Oregon Fuels Reporting System

User Guide for the Alternative Fuels Portal

Oregon Department of Environmental Quality Clean Fuels Program



DEQ can provide documents in an alternate format or in a language other than English upon request. Call DEQ at 800-452-4011 or email deqinfo@deq.state.or.us .			

Table of Contents

AFP User Agreements	4
Introduction	
Registering an Organization	7
Navigating the System	
Accounts and Roles	12
OFRS/AFP Tab Reference	12
Managing User Accounts	14
Adding a Facility	15
Adding a Fuel Pathway Application	17
Requesting a Temporary Fuel Pathway	24

AFP User Agreements

Terms of System Use Agreement

Acceptance of terms

The Services that the Clean Fuels Program and the Greenhouse Gas Reporting Program of the Oregon Department of Environmental Quality ("DEQ") provide to you are subject to the following Terms of Use. DEQ reserves the right to update the Terms of Use at any time without notice to you. The most current version of the Terms of Use will be provided to you upon your request and is available to you when you login to the system. You are responsible for checking the DEQ website for updates to the Terms of Use and are responsible for reading and understanding those changes. If you do not agree to the changes, you must stop using the Services.

Your continued use of the Services constitutes acceptance of changes to the Terms of Use.

Description of the Services

DEQ provides you with access to the web-based reporting tool for the Clean Fuels Program and the Greenhouse Gas Reporting program (collectively referred to as the "Services"). The Services, including any updates, enhancements or new features, are subject to these Terms of Use.

Use limitations

You may only use these Services for its intended use of complying with the reporting requirements of the Clean Fuels Program. You may not modify, copy, distribute, transmit, display, perform, reproduce, publish, license, create derivative works from, transfer, or sell any information, software, products or services obtained from these Services.

Privacy and protection of personal information

DEQ is committed to protecting the security of your personal and company information. We use a variety of security technologies and procedures to help protect your personal and company information from unauthorized access, use or disclosure. Access to personal and company information is limited to authorized system administrators and application developers. DEQ will treat the information you provide as confidential, except as required to be disclosed under the Oregon Public Records Law.

Notice specific to users of this software

IN NO EVENT SHALL DEQ, OR ITS RESPECTIVE SUPPLIERS BE LIABLE FOR ANY SPECIAL, INDIRECT OR CONSEQUENTIAL DAMAGES OR ANY DAMAGES WHATSOEVER RESULTING FROM LOSS OF USE, DATA OR PROFITS, WHETHER IN AN ACTION OF CONTRACT, NEGLIGENCE OR OTHER TORTIOUS ACTION, ARISING OUT OF OR IN CONNECTION WITH THE USE OR

PERFORMANCE OF SOFTWARE, DOCUMENTS, PROVISION OF OR FAILURE TO PROVIDE SERVICES OR INFORMATION AVAILABLE FROM THE SERVICES.

Member account, password and security

To connect to the Services, you completed the online registration process. Once your account is approved, your selected username and password can be used to access the system. You will be required to change the password on a regular basis. You are entirely responsible for maintaining the confidentiality of your password and account. Furthermore, you are entirely responsible for any and all activities that occur under your account. You agree to notify DEQ immediately of any unauthorized use of your account or any other breach of security. DEQ will not be liable for any loss that you may incur as a result of someone else using your password or account, either with or without your knowledge.

However, you could be held liable for losses incurred by the DEQ or another party due to someone elseusing your account or password. You may not use anyone else's account at any time. DEQ reserves the right, in its sole discretion, to terminate your access at any time, without notice.

No unlawful or prohibited use

As a condition of your use of the Services, you will not use the Services for any purpose that is unlawful or prohibited by these terms, conditions, and notices. You may not use the Services in any manner that could damage, disable, overburden, or impair any State of Oregon server or the network(s) connected to any State of Oregon server or interfere with any other party's use of any Services. You may not attempt to gain unauthorized access to any Services through hacking, password mining, or any other means. You may not obtain or attempt to obtain any materials or information through any means not intentionally made available through the Services.

General terms

The laws of the State of Oregon govern all matters arising out of or relating to these Terms of Use. Any claim, action, suit, or proceeding (collectively referred to as "Claim") between DEQ and you that arises from or relates to the use of the Service shall be brought and conducted solely and exclusively within the Circuit Court of Marion County for the State of Oregon; provided, however, if a Claim must be brought in a federal forum, then it shall be brought and conducted solely and exclusively within the United States District Court for the District of Oregon. In no event shall this be construed as a waiver by DEQ of any form of defense or immunity, whether it is sovereign immunity, governmental immunity, immunity based on the Eleventh Amendment to the United States Constitution, or otherwise, from any Claim or the jurisdiction of any court. USER, BY USING THE SERVICE, HEREBY CONSENTS TO THE IN-PERSON AM JURISDICTION OF SAID COURTS.

Certification of Signatory Authority with Electronic Signature

By completing this electronic form, you are agreeing that you, the user, agree to the Terms of Use and that you acknowledge you are providing an "electronic signature," as that term is defined in applicable federal and state laws, which shall be as effective, enforceable, and valid as if a paper version of the Terms of Use were delivered containing your original written signature.

Submittal of Reports

By clicking the "**Submit**" button, I certify that under penalty of law, I have personally examined and am aware of the information submitted in this report and all attached documents, and I believe that the submitted information is true, accurate, and complete, and further that I understand that knowingly submitting false information in this application may result in civil or criminal liability.

Introduction

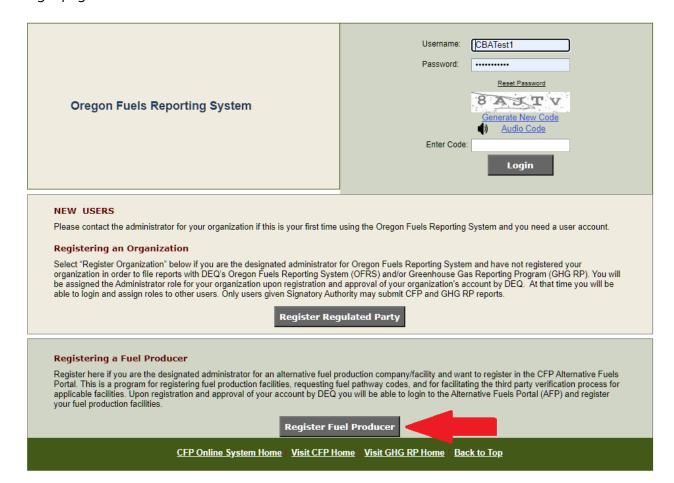
The Oregon Fuels Reporting System (OFRS) was developed to support the requirements of the Clean Fuels Program (OAR 340-253) and the Greenhouse Gas Reporting Program (OAR 340-215). This user guide is for alternative fuel producers that must register with the Clean Fuels Program in order to apply for a fuel pathway code for their fuels.

If you are a Regulated Party looking for reporting guidance, please refer to the **OFRS Reporting Guide for Regulated Entities** for directions on that portion of the system.

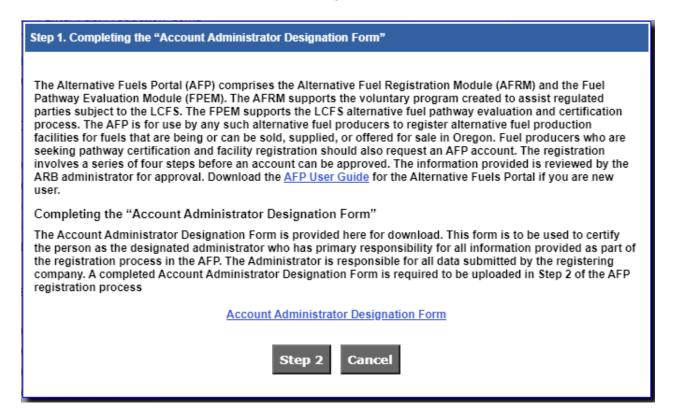
You will find a link to the OFRS here: https://cfprt.deg.state.or.us/

Registering an Organization

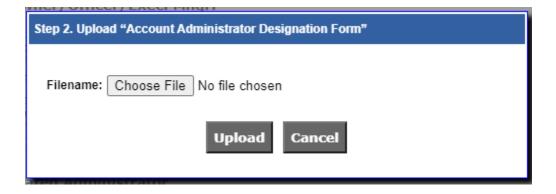
To register an organization in the system, click the "**Register Fuel Producer**" button on the login page.



Step 1. Download and complete the Account Registration Form, then Proceed to **Step 2.**



Step 2. Attach the completed Account Registration Form submit it by clicking the "**Upload**" button.



Step 3. Accept the conditions for the use of the system

Step 3. AFP General Use Conditions & Disclaimer

Data Submittal

The accuracy of any information submitted through the Alternative Fuels Portal (AFP), including but not limited to any claimed CI values, and the verification of any such submitted information is the sole responsibility of the Alternative Fuel Producer that submitted the information. The DEQ makes no warranties, expressed, implied, or otherwise, as to the validity, accuracy, marketability, merchantability, or any other aspect of any information submitted under this registration program or any information published by DEQ as a result of or derived from this registration. No data, analysis, results, or other information that may be published by DEQ as a result of registration shall constitute or be construed as instruments, securities, or any other form of property. Further, no LCFS credit derived from the registration data, analysis, results or other registration information published by DEQ shall constitute or be construed as instruments, securities, or any other form of property.

Verification

DEQ reserves the right to review and audit at any time any of the information submitted through this portal and, as a result, data, analysis, results, or other registration information published by DEQ are subject to change.

Attestation Form Submittal

In order to register a fuel pathway or to submit a fuel pathway for evaluation you will be required to complete and submit the appropriate attestation form. There are separate attestation forms required for registering a fuel pathway and for submitting an application package for fuel pathway evaluation. The forms are provided in the portal.

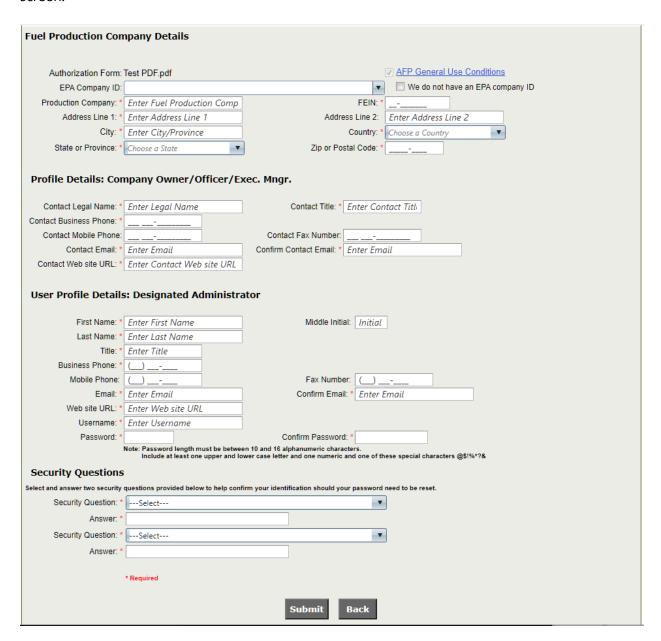
I agree to these conditions.

Step 4

Cancel

Step 4. Enter the required information for your organization. Please be sure that the EPA Company ID and the FEIN submitted with the registration are correct. These are critical pieces of information for managing the organization within the system: the system imports company and facility information from the <u>EPA's registration list under Part 80</u>. You must use the correct Company ID for each facility you wish to register in the program. If you do not have an EPA Company ID because your facility is not eligible for registration in the RFS, please check the box next to "We do not have an EPA company ID."

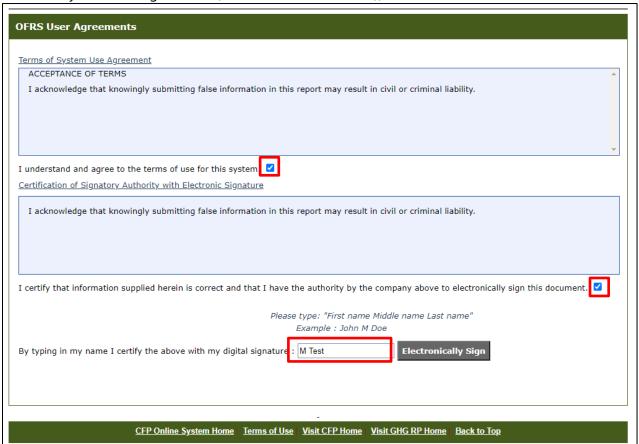
Fill out the rest of the form as indicated, and then hit the "**Submit**" button at the bottom of the screen.



You will be notified by email when your account has been activated. This notification will

typically be within 24 hours of receipt Monday through Friday. After the account has been activated, you will be able to log into the system.

The first time you log into the system, you will be prompted to accept the Terms of Use (see Terms of System Use Agreement (in the screenshot below)).



Ensure that you sign your name exactly as it is entered into the system (you can see your name at the top of the screen). If you do not, the system will not recognize your electronic signature.

Navigating the System

After logging in, you will be taken to the main screen. This screen will show any current system messages from DEQ. You will find a navigation bar at the top of the screen to access different functions within the system.



You will find links to program websites at the bottom of the screen, where you can find additional resources and guidance.

Accounts and Roles

When users log into the System, they are presented with different sets of tabs, depending on the authorization provided by the role assigned to them within their account. For the Alternative Fuels Portal, the two user role types are Admins and Users, and both types of users can perform the same actions in the AFP except that the Admin-level user can create additional users in the system. The Admin role is automatically assigned to the first user registered and must have the account authorization form signed. If you wish to switch Admin roles or the original Admin leaves the company, please contact DEQ staff.

OFRS/AFP Tab Reference



Home This tab provides any notifications, administrative messages, and other information

related to reporting requirements and the OFRS. It is the same for all account roles.

Producer This tab is available to all users for checking information related to the profile of the fuel production company. The admin role can also establish and activate new user

accounts for the registered organization and manage existing user accounts in this tab. It can also update the producer profile. The user role can update information

about their user account in this tab.

FPC This tab provides access to a list of all available Fuel Pathway Codes (FPCs) in the

CFP. This tab can also be filtered and exported to an Excel file.

My Facilities On this tab, you can register your fuel production facility, or facilities, in the system.

You can then select a verification body for that facility, view pathways, and submit

fuel pathway applications for new pathways.

Registered Facilities

This tab displays a list of Alternative Fuel Producers registered in the OFRS.

Information can be filtered by fuel type and fuel pathway codes and exported to an

Excel file.

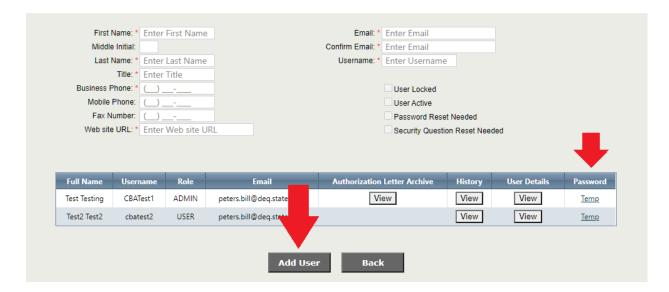
Reports The Reports tab provides access to a set of reports.

Managing User Accounts

The Administrator can add additional users to their account. To add a user account, click the **Produce Profile** Tab. On that tab, click the "**User Profiles**" button at the bottom:

Profile Details: Company Owner/Officer/Exec. Mngr.				
Contact Legal Name: * Testy Tester	Contact Title: * Testing			
Contact Business Phone: * 123 456-1234				
Contact Mobile Phone:	Contact Fax Number:			
Contact Email: * peters.bill@deq.state.or.us	Confirm Contact Email: * peters.bill@deq.state.or.us			
Contact Web site URL: * oregon.gov/deq				
User Profile Details: Executive User				
First Name: * Test	Email: * peters.bill@deq.state.or.us			
Middle Initial:	Confirm Email: * peters.bill@deq.state.or.us			
Last Name: * Testing	Username: * CBATest1			
Title: * Test				
Business Phone: * (112) 333-4444				
Mobile Phone: ()				
Fax Number: ()				
Web site URL: * oregon.gov/deq				
	Update User Profiles Back			

On this screen, you can update your user profile. As an Admin-level user, you can add users and edit other users' profiles. Admin-level users can also send a temporary password by clicking the "Temp" link in the Password column. This tab is useful if a user has lost their password or creates an account for a new user and needs to send them their first password for the system. To add a user, click the "**Add User**" button.



Enter the Name (First and Last), Title, Phone number, Email, and Username for the new user. Ensure that the "User Active" box is checked. Click the "**Add User**" button and then hit the Temp

link for that user to send them a temporary password to log in for the first time.

The checkboxes on this screen are as follows:

- User Locked: Select to lock the user account and deselect to unlock a user's
 account.
- **User Active**: Select to ensure the user account is active and deselect to deactivate the account.
- Password Reset Needed: Select when a password reset is required.
- **Security Question Reset Needed**: Select when a user needs to reset their security questions and answers.

Adding a Facility

Step 1. Go to the My Facilities Tab.



Step 2. Once there, select the "Add Facility" button.



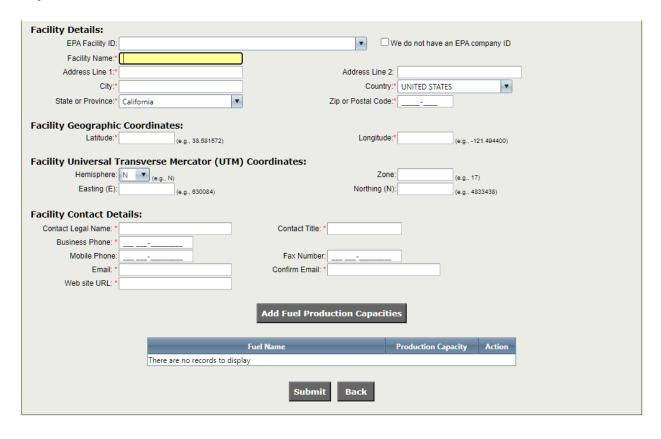
Welcome: Test Testing for KERN OIL & REFINING CO



Step 3. Select the facility you want to register from the EPA Facility ID dropdown. If you do not have an EPA Company ID, click the checkbox on the right. If you do not see the facility you wish to register, which is associated with your EPA Company ID, please contact CFP staff at OregonCleanFuels@deq.state.or.us.

Some information on this screen will auto-populate from the EPA data that DEQ imports into the AFP. Fill out the rest of the required information, including the geographic coordinates of the facility. Please fill out the plant manager's details or an employee at the facility itself for the Facility Contact.

Then add the Fuel Production Capabilities of the facility by selecting the "Add Fuel Production Capacities" button.



The following screen will appear. Select the fuel type and feedstock combinations that you reasonably expect your facility to produce, along with the annualized production capacity for each combination. For facilities producing liquid fuels, enter the production capability in gallons. For Electricity, please enter it in Kilowatt-Hours, and for fossil or renewable natural gas, enter it in standard cubic feet. For Hydrogen, please enter it in pounds.

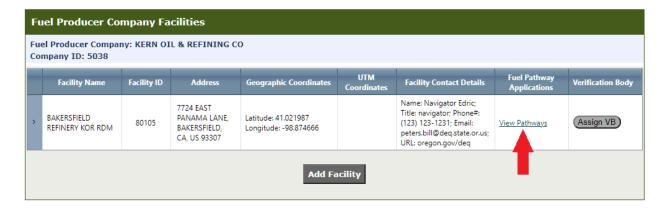


When you are done, hit the "Submit" button to add the facility.

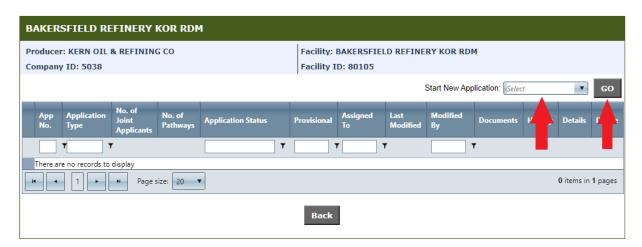
Adding a Fuel Pathway Application

First, go to the My Facilities Tab after you have added at least one Facility.

Step 1. Select the View Pathways link for the facility for which you are filing a fuel pathway application.

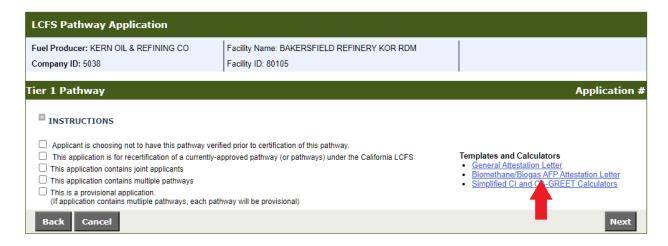


Step 2. On this page, you can review the status of current pathway applications or review prior requests. In order to start a new one, select the Pathway Application Type (Tier 1, Tier 2, Lookup Table, or Temporary) from the dropdown list and hit the "**Go**" button. This example will show the Tier 1 Pathway Application process, but the workflow is the same for a Tier 2 application.

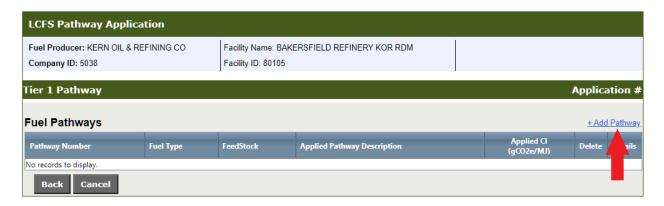


Step 3. On this page, you should select the checkboxes that apply to your application. There are also links to the general attestation letter, the specific attestation for pathways that include biomethane or biogas, and the simplified and full OR-GREET calculators and model.

Before DEQ approving any verifiers for use in the CFP, please remember to select the checkbox for "Applicant is choosing not to have this pathway verified before certification." If your application is for multiple pathways from the same production facility, check the "This application contains multiple pathways" box. Otherwise, you will only be allowed to request a single pathway from the application. When you are done, select the "**Next**" button.

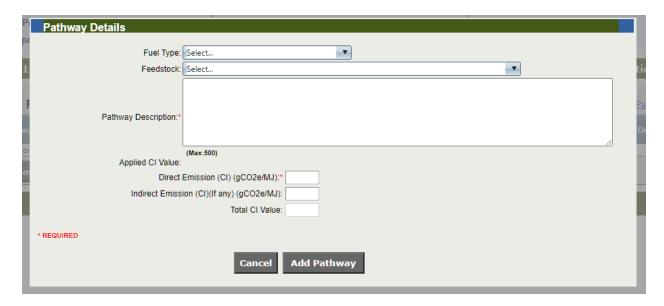


Step 4. On this page, select the "Add Pathway" link.

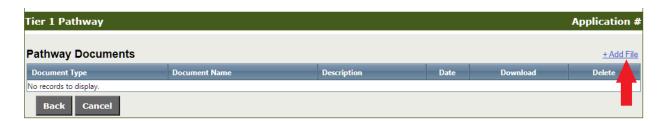


Next, fill out the information requested in this dialog box, selecting the applicable fuel type and feedstock combo. You will then provide a proposed description for the pathway and your own estimated carbon intensity values for that pathway.

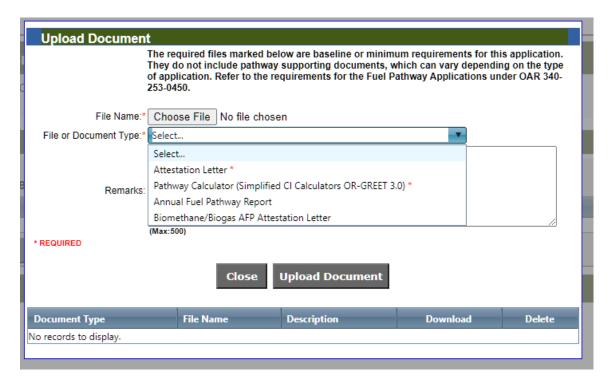
If you have multiple pathways, you will go through this dialog multiple times until you have added all of them to the pathway application. When you are done, hit the "**Add Pathway**" button to proceed.



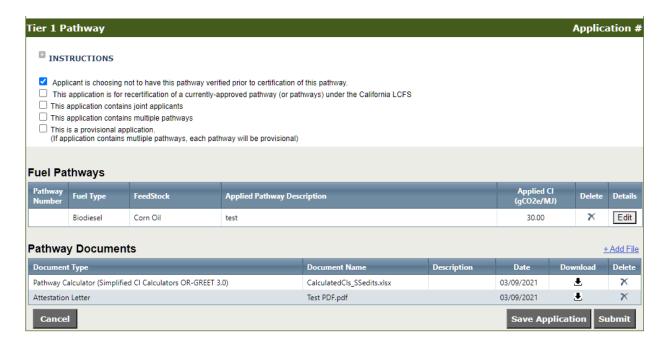
Step 5. On this page, you will upload the necessary documentation for DEQ to review the pathway application. To upload documents, spreadsheets, and attestations, click the "**Add File**" button.



That will bring up this dialog box, where you will select the file you wish to upload, label the document type, add any remarks needed to clarify what the file is and what it contains, and then hit the "**Upload Document**" button. Repeat as needed until you have provided all of the necessary documentation for DEQ to review the pathway request.



If you have any questions on what must be provided for DEQ to review your pathway, please consult the rules or email DEQ staff at OregonCleanFuels@deq.state.or.us. When done, close the dialog box and hit the "Submit" button.

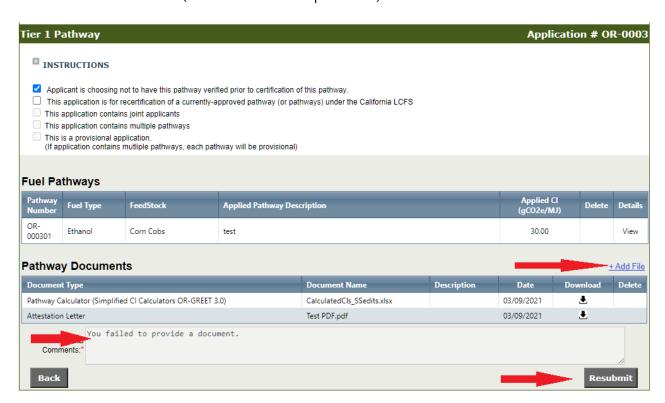


Step 6. On this screen, please review your pathway application and your selections. You can choose to save the application if you still need to prepare and upload additional documentation. When the application is complete, submit it for DEQ staff to review. You may provide additional comments about the pathway when you select the "**Submit**" button. You will be notified by email when DEQ staff takes action on the application (e.g., begins the application review process).

Once you have submitted a pathway application, you may receive a **Request for Information** from DEQ staff through the system. If that occurs, log into the system, go to the My Facilities Tab, click on the My Pathways link for that facility, and then select the button in the details tab as shown below.



You will see comments from DEQ staff on your application with the **Request for Information** at the bottom of the screen (as seen in the example below).



Please upload any additional documentation requested using the "Add File" link and then

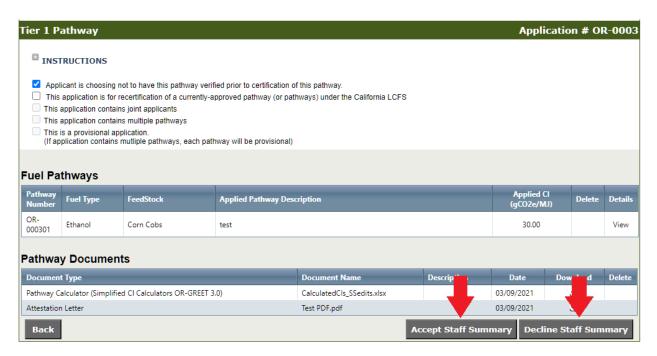
"Resubmit" the pathway. When you resubmit the pathway application, you may provide additional comments, including responses to any questions asked by DEQ staff.

If DEQ staff determine that the application is complete, in accordance with the Oregon Administrative Rules, and should be certified. In that case, they will **Deem the Application Complete**, which you will be notified of via an email from the system.

You must then log in and view the pathway application, using the same steps as you would use to review a Request for Information.

On the screen below, a Staff Summary file will have been added under Pathway Documents that includes the proposed CI values that DEQ would certify the pathway or pathways at, submitted pathway descriptions that will be available to all users of the ORFS, and the conditions under which DEQ is willing to certify the pathway. If you have any questions about the staff summary, please email OregonCleanFuels@deq.state.or.us.

If you accept the staff summary, click the "Accept Staff Summary" button. DEQ staff will then certify the fuel pathway codes in the application and make them available for use in the Reporting Tool portion of the system. You will be notified via an email from the system when the fuel pathway codes are certified.



If you do not accept the staff summary and do not wish to move forward with this pathway application, click the "**Decline Staff Summary**." Once that button is clicked, the pathway is locked and cannot be acted upon, and you must submit a new pathway application in order to receive a fuel pathway code for your facility.

Requesting a Temporary Fuel Pathway

Go to the My Facilities Tab after adding at least one facility, and then click the View Pathways link for the facility for which you are filing the temporary fuel pathway code request.

Step 1. From the dropdown, select the Temporary option, and then hit the "Go" button.



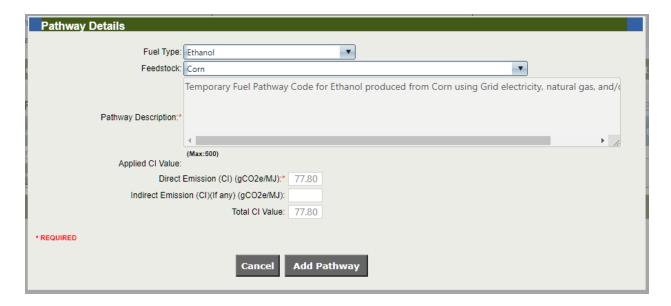
Step 2. Download and fill out the general attestation form and the temporary pathway application, a letter template that you must put on your company letterhead, fill out, and upload later on in the application. Hit the next button when you are ready to proceed.



Step 3. Click the "**Add Pathway**" link, and then on the next screen, select the fuel and feedstock combo for which you wish to apply for a temporary fuel pathway code. The fuel and feedstock combination you choose will select the temporary fuel pathway code for which you are eligible.



Once you have selected the combination, hit the "**Add Pathway**" button and then click the "**Next**" button.



Step 4. Click the "**Add File**" link, and then use the Upload Document dialog box to upload the complete attestation, application letter, and supporting documentation for the Temporary Fuel Pathway Code Request. When you are done, close the dialog and hit the "**Next**" button.



Step 5. On this screen, you can submit the application by hitting the "**Submit**" button or save the application if you need to add additional documentation later. Once you have submitted the application, you will be notified via an email from the system when DEQ staff have acted upon it.

