

section	item	Item:
Title	number	
II - Communication		
	2	Language Expression and Comprehension
	2a	Clarity of speech:*
	2b	Expression of ideas and wants with people the individual is familiar with:*
	2c	Expression of ideas and wants with people the individual is unfamiliar with:*
	2e	Understanding verbal content (excluding language barriers)*
III - ADLs and IADLs		
	3	Dressing
	3a	Upper Body Dressing - The ability to put on and remove shirt or pajama top. Includes buttoning, if applicable. *
	3b	Lower Body Dressing - The ability to dress and undress below the waist, including fasteners. Does not include footwear.*
	3c	Putting on/taking off footwear - The ability to put on and take off socks and shoes or other footwear that are appropriate for safe mobility.*
	4	Transferring and Positioning
	4a	Sit to stand - The ability to safely come to a standing position from sitting in a chair or on the side of the bed.*
	4b	Chair/bed to chair transfer - The ability to safely transfer to and from a bed to a chair (or wheelchair).*
	4c	Roll left and right - The ability to roll from lying on back to left and right side, and return to lying on back.*
	5	Mobility
	5a	Does the person walk?*
	5b	Walks 150 feet - Once standing, the ability to walk at least 150 feet in a corridor or similar space.*
	5c	Step onto/off of a curb - The ability to step on/off a curb or up/down one step*
	5d	12 steps - The ability to go up and down 12 steps with or without a rail.*
	5e	Does the person use a wheelchair or scooter?*
	5f	Wheels 150 feet - Once seated in wheelchair/scooter, the ability to wheel at least 150 feet in a corridor or similar space*
	6	Eating and Tube Feeding
	6a	Nutritional approaches (Check all that apply) *

6b	Eating - The ability to use suitable utensils to bring food to the mouth and swallow food once the meal is presented on a table/tray. Includes modified food consistency. *
6c	Tube Feeding - The ability to manage all equipment/supplies related to obtaining nutrition*
7	Elimination
7a	Toilet hygiene - The ability to maintain perineal hygiene, adjust clothes before and after using the toilet, commode, bedpan, or urinal. *
7b	Toilet transfer - The ability to safely get on and off a toilet or commode. *
8	Showering and Bathing
8a	Shower/bathe self - The ability to bathe self in shower or tub, including washing, rinsing, and drying self. Include transferring in/out of tub/shower. *
9	Oral Hygiene
9a	Oral Hygiene - The ability to use suitable items to clean teeth. [Dentures (if applicable) - The ability to remove and replace dentures from and to the mouth, and manage equipment for soaking and rinsing them.] *
10	General Hygiene
10a	General Hygiene - The ability to perform other hygiene maintenance tasks, such as hair brushing, shaving, nail care, and applying deodorant. Note: Excludes toilet, and oral hygiene. *
12	Housework
12a	Housework - The ability to safely and effectively maintain cleanliness of the living environment by washing cooking and eating utensils; changing bed linens; dusting; cleaning the stove, sinks, toilets, tubs/showers, and counters; sweeping, vacuuming, and washing floors; and taking out garbage. *
13	Meal Preparation
13a	Make a light meal - The ability to plan and prepare all aspects of a light meal such as a bowl of cereal or a sandwich and cold drink, or reheat a prepared meal. *
14	Laundry
14a	Laundry - Includes all aspects of completing a load of laundry using a washer and dryer. Includes sorting, loading and unloading, adding laundry detergent, and folding laundry. *
15	Transportation
15a	Use public transportation: The ability to plan and use public transportation. Includes boarding, riding, and disembarking from transportation. *
15b	Car transfer - The ability to transfer in and out of a car or van on the passenger side. Does not include the ability to open/close door or fasten seat belt. *
16	Money Management

16a	Money Management - The ability to manage finances for basic necessities (food, clothing, shelter), including counting money and making change, paying bills/writing checks, making budgeting and other financial decisions, and balancing checkbook. *
17	Light Shopping
17a	Light shopping - Once at store, can locate and select up to five groceries and personal care items, take to check out, and complete purchasing transaction. *

IV - Behaviors

18	Injurious to Self
18a	Individual displays, or would without intervention, disruptive or dangerous behavioral symptoms not directed towards others, including self-injurious behaviors (e.g., hitting or scratching self, attempts to pull out IVs). *
19	Aggressive or Combative
19a	Individual displays physical behavior symptoms, or would without intervention, directed toward others (e.g., hits, kicks, pushes, or punches others, throws objects, spitting). *
20	Injurious to Animals
20a	Individual displays, or would without intervention, behaviors that would result in the injury of an animal. *
21	Aggressive Towards Others, Verbal
21a	Individual displays, or would without intervention, verbal behavioral symptoms directed towards others (e.g., yelling, screaming, threatening, cursing, excessive profanity, sexual references). *
22	Socially Unacceptable Behavior
22a	Individual expresses him/herself, or would without intervention, in an inappropriate or unacceptable manner. Includes disruptive or socially inappropriate behavior (e.g., inappropriate sexual comments or other behaviors, smearing/ throwing food or feces) *
23	Sexual Aggression/Assault
23a	Individual displays, or would without intervention, behaviors that are sexually aggressive (e.g., grabbing, thrusting) or assaultive (e.g., pushing up against wall and groping) towards others. *
24	Property Destruction
24a	Individual engages in behavior, or would without intervention, that disassembles or damages public or private property or possessions. The individual is intentionally engaging in an act that leads to damage, though may not have the intent to cause damage. *
25	Leaving Supervised Area

25a	Individual leaves, or would without intervention, an area or group without telling others or departs from the support person unexpectedly resulting in increased vulnerability. *
26	Pica (Ingestion of Non-nutritive Substances) and/or Placing Non-edible Objects in Mouth
26a	Does not require diagnosis of Pica, only presenting behaviors. Individual ingests, or would without an intervention, non-food items (e.g., liquid detergent, coins, paper clips, cigarettes) or the individual places non-edible objects in his/her mouth that may cause poisoning, aspiration, choking and/or severe injury. *
27	Difficulties Regulating Emotions
27a	Individual has instances, or would without an intervention, of emotional behavior that are atypical of others in similar situations. *
28	Refusing ADL/IADL and/or Medical Care
28a	Individual resists required assistance, or would without intervention (e.g., resists ADL assistance or medications)*
29	Rapid Ingestion of Food or Liquids
29a	Rapidly ingests food or liquids, or would without intervention, that presents a health or safety risk to the individual. *
30	Withdrawal
30a	Individual has a tendency, or would without an intervention, to avoid, isolate or retreat from conversation, interaction or activity. *
31	Intrusiveness
31a	Individual has a tendency, or would without an intervention, for entering personal or private space without regard or permission. *
32	Susceptibility to Victimization
32a	Individual engages in, or would without an intervention, behaviors that increase or could potentially increase the individual's level of risk or harm of exploitation by others such as befriending strangers. *
33	Legal Involvement
33a	Individual has been engaged with or is at risk of being engaged with law enforcement or Psychiatric Security Review Board (PSRB), arrested, and/or convicted of breaking a law or laws and has been determined to have had knowledge of breaking laws. *
34	Other Behavior Issues
34a	Describe: *
35	Intentionally blank
36	Intervention frequency - How often does the individual require intervention and/or environment management due to any behavior issue (not specifically to each presenting behavior)?

36a	Cueing *
36b	Proactive Strategies and Physical Prompts *
3c	Safeguarding Interventions (also known as PPIs) *
36 notes	Notes (0/1000)
37	Other Behavior Items
39	POSITIVE BEHAVIOR SUPPORT PLAN (PBSP)
39a	Has a Positive Behavior Support Plan (PBSP) (also known as Behavior Support Plan or BSP) been created for the individual? *
39b	Is the PBSP currently being implemented by support persons? (Support persons have been trained on the PBSP.) *
39c	Does the PBSP implementation include documentation of the incidence of behavior? *
39d	Does the PBSP include Safeguarding interventions (formerly known as Protective Physical Interventions or PPIs)? *
39e	Does the individual's PBSP include complex behavior support that must be developed or significantly altered by a support person one or more times per month? (Such as social stories or visual structure systems.) *
39f	Has the individual required emergency services, crisis intervention services or protective services to address a dangerous behavior 2 or more times in the past 12 months? *

V - SAFETY

40a	Does the individual have the judgment and/or physical ability to cope, make appropriate decisions (e.g., selecting clothing appropriate for weather), and take action in a changing environment or a potentially harmful situation [assessor's judgment]? * (Yes/No - if no check boxes judgement, Physical ability, behavior + add note)
41a	Is the individual at risk of serious injury from household chemicals if the chemicals are not secured? *
41b	Are there currently conditions in the residence that may lead to injury or illness? *
41c	Is the individual at risk of eviction because of conditions within the residence? *

VI - Medical

46	Treatments and Therapies
46a	Is the individual currently receiving, or currently needs, any special treatments or therapies, such as pacemaker, ostomy care, oxygen/respiratory therapy, feeding tube, or dialysis? *
46b	Treatments and Monitoring
46b	Respiratory therapy (+ support person performs, requires training..., Notes)

46b	Chest percussion (including percussion vest) performs, requires training..., Notes)	(+ support person)
46b	Postural drainage performs, requires training..., Notes)	(+ support person)
46b	Nebulizer performs, requires training..., Notes)	(+ support person)
46b	Tracheal aerosol therapy performs, requires training..., Notes)	(+ support person)
46b	Oral suctioning that does not extend beyond the oral cavity person performs, requires training..., Notes)	(+ support person)
46b	Airway suctioning performs, requires training..., Notes)	(+ support person)
46b	Tracheal suctioning performs, requires training..., Notes)	(+ support person)
46b	Nasopharyngeal suctioning performs, requires training..., Notes)	(+ support person)
46b	Other suctioning performs, requires training..., Notes)	(+ support person)
46b	Tracheostomy care performs, requires training..., Notes)	(+ support person)
46b	Care for central line performs, requires training..., Notes)	(+ support person)
46b	Intravenous (IV) injections/ infusions performs, requires training..., Notes)	(+ support person)
46b	Subcutaneous injections performs, requires training..., Notes)	(+ support person)
46b	Jejunostomy tube performs, requires training..., Notes)	(+ support person)
46b	Nasogastric or abdominal feeding tube (e.g., g-tube, NG tube) person performs, requires training..., Notes)	(+ support person)
46b	Indwelling or suprapubic catheter monitoring performs, requires training..., Notes)	(+ support person)
46b	Insertion of catheter (intermittent catheterization) performs, requires training..., Notes)	(+ support person)
46b	CPAP/BiPAP performs, requires training..., Notes)	(+ support person)
46b	Mechanical ventilator other than CPAP/BiPAP performs, requires training..., Notes)	(+ support person)
46b	Oxygen therapy requires training..., Notes)	(+ support person performs,
46b	Colostomy, urostomy, and/or other ostomy	
46b	Peritoneal dialysis	

46b	Hemodialysis
46b	Active cerebral shunt monitoring
46b	Baclofen pump
46b	Wound care, excluding stage III or IV ulcers
46b	Treatment for stage III or IV ulcers (full loss of skin and tissue, may extend into muscle or bone)
46b	Behavioral health therapies, including mental health
46b	Psychiatric therapies/ services
46b	Other
46b	Other
46b	Other
46 notes	Notes (0/1000)
47	Medication
47c	Medication management, oral medication - The ability to prepare and take all prescribed oral medications reliably and safely, including administration of the correct dosage at the appropriate times/intervals *
47d	Medication management-inhalant/mist medications - The ability to prepare and take all prescribed inhalant/mist medications reliably and safely, including administration of the correct dosage at the appropriate times/intervals *
47e	Medication management, injectable medications - The ability to prepare and take all prescribed injectable medications reliably and safely, including administration of the correct dosage at the appropriate times/intervals *
47f	Medication management, topical medications - The ability to prepare and apply all prescribed topical medications reliably and safely, including administration of the correct dosage at the appropriate times/intervals *
47g	Medication management, suppository medications - The ability to prepare and apply all prescribed suppository medications reliably and safely, including administration of the correct dosage at the appropriate times/intervals *
47h	Medication management- medications through tube: The ability to prepare and apply all prescribed medications that are administered through a feeding tube reliably and safely, including administration of the correct dosage at the appropriate times/intervals. *