

**Health Systems Division
Home and Community-Based Services (HCBS) and Settings
Stakeholder Meeting**

MEETING NOTES

July 10, 1:00 p.m. – 2:00 p.m.

LOCATION: 500 Summer Street, NE., Salem, Room 160

CALL IN NUMBER: 1-888-808-6929; Participant Code = 374338

Topic	Update	Action
Overview	2 attended in Salem, 5 attended via conference line.	Thanks for coming!
Oregon’s State Transition Plan	Oregon is revising its Statewide Transition Plan (STP) based on feedback received during a CMS technical assistance call. The next submission is planned for August 2018, in hopes that Oregon receives final approval.	Tamara will email group with update.
Implementation Timelines	<p>Individually-Based Limitations (IBLs) have been implemented as of July 1, 2018.</p> <p>Between now and June 30, 2019, HSD is conducting the first round of onsite review for HCBS purposes. These are being conducted during the biennial renewal reviews. These visits are to determine current status, not final compliance. This day is subject to change dependent on CMS’s response to our next STP submission.</p> <p>Between July 1, 2019 and July 30, 2021 HSD will continue to work with providers toward full HCBS compliance using the self-assessment review tool.</p> <p>By September 1, 2021, letters will be mailed to providers who have not met full compliance stating that OHP members will need to move into compliant HCBS settings. There will be an appeal/hearing process that will go till March 2022.</p> <p>By September 15, 2021 letters will be mailed to OHP members residing in HCBS settings who have not met full compliance stating that they will need to move into compliant HCBS settings. There will be an appeal/hearing process that will go till March 2022.</p> <p>Between September 15, 2021 and February 28, 2022, we will work with the providers who have received letters navigate the</p>	Tamara will email group with updates to implementation plans/process.

	<p>appeal/hearing process and work with individuals in locating compliant settings.</p> <p>As a Recap: Agencies that have opened as of January 1, 2017 are required to meet all HCBS components, there is no grace period. Agencies that were operational prior to January 1, 2017 have a grace period, but the expectation is that they actively work towards HCBS compliance.</p>	
HCBS Assessments	<p>The assessments are going well. They are helping to address areas where providers still need a little more technical assistance. It's been great information as we move forward within this phase. We will continue to complete the assessments until all providers have had an initial onsite review by June 30, 2019. For those providers we may not get to prior to that end date, we will stop by to conduct an "HCBS onsite review" to ensure we capture up to date information.</p> <p>Also, these assessments will be incorporated into the application process beyond Oregon's implementation of HCBS services as a standard review tool.</p>	N/A
Person-Centered Plans	<p>KEPRO has started to implement Person-Centered Plans and they are currently connecting with providers and individuals to create one for each person under HCBS/1915i. For any questions about this process or about a plan you have received/or have not received, please contact KEPRO at OR1915i@kepro.com.</p>	Tamara will send out PCP/PCSP information as it is made available.
IBL's	<p>KEPRO has assumed the management of IBL submission. The IBL implementation start date is July 1, 2018; however, the HSD licensors will initially discuss IBL's and offer education/technical assistance around the process to ensure that the providers have either started to submit or begin to submit IBL's. For any technical assistance regarding IBL's, please continue to reach out to me. For questions about the submission process, please contact KEPRO at OR1915i@kepro.com. You may also refer to the memo regarding the change in process, which can be found on the HSD-HCBS webpage.</p>	Tamara will send out IBL information as it is made available.
HCBS Website	<p>Oregon HCBS website includes many other documents that have proven useful for providers and/or other entities needing to come into compliance or to further understand HCBS components. I just uploaded an updated provider status report along with information regarding IBL's.</p> <p>The website is: http://www.oregon.gov/DHS/SENIORS-DISABILITIES/HCBS/Pages/index.aspx</p>	Tamara will email group once further items are uploaded to the HSD sub-link.
Rules	<p>As I compile revisions needed for clarification purposes for the 309-035 and 309-040 rules, please submit any and all comments/revisions you may have.</p>	Stakeholder group to send Tamara rule revisions/comments.

Trainings	<p>Should you like to request a training around any HCBS requirement/component, please send me an email and I would be more than willing to arrange this with you.</p> <p>I am looking to add additional trainings and other information to the HSD-HCBS webpage.</p>	<p>Tamara will email group once training opportunities are available.</p>
General	<p>Thank you for your participation! Please email or call me with any questions. tamara.w.mcnatt@dhsosha.state.us or 503-945-6254</p> <p>If I have failed to mention something discussed in our meeting, please let me know.</p>	N/A

Next Overarching Stakeholder Meeting
August 1, 2018 1:30 p.m. – 3:30 p.m.
3406 Cherry Ave NE, Keizer, Room 123
CALL IN NUMBER 1-888-204-5984; Participant Code = 3983866

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Next HSD Stakeholder Meeting:
September 13, 2018 10:00 a.m. – 11:00 a.m.
500 Summer St. NE, Salem, Room 160
CALL IN NUMBER 1-888-808-6929; Participant Code = 374338