

Monthly Caseload Forecast Variance Report
Oregon Department of Human Services
Vocational Rehabilitation

MAY 2021

Note: The changes in public policy, behavior, and economics due to the COVID-19 crisis continue to create greater uncertainty than is usually experienced in a forecast cycle. As with the Fall 2020 forecast, the current forecast for Spring 2021 contains assumptions about operations and recovery patterns from COVID, some of which have changed from the prior forecast. Details concerning these assumptions will be contained in the Spring 2021 ODHS-OHA Caseload Forecast report, which will be released in early May.

The VR disability types caseload forecasts are discontinued.

Total Vocational Rehabilitation Forecast

| Month | Actual | Spring 2021 Forecast | Over/ Under Forecast | % |
|--------|--------|----------------------|----------------------|-------|
| Oct-20 | 8,343 | - | - | - |
| Nov-20 | 8,285 | - | - | - |
| Dec-20 | 8,204 | - | - | - |
| Jan-21 | 8,096 | 8,098 | -2 | 0.0% |
| Feb-21 | 8,085 | 8,122 | -37 | -0.5% |
| Mar-21 | 8,011 | 8,146 | -135 | -1.7% |

In Plan

| Month | Actual | Spring 2021 Forecast | Over/ Under Forecast | % |
|--------|--------|----------------------|----------------------|-------|
| Oct-20 | 6,024 | - | - | - |
| Nov-20 | 5,973 | - | - | - |
| Dec-20 | 5,956 | - | - | - |
| Jan-21 | 5,845 | 5,875 | -30 | -0.5% |
| Feb-21 | 5,792 | 5,893 | -101 | -1.7% |
| Mar-21 | 5,720 | 5,910 | -190 | -3.2% |

In Application

| Month | Actual | Spring 2021 Forecast | Over/ Under Forecast | % |
|--------|--------|----------------------|----------------------|------|
| Oct-20 | 700 | - | - | - |
| Nov-20 | 694 | - | - | - |
| Dec-20 | 608 | - | - | - |
| Jan-21 | 679 | 659 | 20 | 3.0% |
| Feb-21 | 712 | 661 | 51 | 7.7% |
| Mar-21 | 717 | 663 | 54 | 8.1% |

In Eligibility

| Month | Actual | Spring 2021 Forecast | Over/ Under Forecast | % |
|--------|--------|----------------------|----------------------|-------|
| Oct-20 | 1,511 | - | - | - |
| Nov-20 | 1,512 | - | - | - |
| Dec-20 | 1,536 | - | - | - |
| Jan-21 | 1,474 | 1,480 | -6 | -0.4% |
| Feb-21 | 1,483 | 1,484 | -1 | -0.1% |
| Mar-21 | 1,474 | 1,489 | -15 | -1.0% |

Post Employment Services

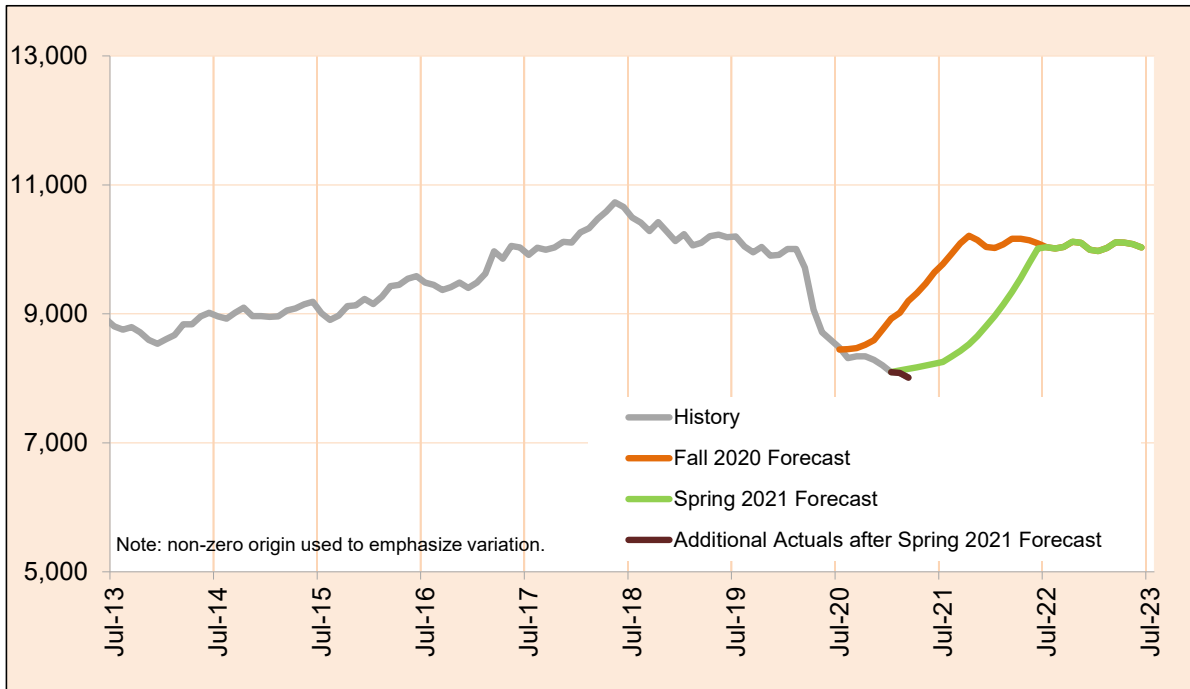
| Month | Actual | Spring 2021 Forecast | Over/ Under Forecast | % |
|--------|--------|----------------------|----------------------|-------|
| Oct-20 | 108 | - | - | - |
| Nov-20 | 106 | - | - | - |
| Dec-20 | 104 | - | - | - |
| Jan-21 | 98 | 84 | 14 | 16.7% |
| Feb-21 | 98 | 84 | 14 | 16.7% |
| Mar-21 | 100 | 84 | 16 | 19.0% |

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Total Vocational Rehabilitation (VR)

Count of all clients who had an active VR episode at any time in the given month. VR helps individuals with physical and mental disabilities to obtain and retain employment that matches their skills, potential, and interest. The services are provided through local VR offices which partner with community resources and local providers.



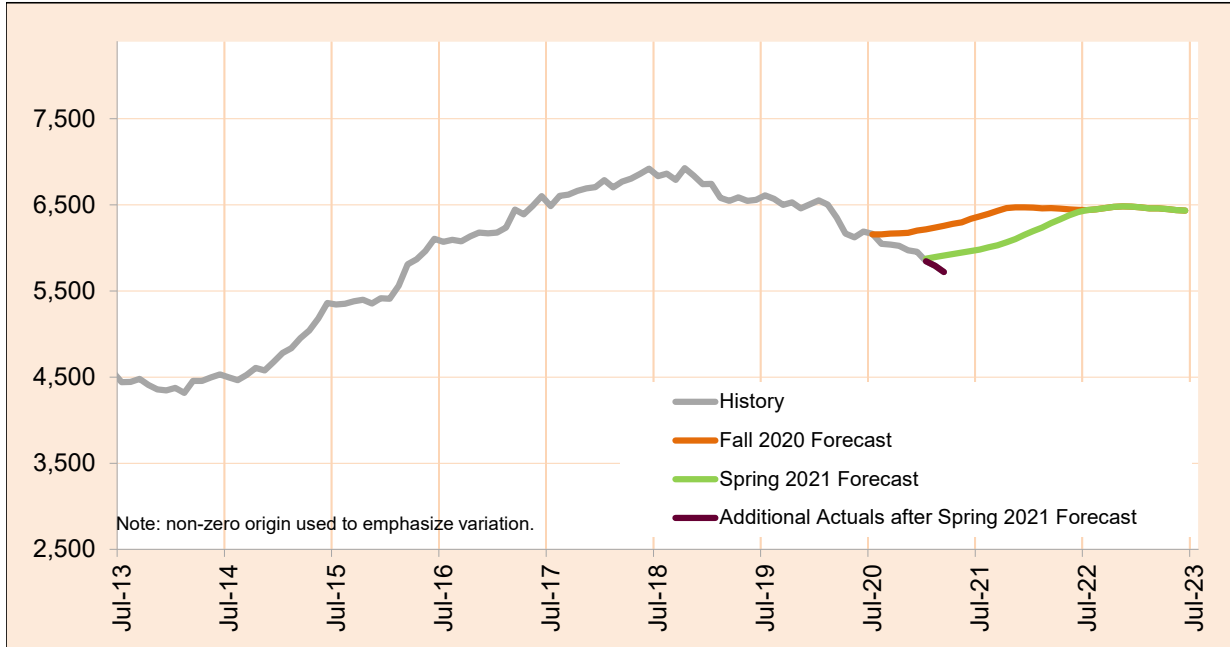
| Month | Actual | Spring 2021 Forecast | Over/Under Forecast (Spring 2021) | Fall 2020 Forecast | Over/Under Forecast (Fall 2020) |
|--------|--------|----------------------|-----------------------------------|--------------------|---------------------------------|
| Jul-20 | 8,475 | - | - | 8,447 | 28 |
| Aug-20 | 8,312 | - | - | 8,451 | -139 |
| Sep-20 | 8,343 | - | - | 8,467 | -124 |
| Oct-20 | 8,343 | - | - | 8,520 | -177 |
| Nov-20 | 8,285 | - | - | 8,592 | -307 |
| Dec-20 | 8,204 | - | - | 8,756 | -552 |
| Jan-21 | 8,096 | 8,098 | -2 | 8,924 | -828 |
| Feb-21 | 8,085 | 8,122 | -37 | 9,018 | -933 |
| Mar-21 | 8,011 | 8,146 | -135 | 9,200 | -1,189 |
| Apr-21 | - | 8,172 | - | 9,321 | - |
| May-21 | - | 8,200 | - | 9,471 | - |
| Jun-21 | - | 8,227 | - | 9,644 | - |

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In Plan

In Plan includes everyone who has an active plan at any time in a given month.



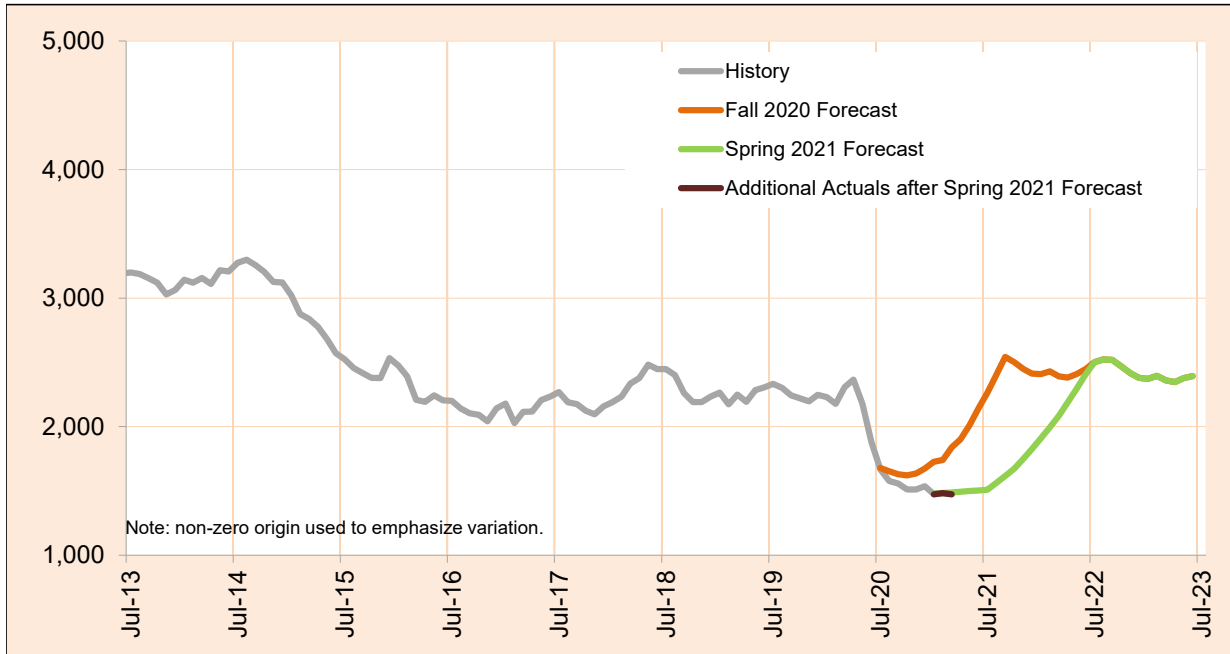
| Month | Actual | Spring 2021 Forecast | Over/Under Forecast (Spring 2021) | | Fall 2020 Forecast | Over/Under Forecast (Fall 2020) | |
|--------|--------|----------------------|-----------------------------------|-------|--------------------|---------------------------------|-------|
| Jul-20 | 6,164 | - | - | - | 6,157 | 7 | 0.1% |
| Aug-20 | 6,047 | - | - | - | 6,157 | -110 | -1.8% |
| Sep-20 | 6,040 | - | - | - | 6,167 | -127 | -2.1% |
| Oct-20 | 6,024 | - | - | - | 6,168 | -144 | -2.3% |
| Nov-20 | 5,973 | - | - | - | 6,175 | -202 | -3.3% |
| Dec-20 | 5,956 | - | - | - | 6,200 | -244 | -3.9% |
| Jan-21 | 5,845 | 5,875 | -30 | -0.5% | 6,215 | -370 | -6.0% |
| Feb-21 | 5,792 | 5,893 | -101 | -1.7% | 6,235 | -443 | -7.1% |
| Mar-21 | 5,720 | 5,910 | -190 | -3.2% | 6,255 | - | - |
| Apr-21 | - | 5,928 | - | - | 6,279 | - | - |
| May-21 | - | 5,946 | - | - | 6,298 | - | - |
| Jun-21 | - | 5,964 | - | - | 6,338 | - | - |

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In Eligibility

In Eligibility includes everyone who were in eligibility stage on the last day of the month or exited VR during the given month without advancing to the next stage. Typically, clients in this stage are either waiting for the final eligibility determination or are in the process of plan developing.



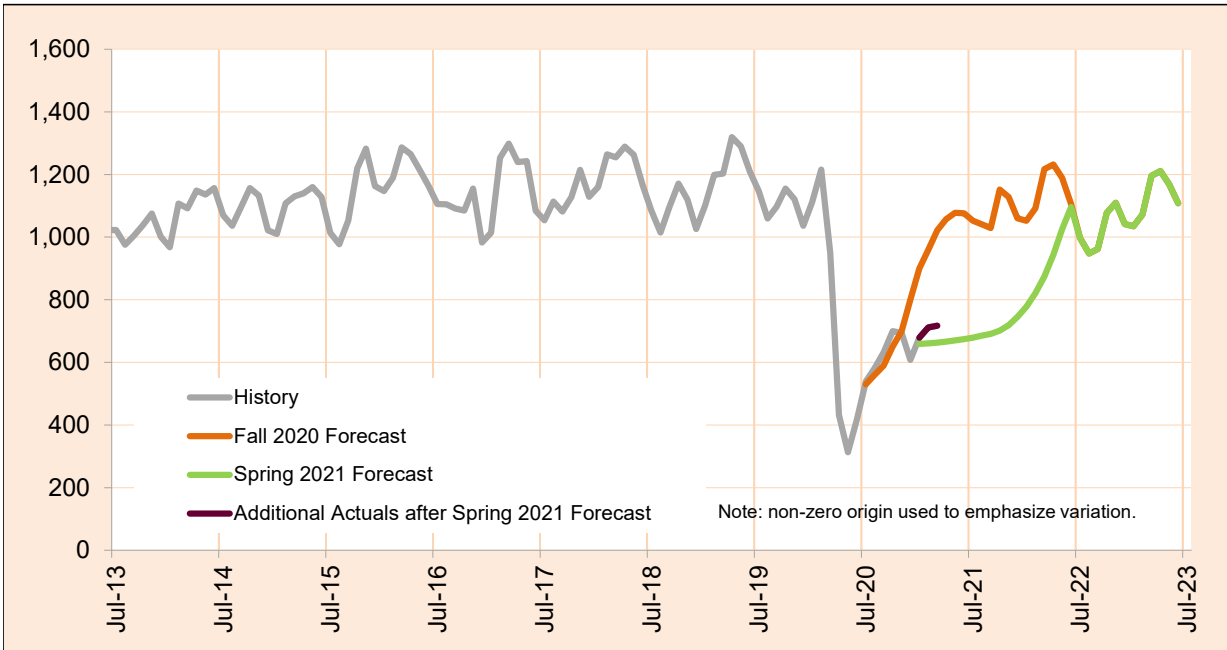
| Month | Actual | Spring 2021 Forecast | Over/Under Forecast (Spring 2021) | Fall 2020 Forecast | Over/Under Forecast (Fall 2020) | |
|---------------|--------|----------------------|-----------------------------------|--------------------|---------------------------------|--------|
| Jul-20 | 1,667 | - | - | 1,679 | -12 | -0.7% |
| Aug-20 | 1,577 | - | - | 1,653 | -76 | -4.6% |
| Sep-20 | 1,558 | - | - | 1,629 | -71 | -4.4% |
| Oct-20 | 1,511 | - | - | 1,621 | -110 | -6.8% |
| Nov-20 | 1,512 | - | - | 1,635 | -123 | -7.5% |
| Dec-20 | 1,536 | - | - | 1,674 | -138 | -8.2% |
| Jan-21 | 1,474 | 1,480 | -6 | 1,727 | -253 | -14.6% |
| Feb-21 | 1,483 | 1,484 | -1 | 1,740 | -257 | -14.8% |
| Mar-21 | 1,474 | 1,489 | -15 | 1,840 | -366 | -19.9% |
| Apr-21 | - | 1,494 | - | 1,901 | - | - |
| May-21 | - | 1,499 | - | 2,010 | - | - |
| Jun-21 | - | 1,504 | - | 2,143 | - | - |

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In Application

In Application includes everyone who were in application stage on the last day of the month or exited VR during the given month without advancing to the next stage. VR case is initiated by client submitting his/her application to VR. In this stage application is reviewed and eligibility assessed.



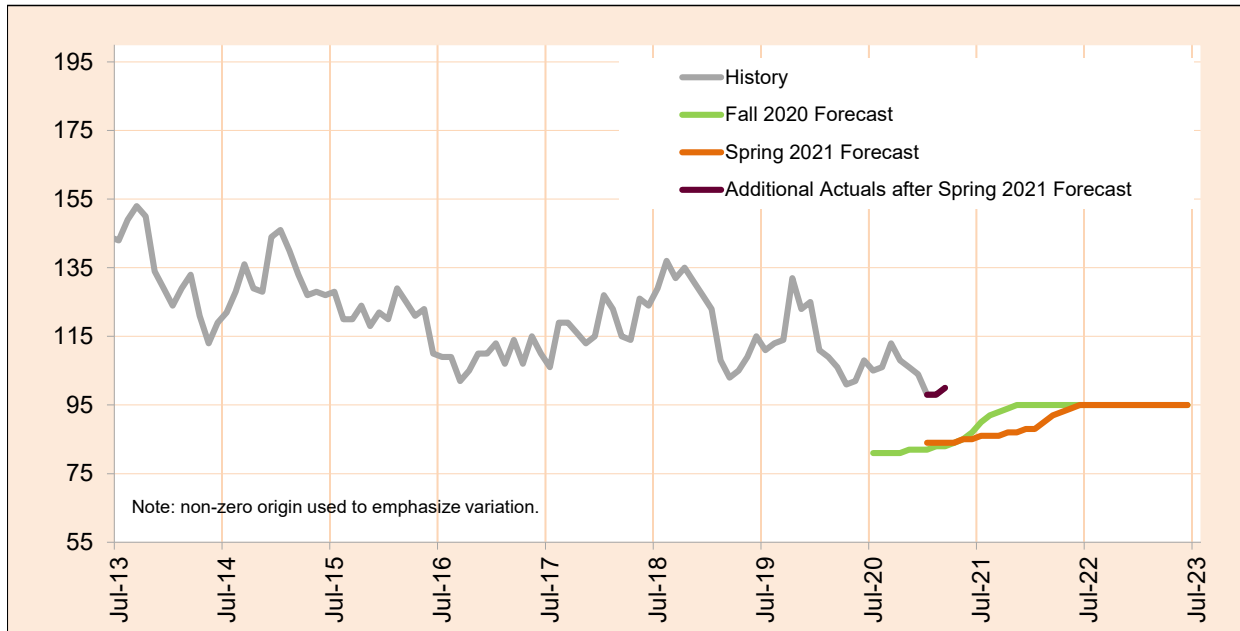
| Month | Actual | Spring 2021 Forecast | Over/Under Forecast (Spring 2021) | | Fall 2020 Forecast | Over/Under Forecast (Fall 2020) | |
|---------------|--------|----------------------|-----------------------------------|------|--------------------|---------------------------------|--------|
| Jul-20 | 539 | - | - | - | 530 | 9 | 1.7% |
| Aug-20 | 582 | - | - | - | 560 | 22 | 3.9% |
| Sep-20 | 632 | - | - | - | 590 | 42 | 7.1% |
| Oct-20 | 700 | - | - | - | 650 | 50 | 7.7% |
| Nov-20 | 694 | - | - | - | 700 | -6 | -0.9% |
| Dec-20 | 608 | - | - | - | 800 | -192 | -24.0% |
| Jan-21 | 679 | 659 | 20 | 3.0% | 900 | -221 | -24.6% |
| Feb-21 | 712 | 661 | 51 | 7.7% | 960 | -248 | -25.8% |
| Mar-21 | 717 | 663 | 54 | 8.1% | 1,022 | -305 | -29.8% |
| Apr-21 | - | 666 | - | - | 1,057 | - | - |
| May-21 | - | 670 | - | - | 1,078 | - | - |
| Jun-21 | - | 674 | - | - | 1,076 | - | - |

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Post Employment Services

Post Employment Services includes everyone who is employed and no longer in an active plan, but is receiving Vocational Rehabilitation services to help maintain employment.



| Month | Actual | Spring 2021 Forecast | Over/Under Forecast (Spring 2021) | | Fall 2020 Forecast | Over/Under Forecast (Fall 2020) | |
|--------|--------|----------------------|-----------------------------------|-------|--------------------|---------------------------------|-------|
| Jul-20 | 105 | - | - | - | 81 | 24 | 29.6% |
| Aug-20 | 106 | - | - | - | 81 | 25 | 30.9% |
| Sep-20 | 113 | - | - | - | 81 | 32 | 39.5% |
| Oct-20 | 108 | - | - | - | 81 | 27 | 33.3% |
| Nov-20 | 106 | - | - | - | 82 | 24 | 29.3% |
| Dec-20 | 104 | - | - | - | 82 | 22 | 26.8% |
| Jan-21 | 98 | 84 | 14 | 16.7% | 82 | 16 | 19.5% |
| Feb-21 | 98 | 84 | 14 | 16.7% | 83 | 15 | 18.1% |
| Mar-21 | 100 | 84 | 16 | 19.0% | 83 | 17 | 20.5% |
| Apr-21 | - | 84 | - | - | 84 | - | - |
| May-21 | - | 85 | - | - | 85 | - | - |
| Jun-21 | - | 85 | - | - | 87 | - | - |