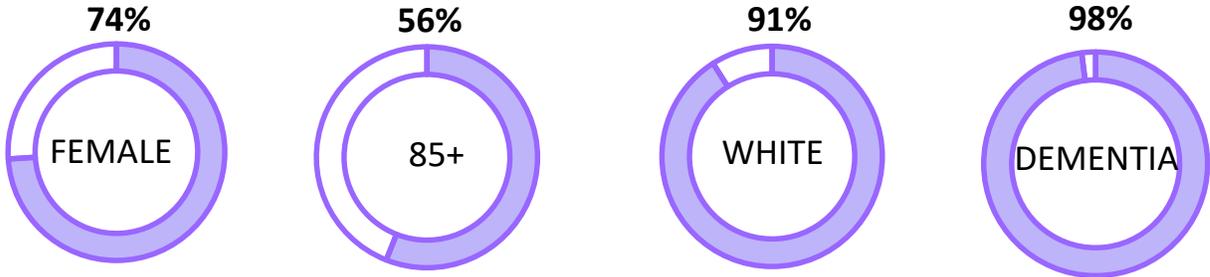


MEMORY CARE IN OREGON 2017

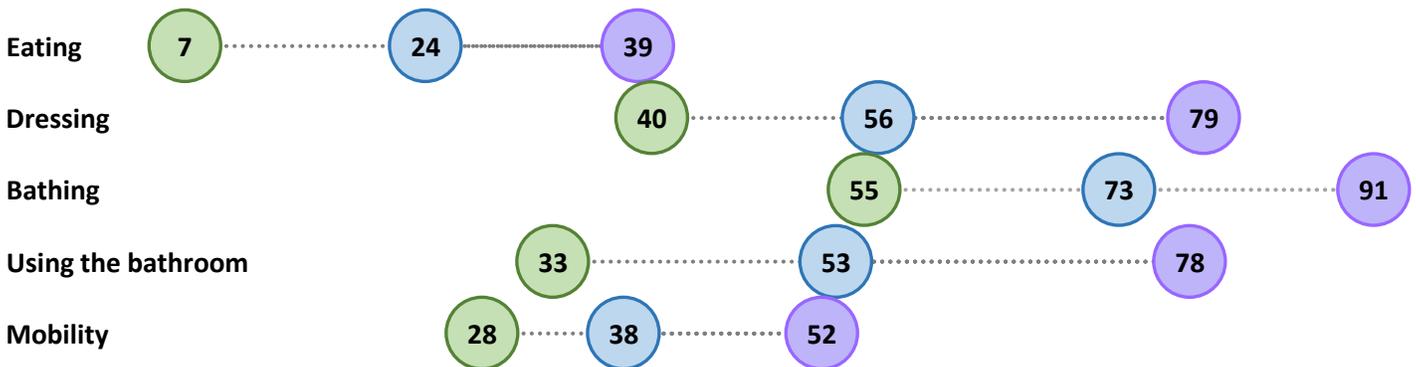
Designated for persons with a diagnosis of Alzheimer's disease or other dementia	Have regulatory requirements for staffing, services, and building design features	179 Total Communities
		6,268 Licensed Capacity
		70% Increase in number of MC settings since 2008

RESIDENT DEMOGRAPHICS AND HEALTH CHARACTERISTICS



96% Received assistance taking oral medications	66% Used a mobility aid	28% Needed assistance from two staff	56% Took 9 or more medications	47% Took antipsychotic medication
44% Experienced a fall in the last 90 days	17% Treated in hospital ER in the last 90 days	1% Self-administered their medications	9% Discharged from hospital stay in the last 90 days	12% Received hospice care in last 90 days

% OF RESIDENTS NEEDING ASSISTANCE IN AL, RC, & MC

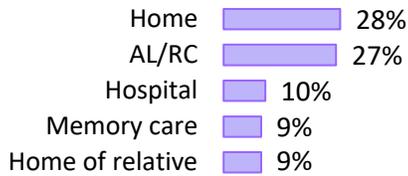


Note: AL=assisted living, RC = residential care, and MC = memory care

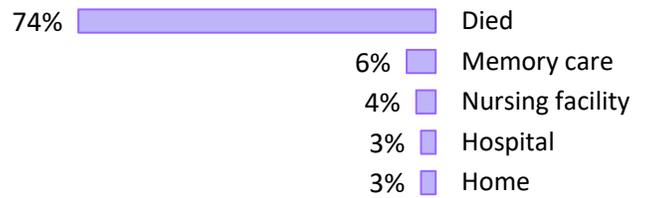
MEMORY CARE IN OREGON 2017

RESIDENT MOVE-IN AND MOVE-OUT INFORMATION, PRIOR 90 DAYS

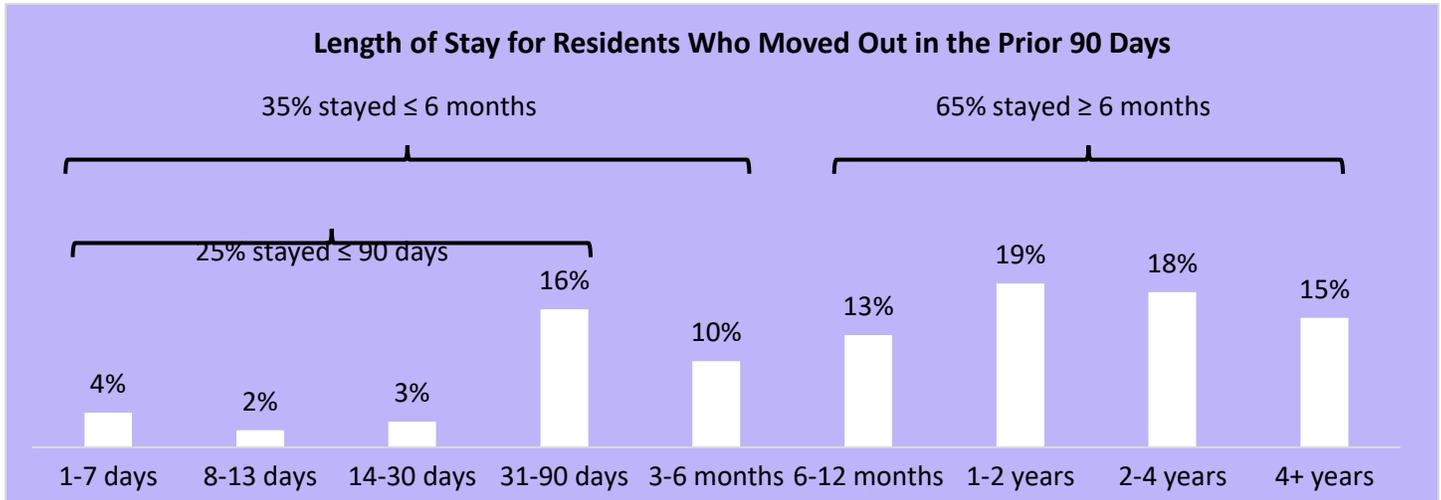
Move-In



Move-Out

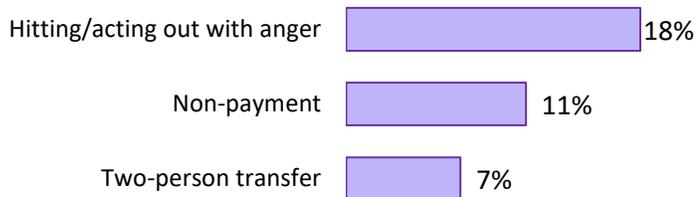


Length of Stay for Residents Who Moved Out in the Prior 90 Days

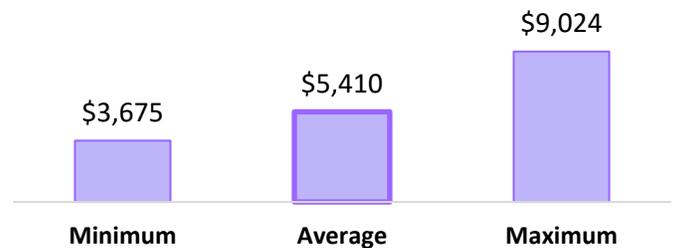


FACILITY POLICIES, CHARGES, & STAFFING

Most Common Move-Out Notices



Monthly Private-Pay Charge (Including Services)



110 Employees per 100 residents	67% Facilities that had a full-time registered nurse (RN)	18% Facilities use contract staff to cover unplanned staff absences	38% Facilities reported difficulty hiring RNs	3hrs52min Staff hours per resident per day
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Oregon DHS contracted Portland State University's Institute on Aging to survey all AL, RC, & MC communities in 2016. Results are based on provider responses to a questionnaire that was mailed in December 2016. Some questions asked for current information while others asked about events that occurred during the prior 90 days. As responses were received through March of 2017, the time period for responses varies from October 2016 through March 2017. A total of 93 memory care communities with 2,873 residents responded for a 63% response rate. The full report is available at: : <https://www.pdx.edu/iaa/oregon-community-based-care-project> and <http://www.oregon.gov/DHS/SENIORS-DISABILITIES/Pages/publications.aspx>, June 2017.