



FALL 2022 ODHS/OHA BIENNIAL AVERAGE FORECAST COMPARISON BY PROGRAM

BUDGET PLANNING AND ANALYSIS
OFFICE OF FORECASTING, RESEARCH AND ANALYSIS

SEPTEMBER 2022

OREGON DEPARTMENT OF HUMAN SERVICES

Self-Sufficiency Programs Biennial Average Forecast Comparison

	2021-23 Biennium			% Change Between Forecasts	Fall 2022 Forecast			% Change Between Biennia
	Spring 22 Forecast	Fall 22 Forecast	Change		2021-23	2023-25	Change	
SELF-SUFFICIENCY PROGRAMS								
Supplemental Nutrition Assistance Program (Households)								
Children, Adults and Families	257,119	263,523	6,404	2.5%	263,523	226,447	-37,076	-14.1%
Aging and People with Disabilities	157,968	153,174	-4,794	-3.0%	153,174	142,725	-10,449	-6.8%
Total SNAP	415,087	416,697	1,610	0.4%	416,697	369,172	-47,525	-11.4%
Temporary Assistance for Needy Families (Families: Cash/Grants)								
One-Parent	14,558	14,997	439	3.0%	14,997	14,840	-157	-1.0%
Two-Parent	2,920	3,056	136	4.7%	3,056	3,088	32	1.0%
Total TANF	17,478	18,053	575	3.3%	18,053	17,928	-125	-0.7%
TANF Employment Payments	961	1,021	60	6.2%	1,021	1,204	183	17.9%
Pre-SSI	137	131	-6	-4.4%	131	138	7	5.3%
Temp. Assist. For Dom. Violence Survivors (Families)								
TA-DVS: with Payment	276	273	-3	-1.1%	273	289	16	5.9%
TA-DVS: without Payment	747	1,019	272	36.4%	1,019	1,378	359	35.2%
Total TA-DVS	1,023	1,292	269	26.3%	1,292	1,667	375	29.0%

Child Welfare Biennial Average Forecast Comparison

	2021-23 Biennium			% Change Between Forecasts	Fall 2022 Forecast			% Change Between Biennia
	Spring 22 Forecast	Fall 22 Forecast	Change		2021-23	2023-25	Change	
CHILD WELFARE (Children)								
Adoption Assistance	10,312	10,320	8	0.1%	10,320	10,162	-158	-1.5%
Guardianship Assistance	2,405	2,422	17	0.7%	2,422	2,515	93	3.8%
Out of Home Care ¹	5,119	5,042	-77	-1.5%	5,042	4,840	-202	-4.0%
Child In-Home	1,228	1,176	-52	-4.2%	1,176	1,174	-2	-0.2%
Total Child Welfare	19,064	18,960	-104	-0.5%	18,960	18,691	-269	-1.4%

1. Includes residential and foster care.

Aging and People with Disabilities Biennial Average Forecast Comparison

	2021-23 Biennium			% Change Between Forecasts	Fall 2022 Forecast			% Change Between Biennia
	Spring 22 Forecast	Fall 22 Forecast	Change		2021-23	2023-25	Change	
AGING AND PEOPLE WITH DISABILITIES								
In-Home Hourly without SPPC	12,409	12,729	320	2.6%	12,729	12,840	111	0.9%
In-Home Agency without SPPC	2,467	2,459	-8	-0.3%	2,459	2,481	22	0.9%
In-Home Spousal Pay	12	12	0	0.0%	12	12	0	0.0%
Independent Choices	531	522	-9	-1.7%	522	524	2	0.4%
Specialized Living	174	170	-4	-2.3%	170	168	-2	-1.2%
In-Home K Plan Subtotal	15,593	15,892	299	1.9%	15,892	16,025	133	0.8%
In-Home Hourly with State Plan Personal Care	1,113	1,128	15	1.3%	1,128	1,137	9	0.8%
In-Home Agency with State Plan Personal Care	382	401	19	5.0%	401	410	9	2.2%
In-Home non-K Plan Subtotal	1,495	1,529	34	2.3%	1,529	1,547	18	1.2%
Total In-Home	17,088	17,421	333	1.9%	17,421	17,572	151	0.9%
Adult Foster Care	2,343	2,346	3	0.1%	2,346	2,412	66	2.8%
Assisted Living	4,129	4,190	61	1.5%	4,190	4,255	65	1.6%
Contract Residential and Memory Care	3,188	3,212	24	0.8%	3,212	3,502	290	9.0%
Regular Residential Care	737	746	9	1.2%	746	724	-22	-2.9%
Program of All-Inclusive Care for the Elderly	1,705	1,716	11	0.6%	1,716	1,872	156	9.1%
Community-Based Care Subtotal	12,102	12,210	108	0.9%	12,210	12,765	555	4.5%
Basic Nursing Facility Care	2,983	3,091	108	3.6%	3,091	3,083	-8	-0.3%
Complex Medical Add-On	697	731	34	4.9%	731	728	-3	-0.4%
Enhanced Care	29	32	3	10.3%	32	34	2	6.3%
Pediatric Care	16	18	2	12.5%	18	18	0	0.0%
Nursing Facilities Subtotal	3,725	3,872	147	3.9%	3,872	3,863	-9	-0.2%
Healthier Oregon Long-Term Care Expansion*	215	225	10	4.7%	225	525	300	133.3%
Total Long-Term Care	33,130	33,728	598	1.8%	33,728	34,725	997	3.0%

*Healthier Oregon expansion is based on House Bill 3352 (2021 legislative session), which provides medical assistance including Long Term Care for Oregonians who would qualify but for citizenship.

Intellectual and Developmental Disabilities Biennial Average Forecast Comparison

	2021-23 Biennium			% Change Between Forecasts	Fall 2022 Forecast			% Change Between Biennia
	Spring 22 Forecast	Fall 22 Forecast	Change		2021-23	2023-25	Change	
INTELLECTUAL AND DEVELOPMENTAL DISABILITIES								
Total Case Management Enrollment¹	32,931	32,817	-114	-0.3%	32,817	34,721	1,904	5.8%
Adult								
Adult In-Home Support	9,515	9,574	59	0.6%	9,574	9,755	181	1.9%
I/DD Foster Care	2,926	2,903	-23	-0.8%	2,903	2,862	-41	-1.4%
24 hr. Residential Care	3,123	3,123	0	0.0%	3,123	3,170	47	1.5%
Supported Living	763	761	-2	-0.3%	761	763	2	0.3%
Stabilization and Crisis Unit	98	96	-2	-2.0%	96	99	3	3.1%
Children								
I/DD Foster Care	326	308	-18	-5.5%	308	299	-9	-2.9%
In-Home Support for Children	4,050	4,038	-12	-0.3%	4,038	4,177	139	3.4%
Children Intensive In-Home Services	410	401	-9	-2.2%	401	421	20	5.0%
Children Residential Care	191	178	-13	-6.8%	178	205	27	15.2%
Host Homes ⁴	6	7	1	16.7%	7	12	5	71.4%
Total I/DD Services	21,408	21,389	-19	-0.1%	21,389	21,763	374	1.7%
Other I/DD Services								
Employment & Day Support Activities ²	4,722	4,682	-40	-0.8%	4,682	5,832	1,150	24.6%
Transportation ³	6,545	6,614	69	1.1%	6,614	7,071	457	6.9%
Nursing Services ⁴	86	86	0	0.0%	86	87	1	1.2%
Behavioral Services ⁴	593	728	135	22.8%	728	809	81	11.1%
Healthier Oregon I/DD Expansion								
Total Case Management Enrollment	32,975	32,829	-146	-0.4%	32,829	35,011	2,182	6.6%
Adult In-Home Support	9,528	9,580	52	0.5%	9,580	9,802	222	2.3%
I/DD Foster Care	3,256	3,212	-44	-1.4%	3,212	3,181	-31	-1.0%
24 hr. Residential Care	3,127	3,125	-2	-0.1%	3,125	3,194	69	2.2%
Supported Living	763	763	0	0.0%	763	767	4	0.5%
In-Home Support for Children	4,050	4,038	-12	-0.3%	4,038	4,279	241	6.0%
Total I/DD Services with HOP Expansion	21,429	21,400	-29	-0.1%	21,400	21,960	560	2.6%

1. Some clients enrolled in Case Management do not receive any additional I/DD services.

2. Employment and DSA actuals are estimated to account for under reporting of delayed claims.

3. Transportation actuals are estimated to account for under reporting of delayed claims.

4. Healthier Oregon expansion is based on House Bill 3352 (2021 legislative session), which provides medical assistance including I/DD services for Oregonians who would qualify but for citizenship.

Vocational Rehabilitation Biennial Average Forecast Comparison

	2021-23 Biennium			% Change Between Forecasts	Fall 2022 Forecast			% Change Between Biennia
	Spring 22 Forecast	Fall 22 Forecast	Change		2021-23	2023-25	Change	
VOCATIONAL REHABILITATION								
In Application	678	904	226	33.3%	904	1,117	213	23.6%
In Eligibility	1,501	1,674	173	11.5%	1,674	2,204	530	31.7%
In Plan	4,946	5,137	191	3.9%	5,137	5,667	530	10.3%
Post Employment Services ²	55	52	-3	-5.5%	52	0	-52	-100.0%
Total Vocational Rehabilitation¹	7,180	7,767	587	8.2%	7,767	8,988	1,221	15.7%

1. Starting Spring 2021, VR disability type caseload forecasts have been discontinued.
2. Post-Employment Services counts are lower due to change in its definition (Fall 2021).
3. Post-Employment Services caseload is discontinued (Fall 2022).

OREGON HEALTH AUTHORITY

Health Systems Medicaid Biennial Average Forecast Comparison

	2021-23 Biennium			% Change Between Forecasts	Fall 2022 Forecast			% Change Between Biennia
	Spring 22 Forecast	Fall 22 Forecast	Change		2021-23	2023-25	Change	
HEALTH SYSTEMS - MEDICAID								
OHP								
Children's Medicaid	313,335	320,331	6,996	2.2%	320,331	301,592	-18,739	-5.8%
Children's Health Insurance Program	126,471	131,576	5,105	4.0%	131,576	114,406	-17,170	-13.0%
Foster, Substitute and Adoption Care	17,473	17,511	38	0.2%	17,511	16,586	-925	-5.3%
Aid to the Blind and Disabled	95,215	95,841	626	0.7%	95,841	99,748	3,907	4.1%
Old Age Assistance	64,312	67,430	3,118	4.8%	67,430	69,519	2,089	3.1%
Pregnant Women	11,127	14,248	3,121	28.0%	14,248	14,884	636	4.5%
Parent, Caretaker Relative	101,514	99,396	-2,118	-2.1%	99,396	105,720	6,324	6.4%
ACA Adults	538,660	564,854	26,194	4.9%	564,854	491,264	-73,590	-13.0%
Breast and Cervical Cancer Treatment Program	168	169	1	0.8%	169	152	-17	-10.2%
Healthier Oregon - Child ¹	7,217	7,710	493	6.8%	7,710	8,591	881	11.4%
Healthier Oregon - Pregnant ²	944	1,365	421	44.7%	1,365	2,525	1,160	85.0%
Healthier Oregon - Adult ³	10,622	10,888	266	2.5%	10,888	44,340	33,452	307.2%
Total OHP	1,287,057	1,331,319	44,262	3.4%	1,331,319	1,269,327	-61,991	-4.7%
Other Medical Assistance								
Citizenship Waived Medical - Adult	38,751	40,109	1,358	3.5%	40,109	0	-40,109	-100.0%
Citizenship Waived Medical - Pregnant	3,574	5,270	1,356	47.5%	5,270	0	-5,270	-100.0%
Qualified Medicare Beneficiary	30,569	29,740	-829	-2.7%	29,740	34,564	4,824	16.2%
Other Subtotal	72,894	75,119	2,225	3.1%	75,119	34,564	-40,555	-54.0%
Total Medicaid	1,359,951	1,406,438	46,487	3.4%	1,406,438	1,303,892	-102,546	-7.3%
Medicare Part A	7,758	7,701	-57	-0.7%	7,701	7,869	168	2.2%
Medicare Part B	153,995	157,610	3,615	2.3%	157,610	158,824	1,214	0.8%

Note: Healthier Oregon categories are based on House Bill 3352 (2021 legislative session), which provides medical assistance for Oregonians who would qualify but for citizenship.

1. Formerly Cover All Kids, moved into OHP for reporting purposes.

2. Formerly CWM-Prenatal, starting July 2022, completed July 2023, counted in OHP for reporting purposes.

3. Formerly CWM-Adults, starting July 2022, completed July 2023, counted in OHP for reporting purposes.

Mental Health Biennial Average Forecast Comparison

	2021-23 Biennium			% Change Between Forecasts	Fall 2022 Forecast			% Change Between Biennia
	Spring 22 Forecast	Fall 22 Forecast	Change		2021-23	2023-25	Change	
MENTAL HEALTH ¹								
Under Commitment								
Community Restoration Aid and Assist ³	169	221	52	30.8%	221	232	11	5.0%
State Hospital Aid and Assist ²	432	433	1	0.2%	433	454	21	4.8%
Total Aid and Assist (State Hospital and Community Restoration) ⁴	591	637	46	7.8%	637	670	33	5.2%
Psychiatric Security Review Board	643	648	5	0.8%	648	661	13	2.0%
Total Forensic Care	1,234	1,285	51	4.1%	1,285	1,331	46	3.6%
Civilly Committed	873	829	-44	-5.0%	829	732	-97	-11.7%
Total Mandated Mental Health Services	2,107	2,114	7	0.3%	2,114	2,063	-51	-2.4%
Previously Committed	3,027	3,075	48	1.6%	3,075	3,107	32	1.0%
Never Committed	65,845	67,228	1,383	2.1%	67,228	69,684	2,456	3.7%
Total Served	70,979	72,417	1,438	2.0%	72,417	74,854	2,437	3.4%

1. Numbers reported represent adults only.

2. State Hospital only.

3. These data are self-report data from the County Mental Health Programs (CMHPs), and the data are submitted quarterly.

4. There is some overlap between Community Restoration and State Hospital Aid and Assist.