

**Health Systems Division
Home and Community-Based Services (HCBS) and Settings
Stakeholder Meeting**

MEETING NOTES

**November 14, 2017, 1:00 p.m. – 2:00 p.m.
LOCATION: 500 Summer Street, NE., Salem, Room 473
CALL IN NUMBER 1-888-808-6929; Participant Code = 374338**

Topic	Update	Action
Overview	1 attended in Salem, 5 attended via conference line.	Thanks for coming!
Update on STP	<p>Oregon received CMS response to our State Transition Plan submission in August 2017 and will work toward addressing their comments</p> <p>Overall CMS has some general comments that HSD, APD and ODDS will respond do and then a few items for each division, specific to their content submittals.</p> <p>For HSD, CMS would like some clarification on the report HSD submitted for their heightened scrutiny process.</p>	More information will be available at the next HCBS stakeholder meeting on Dec. 6 th .
HCBS Website	<p>Oregon HCBS website includes many other documents that have proven useful for providers and/or other entities needing to come into compliance or to further understand HCBS components.</p> <p>The website is: http://www.oregon.gov/DHS/SENIORS-DISABILITIES/HCBS/Pages/index.aspx</p>	Tamara will email group once further items are uploaded to the HSD sub-link.
Implementation Timelines	<p>CMS did grant a five year extension. Oregon’s new compliance date is March 2022. HSD has set June 30, 2019 as the compliance date for its providers and will use the Provider Status List (found on Oregon’s HCBS website) to monitor and track provider compliance. HSD is also using the extension to delay the compliance of Individually-Based Limitations (IBLs). The provider’s updated compliance date to implement IBLs is July 1, 2018. HSD will work with providers to offer trainings for IBLs.</p> <p>Agencies that have opened as of January 1, 2017 are required to meet all HCBS components, there is no grace period. Agencies that were operational prior to January 1, 2017 have a</p>	Tamara will email group once a training timeline/opportunities have been set.

	<p>grace period, but the expectation is that they actively work towards HCBS compliance.</p> <p>For providers still failing to become HCBS compliance, letters stating they are no longer OHP sites will be send in September 2019. Letters will go to the agencies as well to the individuals letting them know about the status and what they will need to do moving forward.</p>	
HCBS Assessments	The assessments are going well. They are helping to address areas where providers still need a little more technical assistance. It's been great information as we move forward within this phase. We will continue to complete the assessments until all providers have had an onsite review or June 30, 2019 rolls around. For those providers we may not get to prior to that end date, we will stop by to conduct an "HCBS onsite review" to ensure we capture up to date information.	N/A
Rules	Division 35 and Division 40 rules were temporarily filed on 10/3/2017 and will be permanently filed within the first quarter of 2017. These rules were opened up to clarify some HCBS language and timelines for the person-centered service plan process.	Group will email Tamara any rule comments/revisions, etc.
RAC	There will be a RAC scheduled for after the turn of the new year. An invitation to the RAC has not been sent; however, this group will be invited.	Tamara will forward the invite to the group to ensure each member receives the information.
Trainings	<p>Please still utilize the trainings uploaded to HSD's page of Oregon's HCBS website.</p> <p>I am in the process of identifying training opportunities/timelines for the IBL implementation. The training(s) will be between February and June. More to come on that.</p>	Tamara will email group once a training timeline/opportunities have been set.
Kepro	<p>There are still questions related to Kepro and person-centered plans. HSD is working with Kepro and the OHA contract administrator to better understand expectations, roles and timelines around person centered service planning.</p> <p>Once that process is defined and implementation starts, communication will be sent to the providers letting them know the updates and trainings that may be offered.</p>	Tamara will send out information as it is finalized and made available.
General	<p>Thank you for your participation! Please email or call me with any questions. tamara.w.mcnatt@dhsosha.state.us or 503-945-6254</p> <p>I will work on a meeting schedule for 2018.</p>	Tamara will send out the new meeting schedule once it is finalized.
<p>Next Overarching Stakeholder Meeting December 6, 2017, 1:30 p.m. – 3:30 p.m. 3406 Cherry Ave NE, Keizer, Room 123 CALL IN NUMBER 1-888-204-5984; Participant Code = 3983866</p>		