

Topic:	Community Transportation (Non-Medical): Service Requirements
Date Issued/Updated:	03/01/2021

Commented [EA1]: Estimate

Overview

The worker’s guide outlines requirements related to ODDS-funded Community Transportation services.

Service Requirements:

I. The intent of Community Transportation

Community Transportation is intended to allow individuals the choice of gaining access to non-medical Community First Choice (K Plan) or Waiver funded services, including locations where K-Plan or Waiver services or supports are provided within the community. Transportation is intended to be flexible and individualized to meet an individual’s self-determined monthly transportation needs and preferences.

Transportation should be to a community location that meets the goal or need identified within the Individual Support Plan (ISP) and which does not cause unnecessary travel. This may be in the individual’s home community or in the community closest to the individual’s home where resources are available to meet the desired outcome or service need.

“Community” is defined as the area surrounding the home of the individual commonly used by people in the same area to access ordinary goods and services. Refer to [OAR 411-435-0020\(9\)](#) for more detailed information about the community transportation definition.

II. Community transportation eligibility

Community transportation eligibility information for both adults and children who do not live in a residential setting can be found in the Ancillary Rule OAR 411-435-0050.

Transportation for a child or youth under the age of 18 is typically a parental responsibility. Transportation for a child may be authorized in an ISP only in the following scenarios:

- During the delivery of daily relief care as described in OAR 411-450-0060; or
- When included as a behavior intervention strategy in a Positive Behavior Support Plan (PBSP). Transportation cannot be authorized for therapeutic rides or proactive strategies.

Example: Jaden has a PBSP that identifies removal from public areas when he engages in aggression towards his peers. Jaden receives support from a

PSW at Pokémon club. His parents provide transportation to and from the club. His PSW is authorized to provide transportation as a behavior intervention strategy if he engages in aggression.

Community transportation is part of the supports that a residential settings provider is responsible for providing to individuals who live in those settings except for transportation related to accessing employment and DSA. Residential service settings are 24-hour residential, adult and children's foster homes, host homes, and supported living. Jump to [Residential Service Setting Vocational/DSA Transportation](#).

III. Community transportation for individuals not in a residential service setting

Service planning and authorization guidance

Community Transportation may be authorized when an individual has a need for transportation in any of the following ways:

- A need for support with transportation is identified in the ISP.
- Transportation support is needed to support a goal identified in the ISP.
- To and from a location that is meeting an individual's desired outcomes and identified needs.

Example: Taylor needs community transportation to meet his need to shop for groceries. Taylor also has a need to keep his spending within his grocery budget since he has limited income. There are two stores in Taylor's community where he could shop but the closest one is a specialty store where groceries are more expensive. It is appropriate for Taylor to get community transportation to the further store since it meets all of Taylor's needs and helps him achieve his desired outcomes.

- To and from a location where the individual is working with paid or natural supports. This includes paid self-advocacy work.
- To and from a location where an individual is participating in Day Support Activities (DSA), when the site and/or goal is clearly written in the ISP.

Example: Robert attends Valley Day Support Center, a facility-based day support provider, five days a week. His ISP team has identified this in his ISP as a desired activity. Robert receives a monthly bus pass to take the community bus to and from The Valley Day Support Center.

- To and from a destination where supports and services related to an individual's identified needs would be able to be funded by K-Plan of waiver services but are being delivered by natural supports.
- ADL/IADL/Behavioral support need during transit.

The Case Manager must authorize community transportation in the ISP before the service can be used. As part of the person-centered planning process case managers work with individuals and their ISP team to identify community transportation needs to access supports and services.

Documentation to support the authorization for transportation may include but not be limited to:

- Information that documents how the transportation service relates to the assessed ADL/IADL/Behavioral support need either during transportation or how ADL/IADL/Behavioral supports are required at the destination.
- Information that demonstrates the mode of transportation chosen is the most cost effective means possible.

This documentation would most commonly be found in related sections of the ISP or supporting documents. Additional documentation could be recorded in the ONA, PBSP, and progress notes.

Quick Tip The location should be to the nearest site that meets the need. However, infrequent trips outside of individual's community may be reimbursable if the ISP team determines that traveling outside of the community is the most cost-effective solution to access a support need and it is identified in the ISP.

When a PSW is being authorized for mileage (OR004), the PSW must also have an authorization for attendant care (OR526). Mileage cannot be a standalone service for PSWs. The provider must bill concurrently for hours and miles while the individual is in the vehicle. Hours used while a provider is delivering transportation are drawn down from the service level.

Transportation is offered through contracted transportation providers at rates established in the [Expenditure Guidelines](#). Provider types include:

- Commercial (paid at vendor cost including processing fees)
 - Public Transit (bus passes, tickets, vouchers)
 - Taxi
- Mileage (paid on a per mile rate)
 - Personal Support Worker
 - DD Provider Agency
- DD Provider (paid on a per-ride negotiated rate)
 - DD Provider Agency

Quick Tip Per-ride rates are established in a contract between ODDS and the agency. Contact the ODDS FAC to get the correct per-ride rate.

IV.Limits to authorizations

All transportation authorizations must be made using the most cost-effective means of transportation appropriate for the individual that also meets the individual's needs.

Case managers may authorize community transportation when costs are under \$500/month in an ISP. Case managers may only authorize community transportation costs over \$500/month in an ISP after receiving an approved funding review memo from ODDS. See [Funding Review and Exceptions Request Form DHS0514DD](#).

Under

- Case Managers should authorize transportation consistent with the

\$350	<p>desired outcomes, needs, and preferences of the individuals and use their professional judgement to monitor billing.</p> <ul style="list-style-type: none"> • Individuals requesting authorization up to \$350.00 per month are presumed to be using the most cost-effective means of transportation available. • Case Managers have authority to authorize transportation up to \$350/month in an ISP.
Between \$350-\$500	<ul style="list-style-type: none"> • The ISP team must review the individual's prior transportation usage, consider the individual's desired outcomes, needs, and preferences as well as cost-effectiveness. • Prior to authorization ISP teams must explore alternatives to continue to meet the individuals desired outcomes, needs, and preferences at the location that is nearest to the individual within the community in a cost-effective manner. • Case Managers have authority to authorize transportation up to \$500.00/month in an ISP.
Over \$500	<ul style="list-style-type: none"> • The ISP team must review the individual's prior transportation usage, consider the individual's desired outcomes, needs, and preferences as well as cost-effectiveness. • ISP teams must explore alternatives to continue to meet the individuals desired outcomes, needs, and preferences at the location that is nearest to the individual within the community in a cost-effective manner. • The Case Manager must submit a request for a funding review to ODDS for transportation costs exceeding \$500/month including documentation related to the request. • Transportation costs exceeding \$500/month may only be authorized with an ODDS approved funding memo.

V. Exclusions

Community transportation cannot be authorized for the following purposes:

- Transportation during a day support activity. The cost of transportation during a DSA activity is included in the DSA rate.
- When there are natural supports or community-based resources available at no cost to the individual
- To and from a location that does not meet the desired outcomes or needs identified needs in the ISP; the individual does not have a need for supports, paid or unpaid; and the individual does not have ADL/IADL/Behavior support needs during transportation
- To and from medical appointments (generally covered under medical transportation)
- Mileage for a vehicle owned by the individual or a person other than the paid provider. Paid provider includes vehicles owned by a DD Agency.

Quick Tip PSWs or DSPs that use a vehicle owned by the individual or a person other than the paid provider are eligible to claim attendant care hours for time spent transporting the individual.

- Vacation costs for transportation, food, shelter, and entertainment that are normally incurred by a person on vacation, regardless of disability, and are not required by the individual’s identified needs for ADL/IADL/Behavior supports in all home and community-based settings
- Purely diversional purposes. Transportation should be related to a goal or need identified in the ISP.

Example: Tanya lives in Portland and wants to drive on the Columbia River Highway to look at the waterfalls along the Gorge. She does not plan to stop along the way. She does not have need for supports related to ADL/IADL/Behavior in the car. This is not appropriate to authorize for Community Transportation.

- Additional exclusions in 411-435-0050(6)

VI. Monitoring Community Transportation services

Case managers are responsible for monitoring the services authorized in an ISP to ensure that they are meeting the desired outcomes, needs, and preferences of the individual. Case managers should also monitor using the following principles related to cost-effective use of services for transportation claims:

Under \$350	<ul style="list-style-type: none"> • Use their professional judgement to monitor billing based on knowledge of the person, the provider, and the ISP. • Billing up to \$350.00 per month is presumed the most cost-effective means of transportation available.
Between \$350-\$500	<ul style="list-style-type: none"> • Ensure that services are being delivered at the location that is nearest to the individual within the community that meets the desired outcomes and identified needs of the individual • Use their professional judgement to determine if there are alternative options to explore for more cost-effective transportation to meet the person’s desired outcomes and identified needs.
Over \$500	<ul style="list-style-type: none"> • Ensure that services are being delivered at the location that is nearest to the individual within the community that meets the desired outcomes and identified needs of the individual • Explore and determine if there are alternative options more cost-effective transportation to meet the person's desired outcomes and identified needs.

VI. Residential Service Setting Vocational/DSA Transportation

Transportation to the community to meet most of an individual's desired outcomes and

identified needs are included in the rate paid to the provider for individuals receiving services in the following settings:

- 24-Hour Residential Services
- Adult and Children’s Foster Homes
- Supported Living Services
- Host Home Services

Individuals in these residential service settings are eligible to receive additional funded transportation only to get transportation to and from employment and DSA sites.

Quick Tip Transportation provided when an individual is receiving DSA is included in the DSA rate.

VII. Monitoring residential services providing transportation

Residential providers can meet the transportation needs of the individual receiving services from their agency or home in a manner that meets the person’s preferences and desired outcomes. This can be through any combination of transportation options that the agency provides whether purchasing a bus pass or using the agency’s vehicle.

Case managers are responsible for ensuring that the residential provider is meeting their responsibilities to meet the needs and assisting to work towards the individual’s desired outcomes as identified in the ISP.

VIII. Supported Living budgets

For individuals receiving Supported Living services an exception is required if the transportation costs included in the Supported Living budget exceed \$350. Transportation included in the Supported Living budget is intended to meet most of an individual’s desired outcomes and identified needs in their community.

Services Setting	Transportation Provider type	Service Element	CPA or POC Procedure Code	Exception required*
In-Home	Public Transit	49, 149, 151	OR554	\$500+/mo
In-Home	Taxi	49, 149, 151	OR003	\$500+/mo
In-Home	PSW-mileage	49, 149, 151	OR004	\$500+/mo
In-Home	DD Agency-mileage	49, 149, 151	OR004	\$500+/mo
In-Home	DD Agency-per-ride	49, 149, 151	OR553	\$500+/mo
In-Home	Local Match†	49, 149,	Not in	10 rides+

		151	eXPRS	1+ provider†
24-Hour Res Services	Public Transit	SE257	OR554	YES
24-Hour Res Services	Taxi	SE257	OR003	YES
24-Hour Res Services	PSW-mileage	NEVER	NEVER	NEVER
24-Hour Res Services	DD Agency-mileage	NEVER	NEVER	NEVER
24-Hour Res Services	DD Agency-per-ride	DD53	CPA	\$500+/mo
24-Hour Res Services	Local Match†	Not in eXPRS	Not in eXPRS	10 rides+ 1+ provider
Adult and Child Foster	Public Transit	SE257	OR554	YES
Adult and Child Foster	Taxi	SE257	OR003	YES
Adult and Child Foster	PSW-mileage	NEVER	NEVER	NEVER
Adult and Child Foster	DD Agency-mileage (DD53 enrolled AFH-current AFH resident only)	SE257	OR004	\$500+/mo
Adult and Child Foster	DD Agency-per-ride	DD53	CPA	\$500+/mo
Adult and Child Foster	Local Match†	Not in eXPRS	Not in eXPRS	10 rides+ 1+ provider
Supported Living	Public Transit	SE257	OR554	YES
Supported Living	Taxi	SE257	OR003	YES
Supported Living	PSW-mileage	NEVER	NEVER	NEVER
Supported Living	DD Agency-mileage	NEVER	NEVER	NEVER
Supported Living	DD Agency-per-ride	DD53	CPA	\$500+/mo
Supported Living	Local Match†	Not in eXPRS	Not in eXPRS	10 rides+ 1+ provider

*\$ amounts are ISP plan transportation service total
†Local Match is for to/from Employment Services or DSA Services only for Medicaid Eligible Individuals requiring door to door service

Generic providers authorized for Public Transit (OR554) or Taxi (OR003) have the CME as the “Pay-To” provider when authorized in SE257, 149, 151, or 49.

Form(s) that apply:

Definition(s):

Reference(s):

Other Resources

Contact(s):

Name:

Phone:

Email:

DRAFT