

Monthly Caseload Forecast Variance Report
Oregon Department of Human Services
Aging and People with Disabilities

SEPTEMBER 2020

Note: The changes in public policy, behavior, and economics due to the COVID-19 crisis have created greater uncertainty than is usually experienced in a forecast cycle. Details concerning the assumptions underlying all forecasted caseload areas will be contained in the Fall 2020 DHS-OHA Caseload Forecast report, which will be released on October 23rd.

Total Long-Term Care cases in May are 35,240 increased by 82 cases from April. In-Home Care and Community Based Care cases are increased and Nursing Facility Care cases are decreased.

Total Long-Term Care

Month	Actual	Fall 2020 Forecast	Over/Under Forecast	%
Mar-20	35,528	-	-	-
Apr-20	35,158	-	-	-
May-20	35,240	35,220	20	0.1%
Jun-20	35,657	35,281	376	1.1%
Jul-20	35,319	35,329	-10	0.0%
Aug-20	35,410	35,429	-19	-0.1%

Total In-Home Services ¹

Month	Actual	Fall 2020 Forecast	Over/Under Forecast	%
Mar-20	18,944	-	-	-
Apr-20	18,529	-	-	-
May-20	18,632	18,586	46	0.2%
Jun-20	19,001	18,637	364	2.0%
Jul-20	18,584	18,678	-94	-0.5%
Aug-20	18,688	18,768	-80	-0.4%

**Actual IHC by Type:
K Plan Services**

Month	Total K Plan	IH Hourly without SPPC	Agency without SPPC
Mar-20	17,005	13,875	2,370
Apr-20	16,761	13,671	2,329
May-20	16,866	13,716	2,382
Jun-20	17,050	13,905	2,383
Jul-20	16,798	13,692	2,345
Aug-20	16,917	13,757	2,389

**Actual IHC by Type:
K Plan Services Continued**

Month	Spousal	Specialized Living	Independent Choices ²
Mar-20	19	202	539
Apr-20	17	200	544
May-20	17	200	551
Jun-20	19	204	539
Jul-20	17	200	544
Aug-20	17	201	553

**Actual IHC by Type:
State Plan Personal Care (non-K)**

Month	Total SPPC	APD SPPC ³	I/DD SPPC
Mar-20	1,961	1,939	22
Apr-20	1,788	1,768	20
May-20	1,783	1,766	17
Jun-20	1,974	1,951	23
Jul-20	1,806	1,786	20
Aug-20	1,788	1,771	17

**Actual IHC by Type:
State Plan Personal Care (non-K) Continued**

Month	APD SPPC ³	Hourly with SPPC	Agency with SPPC
Mar-20	1,939	1,487	452
Apr-20	1,768	1,363	405
May-20	1,766	1,359	407
Jun-20	1,951	1,496	455
Jul-20	1,786	1,377	409
Aug-20	1,771	1,363	408

Total Nursing Facility Care

Month	Actual ⁴	Fall 2020 Forecast	Over/Under Forecast	%
Mar-20	4,364	-	-	-
Apr-20	4,416	-	-	-
May-20	4,346	4,385	-39	-0.9%
Jun-20	4,379	4,389	-10	-0.2%
Jul-20	4,472	4,392	80	1.8%
Aug-20	4,423	4,397	26	0.6%

Actual NFC by Type

Month	Basic ⁴	Complex Medical ⁴	Enhanced Care	Pediatric Care
Mar-20	3,566	742	34	22
Apr-20	3,548	816	33	19
May-20	3,557	735	35	19
Jun-20	3,567	755	36	21
Jul-20	3,608	806	36	22
Aug-20	3,604	762	36	21

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Total Community-Based Care					CBC: Assisted Living				
Month	Actual	Fall 2020 Forecast	Over/Under Forecast	%	Month	Actual	Fall 2020 Forecast	Over/Under Forecast	%
Mar-20	12,220	-	-	-	Mar-20	4,251	-	-	-
Apr-20	12,213	-	-	-	Apr-20	4,245	-	-	-
May-20	12,262	12,249	13	0.1%	May-20	4,226	4,236	-10	-0.2%
Jun-20	12,277	12,255	22	0.2%	Jun-20	4,212	4,234	-22	-0.5%
Jul-20	12,263	12,259	4	0.0%	Jul-20	4,199	4,227	-28	-0.7%
Aug-20	12,299	12,264	35	0.3%	Aug-20	4,170	4,221	-51	-1.2%

The last 3 months of LTC "actuals" are preliminary estimates and subject to change.

CBC: Adult Foster Care					CBC: PACE				
Month	Actual	Fall 2020 Forecast	Over/Under Forecast	%	Month	Actual	Fall 2020 Forecast	Over/Under Forecast	%
Mar-20	2,325	-	-	-	Mar-20	1,623	-	-	-
Apr-20	2,338	-	-	-	Apr-20	1,619	-	-	-
May-20	2,356	2,353	3	0.1%	May-20	1,641	1,637	4	0.2%
Jun-20	2,367	2,350	17	0.7%	Jun-20	1,647	1,642	5	0.3%
Jul-20	2,376	2,347	29	1.2%	Jul-20	1,648	1,647	1	0.1%
Aug-20	2,409	2,344	65	2.8%	Aug-20	1,655	1,652	3	0.2%

CBC: Residential Care Total					CBC: Residential Care - Regular				
Month	Actual	Fall 2020 Forecast	Over/Under Forecast	%	Month	Actual	Fall 2020 Forecast	Over/Under Forecast	%
Mar-20	4,021	-	-	-	Mar-20	829	-	-	-
Apr-20	4,011	-	-	-	Apr-20	834	-	-	-
May-20	4,039	4,023	16	0.4%	May-20	840	830	10	1.2%
Jun-20	4,051	4,029	22	0.5%	Jun-20	836	828	8	1.0%
Jul-20	4,040	4,038	2	0.0%	Jul-20	841	826	15	1.8%
Aug-20	4,065	4,047	18	0.4%	Aug-20	846	825	21	2.5%

CBC: Residential Care - Contract & Memory Care					CBC: Residential Care - Memory Care				
Month	Actual	Fall 2020 Forecast	Over/Under Forecast	%	Month	Memory Care	Contract RCF	Total Contract RCF	Memory Care %
Mar-20	3,192	-	-	-	Mar-20	2,566	626	3,192	80.4%
Apr-20	3,177	-	-	-	Apr-20	2,539	638	3,177	79.9%
May-20	3,199	3,193	6	0.2%	May-20	2,563	636	3,199	80.1%
Jun-20	3,215	3,201	14	0.4%	Jun-20	2,584	631	3,215	80.4%
Jul-20	3,199	3,212	-13	-0.4%	Jul-20	2,557	642	3,199	79.9%
Aug-20	3,219	3,222	-3	-0.1%	Aug-20	2,579	640	3,219	80.1%

SNAP: Aging and People with Disabilities ⁵				
Month	Actual	Fall 2020 Forecast	Over/Under Forecast	%
Mar-20	132,133	-	-	-
Apr-20	134,833	-	-	-
May-20	135,944	-	-	-
Jun-20	136,473	-	-	-
Jul-20	136,992	-	-	-
Aug-20	136,279	138,559	-2,280	-1.6%

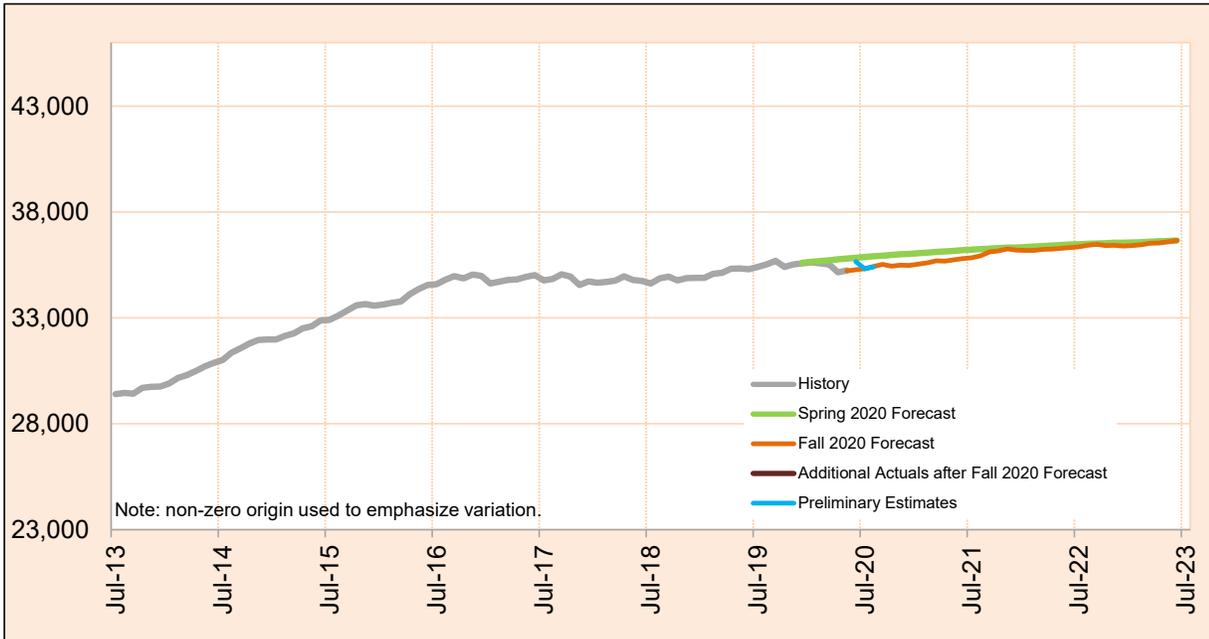
The last 3 months of LTC "actuals" are preliminary estimates and subject to change.

1. Total In-Home Care = K Plan services + non-K Plan services.
2. Independent Choices is a 1915 (J) State Plan Service Option.
3. State Plan Personal Care provides individual care Hourly or through Agencies to APD or I/DD clients. I/DD SPPC is not included in APD's In-Home Care caseload.
4. To reflect the lag in billing for services, monthly caseloads for Basic and Complex Medical will be periodically revised to reflect appropriate service utilization.
5. SNAP APD are households accessing SNAP (food stamp) benefits through APD programs.
Source: SSP Monthly Caseload Forecast Variance Report.

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Total Long Term Care

Long-Term Care (LTC) services can be provided in institutional settings such as nursing facilities, in community-based care settings like residential facilities and adult foster homes, or in the person's own home. These services include: In Home Care, Community Based Care, and Nursing Facilities.



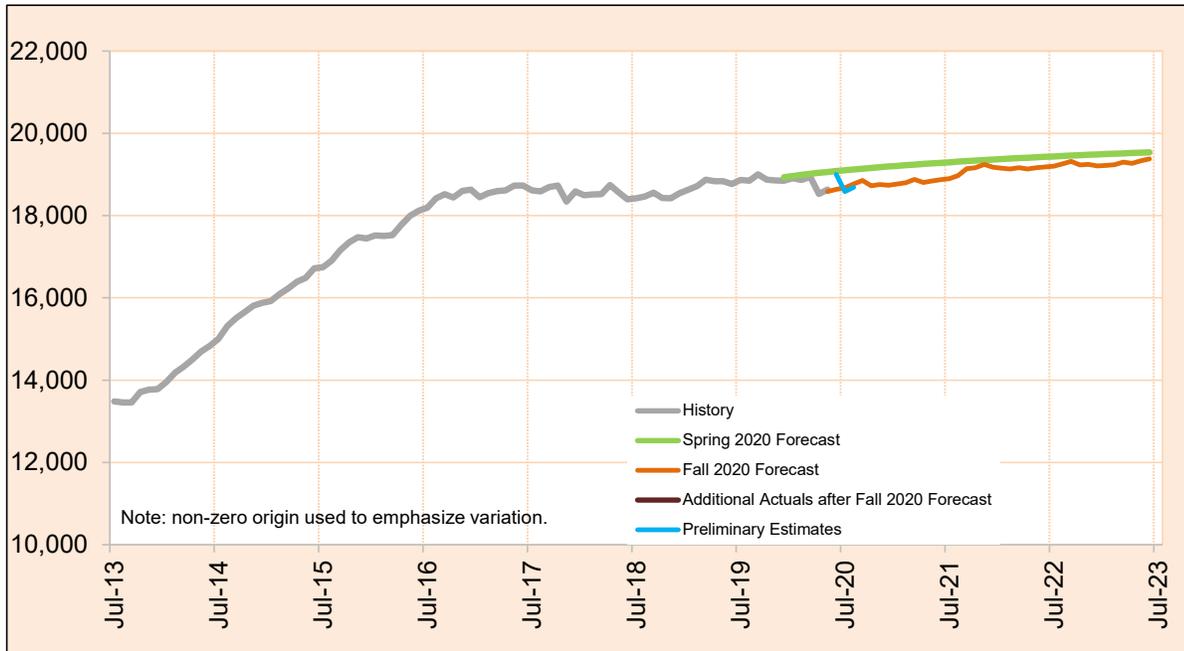
Month	Actual	Fall 2020 Forecast	Over/Under Forecast (Fall 2020)		Spring 2020 Forecast	Over/Under Forecast (Spring 2020)	
Aug-19	35,523	-	-	-	-	-	-
Sep-19	35,696	-	-	-	-	-	-
Oct-19	35,405	-	-	-	-	-	-
Nov-19	35,524	-	-	-	-	-	-
Dec-19	35,574	-	-	-	35,603	-29	-0.1%
Jan-20	35,625	-	-	-	35,647	-22	-0.1%
Feb-20	35,578	-	-	-	35,683	-105	-0.3%
Mar-20	35,528	-	-	-	35,721	-193	-0.5%
Apr-20	35,158	-	-	-	35,770	-612	-1.7%
May-20	35,240	35,220	20	0.1%	35,805	-565	-1.6%
Jun-20	35,657	35,281	376	1.1%	35,845	-188	-0.5%
Jul-20	35,319	35,329	-10	0.0%	35,881	-562	-1.6%
Aug-20	35,410	35,429	-19	-0.1%	35,916	-506	-1.4%

Preliminary estimates are shown in italics.

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Total In-Home Services

In-Home programs provide personal assistance services that help people stay in their homes when they need assistance with Activities of Daily Living (ADL). In-Home Care services include: Hourly, Live-In and spousal. In-Home Agency also provides similar In-Home care Hourly services at individual's place of residence. The Total In-Home is comprised of In-Home Care and In-Home Agency (including State Plan Personal Care Services) , Specialized Living and Independent Choices.



Month	Actual	Fall 2020 Forecast	Over/Under Forecast (Fall 2020)		Spring 2020 Forecast	Over/Under Forecast (Spring 2020)	
Aug-19	18,852	-	-	-	-	-	-
Sep-19	19,004	-	-	-	-	-	-
Oct-19	18,877	-	-	-	-	-	-
Nov-19	18,854	-	-	-	-	-	-
Dec-19	18,851	-	-	-	18,935	-84	-0.4%
Jan-20	18,910	-	-	-	18,963	-53	-0.3%
Feb-20	18,869	-	-	-	18,989	-120	-0.6%
Mar-20	18,944	-	-	-	19,014	-70	-0.4%
Apr-20	18,529	-	-	-	19,039	-510	-2.7%
May-20	18,632	18,586	46	0.2%	19,060	-428	-2.2%
Jun-20	19,001	18,637	364	2.0%	19,083	-82	-0.4%
Jul-20	18,584	18,678	-94	-0.5%	19,104	-520	-2.7%
Aug-20	18,688	18,768	-80	-0.4%	19,123	-435	-2.3%

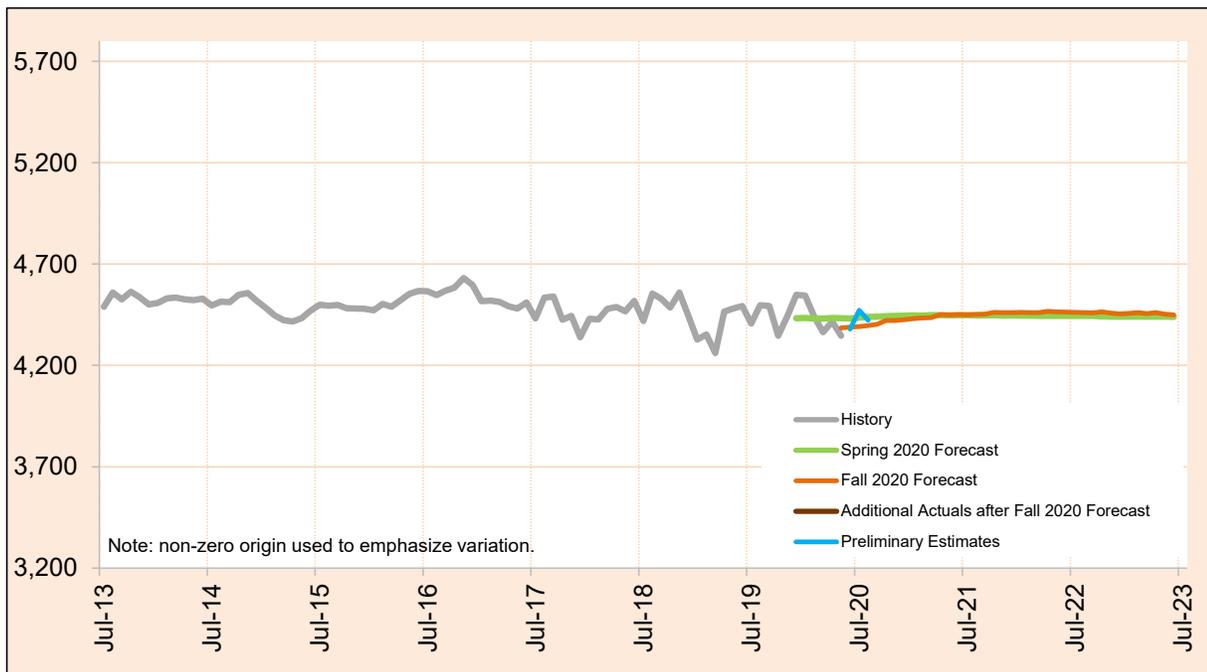
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Total Nursing Facilities Care

Nursing Facilities provide institutional services for seniors and people with disabilities in nursing facilities licensed and regulated by DHS. Nursing facilities provide individuals with skilled nursing services, housing, related services and ongoing assistance with activities of daily living. The Total Nursing Facilities is comprised of: Basic Care, Complex Medical Add-On, Pediatric Care and Enhanced Care.

The recent history of Basic and Complex Medical Add-On have been revised slightly to improve accuracy. Revisions occur in billing for these services which were not previously taken into account. Using this method, the recent history of this caseload will be periodically revised to represent appropriate service



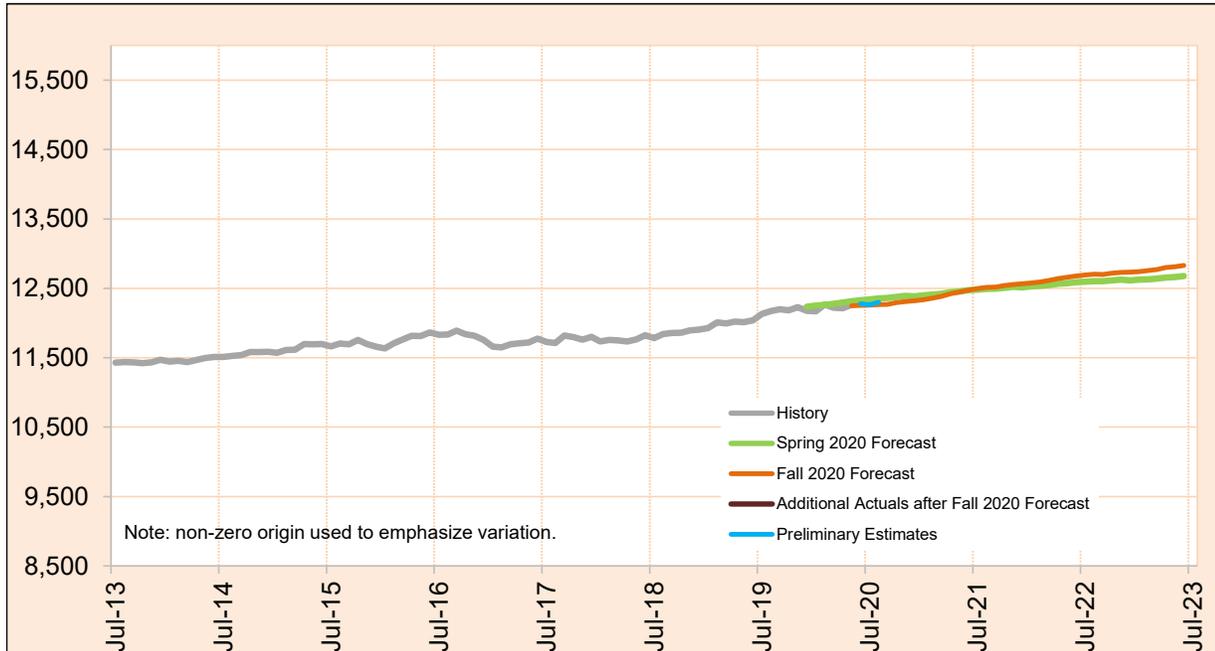
Month	Actual	Fall 2020 Forecast	Over/Under Forecast (Fall 2020)		Spring 2020 Forecast	Over/Under Forecast (Spring 2020)	
Aug-19	4,497	-	-	-	-	-	-
Sep-19	4,493	-	-	-	-	-	-
Oct-19	4,346	-	-	-	-	-	-
Nov-19	4,440	-	-	-	-	-	-
Dec-19	4,548	-	-	-	4,433	115	2.6%
Jan-20	4,545	-	-	-	4,434	111	2.5%
Feb-20	4,442	-	-	-	4,432	10	0.2%
Mar-20	4,364	-	-	-	4,431	-67	-1.5%
Apr-20	4,416	-	-	-	4,434	-18	-0.4%
May-20	4,346	4,385	-39	-0.9%	4,433	-87	-2.0%
Jun-20	4,379	4,389	-10	-0.2%	4,432	-53	-1.2%
Jul-20	4,472	4,392	80	1.8%	4,436	36	0.8%
Aug-20	4,423	4,397	26	0.6%	4,439	-16	-0.4%

Preliminary estimates are shown in italics.

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Total Community-Based Care

Community-Based Care caseload includes clients receiving services in licensed Community-Based Care settings. Services include assistance with ADL, medication oversight, and social activities; services can also include nursing and behavioral supports to meet complex needs. Total Community-Based Care caseload is comprised of: Adult Foster Care, Residential Care Assisted Living and PACE.



Month	Actual	Fall 2020 Forecast	Over/Under Forecast (Fall 2020)		Spring 2020 Forecast	Over/Under Forecast (Spring 2020)	
Aug-19	12,174	-	-	-	-	-	-
Sep-19	12,199	-	-	-	-	-	-
Oct-19	12,182	-	-	-	-	-	-
Nov-19	12,230	-	-	-	-	-	-
Dec-19	12,175	-	-	-	12,235	-60	-0.5%
Jan-20	12,170	-	-	-	12,250	-80	-0.7%
Feb-20	12,267	-	-	-	12,262	5	0.0%
Mar-20	12,220	-	-	-	12,276	-56	-0.5%
Apr-20	12,213	-	-	-	12,297	-84	-0.7%
May-20	12,262	12,249	13	0.1%	12,312	-50	-0.4%
Jun-20	12,277	12,255	22	0.2%	12,330	-53	-0.4%
Jul-20	12,263	12,259	4	0.0%	12,341	-78	-0.6%
Aug-20	12,299	12,264	35	0.3%	12,354	-55	-0.4%

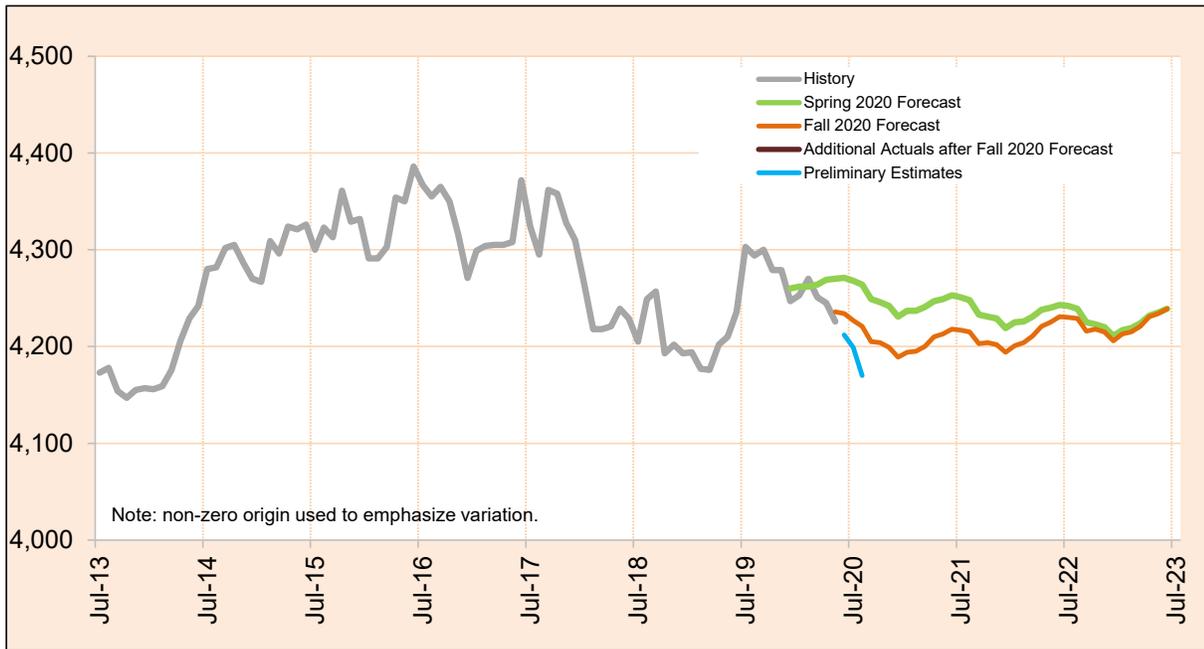
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CBC: Assisted Living

Assisted Living Facilities (ALF) are licensed 24-hour care settings for six or more residents that include private apartments.



Month	Actual	Fall 2020 Forecast	Over/Under Forecast (Fall 2020)		Spring 2020 Forecast	Over/Under Forecast (Spring 2020)	
Aug-19	4,294	-	-	-	-	-	-
Sep-19	4,300	-	-	-	-	-	-
Oct-19	4,279	-	-	-	-	-	-
Nov-19	4,279	-	-	-	-	-	-
Dec-19	4,247	-	-	-	4,260	-13	-0.3%
Jan-20	4,253	-	-	-	4,262	-9	-0.2%
Feb-20	4,270	-	-	-	4,262	8	0.2%
Mar-20	4,251	-	-	-	4,264	-13	-0.3%
Apr-20	4,245	-	-	-	4,269	-24	-0.6%
May-20	4,226	4,236	-10	-0.2%	4,270	-44	-1.0%
Jun-20	4,212	4,234	-22	-0.5%	4,271	-59	-1.4%
Jul-20	4,199	4,227	-28	-0.7%	4,268	-69	-1.6%
Aug-20	4,170	4,221	-51	-1.2%	4,264	-94	-2.2%

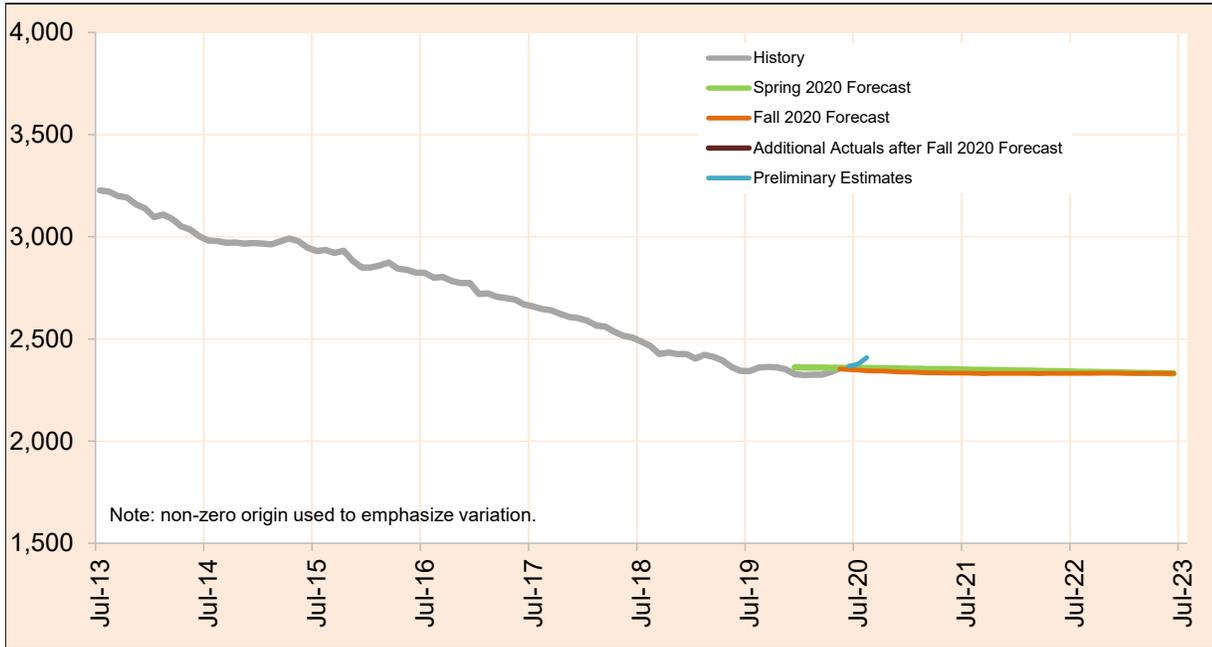
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CBC: Adult Foster Care

Commercial Adult Foster Care is open to members of the public who are not related to the care provider.



Month	Actual	Fall 2020 Forecast	Over/Under Forecast (Fall 2020)		Spring 2020 Forecast	Over/Under Forecast (Spring 2020)	
Aug-19	2,360	-	-	-	-	-	-
Sep-19	2,363	-	-	-	-	-	-
Oct-19	2,361	-	-	-	-	-	-
Nov-19	2,351	-	-	-	-	-	-
Dec-19	2,327	-	-	-	2,361	-34	-1.4%
Jan-20	2,323	-	-	-	2,360	-37	-1.6%
Feb-20	2,325	-	-	-	2,360	-35	-1.5%
Mar-20	2,325	-	-	-	2,360	-35	-1.5%
Apr-20	2,338	-	-	-	2,359	-21	-0.9%
May-20	2,356	2,353	3	0.1%	2,359	-3	-0.1%
Jun-20	2,367	2,350	17	0.7%	2,358	9	0.4%
Jul-20	2,376	2,347	29	1.2%	2,357	19	0.8%
Aug-20	2,409	2,344	65	2.8%	2,357	52	2.2%

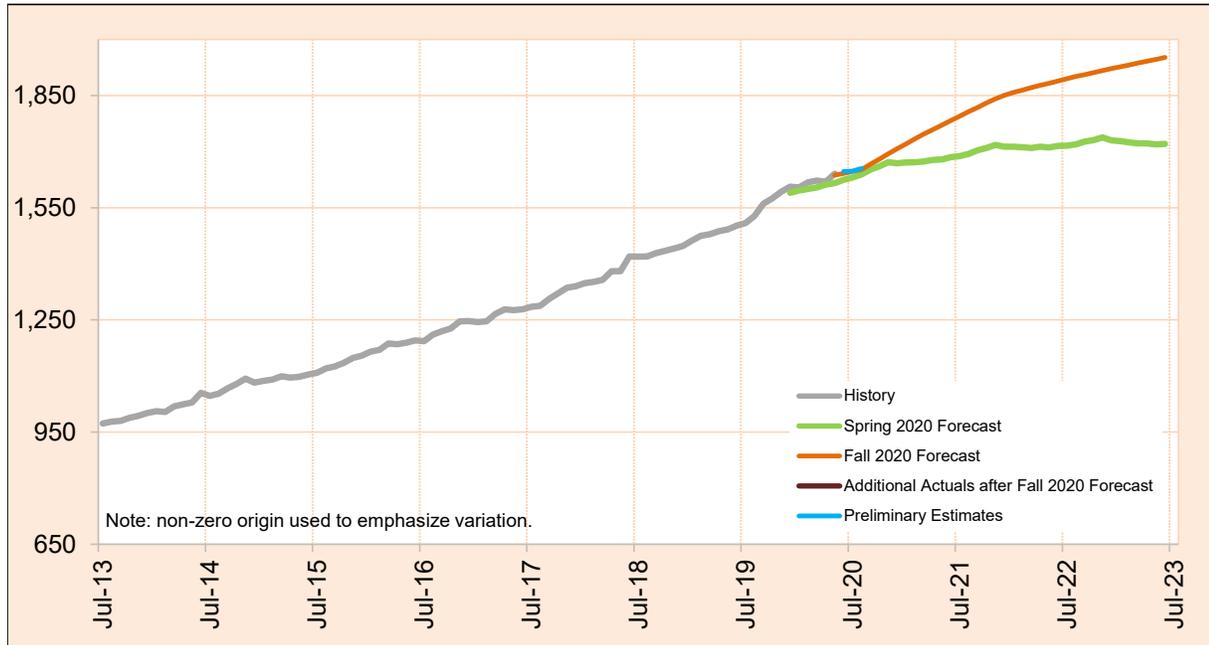
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CBC: PACE

PACE is a capitated Medicare/Medicaid program that provides all-inclusive care for the elderly including acute health care and long-term care services. Seniors served in this program generally receive adult day care services and live in a variety of care settings.



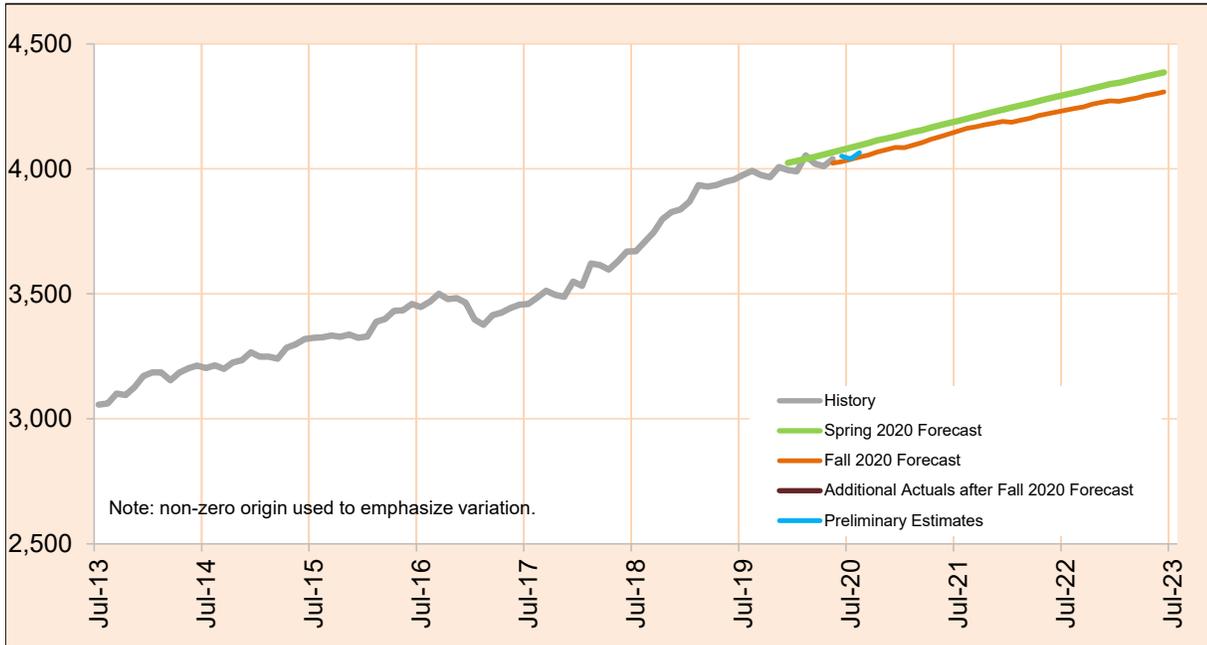
Month	Actual	Fall 2020 Forecast	Over/Under Forecast (Fall 2020)		Spring 2020 Forecast	Over/Under Forecast (Spring 2020)	
Aug-19	1,528	-	-	-	-	-	-
Sep-19	1,561	-	-	-	-	-	-
Oct-19	1,575	-	-	-	-	-	-
Nov-19	1,593	-	-	-	-	-	-
Dec-19	1,606	-	-	-	1,590	16	1.0%
Jan-20	1,604	-	-	-	1,596	8	0.5%
Feb-20	1,618	-	-	-	1,600	18	1.1%
Mar-20	1,623	-	-	-	1,604	19	1.2%
Apr-20	1,619	-	-	-	1,612	7	0.4%
May-20	1,641	1,637	4	0.2%	1,616	25	1.5%
Jun-20	1,647	1,642	5	0.3%	1,625	22	1.4%
Jul-20	1,648	1,647	1	0.1%	1,631	17	1.0%
Aug-20	1,655	1,652	3	0.2%	1,639	16	1.0%

Preliminary estimates are shown in italics.

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CBC: Residential Care Total

Residential Care Facilities (RCF) are licensed 24-hour care settings serving six or more residents. Facilities range in size from six beds to over 100. Different types of residential care include 24-hour residential care for adults as well as specialty Alzheimer care facilities. These services include: Regular and Contract facilities



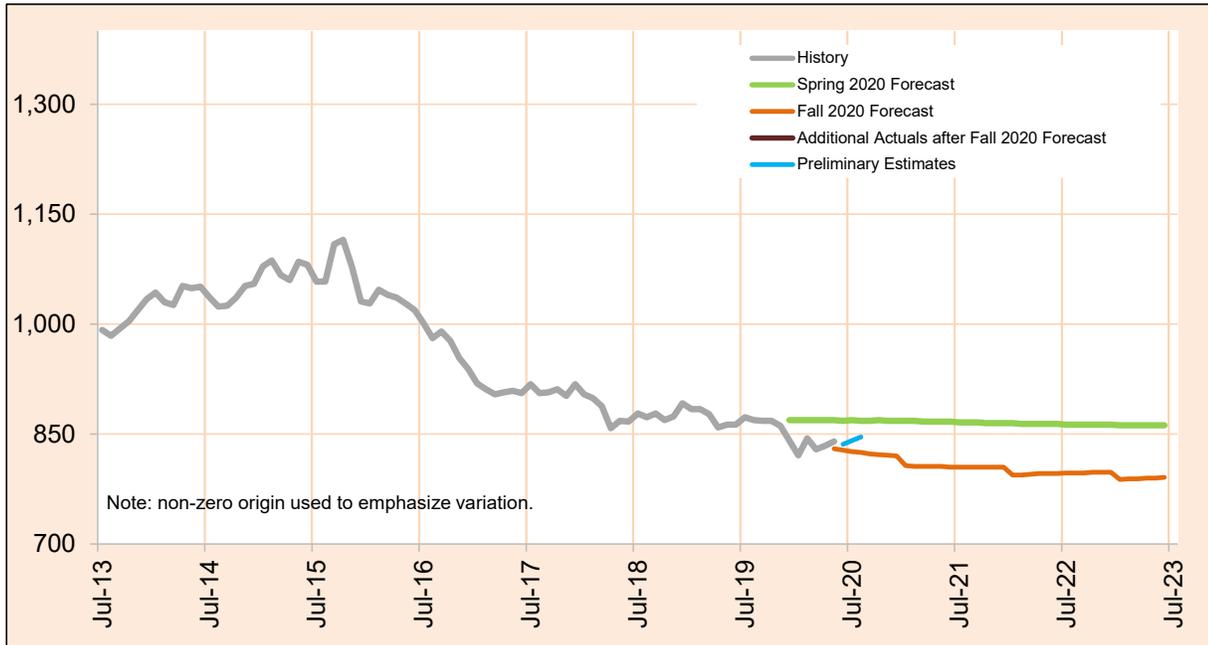
Month	Actual	Fall 2020 Forecast	Over/Under Forecast (Fall 2020)		Spring 2020 Forecast	Over/Under Forecast (Spring 2020)	
Aug-19	3,992	-	-	-	-	-	-
Sep-19	3,975	-	-	-	-	-	-
Oct-19	3,967	-	-	-	-	-	-
Nov-19	4,007	-	-	-	-	-	-
Dec-19	3,995	-	-	-	4,024	-29	-0.7%
Jan-20	3,990	-	-	-	4,032	-42	-1.0%
Feb-20	4,054	-	-	-	4,040	14	0.3%
Mar-20	4,021	-	-	-	4,048	-27	-0.7%
Apr-20	4,011	-	-	-	4,057	-46	-1.1%
May-20	4,039	4,023	16	0.4%	4,067	-28	-0.7%
Jun-20	4,051	4,029	22	0.5%	4,076	-25	-0.6%
Jul-20	4,040	4,038	2	0.0%	4,085	-45	-1.1%
Aug-20	4,065	4,047	18	0.4%	4,094	-29	-0.7%

Preliminary estimates are shown in italics.

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CBC: Residential Care - Regular

Residential Care Facilities (RCF) are licensed 24-hour care settings serving six or more residents. Facilities range in size from six beds to over 100. Regular RCF provides 24-hour residential care for adult residents.



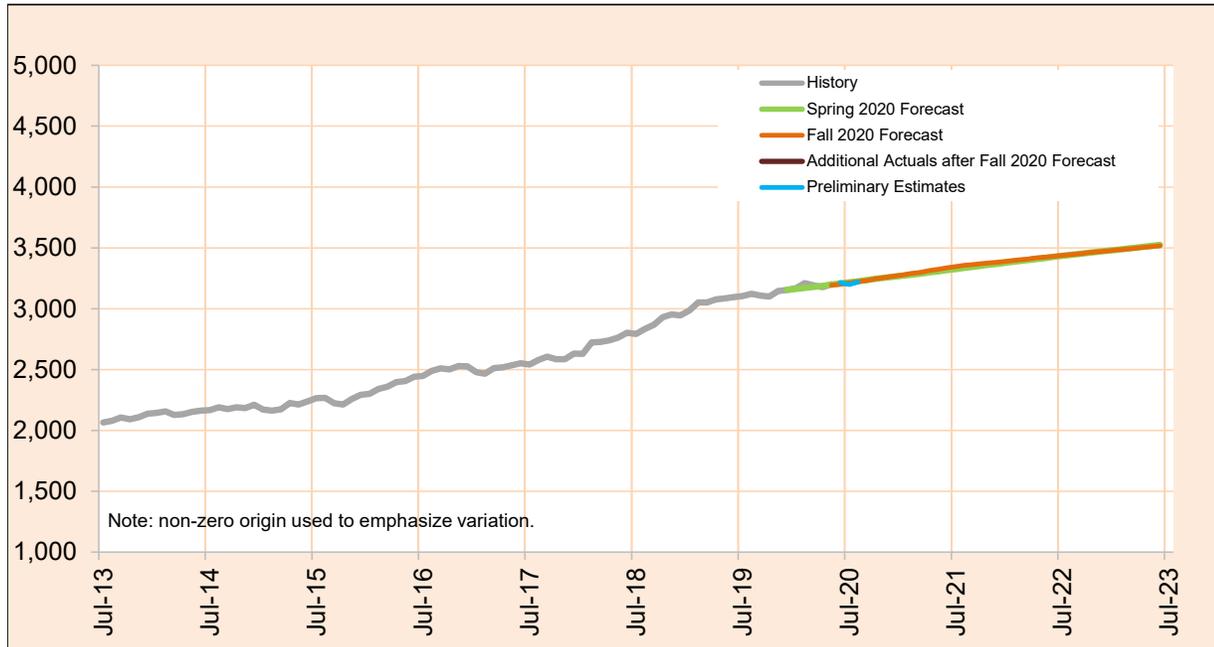
Month	Actual	Fall 2020 Forecast	Over/Under Forecast (Fall 2020)		Spring 2020 Forecast	Over/Under Forecast (Spring 2020)	
Aug-19	869	-	-	-	-	-	-
Sep-19	868	-	-	-	-	-	-
Oct-19	868	-	-	-	-	-	-
Nov-19	861	-	-	-	-	-	-
Dec-19	841	-	-	-	869	-28	-3.2%
Jan-20	821	-	-	-	869	-48	-5.5%
Feb-20	844	-	-	-	869	-25	-2.9%
Mar-20	829	-	-	-	869	-40	-4.6%
Apr-20	834	-	-	-	869	-35	-4.0%
May-20	840	830	10	1.2%	869	-29	-3.3%
Jun-20	836	828	8	1.0%	868	-32	-3.7%
Jul-20	841	826	15	1.8%	869	-28	-3.2%
Aug-20	846	825	21	2.5%	868	-22	-2.5%

Preliminary estimates are shown in italics.

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CBC: Residential Care - Contract & Memory Care

Contract Residential Care Facilities (RCF) are licensed 24-hour care settings serving six or more residents. Facilities range in size from six beds to over 100. Contract RCF provides 24-hour residential care for adults with Alzheimer and special need residents.



Month	Actual	Fall 2020 Forecast	Over/Under Forecast (Fall 2020)		Spring 2020 Forecast	Over/Under Forecast (Spring 2020)	
Aug-19	3,123	-	-	-	-	-	-
Sep-19	3,107	-	-	-	-	-	-
Oct-19	3,099	-	-	-	-	-	-
Nov-19	3,146	-	-	-	-	-	-
Dec-19	3,154	-	-	-	3,155	-1	0.0%
Jan-20	3,169	-	-	-	3,163	6	0.2%
Feb-20	3,210	-	-	-	3,171	39	1.2%
Mar-20	3,192	-	-	-	3,179	13	0.4%
Apr-20	3,177	-	-	-	3,188	-11	-0.3%
May-20	3,199	3,193	6	0.2%	3,198	1	0.0%
Jun-20	3,215	3,201	14	0.4%	3,208	7	0.2%
Jul-20	3,199	3,212	-13	-0.4%	3,216	-17	-0.5%
Aug-20	3,219	3,222	-3	-0.1%	3,226	-7	-0.2%

Preliminary estimates are shown in italics.

Monthly Caseload Forecast Variance Report
Oregon Department of Human Services
Aging and People with Disabilities

SEPTEMBER 2020

Total Long Term Care				
Month	Actual	Preliminary Estimates	Variance	%
Dec-19	35,574	35,920	346	1.0%
Jan-20	35,625	35,717	92	0.3%
Feb-20	35,578	35,699	121	0.3%
Mar-20	35,528	35,654	126	0.4%
Apr-20	35,158	35,560	402	1.1%
May-20	35,240	35,609	369	1.0%
Average				<u>0.7%</u>

Total In Home Care				
Month	Actual	Preliminary Estimates	Variance	%
Dec-19	18,851	19,097	246	1.3%
Jan-20	18,910	18,957	47	0.2%
Feb-20	18,869	18,911	42	0.2%
Mar-20	18,944	18,906	-38	-0.2%
Apr-20	18,529	18,966	437	2.4%
May-20	18,632	18,925	293	1.6%
Average				<u>0.9%</u>

Total Nursing Facilities				
Month	Actual	Preliminary Estimates	Variance	%
Dec-19	4,548	4,473	-75	-1.6%
Jan-20	4,545	4,461	-84	-1.8%
Feb-20	4,442	4,474	32	0.7%
Mar-20	4,364	4,497	133	3.0%
Apr-20	4,416	4,342	-74	-1.7%
May-20	4,346	4,328	-18	-0.4%
Average				<u>-0.3%</u>

Total Community Based Care Facilities				
Month	Actual	Preliminary Estimates	Variance	%
Dec-19	12,175	12,350	175	1.4%
Jan-20	12,170	12,299	129	1.1%
Feb-20	12,267	12,314	47	0.4%
Mar-20	12,220	12,251	31	0.3%
Apr-20	12,213	12,252	39	0.3%
May-20	12,262	12,356	94	0.8%
Average				<u>0.7%</u>