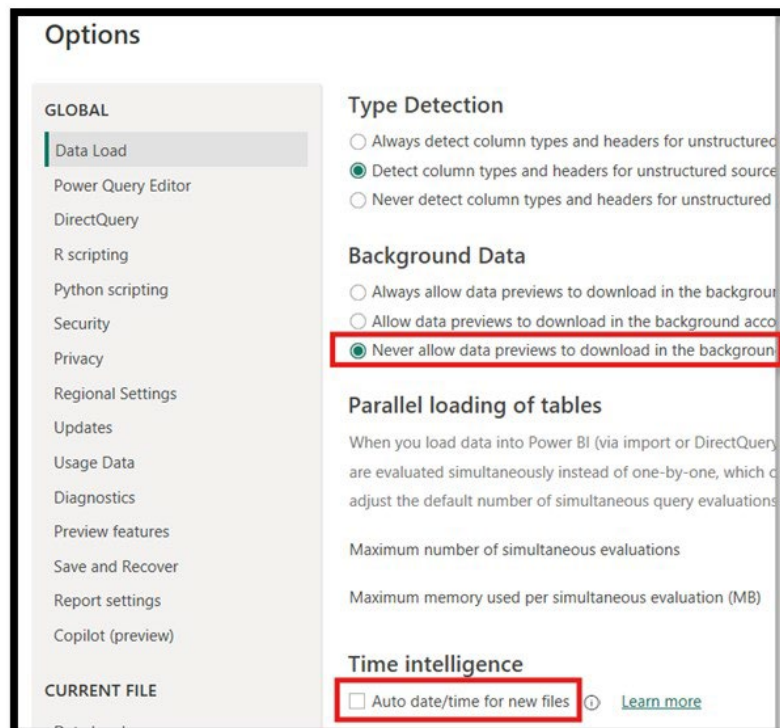


Power BI Desktop: Recommended: Options and Settings

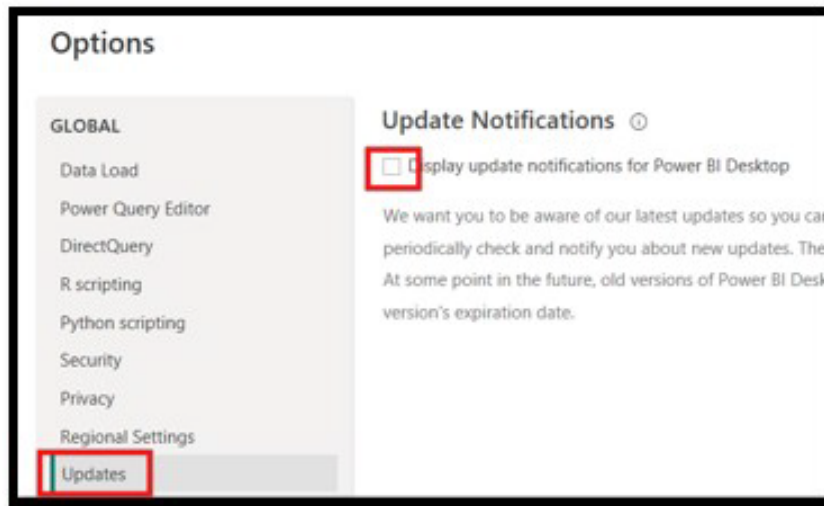
Background: Our team has been actively working to provide comprehensive support to users. We've carefully evaluated various **Power BI Desktop** features and settings to optimize functionality. The below information provides recommended configurations, which can enhance your daily workflow.

Review process:

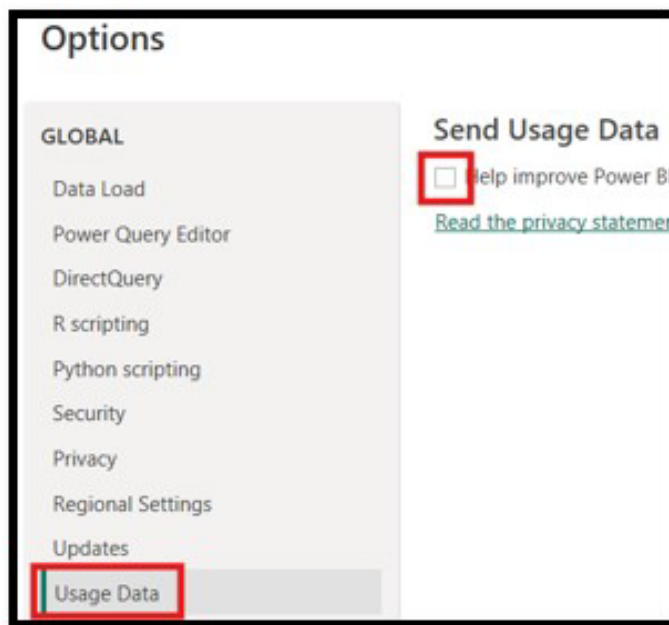
1. Open **Power BI Desktop** and go to the **File** menu, **Options and Settings, Options, Global, Data Load:**
 - a. It is recommended to set the **Background Data** to **never allow data previews to download in the background**. It was a suggestion from Microsoft to help speed up functionality.
 - b. It is recommended to uncheck the **Time Intelligence: Auto date/time** option. When checked, it creates invisible date/time tables in the background, which are unnecessary in the State of Oregon Department of Administrative Services (DAS) Financial Datamart environment.



- c. It is recommended to uncheck the **Display update notifications for Power BI Desktop** option. Agency technical departments complete this operation.



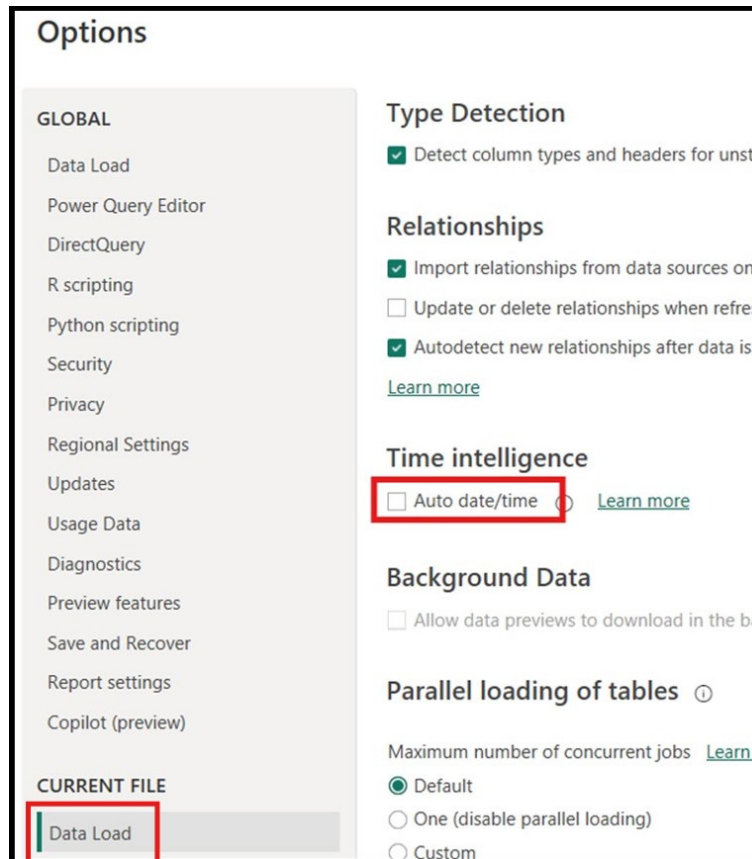
- d. It is recommended to uncheck the **Send Usage Data: Help improve Power BI Desktop by sending usage information to Microsoft** option as it is not required.



2. Select Options: **Current File**

3. Select **Data Load**

- a. It is recommended to uncheck or inactivate the **Time Intelligence: Auto date/time** option. This is an unnecessary function when working with State of Oregon DAS Financial Datamart data.



If you have any questions, please feel free to reach out to Datamart.Support@das.oregon.gov.