



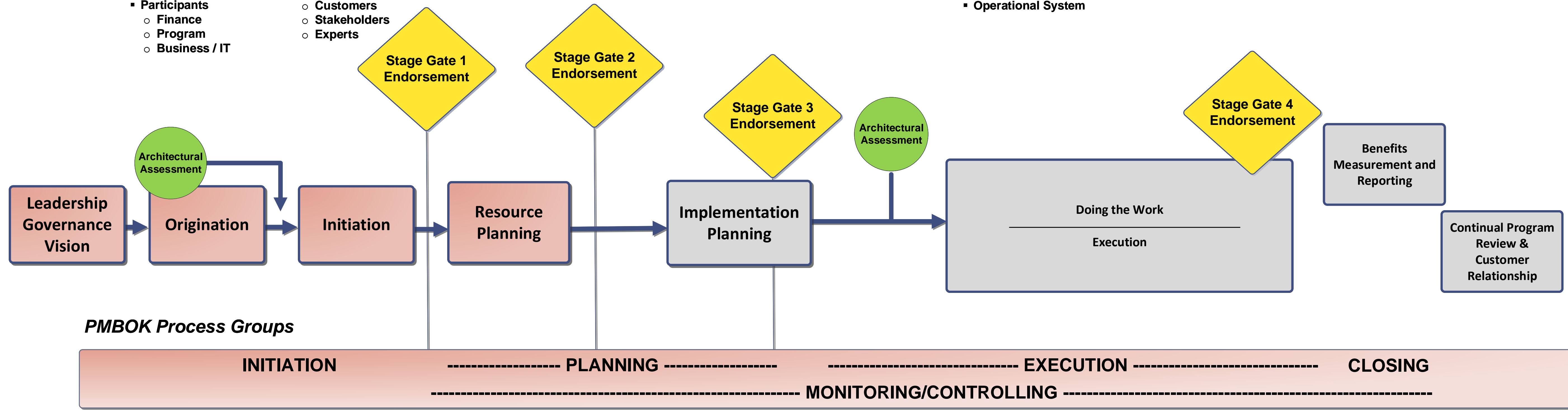
# Joint EIS/LFO Stage Gate Oversight – Functional Reference Model (v1.2)

<b>Office of the Governor</b> Direction & Oversight Chief Financial Office Budget Development & Oversight	<b>Chief Operating Office</b> Enterprise Direction Enterprise Leadership Team Unified Vision & Oversight	<b>Legislature</b> Direction & Oversight Chief Human Resource Office Resource Development & Oversight
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**Enterprise Information Services**

Cyber Security Services	Data Center Services	Data Governance & Transparency	Project Portfolio Performance	Shared Services	Strategy and Design
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|--|--|---|---|--|---|---|---|--|
| <ul style="list-style-type: none"> <li>❑ <b>Idea</b> <ul style="list-style-type: none"> <li>▪ Tied to Strategy</li> <li>▪ Problem/Criteria for Solution</li> <li>▪ Budget Concept</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>❑ <b>Core Team</b> <ul style="list-style-type: none"> <li>▪ Executive Sponsor</li> <li>▪ Project Charter</li> <li>▪ High-level Scope</li> <li>▪ Goals &amp; Objectives</li> <li>▪ Benefits Identification</li> <li>▪ Participants               <ul style="list-style-type: none"> <li>○ Finance</li> <li>○ Program</li> <li>○ Business / IT</li> </ul> </li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>❑ <b>Plan</b> <ul style="list-style-type: none"> <li>▪ Timeframe</li> <li>▪ Activities</li> <li>▪ Tech. Req.</li> <li>▪ Arch. Req.</li> <li>▪ Communicate               <ul style="list-style-type: none"> <li>○ Customers</li> <li>○ Stakeholders</li> <li>○ Experts</li> </ul> </li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>❑ <b>EIS/LFO Review</b> <ul style="list-style-type: none"> <li>▪ Conditions</li> <li>▪ \$ for Bus. Case</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>❑ <b>EIS/LFO Review</b> <ul style="list-style-type: none"> <li>▪ Further Conditions</li> <li>▪ \$ for Detailed Plan</li> <li>▪ Quality Assurance</li> <li>▪ 50% Vision</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>❑ <b>EIS/LFO Review</b> <ul style="list-style-type: none"> <li>▪ "Go" for Execution</li> <li>▪ Budget to Execute</li> <li>▪ Acceptable Risk</li> <li>▪ Acceptable Quality</li> <li>▪ 90% Vision</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>❑ <b>Specifications</b> <ul style="list-style-type: none"> <li>▪ Hardware / Comm.</li> <li>▪ Executable Software</li> <li>▪ Developed &amp; Tested</li> <li>▪ Outcomes to Req.</li> <li>▪ User Acceptance</li> <li>▪ Operational System</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>❑ <b>EIS/LFO Review</b> <ul style="list-style-type: none"> <li>▪ Product Acceptance</li> <li>▪ Benefits Realization</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>❑ <b>Operations</b> <ul style="list-style-type: none"> <li>▪ Operate, Maintain, &amp; Enhance</li> <li>▪ System Performs as Designed</li> <li>▪ Periodically Assess Operations</li> </ul> </li> </ul> |
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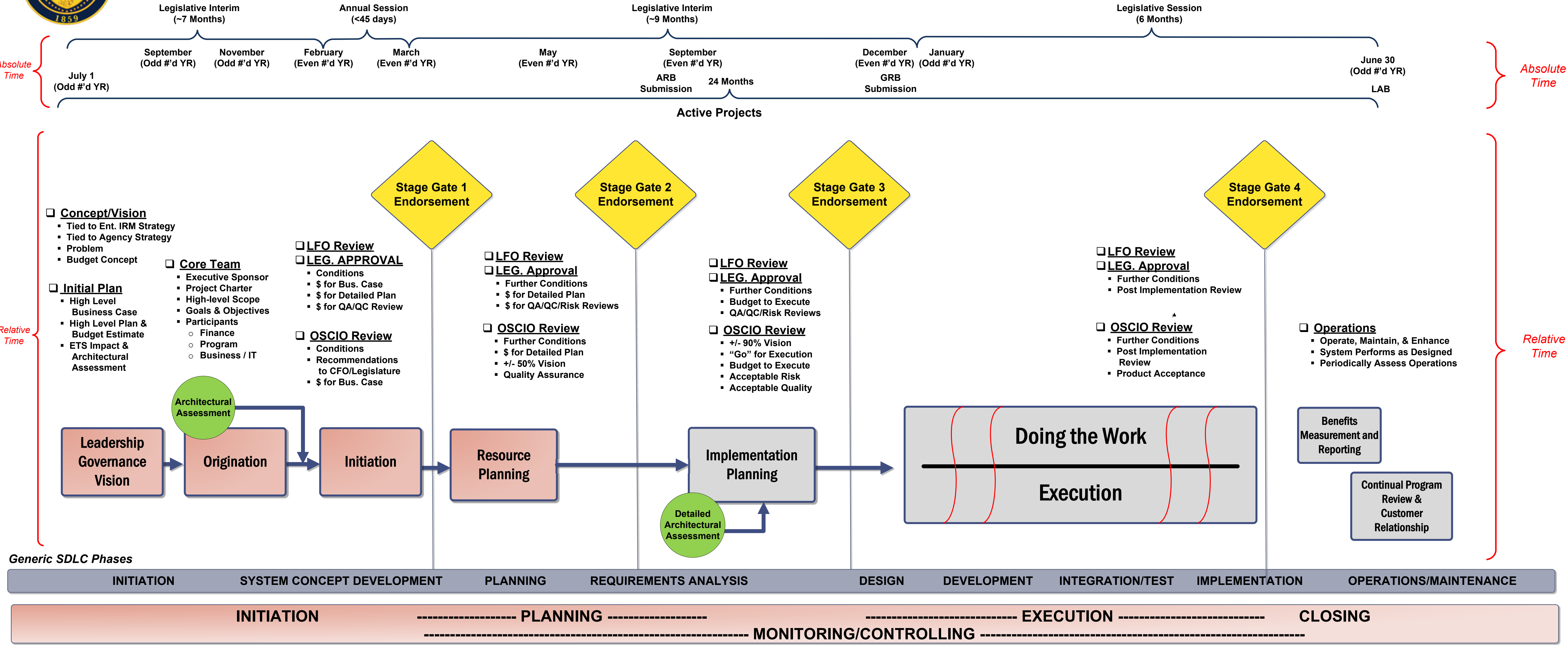
Artifacts expected for each Stage Gate are available in the Stage Gate Document List ([https://www.oregon.gov/das/OSCI/Documents/RequiredArtifactForm\\_Level1-2-3.pdf](https://www.oregon.gov/das/OSCI/Documents/RequiredArtifactForm_Level1-2-3.pdf))

**Enterprise Information Technology Governance Oversight**

Public Safety Policy Area	Healthy People Policy Area	Natural Resources Policy Area	Project & Portfolio Management	Education Policy Area	Business Analysis	Transportation & Economic Development Policy Area	Administration & Business Services Policy Area
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# Joint OSCIO/LFO Stage Gate Review Process Scenario 1 – Active Projects (v1.01)



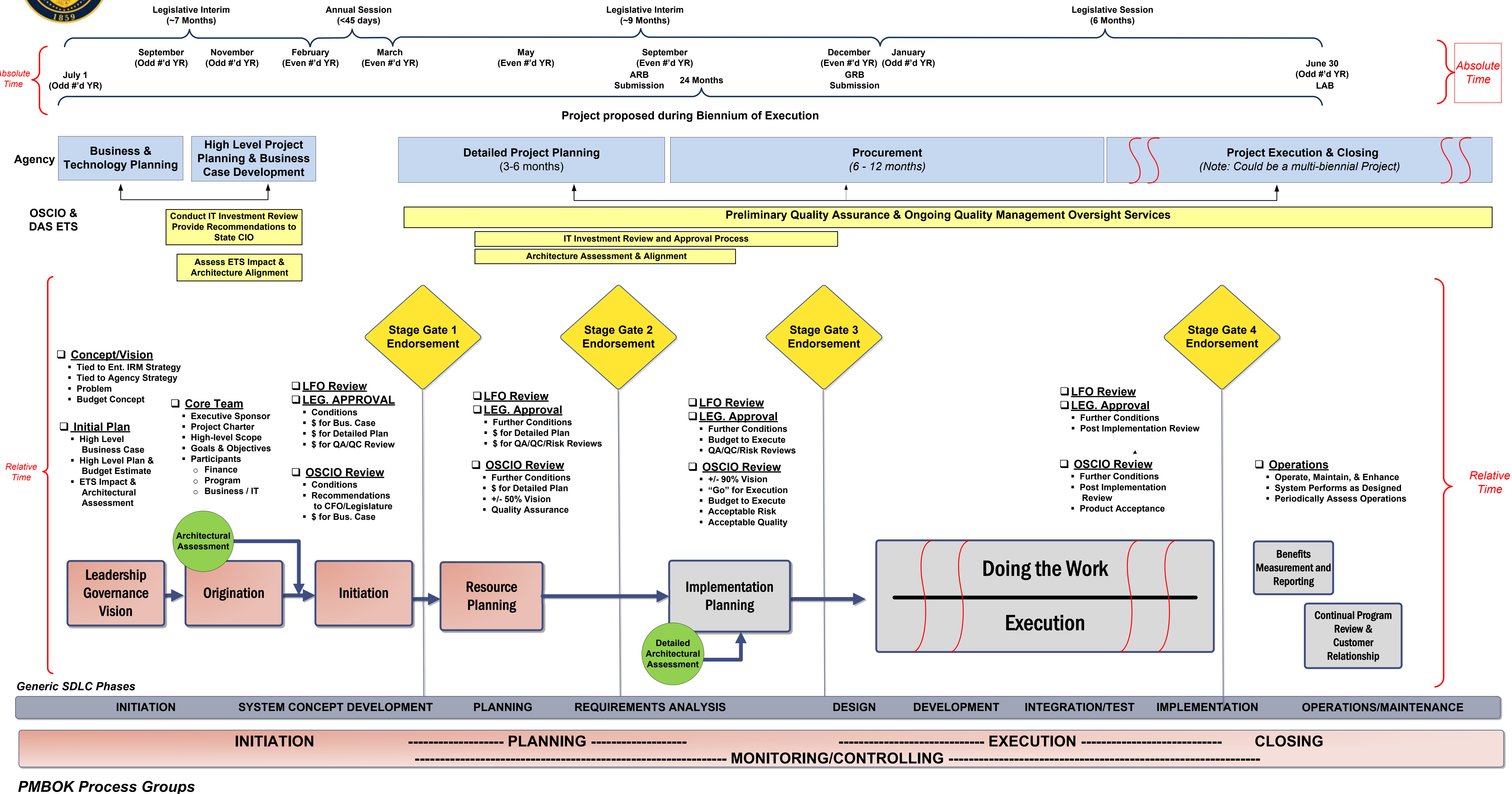
Artifacts expected for each Stage Gate are available in the Stage Gate Document List ([https://www.oregon.gov/das/OSCIO/Documents/Stage\\_Gate\\_Document\\_List.pdf](https://www.oregon.gov/das/OSCIO/Documents/Stage_Gate_Document_List.pdf))

- \* OSCIO – Office of the State CIO
- \* ETS – DAS Enterprise Technology Services Division
- \* CFO – DAS Chief Financial Office
- \* LFO – Oregon Legislative Fiscal Office
- \* ARB – Agency Request Budget
- \* GRB - Governor’s Recommended Budget
- \* LAB – Legislatively Adopted Budget



# Joint OSCIO/LFO Stage Gate Review Process

## Scenario 2 – Concepts/Projects Proposed During Biennium of Execution (v1.01)

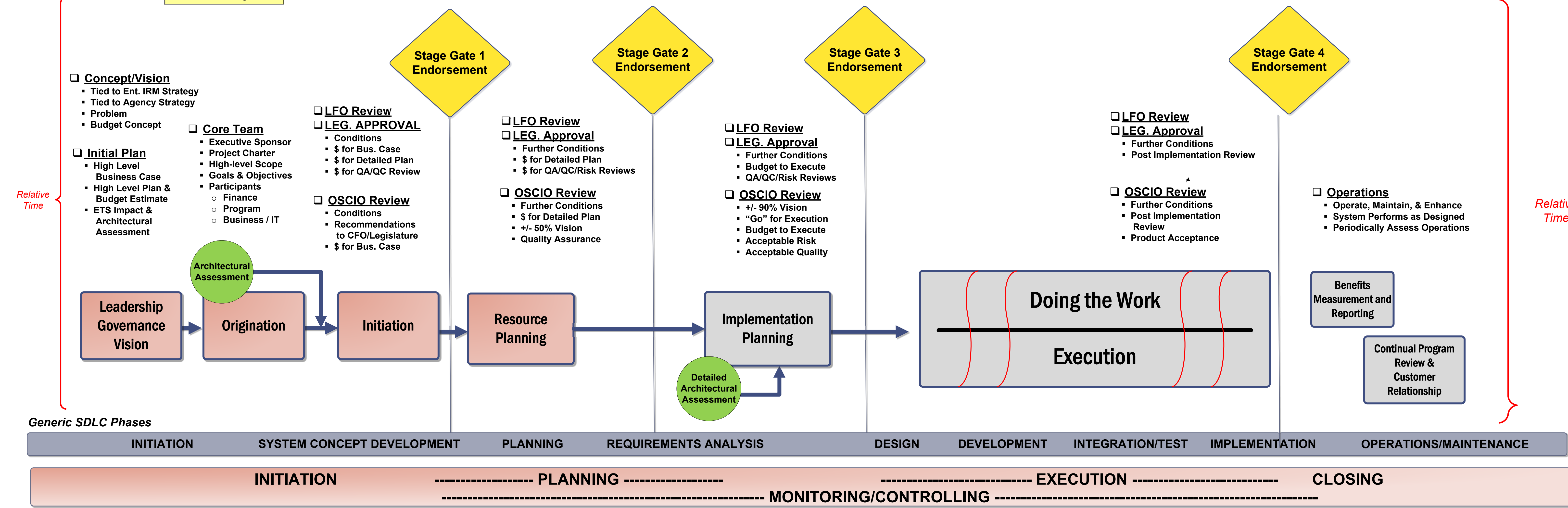
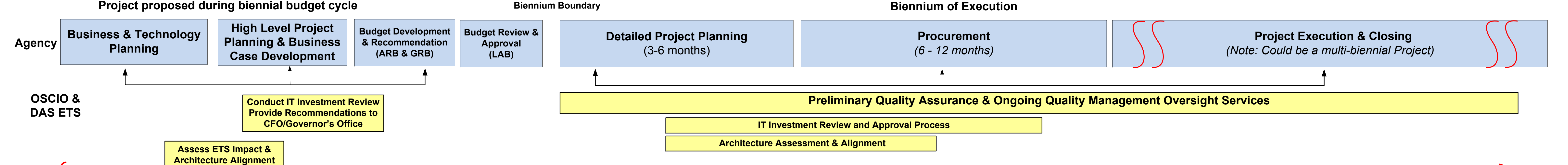
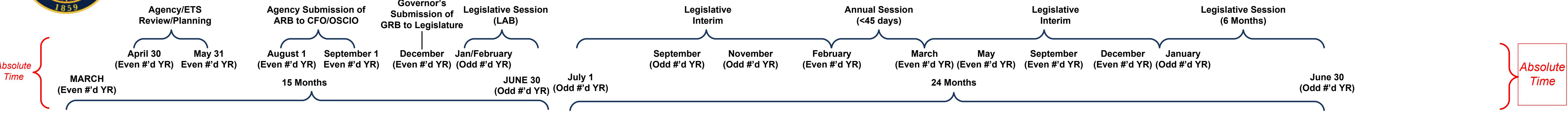


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# Joint OSCIO/LFO Stage Gate Review Process

## Scenario 3 – Concepts/Projects Proposed During Biennial Budget Cycle (v1.01)



Artifacts expected for each Stage Gate are available in the Stage Gate Document List ([https://www.oregon.gov/das/OSCIO/Documents/Stage\\_Gate\\_Document\\_List.pdf](https://www.oregon.gov/das/OSCIO/Documents/Stage_Gate_Document_List.pdf))