

## 2027-29 EXCEPTIONS

Exception Title	Brief Description	Criteria for Additional Inflation	Potential Additional Inflation (package 032)	Approval Process
<b>Statewide Exceptions</b>				
DAS Data Processing Charges	Data Center Services (DCS) charges for service and data processing charges inflation.	Evidenced usage of DCS services.	Up to 14.0% allowed (for a total of 18.9%).	Work with CFO analyst to determine appropriate inflation based on estimated usage.
DAS Fleet Services Charges	Fleet rentals (daily/monthly) and vehicle maintenance.	Evidenced usage of fleet rentals and vehicle maintenance services.	Daily rentals (standard): <ul style="list-style-type: none"> <li>SUV, Van, Pickup – 2.2% (total of 7.1%)</li> <li>12 Passenger Van – 10.9% (total of 15.8%)</li> </ul> Monthly rentals: <ul style="list-style-type: none"> <li>Sedan – 3.3% (total of 8.2%)</li> <li>Cargo Van – 3.5% (total of 8.4%)</li> </ul> Vehicle maintenance – 9.1% (total of 14.3%)	Provide usage documentation to CFO analyst to determine appropriate inflationary factor based on agency monthly rental usage.
DAS Shared Financial Services Charges	Payroll, accounting, and budgeting services to DAS client agencies.	Evidenced usage of Shared Financial Services utilization.	Above standard inflation up to pricelist amount.	Provide service usage information to CFO analyst.
DAS Shuttle Services Charges	Inter-agency shuttle mail services.	Evidenced usage of shuttle services.	Up to 5.1% additional inflation allowed.	Provide service usage information to CFO analyst.

## 2027-29 EXCEPTIONS

Exception Title	Brief Description	Criteria for Additional Inflation	Potential Additional Inflation (package 032)	Approval Process
<b>Statewide Exceptions</b>				
DAS Financial Business System Services Charges	Financial system services and support; including maintenance and improvement of SFMA and the Datamart.	Evidence of usage of FBS charges.	Above standard inflation up to pricelist amount.	Amount in price list.
Non-Uniform Rent	Rent for non-DAS owned office space.	Rental agreement in non-DAS owned building.	Additional inflation may be approved if pricelist rate for lease is higher than standard inflation.	Provide rental agreement documentation to CFO analyst.
Uniform Rent	Rent for DAS owned office space.	Rented space in DAS owned building.	Inflation is based on estimated cost for <b>2025-27 existing</b> square footage. ( <i>NOTE: include in package 031</i> )	Provide information on square footage and type of space used in uniform rent building.
Board Member Per Diem	Compensation rate for qualified members of state boards and commissions.	Agency has qualifying board member per diem costs.	Up to 2.3% additional inflation allowed in package 10.	Provide documentation of board/commission member reimbursement to CFO analyst.
Interagency Funding of Programs with Personal Services Costs	Payments for work contracted with other state agencies.	Contracted work being provided by state employees.	Up to 6.6% (to a total of 11.5% inflation) additional inflation for expenditures that are used to pay for approved CSL increases in other agencies or increased contract costs for state employee personal services costs.	Provide documentation regarding contracts to other state agencies to CFO analyst.

## 2027-29 EXCEPTIONS

Exception Title	Brief Description	Criteria for Additional Inflation	Potential Additional Inflation (package 032)	Approval Process
<b>Statewide Exceptions</b>				
Attorney General Rate	Payments to Department of Justice for legal services	Attorney General budget expenditure category inflation rate	Inflation of 9.3% Professional Services rate (blended hourly rate increase was similar to Professional Services inflation).	Attorney General Account code 4325 in ORBITS inflate at 9.3%. (NOTE: include in package 031)
Board Member Per-Diem Costs	Compensation rate for qualified members of state boards and commissions.	Agency has qualifying board member per diem costs.	Up to 2.3% additional inflation.	Provide documentation of board/commission member reimbursement to CFO analyst.
Fuel and Utility Costs	Payments for utilities in agency owned buildings.	Agency pays utility costs (not part of rental rates).	Additional inflation of 2.1% allowed.	Provide documentation to CFO analyst showing increased utility costs.

## 2027-29 EXCEPTIONS

Exception Title	Brief Description	Criteria for Additional Inflation	Potential Additional Inflation (package 032)	Approval Process
<b>Agency Specific Items</b>				
Shared Services Funding (OHA, ODHS, DEQ, ODF)	Payments to cover costs of shared or administrative services within agency (aka admin prorate)	Agency uses shared services model to pay for administrative costs (HR, IT, Accounting, etc.)	Additional inflation for expenditures to cover approved CSL increases in Shared Services divisions for state employee personal services costs and related Services and Supplies.	Provide documentation regarding CSL costs increases in Shared Services Division to CFO analyst. Information from ORPICS Freeze for positions in Shared Services.
Non-ORPICS for 24/7 Facilities (ODHS, OHA, DOC, OYA)	Mandated caseload operations in 24/7 facilities.	Agency has mandated caseload programs in 24/7 facilities	Inflate at 6.6% (for a total of 11.5 %) for identified SCR/DCRs for Overtime (acct 3170) and All Other Differentials (acct 3190) in package 010.	Contact CFO analyst for approval of additional inflation.
Medical Inflation (PEBB/OEBB)	Inflation associated with escalating medical expenses.	Medical inflation identified within PEBB and OEBB.	A total of 6.92% inflation is allowed for the biennium (statutory 3.4% per year compounded).	Contact CFO analyst for approval of additional inflation.
Medicaid and Non-Medicaid Medical Inflation (OHA)	Inflation associated with Medicaid and Non-Medicaid drug and alcohol treatment services.	OHA continues to provide these programs.	Medicaid – total of 11.3% for Medicaid programs with additional base adjustment for Community Care Organizations only for calendar year 2027 rate increase of 3.4%. Non-Medicaid – total of 11.3% for non-Medicaid programs similarly administered within OHA.	Contact CFO analyst for approval of additional inflation.

## 2027-29 EXCEPTIONS

Exception Title	Brief Description	Criteria for Additional Inflation	Potential Additional Inflation (package 032)	Approval Process
<b>Agency Specific Items</b>				
Behavioral Rehabilitation Services (BRS) Rates	BRS rate programs used within the agency.	Utilization of BRS providers for required services.	Up to 4.4% additional inflation above standard inflation.	Provide documentation to CFO analyst.
Cost per Case Inflation for Mandated Caseload Programs (ODHS, OHA)	Inflationary cost increases for mandated caseloads in the APD, I/DD and Child Welfare programs.	Agency has mandated caseload costs that are increasing beyond allowed inflation.	ODHS – additional inflation allowed based on approved cost per case. OHA – additional inflation for Medicaid and non-Medicaid programs is addressed in a separate exception.	ODHS – Provide documentation of estimated cost per case. OHA – request exceptional inflation based on demonstrated need.