

SPENDING PLAN

Normal and expected monthly income and expenses

Name: Mel Jacobs Date: 6/14/13

INCOME		
SOURCE	AMOUNT	DETAILS
SSA	786	
Wages	300	Part-time job at Jason's Auto Part Store
TOTAL	1086	

EXPENSES	AMOUNT	DETAILS
Housing (Rent/Mortgage/R&B)	650	Tim's Apartments
Electric	50	
Gas		Included in rent
Phone	25	T-Mobil
Cable		
Garbage		Included in rent
Water		Included in rent
Medical Ins.	50	HealthNet SSA supplemental
Medical Co-Pay(s)	10	Estimate
Auto Ins.		No auto
Personal Spending	101	
Groceries	150	
Don't Forget Savings	50	
Total	1086	

Liquid Asset List	AMOUNT	DETAILS
Savings Account	250	Bank of America
Checking Account	100	Bank of America
Total	350	

Debt List	BALANCE	DETAILS
Total		

Client or Client Advocate Signature: _____ Date: _____