for the part-day absence.¶

(15) The requirements of OFLA do not apply to any employer offering eligible employees a nondiscriminatory cafeteria plan, as defined by section 125 of the Internal Revenue Code of 1986, that provides as one of its options employee leave at least as generous as the leave required by OFLA.¶

(16) ORS 659A.150 to 659A.186 and these rules do not limit any right of an employee to any leave that is similar to the leave described in 695A.159(1) and OAR 839-009-0230 and to which the employee may be entitled under any agreement between the employer and the employee, collective bargaining agreement or employer policy.¶

(17) When an eligible employee takes leave under ORS 659A.150 to 659A.186 to care for, or to deal with the death of, a family member who is related by affinity, the employer may require the employee to attest in writing that the employee and the other person have a significant personal bond that, when examined under the totality of the circumstances, is like a family relationship. An employer that requires a written attestation must provide an attestation form to the employee. The form need not be notarized, must be in the language typically used by the employer to communicate with the employee and may include the following provisions:¶

I, (full name) _____, share a significant bond with (name of other person) _____ and they are like a family member to me.¶

¶

Any facts about your relationship can make it like a family. Common examples include:¶

(A) Shared personal financial responsibility, including shared leases, common ownership of real or personal property, joint liability for bills or beneficiary designations;¶

(B) Emergency contact designation of the employee by the other individual in the relationship or the emergency contact designation of the other individual in the relationship by the employee;¶

(C) The expectation to provide care because of the relationship or the prior provision of care;¶

(D) Cohabitation and its duration and purpose;¶

(E) Geographic proximity; and¶

(F) Other factors that demonstrate the existence of a family-like relationship.

Statutory/Other Authority: ORS 651.060, ORS 659A.805

Statutes/Other Implemented: ORS 659A.150 - 659A.186, ORS 659A.043, ORS 659A.046

AMEND: 839-009-0250

RULE SUMMARY: Amends rule to clarify circumstances under which employers may provisionally designate leave as OFLA leave, to clarify circumstances under which an employer may request additional information related to leave from employee, and to organize provisions of rule.

CHANGES TO RULE:

839-009-0250

OFLA: Notice by Employee; Designation by Employer; Notice by Employer Regarding Eligibility or Qualification ¶¶

~~(1) Except in situations described in sections (2) and (3) of~~ as otherwise described in this rule, a covered employer may require an eligible employee to give 30 days' written notice of the need for foreseeable leave, including an explanation of the need for leave, before starting OFLA leave. The employee is not required to specify that the request is for OFLA leave.¶¶

~~(a) When an employee is unable to give the employer 30 days' notice but has some advance notice of the need for leave, the employee must give the employer as much advance notice as is practicable.¶¶~~

~~(3) An employee able to give advance notice of the need to take OFLA leave must follow the employer's known, reasonable and customary procedures for requesting any kind of leave, absent unusual circumstances.¶¶~~

~~(b) An employer may request additional information to determine that a requested leave qualifies for designation as OFLA leave, except in cases of 4) When taking OFLA leave in an unforeseeable situation, an employee must give verbal or written notice within 24 hours before or after commencement of the leave. This notice may be given by any other person on behalf of an employee taking unforeseeable OFLA leave. The employer may require written notice by the employee within three days of the employee's return to work.¶¶~~

~~(5)(a) Except as otherwise provided in OAR 839-009-0260 and subsection (e) of this section, an employer may request additional information to determine that a requested leave qualifies for designation as OFLA leave.¶¶~~

~~(b) The employer may provisionally designate an absence as OFLA leave until sufficient information is received to make a determination. A covered employer who receives written notice from the Oregon Employment Departmental Leave.¶¶~~

~~(c) The employer may provisionally designate an absence as OFLA leave until sufficient information is received to make a determination, or other verbal or written notice, that an eligible employee has applied for Paid Leave under ORS chapter 657B, has received sufficient notice to provisionally designate an absence as OFLA leave until sufficient information is received to make a determination; provided, however, that if the absence is determined to be other than OFLA leave, the eligible employee's leave entitlement will be restored. An employee who calls in "sick" without providing further information will not be considered to have provided sufficient notice to trigger an employer's obligations under OFLA, unless the employer has reason to know the employee is attempting to invoke protected leave or the employer acquires knowledge that an employee's leave may be for an OFLA-qualifying reason.¶¶~~

~~(d) An employee on OFLA leave who needs to take more leave than originally authorized must give the employer reasonable notice prior to the end of the authorized leave, following the employer's known, reasonable and customary procedures for requesting any kind of leave. However, when an authorized period of OFLA leave has ended and an employee does not return to work, an employer having reason to believe the continuing absence may qualify as OFLA leave must request additional information, and may not treat a continuing absence as unauthorized unless requested information is not provided or does not support OFLA qualification.¶¶~~

~~(2d) When aAn employee is unable to give the employer 30 days' notice but has some advance notice of the need for leave, the employee must give the employer as much advance notice as is practicable.¶¶~~

~~(3) When taking OFLA leave in an unforeseeable situation, an employee must give verbal or written notice within 24 hours before or after commencement of the leave. This notice may be given by any other person on behalf of an employee taking unforeseeable OFLA leave. The employer may require written notice by the employee within three days of the employee's return to workr may not request additional information to verify leave for the death of a family member, except the employer may require the use of an attestation form described in OAR 839-011-0240 when the family member is related by affinity.¶¶~~

~~(4) When an employee fails to give notice of foreseeable leave as required by sections (1); and (2), and (3) of this rule or the employer's policies:¶¶~~

~~(a) If the leave qualifies under OFLA only and not under FMLA, the employer may reduce the total period of unused OFLA leave by an amount no greater than the number of days of leave the employee has taken without providing timely notice of leave. This reduction of leave may not exceed three weeks in a one-year leave period; and the employer may subject the employee to disciplinary action under a uniformly applied policy or practice of the employer. See ORS 659A.165(4).¶¶~~

(b) If the leave qualifies under FMLA only, FMLA regulations apply: 29 CFR § 825.302 (Employee Notice Requirements for Foreseeable FMLA Leave) and 29 CFR §825.304 (Employee Failure to Provide Notice). FMLA regulation 29 CFR §825.304 provides that an employer may delay coverage until up to 30 days after notice was received and the employer may take appropriate action under its internal rules and procedures for failure to follow its usual and customary notification rules, as long as the actions are taken in a manner that does not discriminate against employees taking FMLA leave.¶

(c) If the leave qualifies under both OFLA and FMLA the employer may:¶

(A) Delay FMLA coverage until up to 30 days after notice was received as permitted by the FMLA regulations at 29 CFR §825.304 (this applies only to leave to which the employee is entitled under FMLA);¶

(B) Reduce the total period of unused OFLA leave by an amount no greater than the number of days of leave the employee has taken without providing timely notice of leave. This reduction of leave may not exceed three weeks in a one-year leave period (see ORS 659A.165(4)). This applies only to leave to which the employee is entitled under OFLA; and¶

(C) In addition to actions permitted under (A) and (B), the employer may also take appropriate action under its internal rules and procedures for failure to follow its usual and customary notification rules, as long as the actions are taken in a manner that does not discriminate against employees taking OFLA or FMLA leave.¶

(d) A reduction of OFLA leave under (46)(a) or (46)(c)(B) of this rule may not limit OFLA leave under ORS 659A.159(1)(e) and OAR 839-009-0230(5) for the death of a family member.¶

(57) An employer may not reduce an employee's available OFLA leave or take disciplinary action under (46)(a) or (c) of this rule unless the employer has posted the required Bureau of Labor and Industries Family Leave Act notice or the employer can otherwise establish that the employee had actual knowledge of the notice requirement.¶

(68) ~~Except in the case of sick child leave and leave for the death of a family member, wh~~If the qualifying purpose for which an eligible employee takes paid leave under ORS chapter 657B also constitutes a purpose for which OFLA can be taken, an covered employee requests OFLA leave, or when the employer acquires knowledge that an employee's leave may be for an may reduce the total period of leave described in 657B.020(2) and (3) by the number of days of paid leave taken.¶

(9) ~~When an employer is authorized by law to request additional information, other than information that constitutes medical verification, to verify whether leave is OFLA-qualifying reason, the employer must~~ay provide the employee with a written request for information. The written request must be provided within five business days a written request for information to verify whether the leave is of the date on which the employee requests OFLA leave, or on which the employer acquires knowledge that an employee's leave may be for an OFLA-qualifying reason. Within five business days of receiving the requested information, the employer must notify the employee whether or not the employee is eligible and qualifies to take OFLA leave absent extenuating circumstances. All OFLA absences for the same qualifying reason are considered a single leave event and employee qualification as to that reason for leave does not change during the applicable 12-month period unless the reason is no longer qualifying. If an employer determines that an employee does not qualify for OFLA leave for the reason requested, the employer must notify the employee in writing that the employee does not qualify.¶

(a) The written notice that the employee does not qualify must state that the employee is ineligible or the reason for requested leave does not qualify for OFLA leave and at least one reason why the employee is not eligible or the reason does not qualify for leave.¶

(b) If an employer determines that an employee does not qualify for OFLA leave for the reason requested because a medical verification is incomplete or insufficient, the written notice that the employee does not qualify must state what additional information is required to make the verification complete or sufficient, and the employee must be afforded a reasonable period of time to correct the deficiency.¶

(710) An employer may not request medical verification of the need for sick child leave until after an employee's third occurrence of sick child leave in the same OFLA leave year.¶

(8) ~~When an employee fails to respond to reasonable employer requests for medical verification of the employee's requested reason for leave to determine whether the leave is OFLA-qualifying, the employer may deny use of OFLA leave until medical verification is received.¶~~

(9) ~~An employer may not request medical verification of the need for OFLA leave: ¶~~

(a) ~~For the death of a family member under ORS 659A.159(e) and OAR 839-009-0230(5); or ¶~~

(b) ~~For the need for sick child leave due to the closure of a child's school or child care provider under OAR 839-009-0230(4)(a).¶~~

(10) ~~An employer may request verification of the need for sick child leave due to the closure of the child's school or child care provider in conjunction with a statewide public health emergency declared by a public health official. Verification may include:¶~~

(a) ~~The name of the child being cared for;¶~~

(b) ~~The name of the school or child care provider that has closed or become unavailable; and¶~~

(c) A statement from the employee that no other family member of the child is willing and able to care for the child.¶

(d) ~~With the care of a child older than 14, a statement that special circumstances exist requiring the employee to provide care to the child during daylight hours~~ For purposes of this section, consecutive hours or consecutive days of sick child leave for the same purpose constitutes a single occurrence.¶

(11) An employee who has refused a suitable offer of light duty or modified employment under ORS 659A.043(3)(a)(D) or 659A.046(3)(d) and who otherwise is entitled to OFLA leave under 659A.150 to 659A.186:¶

(a) Automatically commences a period of OFLA leave upon refusing the offer of employment; and¶

(b) Need not give notice to the employer that would otherwise be required by this rule that the employee is commencing a period of leave. ~~See ORS 659A.162, OAR 839-006-0131(2) and 839-006-0136(4).~~¶

(12) A covered employer may provide an OFLA leave request form. An example of a form that includes information for determining eligibility for OFLA leave as well as leave covered by OFLA and FMLA is attached to this rule.

Statutory/Other Authority: ORS 651.060, ORS 659A.805

Statutes/Other Implemented: ORS 659A.150-659A.186, ORS 659A.043, ORS 659A.046

AMEND: 839-009-0260

RULE SUMMARY: Amends rule to clarify circumstances under which medical verification may be sought under OFLA and the obligation to pay for the verification and to make technical adjustments.

CHANGES TO RULE:

839-009-0260

OFLA: Medical Verification and Scheduling of Treatment ¶

(1) An employer may require an employee to provide medical verification of the need for OFLA leave, except that an employer may not require medical verification for parental leave or for the death of a family member or for the need for sick child leave due to the closure of a child's school or child care provider as a result of a public health emergency. ¶

(2) All requests for medical verification must be in writing and must state the consequences for failure to provide the requested medical verification. ¶

(3) ~~Consistent with ORS 659A.306, the~~ The employer must pay the cost of any requested medical verification not covered by insurance or another benefit plan, unless the medical examination or health certificate is required pursuant to a collective bargaining agreement, state or federal statute or city or county ordinance. ¶

(4) When an employer requires eligible employees to give advance written notice of foreseeable leave and an eligible employee gives such notice, the employer may require the employee to provide medical verification of the need for OFLA leave before the leave starts. ¶

(5) When an employee commences unforeseeable OFLA leave as defined in ORS 659A.165 (2) without prior notice, the employee must provide medical verification within 15 days of the employer's request for verification. ¶

(6) If an employer determines that a medical verification provided by an employee is incomplete or insufficient, the employer must provide written notice that states the verification is incomplete or insufficient and the additional information needed to make it complete or sufficient. ¶

(7) When an employee fails to respond to reasonable employer requests for medical verification of the employee's eligibility for foreseeable leave to determine whether the leave is OFLA qualifying, the employer may deny use of OFLA leave until complete or sufficient medical verification is received. ¶

(8) An employer may not delay the use of OFLA leave when medical verification is not received before the commencement of unforeseeable leave. The employer may designate the leave as provisionally approved, subject to medical verification. ¶

(9) If an employee submits medical verification signed by a health care provider, the employer may not directly request additional information from the employee or family member's health care provider. However, with permission from the employee or family member, a health care provider representing the employer may contact the employee or family member's health care provider to clarify or authenticate the medical verification. ¶

(10) An employer may not request subsequent medical verifications more often than every 30 days and then only in connection with the employee's absence except when: ¶

(a) Circumstances described by the previous medical verification have changed significantly (e.g., the duration or frequency of absences, the severity of conditions, or complications); or ¶

(b) The employer receives information that casts doubt upon the employee's stated reason for the absence. ¶

(11) ~~If an employee requests OFLA leave for any purpose except parental leave or leave for the death of a family member, the employer may require the employee to obtain the opinion of a second health care provider designated by the employer, at the employer's expense. If the opinion of the second provider conflicts with the medical verification provided by the employee, the employer may require the two providers to designate a third health care provider to provide an opinion at the employer's expense (see ORS 659A.168). The opinion of the third provider is binding on both the employer and the employee.~~ ¶

(12) ~~Upon request by the employee, the employer is required to provide the employee with a copy of any second and third medical opinions required under section (11) of this rule. Absent extenuating circumstances, the requested copies must be provided within five business days after the receipt of the employee's request.~~ ¶

(13) ~~When OFLA leave is taken for the employee's serious health condition, the employer may require the employee to present verification from the employee's health care provider that the employee is able to resume work before restoring the employee to work. The employer may not require the employee to obtain a second opinion about the employee's ability to return to work after taking OFLA leave. (See OAR 839-009-0270(7)).~~ ¶

(14) ~~Upon request by the employee, the employer is required to provide the employee with a copy of any second and third medical opinions required under section (11) of this rule. Absent extenuating circumstances, the requested copies must be provided within five business days after the receipt of the employee's request.~~ ¶

(12) If an employee has taken sick child leave on all or any part of three separate days during a leave year, the employer may require medical verification from a health care provider on the fourth day or subsequent

occurrence of sick child leave within that leave year. The employer must pay the cost of the required verification ~~not covered by insurance or another benefit plan (see ORS 659A.306)~~. The opinion of the health care provider is binding, and the employer may not require the employee to obtain a second opinion.¶

(153) When possible, an employee must make a reasonable effort to schedule medical treatment or supervision at times that will minimize disruption of the employer's operation.

Statutory/Other Authority: ORS 651.060, ORS 659A.805

Statutes/Other Implemented: ORS 659A.150 - 659A.186

AMEND: 839-009-0270

RULE SUMMARY: Amends rule to clarify obligation to provide reasonable accommodations for employees taking OFLA leave for own serious health condition and obligation of employer to pay for medical verification.

CHANGES TO RULE:

839-009-0270

OFLA: Job Protection ¶¶

(1) An employer must restore an employee returning from OFLA leave, including intermittent and alternative duty leave, to the employee's former position if the job still exists, even if it has been filled during the employee's OFLA leave. The former position is the position held by the employee at the time OFLA leave began, regardless of whether the job has been renamed or reclassified. (For example, a delivery driver must be returned to the same route, at the same rate of pay and benefits, driving the same truck, delivering the same goods, on the same shift and working from the same location as when the driver started OFLA leave.)¶¶

(2) Any worker hired during an eligible employee's leave to perform the same work that the eligible employee performed before the leave was taken is a replacement worker. When the eligible employee notifies the employer that the employee is ready to return to work, the employer must give that employee the opportunity to work any hours that the replacement worker would otherwise have been scheduled to work.¶¶

(3) The employee is not entitled to return to the former position if the employee would have been bumped if OFLA leave had not been taken.¶¶

(4) If the position held by the employee at the time OFLA leave began has in fact been eliminated and not merely renamed or reclassified, the employer must restore the employee to any available, equivalent position.¶¶

(a) An available position is a position that is vacant or not permanently filled.¶¶

(b) An equivalent position is a position that is the same as the former position in as many aspects as possible. If an equivalent position is not available at the employee's former job site, the employee may be restored to an equivalent position within 250 miles of the former job site.¶¶

(5) Unless the terms of a collective bargaining agreement, other agreement or the employer's policy provide otherwise:¶¶

(a) An employee on OFLA leave does not accrue seniority, production bonuses or other non-health-related benefits that would accrue while the employee is working;¶¶

(b) Benefits an employee was entitled to prior to starting OFLA leave must be restored in full upon the employee's return to work. The benefits do not have to be restored, however, if such benefits have been eliminated or changed for similarly situated employees;¶¶

(c) An employee has no greater right to a job or other employment benefits than if the employee had not taken OFLA leave; and¶¶

(d) An employee is subject to layoff the same as similarly situated employees not taking OFLA leave.¶¶

(6) During any OFLA leave, an employer must maintain the employee's coverage under any group health plan on the same conditions as coverage would have been provided if the employee had been continuously employed during the entire leave period.¶¶

(a) An employer continuing health or other insurance coverage for an employee on OFLA leave may require that the employee pay only the same share of health or other insurance premium during the leave that the employee paid prior to the leave.¶¶

(b) If an employee cannot or will not pay such costs, the employer may elect to discontinue benefit coverage, unless to do so would render the employer unable to restore the employee to full benefit coverage. If coverage lapses because an employee has not made required premium payments, upon the employee's return from OFLA leave the employer must still restore the employee to coverage/benefits equivalent to those the employee would have had if leave had not been taken and the premium payment(s) had not been missed, including family or dependent coverage. In such case, an employee may not be required to meet any qualification requirements imposed by the plan, including any new preexisting condition waiting period, to wait for an open season, or to pass a medical examination to obtain reinstatement of coverage. If an employer terminates an employee's insurance in accordance with this section and fails to restore the employee's health insurance as required by this section upon the employee's return, the employer may be liable for benefits lost by reason of the violation, for other actual monetary losses sustained as a direct result of the violation, and for appropriate equitable relief tailored to the harm suffered.¶¶

(c) If the employer pays (directly or indirectly, voluntarily or as required by state or federal statute) any part of the employee's share of health or other insurance premium while an employee is on OFLA leave, the employer may deduct up to 10 percent of the employee's gross pay each pay period after the employee returns to work until the amount is repaid.¶¶

(d) If an employee fails to return to work - unless the failure to return to work is because of a serious health condition for which the employee would be entitled to OFLA leave or another circumstance beyond the employee's control - the employer may recover the employee's share of benefits paid by the employer. The employer may use any legal means to collect the amount owed for the employee's share of benefits paid by the employer, including deducting the amount from the employee's final paycheck.¶

(7) An employer may require an employee to follow the employer's established leave policy regarding periodic reporting to the employer of the employee's current status. Before restoring the employee to work after taking OFLA leave for the employee's own serious health condition, the employer may require the employee to present verification from the employee's health care provider that the employee is able to resume work, provided such requirement is applied pursuant to a uniformly applied practice or policy of the employer.¶

~~(a) Pursuant to ORS 659A.168(1), the that is also applied to employees that have not taken protected leave. Where required by ORS 659A.112 to 659A.139 and ORS 659A.146 to 659A.148, employer is responsible for any co-pay or other out-of-pocket costs incurred by the employee in providing~~ must consider reasonable accommodations in determining whether an employee is able to resume work.¶

~~(a) Any medical verification required under this section must be paid for by the cover~~ ified employer.¶

(b) The employer may not require the employee to obtain a second opinion.¶

(8)(a) If an employee gives unequivocal notice of intent not to return to work from OFLA leave:¶

(b) The employee is entitled to complete the approved OFLA leave, providing that the original need for OFLA leave still exists. The employee remains entitled to all the rights and protections under OFLA, including but not limited to, the use of vacation, sick leave and health benefits pursuant to OAR 839-009-0270 and 839-009-0280, except that:¶

(A) The employer's obligations under OFLA to restore the employee's position and to restore benefits upon the completion of leave cease, except as required by federal COBRA law, 29 USC 1161 et seq.; and¶

(B) The employer is not required to hold a position vacant or available for the employee who gives unequivocal notice of intent not to return.¶

(9) An employer may not use the provisions of this section as a subterfuge to avoid the employer's responsibilities under OFLA.

Statutory/Other Authority: ~~ORS 659A.805, OL Ch. 323, 2011.060, ORS 659A.805~~

Statutes/Other Implemented: ~~ORS 659A.150 - 659A.186, OL Ch. 323, 2015~~