

ELECTRONIC REPORTS

95 Profile establishes where and how the reports will print. The profile screen that the agency will need to use to establish Electronic Reports

S095 UC: 02 LINK TO:	STATE OF OREGON 05/20/20 03:19 PM REPORT DISTRIBUTION PROFILE PROD
AGENCY: REG	QUESTER: REQUEST NO: REPORT ID: DIST CODE:
NOME:	MEDIA TYPE: DEVICE ID: COPIES:
CITY:	
STATE:	ZIP: MAIL CODE:
INSTRUCTIONS:	
EEE STADT DATE:	STATUS CODE: A
CEE SINK! DHIE.	<u>05202020</u> EFF END DATE: LAST PROC DATE:

How to establish a 95 Profile for an Agency Requested Report (91 Screen)

Example of an easy "default" profile

```
S095 UC: 02 STATE OF OREGON 05/20/20 02:51 PM
REPORT DISTRIBUTION PROFILE PROD

AGENCY: 000 REQUESTER: KMH REQUEST NO: __ REPORT ID: ____ DIST CODE: WRP1

MEDIA TYPE: WRP1
DEVICE ID: ____
COPIES: 01
```

The advantages to a default profile is that all reports that are ordered will be directed (in this example) to the electronic report website when they are produced.

A report will not be distributed using both a default report distribution request and a specific report distribution request

Sample:

All DAFR8420 reports are requested to be printed electronically only

AGENCY: 999 REQUESTER: KMH REQUEST NO: REPORT ID: DAFR8420 DIST CODE: WRP1

Request No. 02 is requested as hard copy print

AGENCY: 999 REQUESTER: KMH REQUEST NO: 02 REPORT ID: DAFR8420 DIST CODE: SPL1

This report will no longer be in the default report distribution group It will not be included in the default request for electronic reports

95 Profile for an Agency Requested Report (91 Screen)

Example of a 1:1 Report Request profile for a single report requested on the 91 Screen

```
AGENCY: 000 REQUESTER: GFND REQUEST NO: 01 REPORT ID: DAFR7370 DIST CODE: WRP1

MEDIA TYPE: WRP1
DEVICE ID: COPIES: 01

91 Screen

AGENCY: 000 REQUESTER: GFND REQUEST NO: 01 REPORT ID: DAFR7370

APPN YEAR: PERIOD: CC FY: FREQUENCY: MONTHLY FREQ CONTROL: S
```

95 Profile for Control Reports

```
AGENCY: 000 REQUESTER: CNTL REQUEST NO: 01 REPORT ID: DAFRB411 DIST CODE: WRP1

MEDIA TYPE: WRP1

DEVICE ID: _____
COPIES: 01
```

Control, Agency Requested, and Profile

Reports can be requested to be available electronically

Security will need to be requested if not already in place to add WRP availability on the 96B profile on the lowest user class level

DIST CODE and MEDIA TYPE must both be either:

WRP1 (Landscape – preferred)

WRP2 (Portrait)

Reports can be viewed at:

HTTPS://COLUMBIA.DAS.STATE.OR.US:3025/CICS/PPDF/DAFWRPT

Access to Electronic Reports

To establish access to electronic reports the Agency Security Officer for your agency will need to send a request to security.systems@Oregon.gov to update the WRP field on the 96B Security Profile for the employee.

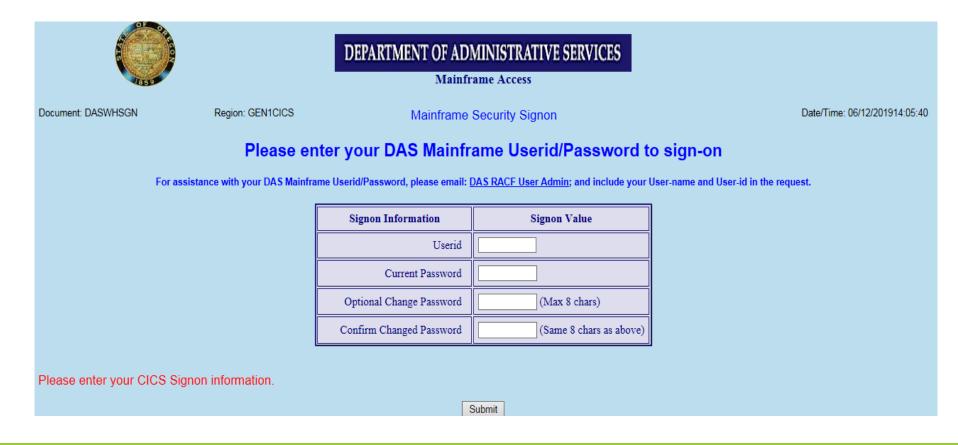
This allows the use of WRP1 or WRP2 in the distribution code and media type fields on the 95 Report Distribution Profile.

Once this security has been updated electronic distribution requests can be added. SFMS Central will be able to assist if necessary

DIST CODE: and MEDIA TYPE: must have the same code

To review the electronic control reports on the internet, open https://columbia.DAS.State.OR.US:3025/CICS/PPDF/DAFWRPT.

Website Login: RACFID and Password



This website takes you directly to the Electronic Report File for your agency for the most recent batch cycle reports

SFMA PDF Reports

DASCM20 05/20/20 PROD 14:34:55

Please enter your selection criteria and press submit. The cycle date and agency are required. The Requestor, Request #, Report id and Dist Code are optional. Cycle Date(mm/dd/yy): 05 20 Agency: 000 Requestor: Request #: Report ID: Dist Code: Submit Please click on the report you wish to view Request # Report ID Report Title Cycle Date Agency Requestor Dist Code 05/19/20 01 TREASURY IN POST RECORDS TO SFMS 000 **CNTL** DAFJECTL WRP1 05/19/20 **CNTL** DAFJW910 WRP1 000 01 TREASURY IN REDEEMED RECORDS TO SFMS DAFM205 AUDIT TRAIL 05/19/20 **CNTL** 01 **DAFM2050** WRP1 000 05/19/20 CNTL ACH CLR ACCT TFRS APPENDED TO OUTGOING TREAS FILE 000 01 DAFRB411 WRP1 05/19/20 CNTL DAFRB412 WRP1 ACH CLR ACCT TFRS CREATED & WAITING FOR XMIT DATE 000 01 ACH CLR ACCT TFRS CREATED VS. NACHA FILE WRITTEN 05/19/20 CNTL 01 DAFRB413 WRP1 000 **CNTL** 05/19/20 DAFROFA1 WRP1 NAME MATCHES TO OFAC FILES 000 01

Advantages of Electronic Reports:

- -- Available for viewing 30 days after production.
- --Cuts down on Duplicate Report orders and potentially cuts costs for the agency.

Example:

If two people from the same agency order/use the same report, no need to print multiple copies. Electronic version can be shared as long as both employees have electronic report viewing rights.

05/15/20 05/15/20	000 000	CNTL CNTL	01 01	DAFR DAFR				
05/15/20	000	CNTL	01	DAFR				
05/15/20	000	CNTL	01	DAFR	2301 WRP1	SUMMARY STATISTICS		
05/15/20	000	CNTL	01	DAFR	2511 WRP1	R*STARS PROCESSING CONTROL REPORT		
DAFR2301 000 CNTL 01								
20	01	205	2	10	215	TITLES		
B C D E F G H I	575 50,529 0 562 19,930 13 30,599 13	K 13 L 30,599 M 23 N 859		w x	50,529	A = HEADERS FROM ONLINE IT FILE. B = DETAILS FROM ONLINE IT FILE. C = HEADERS TO BE DELETED FROM ONLINE IT FILE. D = DETAILS TO BE DELETED FROM ONLINE IT FILE. E = HEADERS TO BE HELD ON ONLINE IT FILE. F = DETAILS TO BE HELD ON ONLINE IT FILE. G = HEADERS RELEASED FROM ONLINE IT FILE. H = DETAILS RELEASED FROM ONLINE IT FILE. I = HEADERS RELEASED TO IEU PROCESS. J = DETAILS RELEASED TO IEU PROCESS. K = HEADERS READ IN FROM DAFM201.		
BA	o	Q 36 R 31,458	S T AC	0 Y Z AA AB	36 31,458 575 49,733 23 1,655	L = DETAILS READ IN FROM DAFM201. M = HEADERS READ IN FROM DAFM203. N = DETAILS READ IN FROM DAFM203. Q = HEADERS TO BE PROCESSED BY IEU. R = DETAILS TO BE PROCESSED BY IEU. S = HEADERS READ IN FROM DAFM205. T = DETAILS READ IN FROM DAFM205.		
MESSAGES				AD	0	U = HEADERS READ IN FROM DAFM205/DAFM210. V = DETAILS READ IN FROM DAFM205/DAFM210.		
A = C + 1 B = D + 1		M = CO N = CP	YES YES	BA _YES_ U = _YES_ V = W = X =	Q YES_ R + AC YES_ A YES_ B YES_	V = DETAILS READ IN FROM DAFM205/DAFM210. W = HEADERS READ FROM ONLINE IT FILE. X = DETAILS READ FROM ONLINE IT FILE. Y = HEADERS WRITTEN TO NEW ONLINE IT FILE. Z = DETAILS WRITTEN TO NEW ONLINE IT FILE. AA = HEADERS WRITTEN TO NEW HY FILE. AB = DETAILS WRITTEN TO NEW HY FILE. AC = DETAILS GENERATED.		
В		C + M = Y + AA C = Z + AB + AD				AD = DETAILS DROPPED. BA = HEADERS RELEASED WITH NO DETAILS.		