

Monthly Caseload Forecast Variance Report
Oregon Department of Human Services
Aging and People with Disabilities

APRIL 2022

Note: The changes in public policy, behavior, and economics due to the COVID-19 crisis continue to create greater uncertainty than is usually experienced in a forecast cycle. As with the Fall 2021 forecast, the current forecast for Spring contains assumptions about operations and recovery patterns from COVID, some of which have changed from the prior forecast. Details concerning these assumptions will be contained in the Spring 2022 ODHS-OHA Caseload Forecast report, which will be released in May 2022.

The Integrated Eligibility (I.E.) system caused operation instability in PACE program from March 2021. This report includes revised PACE counts by resolving the error. Further revision may occur based on data updates and improved system stability.

The current (Spring 2022) forecast includes the impact of Healthier Oregon Program (HOP), a program made possible by the passage of HB 3352 and initially called "Healthcare for All Oregon." It expands health care coverage to adults who would be eligible for medical assistance except for their immigration status. The program will begin rollout on July 1, 2022.

Total Long-Term Care

Month	Actual	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	32,985	-	-	-
Nov-21	32,990	-	-	-
Dec-21	32,850	32,785	65	0.2%
Jan-22	32,883	32,233	650	2.0%
Feb-22	32,721	32,288	433	1.3%
Mar-22	32,477	32,511	-34	-0.1%

Total In-Home Services ¹

Month	Actual	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	17,257	-	-	-
Nov-21	17,249	-	-	-
Dec-21	17,160	17,194	-34	-0.2%
Jan-22	16,939	16,783	156	0.9%
Feb-22	16,827	16,796	31	0.2%
Mar-22	16,635	16,889	-254	-1.5%

**Actual IHC by Type:
K Plan Services**

Month	Total K Plan	IH Hourly without SPPC	Agency without SPPC
Oct-21	15,793	12,679	2,406
Nov-21	15,764	12,675	2,377
Dec-21	15,683	12,631	2,352
Jan-22	15,486	12,419	2,372
Feb-22	15,364	12,346	2,323
Mar-22	15,203	12,244	2,280

**Actual IHC by Type:
K Plan Services Continued**

Month	Spousal	Specialized Living	Independent Choices ²
Oct-21	11	173	524
Nov-21	11	174	527
Dec-21	12	172	516
Jan-22	11	172	512
Feb-22	11	172	512
Mar-22	12	167	500

**Actual IHC by Type:
State Plan Personal Care (non-K)**

Month	Total SPPC	APD SPPC ³	I/DD SPPC
Oct-21	1,469	1,464	5
Nov-21	1,490	1,485	5
Dec-21	1,482	1,477	5
Jan-22	1,458	1,453	5
Feb-22	1,468	1,463	5
Mar-22	1,438	1,432	6

**Actual IHC by Type:
State Plan Personal Care (non-K) Continued**

Month	APD SPPC ³	Hourly with SPPC	Agency with SPPC
Oct-21	1,464	1,080	384
Nov-21	1,485	1,096	389
Dec-21	1,477	1,092	385
Jan-22	1,453	1,065	388
Feb-22	1,463	1,074	389
Mar-22	1,432	1,059	373

Total Nursing Facility Care

Month	Actual ⁴	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	3,812	-	-	-
Nov-21	3,781	-	-	-
Dec-21	3,742	3,701	41	1.1%
Jan-22	3,975	3,596	379	10.5%
Feb-22	3,872	3,620	252	7.0%
Mar-22	4,055	3,681	374	10.2%

Actual NFC by Type

Month	Basic ⁴	Complex Medical ⁴	Enhanced Care	Pediatric Care
Oct-21	2,983	785	26	18
Nov-21	3,071	664	30	16
Dec-21	3,000	698	30	14
Jan-22	3,095	837	30	13
Feb-22	3,122	708	31	11
Mar-22	3,286	728	31	10

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Total Community-Based Care

Month	Actual	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	11,916	-	-	-
Nov-21	11,960	-	-	-
Dec-21	11,948	11,890	58	0.5%
Jan-22	11,969	11,854	115	1.0%
Feb-22	12,022	11,872	150	1.3%
Mar-22	11,787	11,941	-154	-1.3%

CBC: Assisted Living

Month	Actual	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	4,096	-	-	-
Nov-21	4,114	-	-	-
Dec-21	4,103	4,093	10	0.2%
Jan-22	4,127	4,100	27	0.7%
Feb-22	4,147	4,088	59	1.4%
Mar-22	4,020	4,099	-79	-1.9%

The last 3 months of LTC "actuals" are preliminary estimates and subject to change.

CBC: Adult Foster Care

Month	Actual	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	2,332	-	-	-
Nov-21	2,317	-	-	-
Dec-21	2,320	2,299	21	0.9%
Jan-22	2,297	2,292	5	0.2%
Feb-22	2,302	2,274	28	1.2%
Mar-22	2,226	2,291	-65	-2.8%

CBC: PACE

Month	Actual	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	1,655	-	-	-
Nov-21	1,670	-	-	-
Dec-21	1,677	1,656	21	1.3%
Jan-22	1,677	1,640	37	2.3%
Feb-22	1,676	1,653	23	1.4%
Mar-22	1,654	1,667	-13	-0.8%

CBC: Residential Care Total

Month	Actual	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	3,833	-	-	-
Nov-21	3,859	-	-	-
Dec-21	3,848	3,842	6	0.2%
Jan-22	3,868	3,822	46	1.2%
Feb-22	3,897	3,857	40	1.0%
Mar-22	3,887	3,884	3	0.1%

CBC: Residential Care - Regular

Month	Actual	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	758	-	-	-
Nov-21	762	-	-	-
Dec-21	759	761	-2	-0.3%
Jan-22	768	745	23	3.1%
Feb-22	772	744	28	3.8%
Mar-22	769	742	27	3.6%

CBC: Residential Care - Contract & Memory Care

Month	Actual	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	3,075	-	-	-
Nov-21	3,097	-	-	-
Dec-21	3,089	3,081	8	0.3%
Jan-22	3,100	3,077	23	0.7%
Feb-22	3,125	3,113	12	0.4%
Mar-22	3,118	3,142	-24	-0.8%

CBC: Residential Care - Memory Care

Month	Memory Care	Contract RCF	Total Contract RCF	Memory Care %
Oct-21	2,459	616	3,075	80.0%
Nov-21	2,495	602	3,097	80.6%
Dec-21	2,478	611	3,089	80.2%
Jan-22	2,479	621	3,100	80.0%
Feb-22	2,518	607	3,125	80.6%
Mar-22	2,501	617	3,118	80.2%

SNAP: Aging and People with Disabilities ⁵

Month	Actual	Spring 2022 Forecast	Over/Under Forecast	%
Oct-21	150,617	-	-	-
Nov-21	149,946	-	-	-
Dec-21	150,682	-	-	-
Jan-22	154,690	-	-	-
Feb-22	157,909	-	-	-
Mar-22	160,398	159,652	746	0.5%

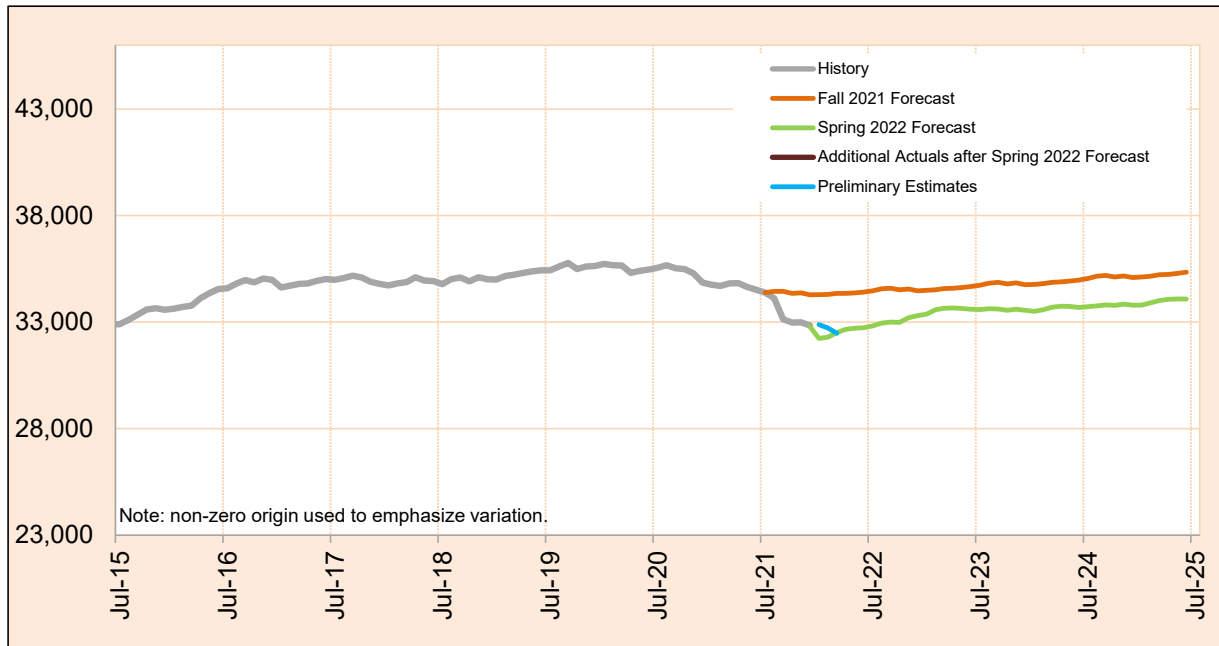
The last 3 months of LTC "actuals" are preliminary estimates and subject to change.

1. Total In-Home Care = K Plan services + non-K Plan services.
2. Independent Choices is a 1915 (J) State Plan Service Option.
3. State Plan Personal Care provides individual care Hourly or through Agencies to APD or I/DD clients. I/DD SPPC is not included in APD's In-Home Care caseload.
4. To reflect the lag in billing for services, monthly caseloads for Basic and Complex Medical will be periodically revised to reflect appropriate service utilization.
5. SNAP APD are households accessing SNAP (food stamp) benefits through APD programs. Source: SSP Monthly Caseload Forecast Variance Report.

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Total Long Term Care

Long-Term Care (LTC) services can be provided in institutional settings such as nursing facilities, in community-based care settings like residential facilities and adult foster homes, or in the person's own home. These services include: In Home Care, Community Based Care, and Nursing Facilities.



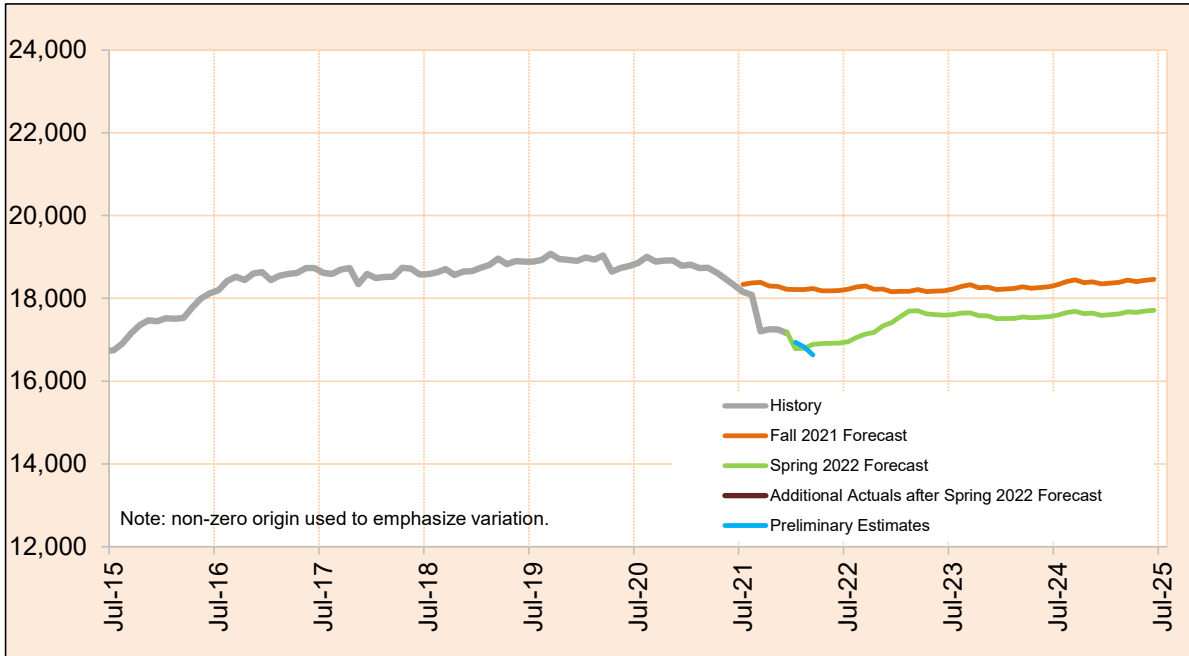
Month	Actual	Spring 2022 Forecast	Over/Under Forecast (Spring 2022)		Fall 2021 Forecast	Over/Under Forecast (Fall 2021)	
Mar-21	34,818	-	-	-	-	-	-
Apr-21	34,835	-	-	-	-	-	-
May-21	34,646	-	-	-	-	-	-
Jun-21	34,521	-	-	-	-	-	-
Jul-21	34,391	-	-	-	34,387	4	0.0%
Aug-21	34,123	-	-	-	34,447	-324	-0.9%
Sep-21	33,136	-	-	-	34,451	-1,315	-3.8%
Oct-21	32,985	-	-	-	34,354	-1,369	-4.0%
Nov-21	32,990	-	-	-	34,379	-1,389	-4.0%
Dec-21	32,850	32,785	65	0.2%	34,282	-1,432	-4.2%
Jan-22	32,883	32,233	650	2.0%	34,287	-1,404	-4.1%
Feb-22	32,721	32,288	433	1.3%	34,303	-1,582	-4.6%
Mar-22	32,477	32,511	-34	-0.1%	34,353	-1,876	-5.5%

Preliminary estimates are shown in italics.

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Total In-Home Services

In-Home programs provide personal assistance services that help people stay in their homes when they need assistance with Activities of Daily Living (ADL). In-Home Care services include: Hourly, Live-In and spousal. In-Home Agency also provides similar In-Home care Hourly services at individual's place of residence. The Total In-Home is comprised of In-Home Care and In-Home Agency (including State Plan Personal Care Services) , Specialized Living and Independent Choices.



Month	Actual	Spring 2022 Forecast	Over/Under Forecast (Spring 2022)		Fall 2021 Forecast	Over/Under Forecast (Fall 2021)	
Mar-21	18,742	-	-	-	-	-	-
Apr-21	18,621	-	-	-	-	-	-
May-21	18,473	-	-	-	-	-	-
Jun-21	18,319	-	-	-	-	-	-
Jul-21	18,160	-	-	-	18,334	-174	-0.9%
Aug-21	18,086	-	-	-	18,372	-286	-1.6%
Sep-21	17,203	-	-	-	18,388	-1,185	-6.4%
Oct-21	17,257	-	-	-	18,297	-1,040	-5.7%
Nov-21	17,249	-	-	-	18,290	-1,041	-5.7%
Dec-21	17,160	17,194	-34	-0.2%	18,220	-1,060	-5.8%
Jan-22	16,939	16,783	156	0.9%	18,215	-1,276	-7.0%
Feb-22	16,827	16,796	31	0.2%	18,211	-1,384	-7.6%
Mar-22	16,635	16,889	-254	-1.5%	18,237	-1,602	-8.8%

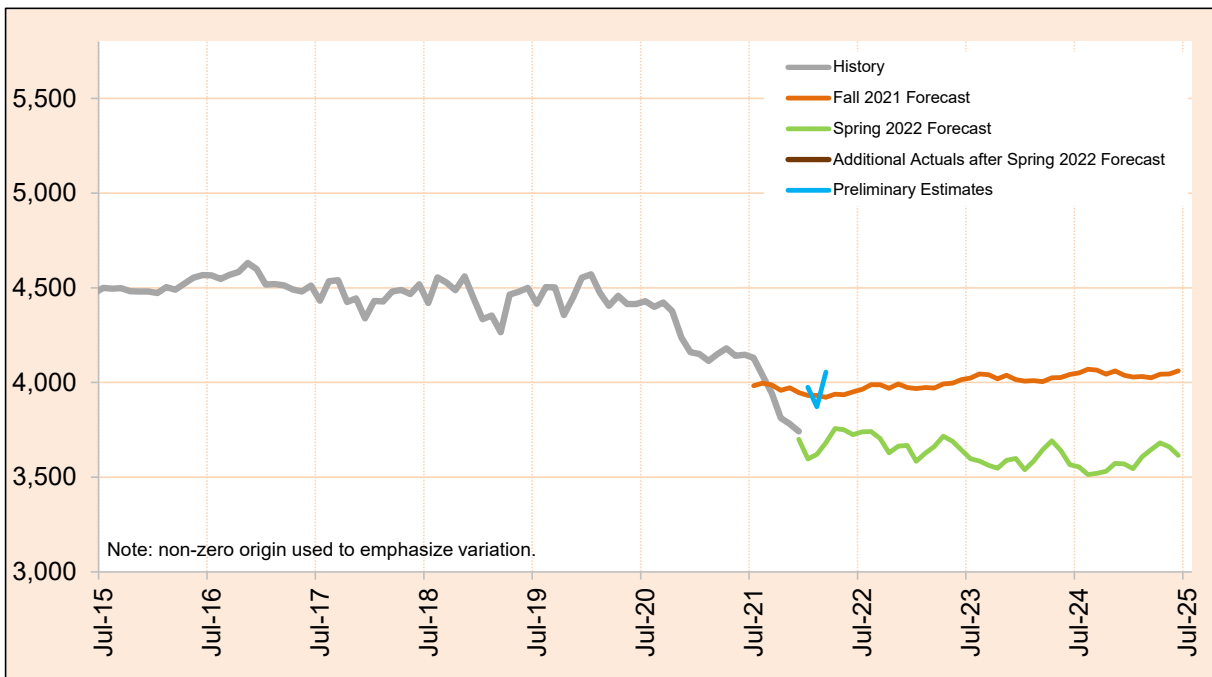
Preliminary estimates are shown in italics.

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Total Nursing Facilities Care

Nursing Facilities provide institutional services for seniors and people with disabilities in nursing facilities licensed and regulated by DHS. Nursing facilities provide individuals with skilled nursing services, housing, related services and ongoing assistance with activities of daily living. The Total Nursing Facilities is comprised of: Basic Care, Complex Medical Add-On, Pediatric Care and Enhanced Care.

The recent history of Basic and Complex Medical Add-On have been revised slightly to improve accuracy. Revisions occur in billing for these services which were not previously taken into account. Using this method, the recent history of this caseload will be periodically revised to represent appropriate service



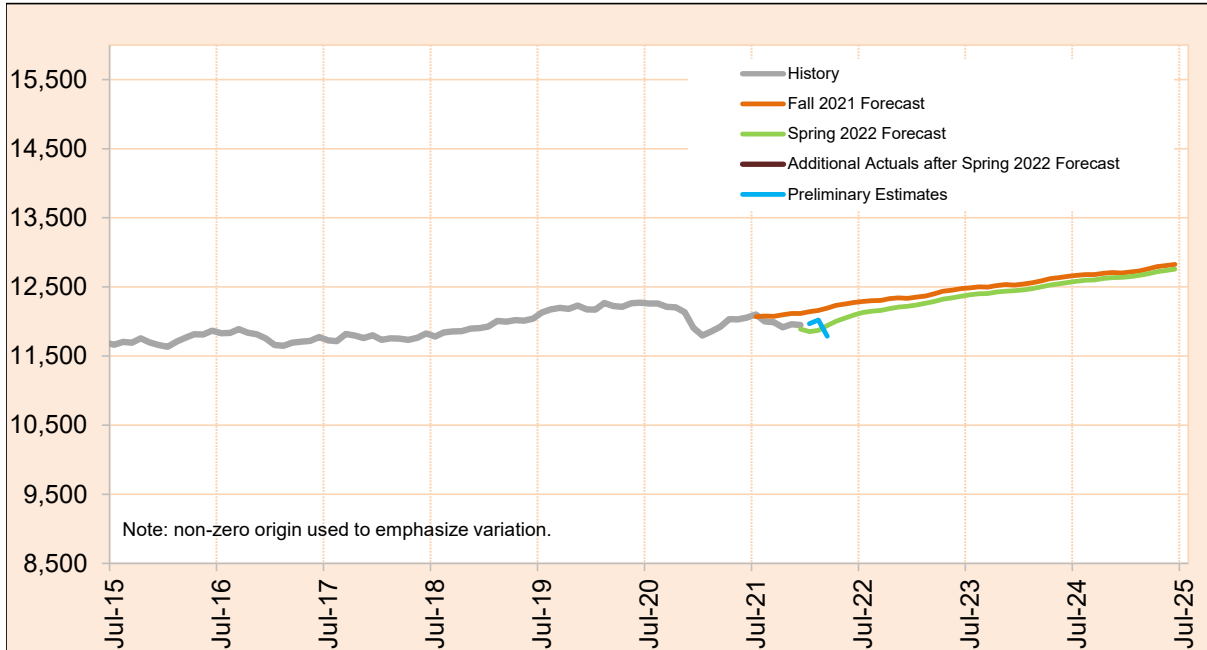
Month	Actual	Spring 2022 Forecast	Over/Under Forecast (Spring 2022)		Fall 2021 Forecast	Over/Under Forecast (Fall 2021)	
Mar-21	4,151	-	-	-	-	-	-
Apr-21	4,181	-	-	-	-	-	-
May-21	4,141	-	-	-	-	-	-
Jun-21	4,146	-	-	-	-	-	-
Jul-21	4,130	-	-	-	3,983	147	3.7%
Aug-21	4,037	-	-	-	3,997	40	1.0%
Sep-21	3,944	-	-	-	3,987	-43	-1.1%
Oct-21	3,812	-	-	-	3,959	-147	-3.7%
Nov-21	3,781	-	-	-	3,972	-191	-4.8%
Dec-21	3,742	3,701	41	1.1%	3,947	-205	-5.2%
Jan-22	3,975	3,596	379	10.5%	3,932	43	1.1%
Feb-22	3,872	3,620	252	7.0%	3,931	-59	-1.5%
Mar-22	4,055	3,681	374	10.2%	3,922	133	3.4%

Preliminary estimates are shown in italics.

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Total Community-Based Care

Community-Based Care caseload includes clients receiving services in licensed Community-Based Care settings. Services include assistance with ADL, medication oversight, and social activities; services can also include nursing and behavioral supports to meet complex needs. Total Community-Based Care caseload is comprised of: Adult Foster Care, Residential Care Assisted Living and PACE.



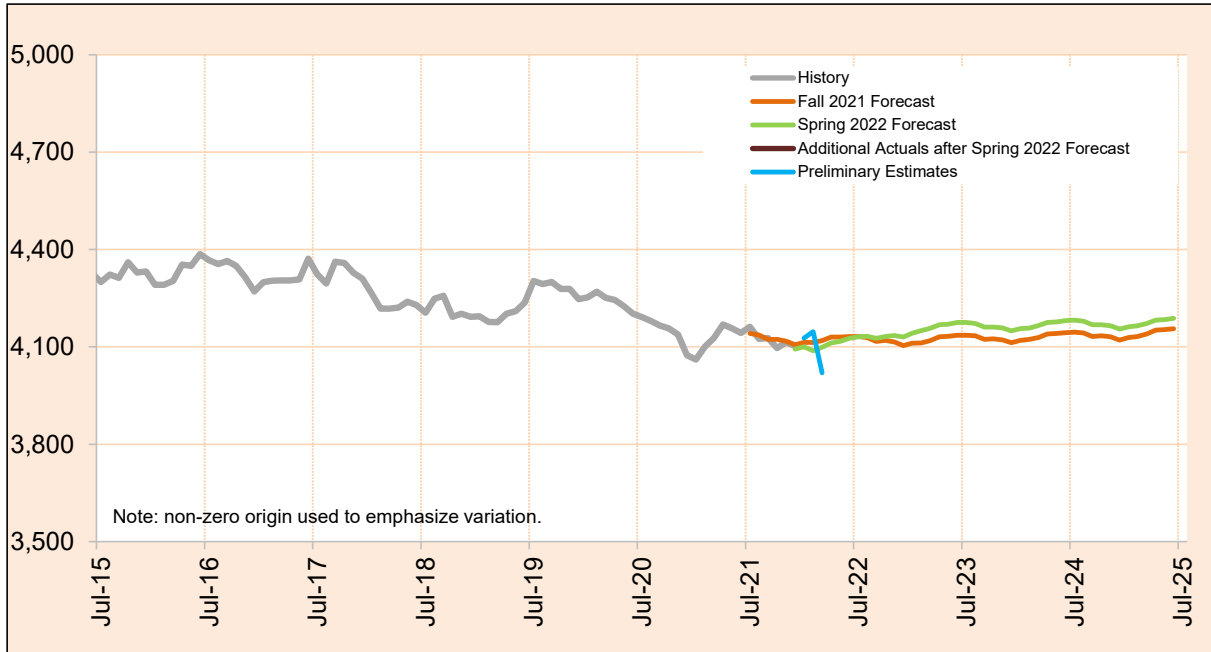
Month	Actual	Spring 2022 Forecast	Over/Under Forecast (Spring 2022)		Fall 2021 Forecast	Over/Under Forecast (Fall 2021)	
Mar-21	11,925	-	-	-	-	-	-
Apr-21	12,033	-	-	-	-	-	-
May-21	12,032	-	-	-	-	-	-
Jun-21	12,056	-	-	-	-	-	-
Jul-21	12,101	-	-	-	12,070	31	0.3%
Aug-21	12,000	-	-	-	12,078	-78	-0.6%
Sep-21	11,989	-	-	-	12,076	-87	-0.7%
Oct-21	11,916	-	-	-	12,098	-182	-1.5%
Nov-21	11,960	-	-	-	12,117	-157	-1.3%
Dec-21	11,948	11,890	58	0.5%	12,115	-167	-1.4%
Jan-22	11,969	11,854	115	1.0%	12,140	-171	-1.4%
Feb-22	12,022	11,872	150	1.3%	12,161	-139	-1.1%
Mar-22	11,787	11,941	-154	-1.3%	12,194	-407	-3.3%

Preliminary estimates are shown in italics.

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CBC: Assisted Living

Assisted Living Facilities (ALF) are licensed 24-hour care settings for six or more residents that include private apartments.



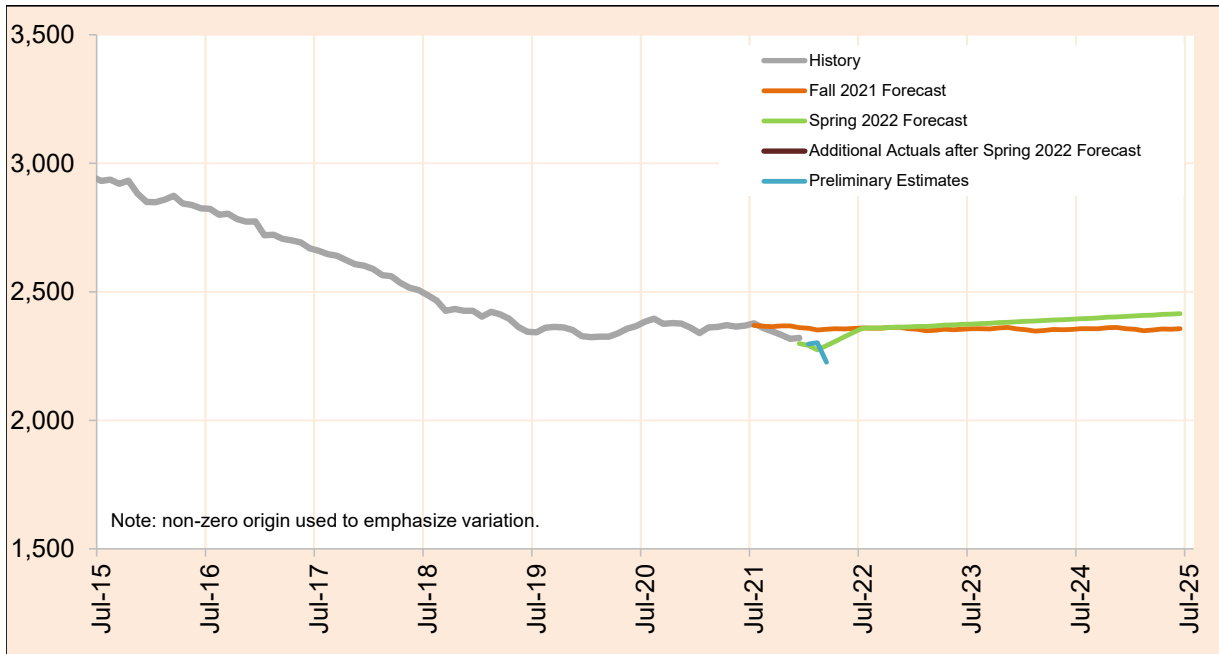
Month	Actual	Spring 2022 Forecast	Over/Under Forecast (Spring 2022)		Fall 2021 Forecast	Over/Under Forecast (Fall 2021)	
Mar-21	4,127	-	-	-	-	-	-
Apr-21	4,169	-	-	-	-	-	-
May-21	4,157	-	-	-	-	-	-
Jun-21	4,143	-	-	-	-	-	-
Jul-21	4,162	-	-	-	4,141	21	0.5%
Aug-21	4,125	-	-	-	4,137	-12	-0.3%
Sep-21	4,127	-	-	-	4,123	4	0.1%
Oct-21	4,096	-	-	-	4,123	-27	-0.7%
Nov-21	4,114	-	-	-	4,118	-4	-0.1%
Dec-21	4,103	4,093	10	0.2%	4,107	-4	-0.1%
Jan-22	4,127	4,100	27	0.7%	4,114	13	0.3%
Feb-22	4,147	4,088	59	1.4%	4,114	33	0.8%
Mar-22	4,020	4,099	-79	-1.9%	4,119	-99	-2.4%

Preliminary estimates are shown in italics.

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CBC: Adult Foster Care

Commercial Adult Foster Care is open to members of the public who are not related to the care provider.



Month	Actual	Spring 2022 Forecast	Over/Under Forecast (Spring 2022)		Fall 2021 Forecast	Over/Under Forecast (Fall 2021)	
Mar-21	2,363	-	-	-	-	-	-
Apr-21	2,370	-	-	-	-	-	-
May-21	2,364	-	-	-	-	-	-
Jun-21	2,368	-	-	-	-	-	-
Jul-21	2,377	-	-	-	2,369	8	0.3%
Aug-21	2,359	-	-	-	2,366	-7	-0.3%
Sep-21	2,346	-	-	-	2,364	-18	-0.8%
Oct-21	2,332	-	-	-	2,367	-35	-1.5%
Nov-21	2,317	-	-	-	2,367	-50	-2.1%
Dec-21	2,320	2,299	21	0.9%	2,360	-40	-1.7%
Jan-22	2,297	2,292	5	0.2%	2,358	-61	-2.6%
Feb-22	2,302	2,274	28	1.2%	2,351	-49	-2.1%
Mar-22	2,226	2,291	-65	-2.8%	2,354	-128	-5.4%

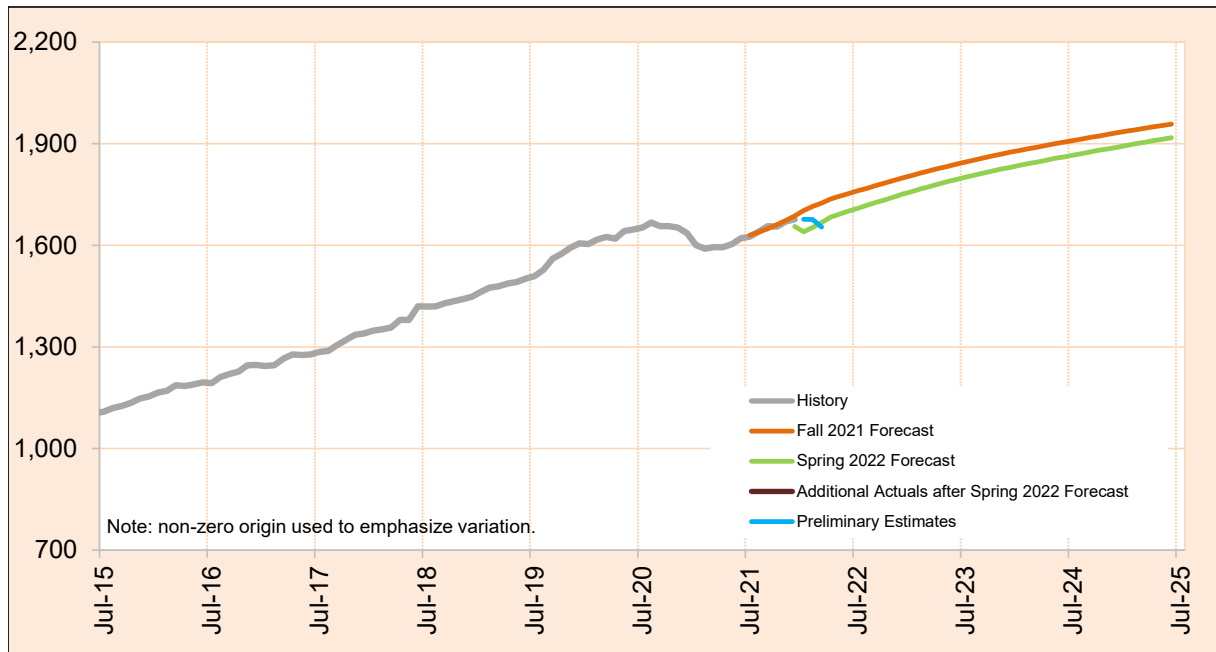
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CBC: PACE

PACE is a capitated Medicare/Medicaid program that provides all-inclusive care for the elderly including acute health care and long-term care services. Seniors served in this program generally receive adult day care services and live in a variety of care settings.



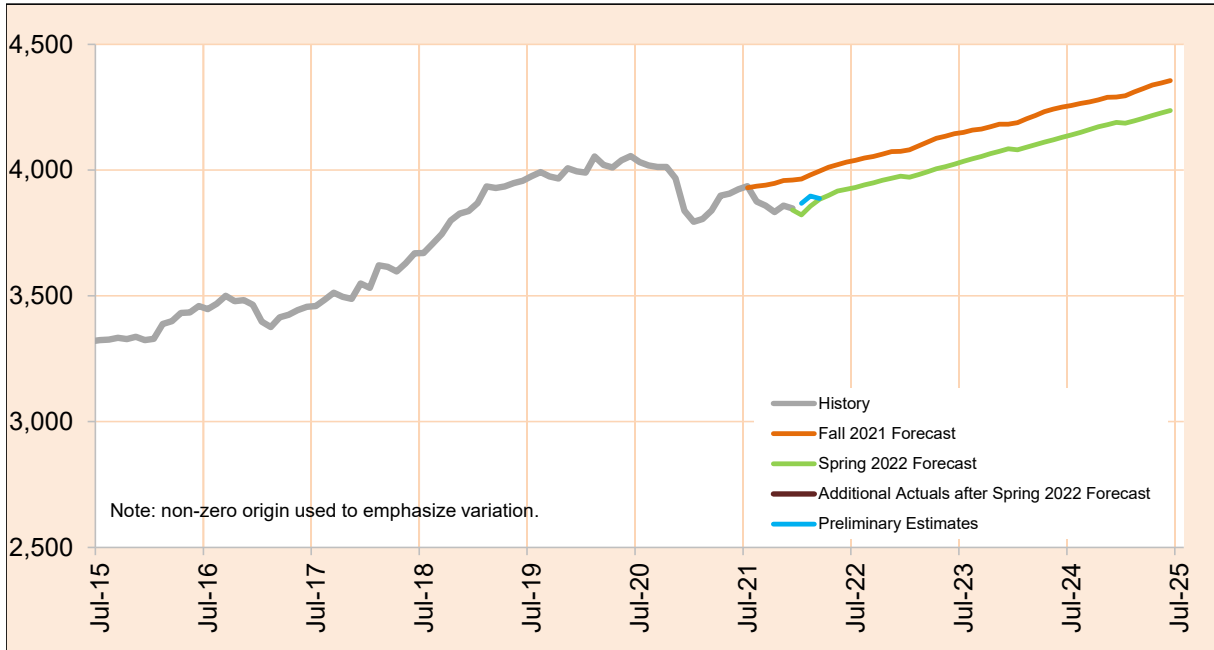
Month	Actual	Spring 2022 Forecast	Over/Under Forecast (Spring 2022)		Fall 2021 Forecast	Over/Under Forecast (Fall 2021)	
Mar-21	1,595	-	-	-	-	-	-
Apr-21	1,595	-	-	-	-	-	-
May-21	1,604	-	-	-	-	-	-
Jun-21	1,621	-	-	-	-	-	-
Jul-21	1,626	-	-	-	1,630	-4	-0.2%
Aug-21	1,641	-	-	-	1,639	2	0.1%
Sep-21	1,657	-	-	-	1,649	8	0.5%
Oct-21	1,655	-	-	-	1,661	-6	-0.4%
Nov-21	1,670	-	-	-	1,673	-3	-0.2%
Dec-21	1,677	1,656	21	1.3%	1,687	-10	-0.6%
Jan-22	1,677	1,640	37	2.3%	1,703	-26	-1.5%
Feb-22	1,676	1,653	23	1.4%	1,715	-39	-2.3%
Mar-22	1,654	1,667	-13	-0.8%	1,725	-71	-4.1%

Preliminary estimates are shown in italics.

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CBC: Residential Care Total

Residential Care Facilities (RCF) are licensed 24-hour care settings serving six or more residents. Facilities range in size from six beds to over 100. Different types of residential care include 24-hour residential care for adults as well as specialty Alzheimer care facilities. These services include: Regular and Contract facilities



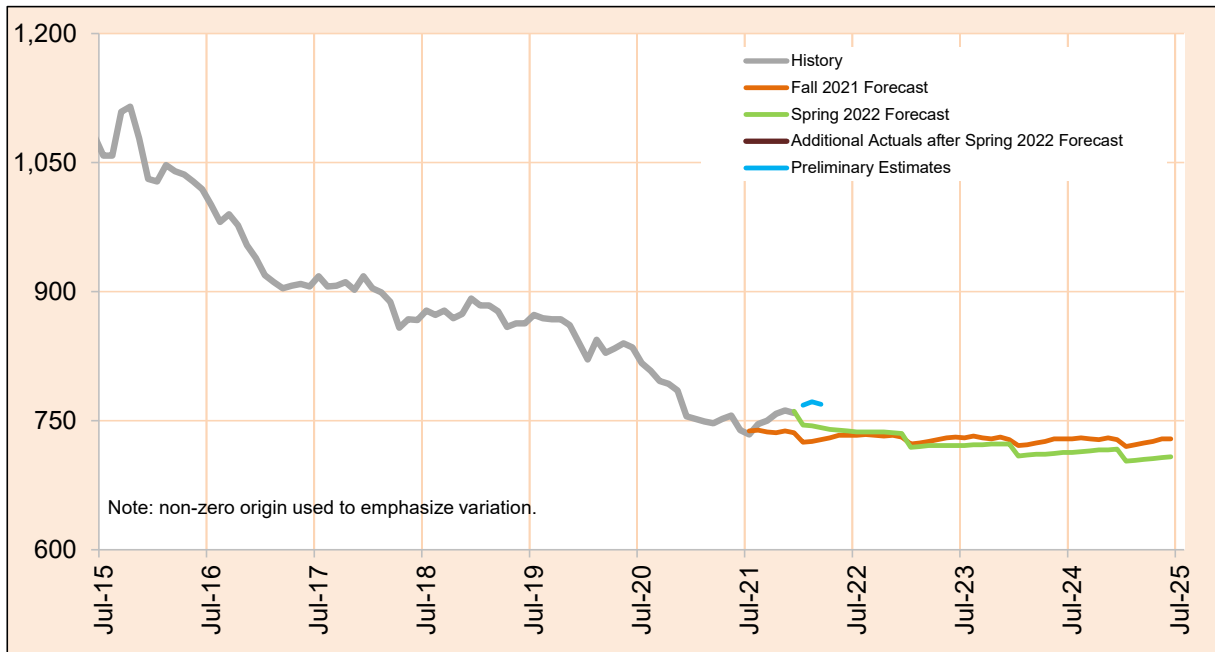
Month	Actual	Spring 2022 Forecast	Over/Under Forecast (Spring 2022)		Fall 2021 Forecast	Over/Under Forecast (Fall 2021)	
Mar-21	3,840	-	-	-	-	-	-
Apr-21	3,899	-	-	-	-	-	-
May-21	3,907	-	-	-	-	-	-
Jun-21	3,924	-	-	-	-	-	-
Jul-21	3,936	-	-	-	3,930	6	0.2%
Aug-21	3,875	-	-	-	3,936	-61	-1.5%
Sep-21	3,859	-	-	-	3,940	-81	-2.1%
Oct-21	3,833	-	-	-	3,947	-114	-2.9%
Nov-21	3,859	-	-	-	3,959	-100	-2.5%
Dec-21	3,848	3,842	6	0.2%	3,961	-113	-2.9%
Jan-22	3,868	3,822	46	1.2%	3,965	-97	-2.4%
Feb-22	3,897	3,857	40	1.0%	3,981	-84	-2.1%
Mar-22	3,887	3,884	3	0.1%	3,996	-109	-2.7%

Preliminary estimates are shown in italics.

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CBC: Residential Care - Regular

Residential Care Facilities (RCF) are licensed 24-hour care settings serving six or more residents. Facilities range in size from six beds to over 100. Regular RCF provides 24-hour residential care for adult residents.



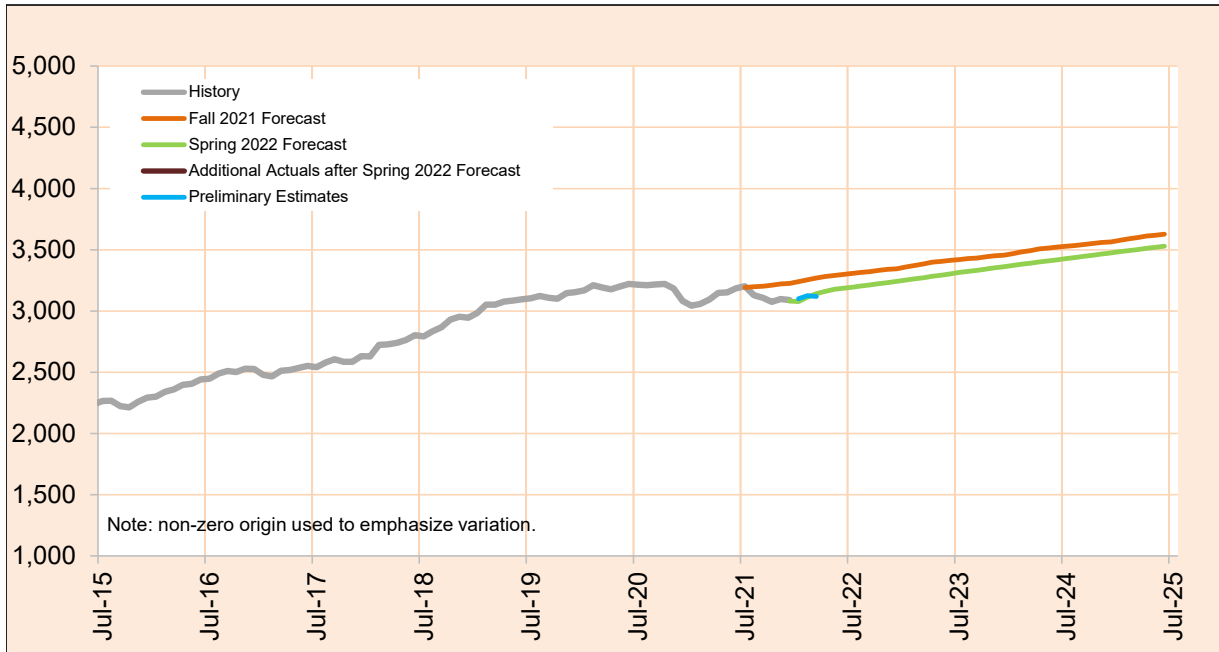
Month	Actual	Spring 2022 Forecast	Over/Under Forecast (Spring 2022)		Fall 2021 Forecast	Over/Under Forecast (Fall 2021)	
Mar-21	747	-	-	-	-	-	-
Apr-21	752	-	-	-	-	-	-
May-21	756	-	-	-	-	-	-
Jun-21	739	-	-	-	-	-	-
Jul-21	734	-	-	-	738	-4	-0.5%
Aug-21	746	-	-	-	739	7	0.9%
Sep-21	750	-	-	-	737	13	1.8%
Oct-21	758	-	-	-	736	22	3.0%
Nov-21	762	-	-	-	738	24	3.3%
Dec-21	759	761	-2	-0.3%	736	23	3.1%
Jan-22	768	745	23	3.1%	725	43	5.9%
Feb-22	772	744	28	3.8%	726	46	6.3%
Mar-22	769	742	27	3.6%	728	41	5.6%

Preliminary estimates are shown in italics.

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CBC: Residential Care - Contract & Memory Care

Contract Residential Care Facilities (RCF) are licensed 24-hour care settings serving six or more residents. Facilities range in size from six beds to over 100. Contract RCF provides 24-hour residential care for adults with Alzheimer and special need residents.



Month	Actual	Spring 2022 Forecast	Over/Under Forecast (Spring 2022)		Fall 2021 Forecast	Over/Under Forecast (Fall 2021)	
Mar-21	3,093	-	-	-	-	-	-
Apr-21	3,147	-	-	-	-	-	-
May-21	3,151	-	-	-	-	-	-
Jun-21	3,185	-	-	-	-	-	-
Jul-21	3,202	-	-	-	3,192	10	0.3%
Aug-21	3,129	-	-	-	3,197	-68	-2.1%
Sep-21	3,109	-	-	-	3,203	-94	-2.9%
Oct-21	3,075	-	-	-	3,211	-136	-4.2%
Nov-21	3,097	-	-	-	3,221	-124	-3.8%
Dec-21	3,089	3,081	8	0.3%	3,225	-136	-4.2%
Jan-22	3,100	3,077	23	0.7%	3,240	-140	-4.3%
Feb-22	3,125	3,113	12	0.4%	3,255	-130	-4.0%
Mar-22	3,118	3,142	-24	-0.8%	3,268	-150	-4.6%

Preliminary estimates are shown in italics.

Monthly Caseload Forecast Variance Report
Oregon Department of Human Services
Aging and People with Disabilities

APRIL 2022

Total Long Term Care				
Month	Actual	Preliminary Estimates	Variance	%
Jul-21	34,391	34,745	354	1.0%
Aug-21	34,123	34,553	430	1.3%
Sep-21	33,136	33,738	602	1.8%
Oct-21	32,985	34,160	1,175	3.6%
Nov-21	32,990	33,817	827	2.5%
Dec-21	32,850	32,866	16	0.0%
Average				<u>1.7%</u>

Total In Home Care				
Month	Actual	Preliminary Estimates	Variance	%
Jul-21	18,160	18,678	518	2.9%
Aug-21	18,086	18,528	442	2.4%
Sep-21	17,203	18,373	1,170	6.8%
Oct-21	17,257	18,215	958	5.6%
Nov-21	17,249	17,891	642	3.7%
Dec-21	17,160	16,971	-189	-1.1%
Average				<u>3.4%</u>

Total Nursing Facilities				
Month	Actual	Preliminary Estimates	Variance	%
Jul-21	4,130	4,020	-110	-2.7%
Aug-21	4,037	3,983	-54	-1.3%
Sep-21	3,944	3,319	-625	-15.8%
Oct-21	3,812	3,908	96	2.5%
Nov-21	3,781	3,971	190	5.0%
Dec-21	3,742	3,915	173	4.6%
Average				<u>-1.3%</u>

Total Community Based Care Facilities				
Month	Actual	Preliminary Estimates	Variance	%
Jul-21	12,101	12,047	-54	-0.4%
Aug-21	12,000	12,042	42	0.4%
Sep-21	11,989	12,046	57	0.5%
Oct-21	11,916	12,037	121	1.0%
Nov-21	11,960	11,955	-5	0.0%
Dec-21	11,948	11,980	32	0.3%
Average				<u>0.3%</u>