

- In the **Recipient Search** panel (below), enter the Prime#, Case# or SSN [1] in the appropriate field, and click **Search** [2].
 - Note: Searching by Prime# in the **Current ID** field is the most direct method.

- In the **Search Results** panel, click any of the lines that are returned for your client [3] and the screen below will display.

- The Benefit Plan eligibility [1] and Managed Care [2] is displayed at the far right of the Recipient Information panel, but a full picture of both current and past eligibility is available by clicking **Benefit Plan** [3] in the **Recipient Maintenance** panel.

- Once the **Benefit Plan** panel appears, you will see a **Status [1]** dropdown.
- Select **Active Only [1]** then click **Search [2]** on the right (shown below). This will allow you to see only the **Active** lines.

Note: You can filter by **Benefit Plan [3]**, **Effective Date [4]**, or **End Date [5]** by using the fields in the upper portion of the Benefit Plan panel, or sort by clicking on the appropriate column heading name above the results.

Benefit Plan

1 Status: Active Only [1] Benefit Plan [3] Effective Date [4] End Date [5] 2 search clear

Benefit Plan	Status	Stop Reason	Financial Payer	Effective Date	End Date
6 BMH OHP Plus	Active	Default	DEFAULT	11/01/2018	12/31/2299
CRN Contract Nursing	Active	Default	DEFAULT	11/01/2018	12/31/2299
SMHS State Medicaid Mental Health Services	Active	Default	DEFAULT	11/01/2018	12/31/2299
BMH OHP Plus	Active	Default	DEFAULT	05/01/2016	08/31/2018
CRN Contract Nursing	Active	Default	DEFAULT	05/01/2016	08/31/2018
SMHS State Medicaid Mental Health Services	Active	Default	DEFAULT	05/01/2016	08/31/2018
BMH OHP Plus	Active	Default	DEFAULT	04/09/2010	05/31/2015
CRN Contract Nursing	Active	Default	DEFAULT	04/09/2010	05/31/2015
SMHS State Medicaid Mental Health Services	Active	Default	DEFAULT	04/09/2010	05/31/2015
CRN Contract Nursing	Active	Default	DEFAULT	07/01/2008	07/31/2008

7 1 2 3 4 5 Next >

Benefit Plan* BMH OHP Plus **Effective Date*** 11/01/2018
Status Active **End Date*** 12/31/2299
Stop Reason Default
Financial Payer* DEFAULT

-Aid Category Data-

Aid Category	Aid Category Effective Date	Aid Category End Date	Case Number	Worker ID	Branch ID	Person Status Code	PERC	Federal Matching
7 P2 Medicaid and Other	11/01/2018	02/28/2019	0807470004	CT	5503 OHP	CH	U9	M
P2 Medicaid and Other	03/01/2019	12/31/2299	0807470004	CT	5503 OHP	CH	H5	M

Type changes below.

Aid Category* P2 Medicaid and Other **Aid Category Effective Date*** 11/01/2018 [8]
Case Number* 0807470004 [11] search **Aid Category End Date*** 02/28/2019
Worker ID CT **PERC*** U9 [10]
Branch ID* 5503 OHP **Federal Matching** M

-Case Descriptors Data-

Case Descriptor	Copy Include
12E [9]	
C21	

- Click on the **Benefit Plan [6]** that is most recent or for the time frame in question.
- The **Aid Category** panel will display below the Benefit plan panel.
- Click on the appropriate **Aid Category [7]** line to view specific **Effective Dates and End Dates [8]**. **Case Descriptors [9]**, **PERC codes [10]**, **Case Number [11]**, in addition to other case information.

The following are examples of how some of the most common Benefit Packages and associated Case Descriptors appear in MMIS. *This is not an exhaustive list, nor should it be used in determining eligibility.*

OHA

1. Benefit Package **BMH** = OHP Plus
 - **Case Descriptors:** AMO, CMO (CM1), C21, PCR, PWO, etc.
 - Program: P2
 - PERC: Varies based on client age, household composition, and income

APD/SSD

1. Benefit Package **BMD** = OHP with Limited Drug
 - **Case Descriptors:** SBI, SMB, CBI, or SMF
 - **Program:** A1 or D4 Only
 - **PERC:** A1 or D4
2. Benefit Package **BMM** = QMB + OHP w/Limited Drug
 - **Case Descriptor:** QMM
 - **Program:** A1 or D4
 - **PERC:** A1 or D4
3. Benefit Package **BMH** = OHP Plus
 - **Case Descriptors:** none of the case descriptors in #1 or #2 above
 - **Program:** A1 or D4
 - **PERC:** A1 or D4

BUY-IN ONLY (NOT A1 OR D4)

1. Benefit Package **MED** = (Qualified Medicare Beneficiary)
 - **Case Descriptor:** QMB
 - **Program:** P2 Only
 - **PERC:** QB
2. Benefit Package **SMB or SMF** = (QMB Premiums Only)
 - **Case Descriptor:** SMB or SMF
 - **Program:** P2 Only
 - **PERC:**
 - SMB=SL
 - SMF=QI