

2019 Schedule OR-SCH-P

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Oregon Department of Revenue



Office use only

Part-year Resident Trust Computation of Tax

Submit original form—do not submit photocopy

Name of trust, Federal employer identification number (FEIN), Oregon resident, From: Mo Day Year To: Mo Day Year

For Form OR-41 filers. Complete this form by beginning with page 2, Schedule 1.

Beneficiary column

Fiduciary column

- 1. Revised distributable net income from page 2, line 4.... 1. .00
2. Distribution deduction from federal Form 1041, Schedule B, line 15, plus Schedule OR-SCH-P, page 2, line 6..... 2. .00
a. Tax-exempt income deducted in computing distribution deduction from federal Form 1041, Schedule B, line 12..... 2a. .00
b. Line 2 plus line 2a 2b. .00
3. Percentage (line 2b divided by line 1)..... 3. % (Round to four decimal places)
4. Revised taxable income of fiduciary from Schedule OR-SCH-P, page 2, line 7 4. .00
5. Fiduciary adjustment from Schedule OR-SCH-P, page 2, line 19 (enter as a positive, whole number). Indicate whether it should be:
Added or Subtracted 5. .00
a. Beneficiary's share (line 5 x percent on line 3—see instructions)..... 5a. .00
b. Fiduciary's share (line 5 minus line 5a) 5b. .00
6. Income to be reported by beneficiaries (Form 1041, Schedule K-1 included—see instructions; total or net of lines 2 and 5a) 6. .00
7. Taxable income of fiduciary (total or net of lines 4 and 5b)..... 7. .00
8. Oregon taxable income of fiduciary (from Form OR-41, line 7)..... 8. .00
9. Tax on amount on line 7 (use rate schedule, Form OR-41, page 3)..... 9. .00
10. Percentage (line 8 divided by line 7)..... 10. % (Round to four decimal places)
11. Oregon tax: line 9 x percent on line 10. Enter here and on Form OR-41, line 8 11. .00

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Name of trust

FEIN

Schedule 1—Oregon changes to distributable net income (DNI) and taxable income of fiduciary (TIF)

	(Column A) DNI	(Column B) TIF
1. Distributable net income (federal Form 1041, Schedule B, line 7).....	1. <input type="text" value=".00"/>	
2. Taxable income of fiduciary (from federal Form 1041, line 23)		2. <input type="text" value=".00"/>
3. • Other changes. Identify:	3. <input type="text" value=".00"/>	3. <input type="text" value=".00"/>
4. Revised distributable net income (column A, line 1 plus line 3); enter here and on page 1, line 1	4. <input type="text" value=".00"/>	
5. Total taxable income (column B, line 2 plus line 3)		5. <input type="text" value=".00"/>
6. Changes included on column A, line 3, that were distributed (see instructions).....		6. <input type="text" value=".00"/>
7. Revised taxable income of fiduciary (line 5 minus line 6); enter here and on page 1, line 4		7. <input type="text" value=".00"/>

Schedule 2—Fiduciary adjustment
(Refer to specific instructions for Form OR-41)

Subtractions

8. 2019 federal income tax subtraction (-0- to \$6,800) (see Form OR-41 instructions).....	8. <input type="text" value=".00"/>
9. Interest on U.S. obligations included in income on federal Form 1041 net of allocable administration and miscellaneous expenses.....	9. <input type="text" value=".00"/>
10. Oregon income tax refund included as income on federal Form 1041	10. <input type="text" value=".00"/>
11. Total other subtractions (from Schedule OR-ASC-FID, Section 2).....	11. <input type="text" value=".00"/>
12. Add lines 8 through 11	12. <input type="text" value=".00"/>

Additions

13. Oregon income tax deducted on 2019 federal Form 1041	13. <input type="text" value=".00"/>
14. Interest on obligations of other states or their political subdivisions	14. <input type="text" value=".00"/>
15. Depletion in excess of adjusted basis	15. <input type="text" value=".00"/>
16. Estate taxes on income in respect to a decedent not taxable by Oregon	16. <input type="text" value=".00"/>
17. Total other additions (from Schedule OR-ASC-FID, Schedule 1).....	17. <input type="text" value=".00"/>
18. Add lines 13 through 17	18. <input type="text" value=".00"/>
19. Fiduciary adjustment (difference between lines 12 and 18; enter as a positive, whole number). Indicate whether it should be:	19. <input type="text" value=".00"/>

• Added or • Subtracted. Enter amount on page 1, line 5.

Include this schedule with your Oregon Form OR-41.