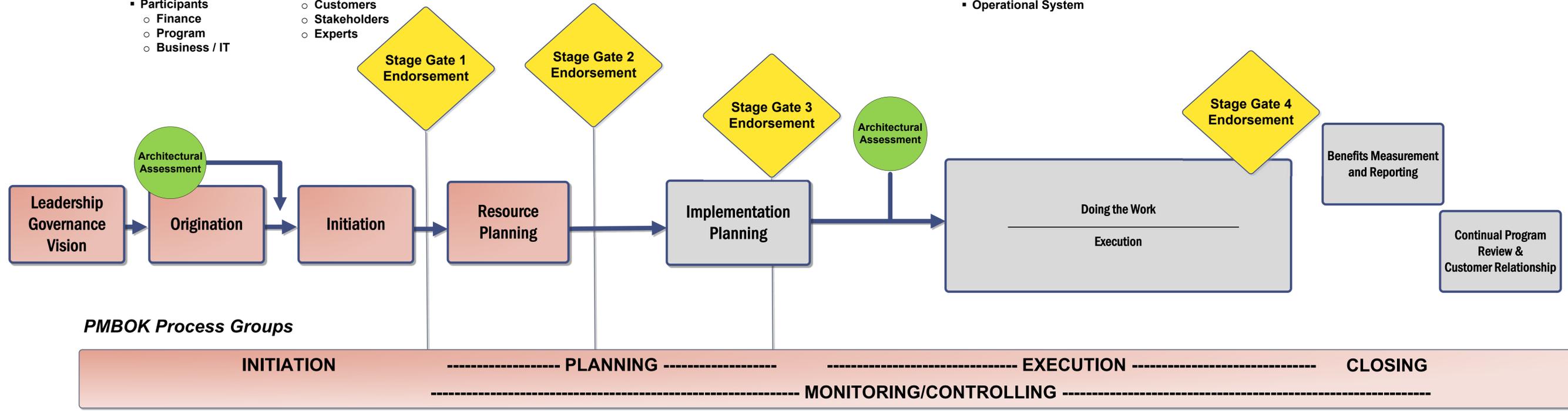




Joint OSCIO/LFO Stage Gate Oversight – Functional Reference Model (v1.01)



- ❑ **Idea**
 - Tied to Strategy
 - Problem/Criteria for Solution
 - Budget Concept
- ❑ **Core Team**
 - Executive Sponsor
 - Project Charter
 - High-level Scope
 - Goals & Objectives
 - Benefits Identification
 - Participants
 - Finance
 - Program
 - Business / IT
- ❑ **Plan**
 - Timeframe
 - Activities
 - Tech. Req.
 - Arch. Req.
 - Communicate
 - Customers
 - Stakeholders
 - Experts
- ❑ **OSCIO/LFO Review**
 - Conditions
 - \$ for Bus. Case
- ❑ **OSCIO/LFO Review**
 - Further Conditions
 - \$ for Detailed Plan
 - Quality Assurance
 - 50% Vision
- ❑ **OSCIO/LFO Review**
 - "Go" for Execution
 - Budget to Execute
 - Acceptable Risk
 - Acceptable Quality
 - 90% Vision
- ❑ **Specifications**
 - Hardware / Comm.
 - Executable Software
 - Developed & Tested
 - Outcomes to Req.
 - User Acceptance
 - Operational System
- ❑ **OSCIO/LFO Review**
 - Product Acceptance
 - Benefits Realization
- ❑ **Operations**
 - Operate, Maintain, & Enhance
 - System Performs as Designed
 - Periodically Assess Operations

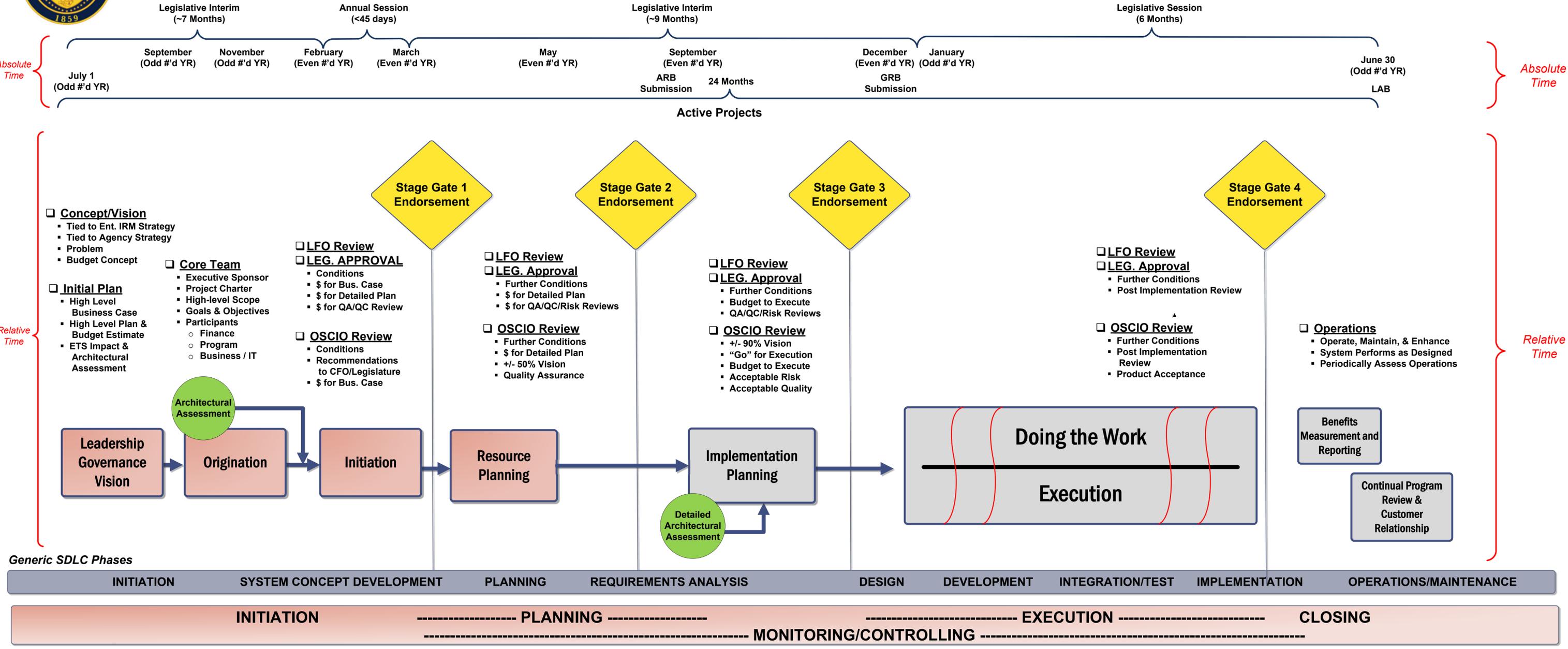


Artifacts expected for each Stage Gate are available in the Stage Gate Document List (https://www.oregon.gov/das/OSCIO/Documents/Stage_Gate_Document_List.pdf)





Joint OSCIO/LFO Stage Gate Review Process Scenario 1 – Active Projects (v1.01)



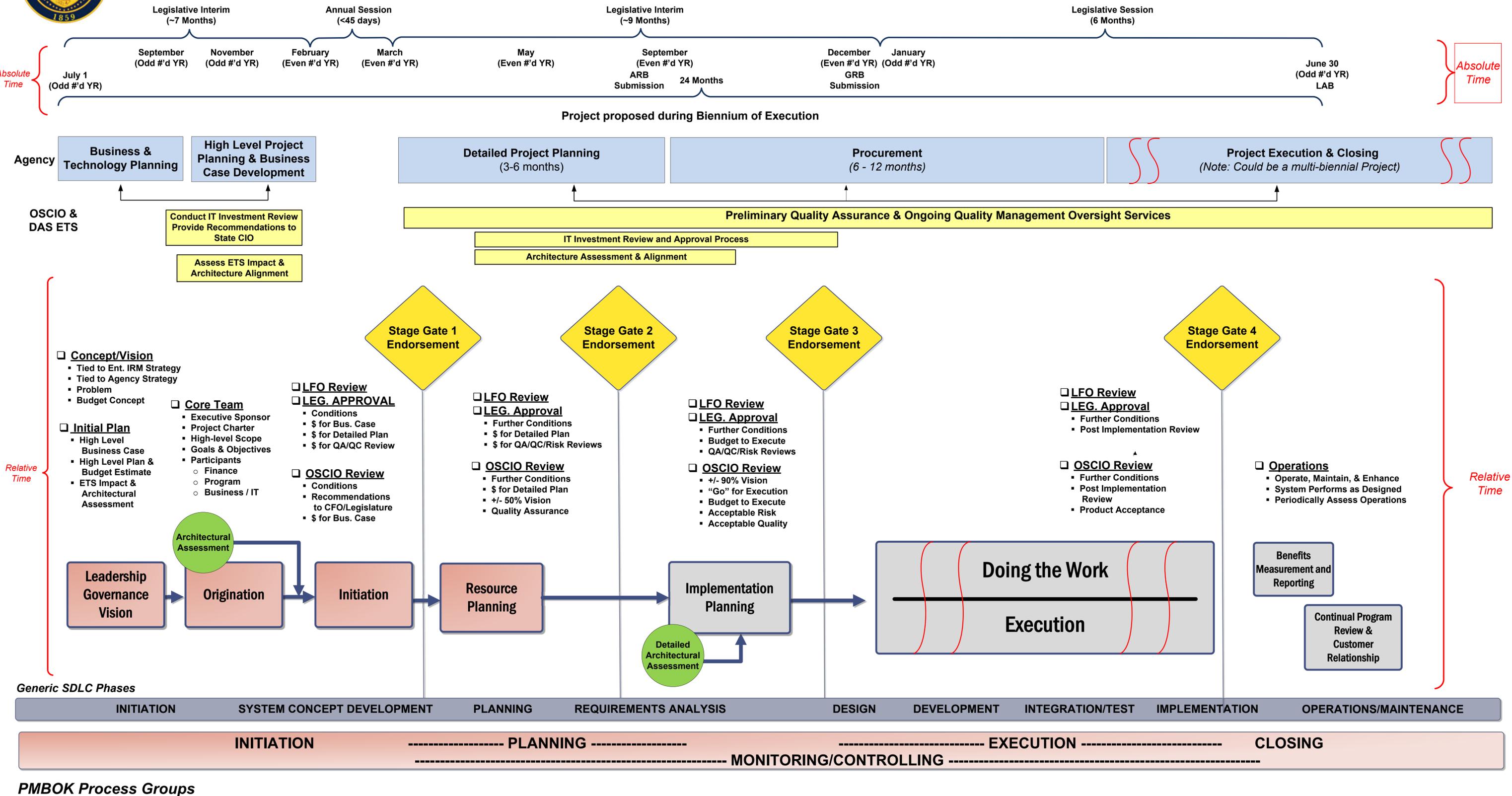
Artifacts expected for each Stage Gate are available in the Stage Gate Document List (https://www.oregon.gov/das/OSCIO/Documents/Stage_Gate_Document_List.pdf)

- * OSCIO – Office of the State CIO
- * ETS – DAS Enterprise Technology Services Division
- * CFO – DAS Chief Financial Office
- * LFO – Oregon Legislative Fiscal Office
- * ARB – Agency Request Budget
- * GRB - Governor’s Recommended Budget
- * LAB – Legislatively Adopted Budget



Joint OSCIO/LFO Stage Gate Review Process

Scenario 2 – Concepts/Projects Proposed During Biennium of Execution (v1.01)

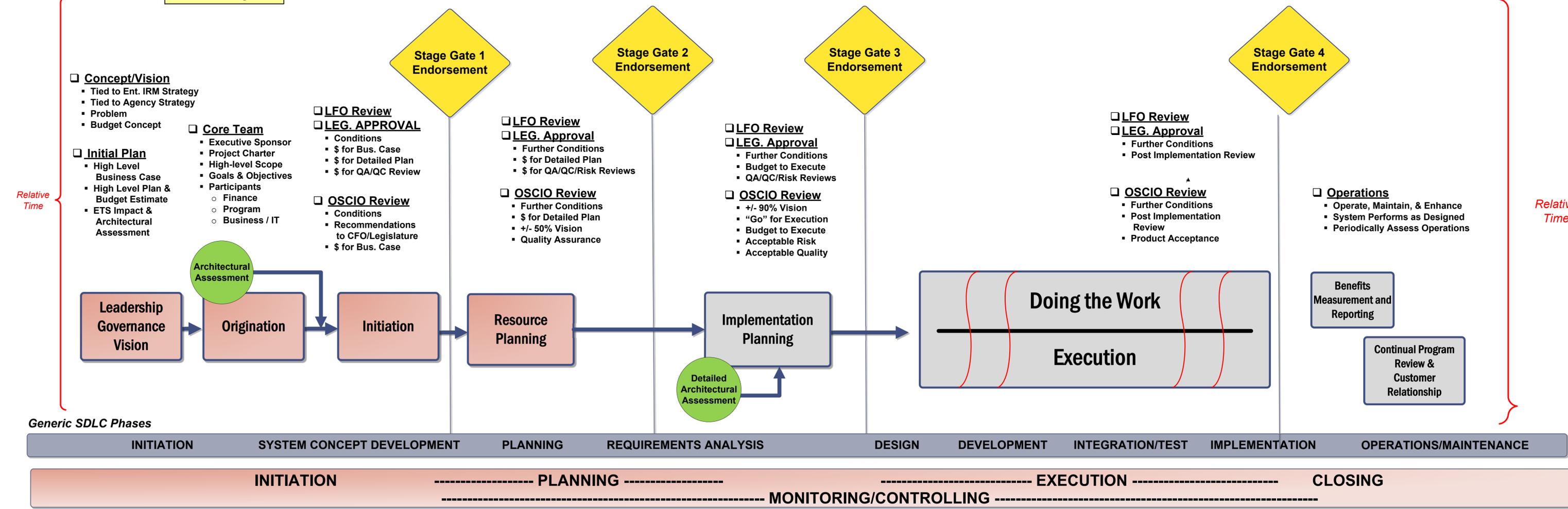
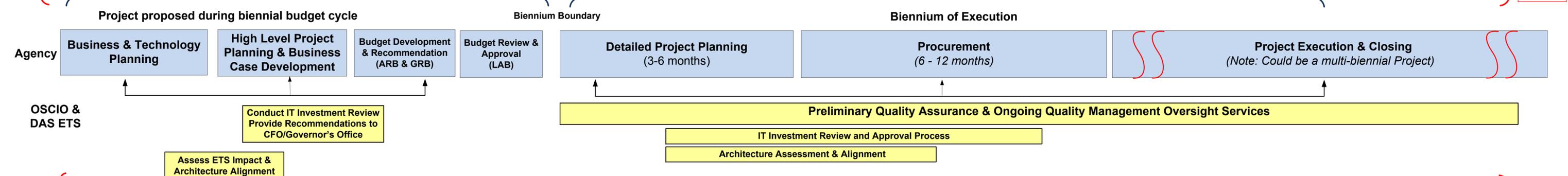
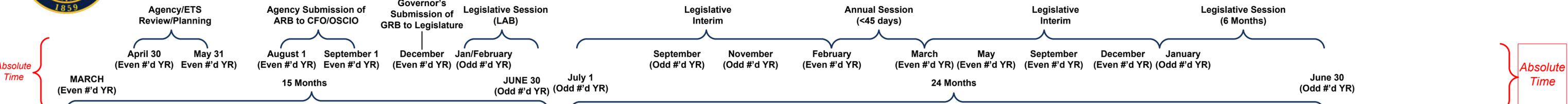


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Joint OSCIO/LFO Stage Gate Review Process

Scenario 3 – Concepts/Projects Proposed During Biennial Budget Cycle (v1.01)



Artifacts expected for each Stage Gate are available in the Stage Gate Document List (https://www.oregon.gov/das/OSCIO/Documents/Stage_Gate_Document_List.pdf)