

# APD Budget Note Stakeholder Meeting

## Working with Stakeholders:

### LTC 3.0, Senate Bill 21 Report and CMS Study Group

**Background:** Over the last three years, Aging and People with Disabilities (APD) and Stakeholders worked on three significant initiatives:

- The report to the Centers for Medicare and Medicaid Services (CMS) -- also known as the “CMS Study Group Report” – made recommendations for more coordinated services between Oregon’s LTSS system and medical services provided by Coordinated Care Organizations (CCOs).
- In 2012, APD launched the Long Term Care (LTC) 3.0 initiative. In over 40 meetings with stakeholder groups and public meetings in communities across the state, APD gathered input on how the state can better serve older adults and people with disabilities. This work culminated into the passage of Senate Bill (SB) 21 in the 2013 Legislative Session, which directed APD to create a plan to strengthen and improve services in a report to the 2015 Legislature.
- The SB 21 Report, outlined a multi-year plan to strengthen and improve Oregon’s long term services and supports (LTSS) with a focus on three objectives: consumers can stay in their own homes and communities, achieve and maintain their independence, and serve all people and cultures equitably, in a manner they choose.

### Findings of the Reports:

**The CMS Study Group’s** findings were based on Oregon’s Triple Aim and ORS 410 Values and included:

- Developing shared accountability and shared savings;
- Emphasizing the importance and need for better coordination across systems using a team based approach; and
- Supporting and encouraging local control and flexibility.

**The SB 21 Stakeholder Group** identified three high priority areas for future planning and implementation: caregiving, housing and transportation, with a

strong link between housing and transportation. The SB 21 Stakeholder Group recommended that these priority areas – as well as the other report recommendations – are informed by strong data and research as well as through a lens of service equity.

### **Current and Future Work: CMS Study Group and SB 21 Priorities**

**CMS Study Group:** APD is working with local partners, including local providers, CCOs and local APD and Area Agencies on Aging staff to implement recommendations around service coordination. Each area has a Memorandum of Understanding with its local CCO to better coordinate services for individuals eligible for Medicaid and Medicaid-funded LTSS through integrated care teams. However, this program is wrapping up and we need more work on this issue moving forward with The Oregon Health Authority's new leadership.

**SB 21:** APD has begun efforts to work on the three priority areas identified in the report: housing, transportation, and caregiving for Oregon's older adults and people with disabilities.

Initial action includes:

- Data collection of current resources in each category and service delivery area.
- Research of best practices nationwide with special emphasis on rural engagement.
- Development of transportation workgroup to build partnership and strategic alliances between ODOT, rural communities and other stakeholders.
- Engagement in Innovator Accelerator Program (IAP) federal technical assistance project focused on statewide housing collaboration.
- Collaborative work with the Oregon Home Care Commission to further strategic objectives and support continuing strengthened caregiving resources statewide.

Service Equity is central to the planning in the three priority areas to ensure access, availability and connection with all consumers statewide.