

Presumed Eligible eXPRS eligibility entry guidance

These Guidelines are intended to be utilized **only** when presumed eligibility policy is implemented as instructed in [APD-PT-20-025](#).

For New Presumed Eligible Determinations:

1. Enter a new eligibility line as usual
2. Complete the eligibility demographic information as usual
3. eXPRS is going to default the termination date based on the age-stage entered (ie. 18 for IDD, 22 for DD, 9999 for Adult Eligibility)
 - a. Eligibility Specialists will **not** be able to edit the termination date
4. Enter eXPRS **Diagnosis Section (For Redeterminations, see below)**
 - a. FSIQ 75 or less based on IQ testing;
or
 - b. Qualifying Developmental Disability condition;
AND
 - c. Adaptive scores based on last available assessment or physician statement. If neither exist select "Composite 70 or below". The Assessment date should be whichever applies: the date of the adaptive, physician statement or Presumed Eligibility decision. The Assessment Type should be the name of the adaptive or "Other" if none exists.
5. **Implement a Presumptive Eligibility tracking** mechanism (at least 1-year, and through May 31, 2021) to track Presumptive Eligibility Decisions (eXPRS does not at this time have the ability to track these unique decisions). *ODDS will be requesting this information periodically.*
6. The 1-year redetermination date will be based on the date ODDS has rescinded **APD-PT- 20-025**. At this time, the anticipated expiration date is **May 31, 2020**. *Although this date may be amended to respond to current COVID-19 conditions.*
7. Put in the **Notes Section** for ALL Presumed Eligibility decisions: **"Presumed Eligibility policy Determination; full determination due by 5/31/2021"**
8. Select "Save"

The screenshot displays two side-by-side forms for entering eligibility information. The left form is for 'Early Childhood Eligibility' and the right form is for 'Adult' eligibility. Both forms include sections for 'Data for Eligibility Determination', 'Area(s) of Delay', and 'Notes'. A red arrow points to the 'Area(s) of Delay' section in the left form, and another red arrow points to the 'Notes' section in the right form.

Left Form (Early Childhood Eligibility):

- Type of Eligibility: Early Childhood Eligibility
- Primary Diagnosis: Global Developmental Delay (GDD)
- Additional Qualifying Diagnosis: Select...
- Data for Eligibility Determination: Early Childhood Eligibility
- Test Date: 1/15/2019
- Test Name: Adaptive Behavior Assessment System
- Area(s) of Delay: Adaptive, self-care, self-direction; Communication or receptive and expressive language; Global intelligence, knowledge, learning or cognition; Motor or gross and fine motor; Social or social-emotional
- Notes: PRESUMED ELIGIBLE: REDETERMINATION REQUIRED PRIOR TO MAY 31, 2021

Right Form (Adult):

- Type of Eligibility: Adult
- Primary Diagnosis: Intellectual Disability Mild (ID1: 55-75)
- Full Scale IQ: 55
- Data for Eligibility Determination: Early Childhood Eligibility
- Area(s) of Delay: Adaptive, self-care, self-direction; Communication or receptive and expressive language; Global intelligence, knowledge, learning or cognition; Motor or gross and fine motor; Social or social-emotional
- Notes: Presumed Eligibility policy Determination, full determination due by 5/31/2021

For Presumed Eligibility Redeterminations:

If a person's birthday is later this year and it is possible to delay the redetermination until after the Emergency Presumed Eligibility policy is lifted, and completed a full determination under OAR 411-320, the CDDP should do so.

If you are entering a Presumed Eligible redetermination in eXPRS and *not* submitting a 1-year extension request to the D&E Coordinator, complete the below steps:

1. Follow standard operating procedures to add a new eligibility line in eXPRS beginning the day **AFTER** the current line expires.

▼ DD Eligibility

Initial Eligibility Date: 2/2/2010

Determination CDDP	Intake Date	Intake Status	Determination Status	Notice Date	Termination Date	Termination Code	Primary Qualifying Diagnosis
0129	1/2/2010	Completed	Approved	2/2/2010	4/21/2020	AGE	ID1

Add

2. **Type of Eligibility** - Select the next **Age** category
3. **Primary Diagnoses** - Select the diagnoses previously established
4. **Early Childhood Eligibility GDD – Add Additional Qualifying Diagnoses** - Use "Other Health Impairment"
5. **Add "Other" notes, you must enter:** *"Presumed Eligibility policy Redetermination; full determination due by 5/31/2021"*
6. Enter adaptive data from last determination

DD Eligibility Add

Client Name: [REDACTED] MOUSER Client Prime: [REDACTED]
 Client Birthdate: 4/22/2002 Initial Eligibility Date: 2/2/2010

Determination CDDP: 0129 Intake Date: 3/19/2020 Intake Status: Completed Determination Status: Approved
 Notice Date: 3/19/2020 Termination Date: 12/31/9999 Termination Code: Select..

Type of Eligibility: Adult
 Primary Diagnosis: Intellectual Disability Mild(ID1: 55-75) Full Scale IQ: 75
 Additional Qualifying Diagnosis: Other Health Impairment(OHI)
 If 'Other' is selected as Primary or Additional Diagnosis, type in other DD that meets criteria as addressed in 411-320-0080(4): Presumed Eligibility Redetermination. Full redetermination due by 5/31/2021

Significant impairment in adaptive behavior: Assessment completed
 Composite score of 70 or below

Test Date: 12/15/2009 Test Name: ABAS-3

Add Test

Skill Areas:

7. Select "Save"
8. **Add Presumed Eligible Redetermination to your tracking system to monitor and complete full redeterminations under the rule prior to May 31, 2021.**

▼ DD Eligibility

Initial Eligibility Date: 3/19/2017

Determination CDDP	Intake Date	Intake Status	Determination Status	Notice Date	Termination Date	Termination Code	Primary Qualifying Diagnosis	
0129	3/17/2017	Completed	Approved	3/19/2020	12/31/9999		OHI	Edit Replace Remove View Details
0129	3/19/2017	Completed	Approved	3/19/2017	3/18/2020	OTH	ID1	Edit Replace Remove View Details

Add