

2024 Schedule OR-LENDERPage 1 of 1, 150-102-125
(Rev. 08-19-24, ver. 01)

Oregon Department of Revenue



02902401010000

Office use only

Lender's Tax Credit*Submit original form—do not submit photocopy.*

Corporation legal name (as shown on your Oregon return)

Federal employer identification number (FEIN)

Energy conservation measures (ORS 317.112)**For loans to a residential fuel oil customer or a wood heating resident made after December 31, 1981 and before January 1, 2012.**

1. Enter the total interest that would have been charged on the qualifying loans at an interest rate equal to the rate charged on nonqualifying loans made at the time the qualifying loan was made..... 1.
2. If the director of the Department of Energy has set an upper limit, enter the total interest that would have been charged limiting the interest rate to the upper limit for loans made after the upper limit was established. If an upper limit has not been set, enter the amount from line 1 2.
3. Enter the lesser of line 1 or line 2 3.
4. Total interest allowed to be charged on qualifying loans at 6.5 percent..... 4.
5. Current year credit available (line 3 minus line 4) (Claim on Schedule OR-ASC-CORP using credit code 848.) 5.

Affordable housing (ORS 317.097)**For loans to a project certified by the Oregon Housing and Community Services Department, or to a household participating in a community rehabilitation program made after December 31, 1989 and before January 1, 2032.**

1. Finance charge that would have been charged in current year at the annual rate for nonsubsidized loans under like terms and conditions at the time the loan was made 1.
2. Finance charge (including interest on the loan, the loan fee, and interest on the loan fee) as charged..... 2.
3. Line 1 minus line 2 3.
4. Limit on current year credit (4 percent of average unpaid balance of loan during the year)..... 4.
5. Current year credit available (lesser of line 3 or line 4) (Claim on Schedule OR-ASC-CORP using credit code 848.)..... 5.

Include this schedule with your Oregon corporation or insurance tax return.