



R*STARS STRUCTURE PRESENTATION

DAS Chief Financial Office
SABR Section
February 3, 2015

OVERVIEW

- ∅ What actions require Program Code changes?
- ∅ Deadlines
- ∅ Required documentation
- ∅ Responsible Parties
- ∅ Final Thoughts



WHAT ACTIONS REQUIRE PROGRAM CODE CHANGES?

- ORBITS Structures at the Summary Cross Reference level have changed due to the following:
 - ✓ Policy Changes
 - ✓ Legislative Changes
- ORBITS Structure changes were made at the Detail Cross Reference level.
- Additional D04 programs are necessary to meet accounting needs.

REQUIRED DOCUMENTATION

- ORBITS to R*Stars Alignment spreadsheet (see p.5)
 - ✓ Copies of this document may be requested from ORBITS.help@Oregon.gov.
 - ✓ Update spreadsheet as necessary.
 - § Include all current 2015-17 ORBITS Cross Reference structures and 2013-15 R*Stars D04 Programs.
 - § Add any additional D04 Programs you are requesting for 2015-17.

REQUIRED DOCUMENTATION CONT.

- § Highlight the requested changes. These can be additions, changes or deletions. (If the structures have not been used in 2015-17 we can delete them.)
- § Use the Comments field to explain what needs to be done

STRUCTURE SPREADSHEET EXAMPLE

2015-17 ORBITS			2015-17 R(Stars)									
Rptng	Program Level (D04 profile)											
Lvl	Description	X Ref #	1	2	3	4	5	6	7	8	Title	Comments
Dept of Energy		33000-000-00-00-00000	0010								Oregon Department of Energy	
				0020							Oregon Department of Energy	
B	Energy Policy	33000-100-00-00-00000			0100						Planning, Policy and Technical Analysis	
A	Energy Conservation	33000-100-01-00-00000				1100					Energy Efficiency & Conservation	
							1101				SB 1149 Schools	
							1102				Cool Schools	
							1103				Public Buildings	
							1104				State Building Innovation Lab	
							1105				State Energy Efficient Design	
							1106				Residential	
							1107				Commercial	
							1108				Industrial	
							1109				Codes And Standards	
							1199				Other Conservation Policy & Other Mgmt	
A	Energy Technology	33000-100-02-00-00000				1200					Energy Technology & Policy	
							1201				Renewable Portfolio Standard	
							1202				Resource Planning & Economics	
							1203				Wind	
							1204				Solar	
							1205				Biomass	
							1206				Geothermal	
							1207				Hydroelectric/Wave	
							1208				Climate Change	
							1209				Transportation/Alt. Transportation Fuels	
							1210				Agriculture	
							1211				Emerging Technologies	
							1212				Conventional Energy Resources	
							1299				Other Renewable Policy & Other Mgmt	
B	Energy Development Services	33000-200-00-00-00000			0200						Energy Development Services	
A	Business and Commercial Development Services	33000-200-01-00-00000										OK - No ORBITS LAB
A	Residential Development Services	33000-200-02-00-00000										OK - No ORBITS LAB
A	American Recovery and Reinvestment Act	33000-200-03-00-00000										OK - No ORBITS LAB
A	State Energy Loan Program	33000-200-04-00-00000				2400					Small Scale Energy Loan Program	
							2401				SELP Loan Activity	
							2402				SELP Loan Administration	
							2403				State Building Innovation Lab	
							2404				Other SELP Policy & Other Management	
							2405				ALT Fuel Vehicle Loan Program	
A	EEAST	33000-200-05-00-00000				2500					Energy Efficiency Financing	
							2501				Clean Energy Deployment Fund	
							2502				EEAST Debt Services	

DEADLINES

- March 2, 2015
 - ✓ Notification to SABRS at ORBITS.help@Oregon.gov that D04 Program structure changes will be needed. Please include your SFMS Analyst on notification.
- May 1, 2015
 - ✓ Provide SABRS with an alignment spreadsheet displaying the D04 Program structure changes needed.
- ASAP
 - ✓ If additional changes are necessary based on Legislative action please provide these to SABRS as soon as possible.

RESPONSIBLE PARTIES

Agencies

- Notify SABRS and SFMS Analysts of pending D04 Program Structure changes.
- Provide required documentation to SABRS via ORBITS.Help@oregon.gov.
- Review changes made by SABRS.
- Work with SFMS Staff on additional R*Stars structure changes as necessary.

SABRS

- Review requested changes for alignment with ORBITS.
- Once approved; input changes into the R*Stars D04 profile.

FINAL THOUGHTS

- D04 programs on R*Stars must be set up for each ORBITS Summary and Detail Cross Reference Number. Lower level structures may be set based on accounting needs.
- Updates to your D04 program codes may require updates to additional R*Stars structures. Please communicate with your SFMS Analysts during this time.
- Please contact ORBITS.help@Oregon.gov or call Michele at 503-373-1863 with questions.