

# Schedule OR-ASC-N/P

# Oregon Adjustments for Form 40N and Form 40P Filers

# 2012

Last name	First name and initial	Social Security number (SSN) - -
Spouse's/RDP's last name	Spouse's/RDP's first name and initial	Spouse's/RDP's SSN - -

**Instructions:** Use this form to claim more than one of the following on your return:

- Federal adjustments to income.
- Other additions.
- Other subtractions.
- Other deductions and modifications.
- Credit for income taxes paid to another state.
- Other credits.

Identify the code and amount for each item you are claiming. If you are not claiming more than one of each item, do not use this form; instead identify the item on your return. If you have more items than will fit on a single schedule, provide the codes and amounts on additional schedules and add the total to your tax return. **Include** this schedule with your Form 40N or Form 40P.

**Remember:** Check the "Schedule Included" box on your Form 40N or 40P for federal adjustments to income, other additions, other subtractions, other deductions and modifications, credit for income taxes paid to another state, or other credits you claim below.

## Federal adjustments to income (codes 002–006)

Code	Amount in federal column
●28a	●28b
●28c	●28d
●28e	●28f
●28g	●28h
●28i	●28j
Enter total on Form 40N/P, line 28F	\$

## Other deductions and modifications (codes 600–608)

Code	Amount
●46a	●46b
●46c	●46d
●46e	●46f
●46g	●46h
●46i	●46j
Enter total on Form 40N/P, line 46	\$

## Other additions (codes 100–131)

Code	Amount in federal column
●33a	●33b
●33c	●33d
●33e	●33f
●33g	●33h
●33i	●33j
Enter total on Form 40N/P, line 33F	\$

## Credit for income taxes paid to another state

State abbreviation	Amount
●55a	●55b
●55c	●55d
●55e	●55f
●55g	●55h
●55i	●55j
Enter total on Form 40N/P, line 55	\$

## Other subtractions (codes 300–350)

Code	Amount in federal column
●37a	●37b
●37c	●37d
●37e	●37f
●37g	●37h
●37i	●37j
Enter total on Form 40N/P, line 37F	\$

## Other credits (codes 700–751)

Code	Amount
●56a	●56b
●56c	●56d
●56e	●56f
●56g	●56h
●56i	●56j
Enter total on Form 40N/P, line 56	\$

## Oregon 529 College Savings Plan direct deposit

If you would like to deposit all or a portion of your refund into an Oregon 529 College Savings Plan account, follow the instructions on page 2 of this schedule.

— YOU MUST INCLUDE THIS SCHEDULE WITH YOUR OREGON INCOME TAX RETURN —

## Oregon 529 College Savings Plan direct deposit

Would you like to deposit all or a portion of your refund into an Oregon 529 College Savings Plan account? If so, follow the instructions below.

### Requirements

- To make this choice, you must have an open Oregon 529 College Savings Plan account. For more information, see contact information below.
- Deposits must be a minimum of \$25 per account.
- If your refund is used to pay a debt you owe or the amount you elect to deposit exceeds your available refund, your deposit will be cancelled. Any remaining refund will be refunded by paper check or direct deposit.

### Instructions

You may deposit all or a portion of your refund in up to four accounts. Complete all the fields below for each account.

- Select the account manager—Oregon College Savings Plan or MFS 529 Savings Plan;
- Enter the four-digit portfolio number (for more information on portfolio options, contact your account manager);
- Enter the nine or ten-digit account number;
- Enter the amount to be deposited; and
- Total the amounts to be deposited.

86a. Check one:  Oregon College Savings Plan    or     MFS 529 Savings Plan

• Portfolio No.        • Account No.              • Amount \$   .00

86b. Check one:  Oregon College Savings Plan    or     MFS 529 Savings Plan

• Portfolio No.        • Account No.              • Amount \$   .00

86c. Check one:  Oregon College Savings Plan    or     MFS 529 Savings Plan

• Portfolio No.        • Account No.              • Amount \$   .00

86d. Check one:  Oregon College Savings Plan    or     MFS 529 Savings Plan

• Portfolio No.        • Account No.              • Amount \$   .00

Add lines 86a–86d and enter the total on line 86 of Form 40P or Form 40N.

**Total** \$   .00

### Contact information

#### Oregon 529 College Savings Network

[www.oregon529network.com](http://www.oregon529network.com)

**Phone:** 503-373-1903

**E-mail:** [college.savings@ost.state.or.us](mailto:college.savings@ost.state.or.us)

#### Oregon College Savings Plan

[www.oregoncollegesavings.com/](http://www.oregoncollegesavings.com/)

**Phone:** 1-866-772-8464

#### MFS 529 Savings Plan

<https://annex.mfs.com/subs/oregon/index.html>

**Phone:** 1-866-529-1637

**—YOU MUST INCLUDE THIS SCHEDULE WITH YOUR OREGON INCOME TAX RETURN—**