

Amended Return

OREGON

2011

Form 40

INDIVIDUAL INCOME TAX RETURN

Full-Year Residents Only

For office use only

Fiscal year ending

K F P J

W

Last name		First name and initial <input type="checkbox"/> Deceased		Social Security No. (SSN) - -		Date of birth (mm/dd/yyyy)																																				
Spouse's/RDP's last name if joint return		Spouse's/RDP's first name and initial if joint return <input type="checkbox"/> Deceased		Spouse's/RDP's SSN if joint return - -		Date of birth (mm/dd/yyyy)																																				
Current mailing address						Telephone number ()																																				
City		State	ZIP code		Country	If you filed a return last year, and your name or address is different, check here <input type="checkbox"/>																																				
Filing Status 1 <input type="checkbox"/> Single 2a <input type="checkbox"/> Married filing jointly 2b <input type="checkbox"/> Registered domestic partners (RDP) filing jointly 3a <input type="checkbox"/> Married filing separately: Spouse's name _____ Spouse's SSN _____ 3b <input type="checkbox"/> Registered domestic partner filing separately: Partner's name _____ Partner's SSN _____ 4 <input type="checkbox"/> Head of household: Person who qualifies you 5 <input type="checkbox"/> Qualifying widow(er) with dependent child				Exemptions <table border="0"> <tr> <td>6a Yourself</td> <td>.....Regular</td> <td><input type="checkbox"/></td> <td>.....Severely disabled</td> <td><input type="checkbox"/></td> <td>.....6a</td> <td><input type="text"/></td> </tr> <tr> <td>6b Spouse/RDP</td> <td>.....Regular</td> <td><input type="checkbox"/></td> <td>.....Severely disabled</td> <td><input type="checkbox"/></td> <td>.....b</td> <td><input type="text"/></td> </tr> <tr> <td>6c All dependents</td> <td>First names</td> <td colspan="2"></td> <td>.....c</td> <td><input type="text"/></td> <td></td> </tr> <tr> <td>6d Disabled children only</td> <td>First names</td> <td colspan="2"></td> <td>.....d</td> <td><input type="text"/></td> <td></td> </tr> <tr> <td colspan="5">Total</td> <td>.....6e</td> <td><input type="text"/></td> </tr> </table>				6a YourselfRegular	<input type="checkbox"/>Severely disabled	<input type="checkbox"/>6a	<input type="text"/>	6b Spouse/RDPRegular	<input type="checkbox"/>Severely disabled	<input type="checkbox"/>b	<input type="text"/>	6c All dependents	First names		c	<input type="text"/>		6d Disabled children only	First names		d	<input type="text"/>		Total				6e	<input type="text"/>
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6d Disabled children only	First names		d	<input type="text"/>																																					
Total				6e	<input type="text"/>																																				
Check all that apply →		7a <input type="checkbox"/> You were: <input type="checkbox"/> 65 or older <input type="checkbox"/> Blind Spouse/RDP was: <input type="checkbox"/> 65 or older <input type="checkbox"/> Blind		7b <input type="checkbox"/> You filed an extension	7c <input type="checkbox"/> You have federal Form 8886	7d <input type="checkbox"/> Someone else can claim you as a dependent																																				

8 Federal adjusted gross income. Federal Form 1040, line 37; 1040A, line 21; 1040EZ, line 4; 1040NR, line 36; or 1040NR-EZ, line 10. See instructions, page 13 ● 8 .00 **Round to the nearest dollar**

ADDITIONS	9 Interest and dividends on state and local government bonds outside of Oregon... ● 9	<input type="text"/>	<input type="text"/>	.00
	10 Other additions. Identify: ●10x <input type="text"/> ●10y \$ <input type="text"/> Schedule included 10z <input type="checkbox"/> ● 10	<input type="text"/>	<input type="text"/>	.00
	11 Total additions. Add lines 9 and 10	● 11	<input type="text"/>	.00
	12 Income after additions. Add lines 8 and 11	● 12	<input type="text"/>	.00

SUBTRACTIONS	13 2011 federal tax liability (\$0-\$5,950; see instructions for the correct amount) ● 13	<input type="text"/>	<input type="text"/>	.00
Include proof of withholding (W-2s, 1099s), payment, and payment voucher	14 Social Security included on federal Form 1040, line 20b; or Form 1040A, line 14b... ● 14	<input type="text"/>	<input type="text"/>	.00
	15 Oregon income tax refund included in federal income..... ● 15	<input type="text"/>	<input type="text"/>	.00
	16 Interest from U.S. government, such as Series EE, HH, and I bonds ● 16	<input type="text"/>	<input type="text"/>	.00
	17 Federal pension income. See instructions, page 15. 17a <input type="text"/> % 17b <input type="text"/> %..... ● 17	<input type="text"/>	<input type="text"/>	.00
	18 Other subtractions. Identify: ●18x <input type="text"/> ●18y \$ <input type="text"/> Schedule included 18z <input type="checkbox"/> ● 18	<input type="text"/>	<input type="text"/>	.00
	19 Total subtractions. Add lines 13 through 18	● 19	<input type="text"/>	.00
	20 Income after subtractions. Line 12 minus line 19	● 20	<input type="text"/>	.00

DEDUCTIONS	If you are claiming itemized deductions, fill in lines 21-25. If you are claiming the standard deduction, fill in line 26 only.			
	21 Itemized deductions from federal Schedule A, line 29	● 21	<input type="text"/>	.00
	22 Special Oregon medical deduction (age restricted, see instructions, page 17)	● 22	<input type="text"/>	.00
	23 Total Oregon itemized deductions. Add lines 21 and 22.....	● 23	<input type="text"/>	.00
	24 State income tax claimed as an itemized deduction	● 24	<input type="text"/>	.00
	25 Net Oregon itemized deductions. Line 23 minus line 24.....	● 25	<input type="text"/>	.00
	OR			
	26 Standard deduction from page 17	● 26	<input type="text"/>	.00
	27 Total deductions. Line 25 or line 26, whichever is larger	● 27	<input type="text"/>	.00
	28 Oregon taxable income. Line 20 minus line 27. If line 27 is more than line 20, enter -0-	● 28	<input type="text"/>	.00

TAX	29 Tax. See instructions, page 18. Enter tax here	● 29	<input type="text"/>	.00
	Check if tax is from: 29a <input type="checkbox"/> Tax tables or charts or ● 29b <input type="checkbox"/> Form FIA-40 or ● 29c <input type="checkbox"/> Worksheet FCG			
	30 Interest on certain installment sales.....	● 30	<input type="text"/>	.00
	31 Total tax before credits. Add lines 29 and 30 OREGON TAX BEFORE CREDITS ● 31		<input type="text"/>	.00

