



# DOR Tax Professional Liaison Meeting

May 15, 2026

Host by: Daron Prara

# Presenters

Renzo Meza

Upward Oregon

Jason Larimer

Corporation

Katie Williamsen

Lenora Chaney

Robert Oakes

Daron Prara

Personal Tax  
Compliance

Oregon Saves



**oregonsaves**<sup>®</sup>



## What is OregonSaves?

OregonSaves is a retirement savings program designed to help Oregon workers build financial security by ensuring they have a convenient way to save for the future at work.

# OregonSaves

## Roth IRA (Individual Retirement Account)

- A retirement savings account that is meant to be withdrawn from after the age of 59<sup>1/2</sup>.
- Contribute up to \$7,500 per year \$8,600 if over the age of 50.
- Tax-free growth and withdrawals\*





All Oregon businesses that do not offer a workplace retirement savings plan are **required** by law to administer OregonSaves

- Newly registered businesses (April 1, 2025 or later) must register with OregonSaves no later than **July 31, 2026**.
- The registration deadline for businesses in operation prior to March 31, 2025 has passed.
- **Voluntary** for employees



# Employer Benefits

- No fees for employers
- No fiduciary responsibility
- Simple to facilitate
- Recruitment and retention tool
- Boosted staff productivity

# Employer Responsibilities



- Register by state-required deadline
- Set up payroll account
- Add employee roster
- Submit ongoing employee contributions



- Make business contributions
- Provide financial advice (e.g., taxes, investments)
- Process withdrawals from employee accounts
- Influence employee participation in OregonSaves

# Eligibility

- Full-time, part-time, and seasonal\* employees can participate in OregonSaves.
- Must be:
  - Be at least 18 years old
  - Have earned income in Oregon
  - Have a Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN)
  - Seasonal (or temporary) employees are eligible
  - If they are employed for at least 60 days in a calendar year.

# What Savers Can Expect

## Standard Enrollment

### Contribution Rate

5% of gross earnings into Roth IRA (after tax), with 1 percent annual auto-escalation until you reach 10%

### Investment Option

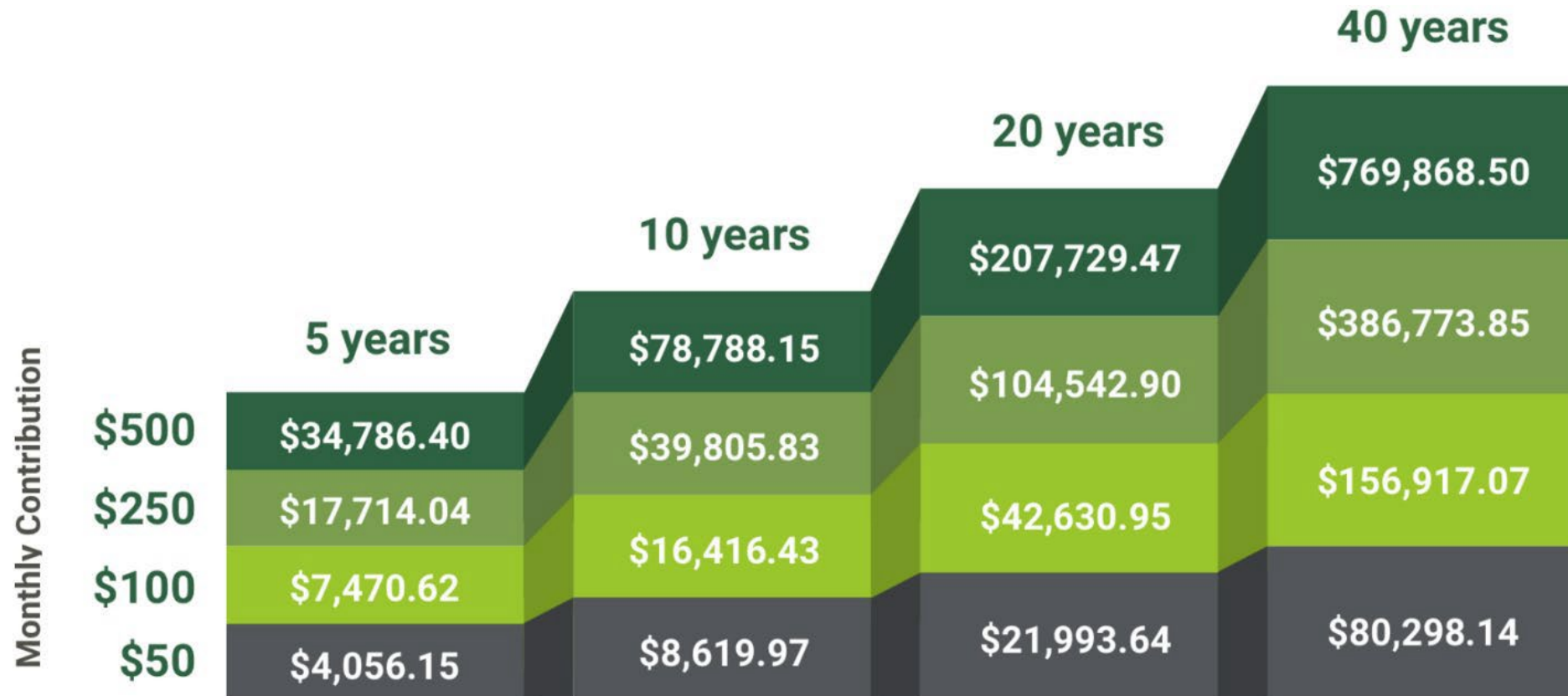
- Capital Preservation Fund (30 days)
- Target Retirement Date Fund

## Customize

- Change contribution amount
- Change investment options
- Designate beneficiaries
- Manage personal information

## Opt Out

Investments assumed with  
a 5% annual rate of return



Watch your money grow!

# Payroll Integrations

← Contributions

## Payroll Setup

Payroll System  
QuickBooks Online ⓘ

Some of your 401(k) plan's features are not supported by an integration with QuickBooks

[Connect to Quickbooks](#) [Learn More](#)

### Pay Groups

Every 2 Weeks [Edit](#)

Next five pay dates (based on the data you entered):  
Nov 15   Nov 29   Dec 13   Dec 27   Jan 10   ...

**Funding Method**  
Bank Account via ACH

**Bank Account**  
BBVA Compass (\*TEST)

- Gusto
- QuickBooks Online
- ADP Run
- Abacus
- AllianceHCM
- ASAP Powered
- BBSI
- Complete Payroll Solutions
- Corporate Payroll Services (Corpay)
- CSC Paymaster
- Dominion
- Heartland
- Infosync
- Insperity
- Paycom
- Paylocity
- Payroll Specialties
- Payroll Vault
- The Payroll Department
- True Payroll Integration
- And many more...

# Oregon Saves Help Center

**OregonSaves Help Center**

Search

**Employer Portal**

**User Registration**

- User Registration
- Registration for Employers with Two or More Companies
- Troubleshooting Registration Errors
- [See All Articles](#)

**Registering your Company for OregonSaves**

- An Overview - Welcome to Onboarding
- Company Info
- Payroll Set Up
- [See All Articles](#)

**How To Video Series**

- Getting Setup for the NEW OregonSaves Employer Portal
- [See All Articles](#)

**Managing Employee Contributions**

- Understanding Your Contributions Dashboard

**Managing Your Company Information**

- How Do I Set Up 2-Step Verification?

**Managing Employees**

- Employees Overview
- Employee Details

# Oregon Saves - Results

152,000+ Oregon workers have already saved more than \$500M

Savers say: "OregonSaves is amazing! It's made it possible for me to save for my future in a smart, easy and safe manner."

"An excellent way to save for retirement, and the program is well run. I wish this was available when I was younger"

---

# Want Additional Support?

Email: [employerservices@oregonsaves.com](mailto:employerservices@oregonsaves.com)

Phone: 1-844-661-1256



Thank you



# Personal Tax and Compliance Legislative Updates

---

Presented by:

Daron Prara

# Bills that Passed

- [SB 1507](#) – Normal federal reconnect bill
  - Increases the Oregon Earned Income Credit
  - Establishes a new tax credit for specified job creation
  - Disconnects from IRC 168(k) bonus depreciation
  - Disconnects from qualified small business stock gains
  - Bill was modified with other bills during session
- Oregon Laws 2026, Chapter 142
- Effective date: June 5, 2026

# Bills that Passed (Continued)

- [HB 4084](#) – Requirements for new jobs tax credit and establishes the Joint Permitting Council.
- Impacts to:
  - Business Division
  - Personal Tax and Compliance Division
- Oregon Laws 2026, Chapter 50
- Effective date: June 5, 2026

# Bills

- [SB 1556](#) – Representation of individuals in the Magistrate Division of the Oregon Tax Court
- Impacts agencywide
- Oregon Laws 2026, Chapter 87
- Effective date: June 5, 2026

# SB 1510

- [SB 1510](#) – Technical fixes and minor policy changes
- Impacts to:
  - Business Division
  - Personal Tax and Compliance Division
  - Property Tax Division
- Oregon Laws 2026, Chapter 75
- Effective date: June 5, 2026

# HB 4016

- [HB 4016](#)– Public contractor compliance with tax programs
- Impacts to:
  - Personal Tax and Compliance Division
  - Business Division
  - Collection Division
- Oregon Laws 2026, Chapter 102
- Effective date: June 5, 2026

# HB 4178

- [HB 4178](#) – Cash payment rounding policy
- Impacts the Personal Tax and Compliance Division
- Oregon Laws 2026, Chapter 126
- Effective date: April 7, 2026

# HB 5204

- [HB 5204](#) – Modifies agency budgets to reflect 2026 budget decisions
- Impacts agencywide
- Oregon Laws 2026, Chapter 129
- Effective date: April 7, 2026

# Notable Bills that Didn't Pass

- [HB 4051](#) – Program for deferred loans for first-time homebuyers
- Would have impacted the Personal Tax and Compliance Division

# Notable Bills that Didn't Pass (Continued)

- [HB 4136](#) – Elimination of mortgage interest deduction except for primary residence
- Would have impacted the Personal Tax and Compliance Division



# Oregon Administrative Rules Update

May 15, 2026

Hosted by: Robert Oakes

# OAR 150-316-0181

- Moving expenses deduction – for part-year and nonresidents, update to conform with federal law
- Big Beautiful Bill (H.R.1) made permanent for active-duty military
- Added members of the intelligence community

# Moving Expense Deduction

- Active-duty military stationed in Oregon
- About 500 taxpayers annually
  - Kingsley Field Air National Guard Base (Klamath Falls)
  - Portland Air National Guard Base
  - Camp Rilea Armed Forces Training Center (Warrenton)
  - Camp Withycombe (Clackamas)

# OAR 150-305-0450

- Depositing Refunds into college savings accounts, update statutory references
- 2015 (SB 777) renumbered statutory references
- 2019 – Tax subtraction in rule sunset, switched to tax credit

# OAR 150-314-0205

- Substantial underpayment penalty (SUP), remove outdated information
  - 5 percent late-payment penalty on any Oregon tax not paid by the due date of the return
  - Three months after due date (including extensions), 20 percent penalty
  - 100 percent penalty if no filing for three consecutive years

# SUP Penalty

- Old rule required annual amendment for tax threshold
- Inflation adjustment already posted annually on Department of Revenue Forms and Publications, Web site
- Annual posting will continue

# Oregon Administrative Rule Update

- Rules Advisory Committee meeting March 23, 2026
- Public hearing June 1, 2026
- Rules effective July 1, 2026

# Questions?

Email: [rulescoordinator.dor@dor.oregon.gov](mailto:rulescoordinator.dor@dor.oregon.gov)



# Revenue Online

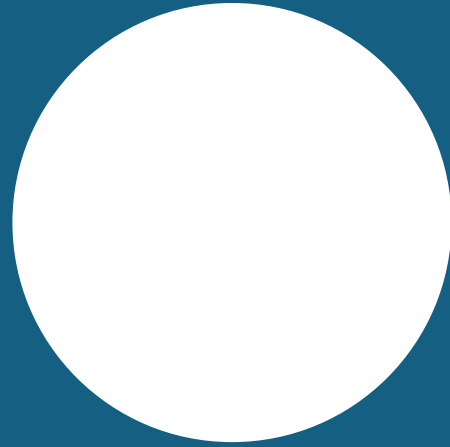
Taxpayer Services Unit

5/15/2026

Katie Williamsen and Lenora Chaney

# Revenue Online

1. PTE-E Registrations
2. Request a Refund for PTE-E
3. Respond to a Letter
4. Add 3<sup>rd</sup> Party Access
5. Changing Access Settings
6. Submitting Corporation tax Payments



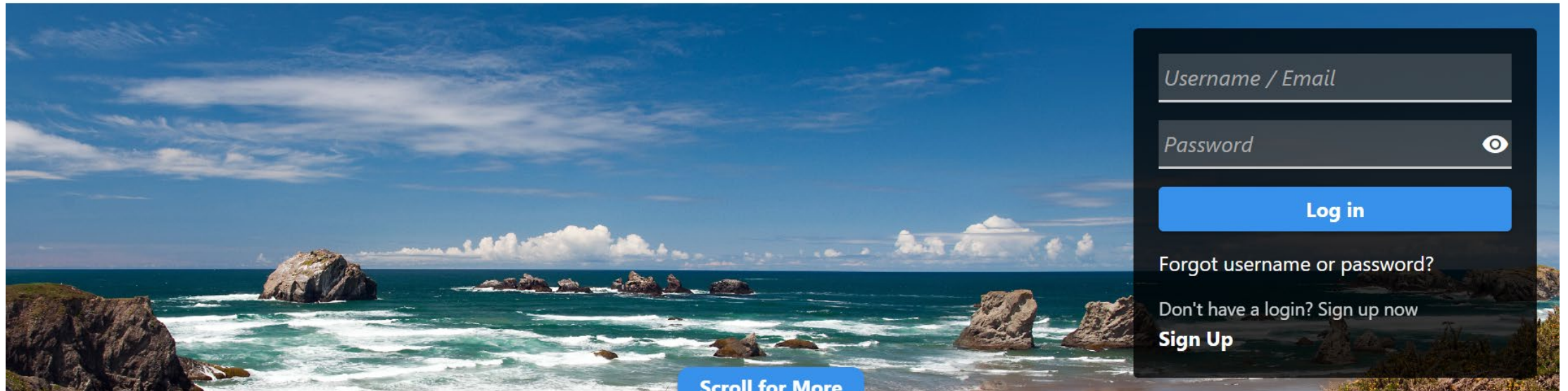
# PTE-E Registrations

Logged out

# Go to the Revenue Online homepage



What's My Kicker? Use our "What's My Kicker?" calculator to find out how much your kicker credit will be when you file your 2025 Oregon personal income taxes.



# PTE-E Registration

- Scroll Down
- Under **Quick Links**, select the *Register and apply* hyperlink.



## Quick Links

Access our most frequently requested actions

- > [Make a payment](#)
- > [Respond to a letter](#)
- > [File a return](#)
- > [Register and apply](#)
- > [What's my kicker?](#)

# Select the *Register for a business tax* hyperlink



## Registrations

Register for new business tax accounts

- > Register for a business tax
- > Register for marijuana tax
- > Register for payroll taxes or a BIN



## Applications

Apply for licenses and permits

- > Apply for a license to transport untaxed tobacco
- > Apply for a Cigarette or Tobacco Distributor/Wholesaler license

# Select the *PTE-Elective* box.

Account Selection

Select the accounts you want to register for \*

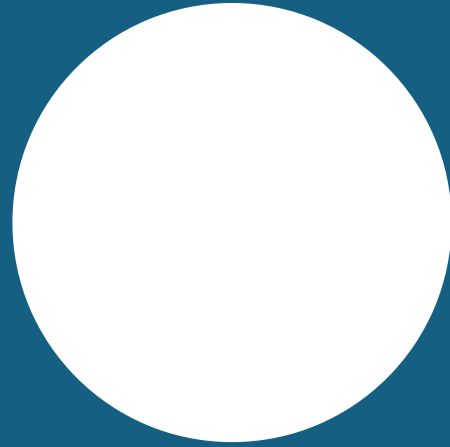
<input type="checkbox"/> Bicycle Excise	Taxable bicycle sales by retailers.
<input type="checkbox"/> Corporate Activity	Taxable Oregon commercial activity.
<input type="checkbox"/> E911/988	E911/988 service providers
<input type="checkbox"/> Heavy Equipment Rental	Taxable equipment rental by rental providers.
<input type="checkbox"/> Loaded Tank Railroad Car Fee	Transporting oil by rail in Oregon by owners.
<input type="checkbox"/> Petroleum Load Fee	Petroleum products withdrawn or imported in Oregon
<input type="checkbox"/> Psilocybin Tax	Psilocybin sales tax.
<input type="checkbox"/> PTE-Elective	Pass-through Entity Elective Tax.



# Registering for PTE-E

- At the end it will prompt you to connect the PTE-E registration to your Revenue Online account.
- If you do not have a Revenue Online account already, you will have the option to create one.





PTE-E

Logged in

# Login to your Revenue Online account.

Users should not engage with text messages that claim to be from the Department of Revenue asking them to update their banking information. If you get one of these messages, do not reply or click any link in it. The Oregon Department of Revenue will never send unsolicited texts asking for personal data.



# From the Summary Page, select the **More Options** tab.

**OREGON DEPARTMENT OF REVENUE** Revenue Online

Test

Welcome, FRODO BAGGINS  
You last logged in on Wednesday, May 6, 2026 10:52:00 AM  
[Manage My Profile](#)

**FRODO BAGGINS**  
\*\*\*-\*\*-2124  
2695 SW 209TH AVE  
BEAVERTON OR 97003-1736

[Favorites](#) [Summary](#) [Action Center](#) [Settings](#) **[More Options](#)**

Filter

**FRODO BAGGINS**  
\*\*\*-\*\*-2124  
2695 SW 209TH AVE  
BEAVERTON OR 97003-1736  
[Action Center Items](#)

**Summary**  
\*\*\*-\*\*-2124  
Total Balance [Scroll for More](#)

- > Make a payment
- > Send a message
- > Manage payment plans and debt

# Registration

- Scroll Down
- Under **Additional Registrations**, select the *Register for a business tax* hyperlink.

## Additional Registrations

Additional ways to register for new business tax accounts

- > Register for a business tax
- > Register for marijuana tax
- > Register for payroll taxes or a BIN
- > Apply for a license to transport untaxed tobacco
- > Apply for a cigarette and tobacco license
- > Apply for Tobacco Retail License

# Select *PTE-Elective*

## Account Selection

Select the accounts you want to register for \*

Bicycle Excise

Taxable bicycle sales by retailers.

Corporate Activity

Taxable Oregon commercial activity.

E911/988

E911/988 service providers

Heavy Equipment Rental

Taxable equipment rental by rental providers.

Loaded Tank Railroad Car Fee

Transporting oil by rail in Oregon by owners.

Petroleum Load Fee

Petroleum products withdrawn or imported in Oregon

Psilocybin Tax

Psilocybin sales tax.

PTE-Elective

Pass-through Entity Elective Tax.

# Errors

- There is a chance you might run into an error (sorry!).
- If you get an error when trying to register for PTE-E, please reach out to:  
[Businessalternative.incometax@dor.oregon.gov](mailto:Businessalternative.incometax@dor.oregon.gov)

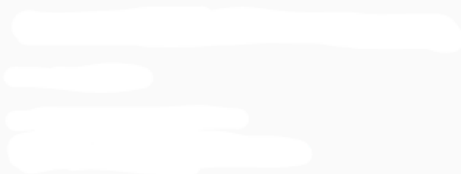




# Requesting a Refund for PTE-E

Filter


---

  
[Action Center Items <sup>1</sup>](#)

**Summary**  
\*\*\_\*\*\*4744

Total Balance  
**(\$2,810.00)**

- > [Make a payment](#)
- > [Send a message](#)
- > [Manage payment plans and debt](#)
- > [Submit documents or respond to a letter](#)
- > [Submit an appeal or waiver](#)

**PTE Elective**  


**Account**  
004888327-68

Balance  
**(\$2,810.00)**

- > [File or view returns](#)
- > [View estimated payments](#)
- > [Request a refund](#)

- Login to your Revenue Online account and select a client
- Then, the Summary Page should display by default

Select the *Request a Refund* hyperlink under the PTE-Elective section

PTE Elective

Account

Balance

(\$2,810.00)

- > File or view returns
- > View estimated payments
- > Request a refund



## To request a refund the client. . .

- Must **not** have filed a return for the tax period
- Must have **Estimated** tax payments on file.
- Need Help? Email:  
[Businessalternative.incometax@dor.oregon.gov](mailto:Businessalternative.incometax@dor.oregon.gov)





Respond to a Letter logged out

# Go to the Revenue Online homepage



Revenue Online



What's My Kicker? Use our ["What's My Kicker?"](#) calculator to find out how much your kicker credit will be when you file your 2025 Oregon personal income taxes.



Username / Email

Password



Log in


[Forgot username or password?](#)

[Don't have a login? Sign up now](#)

**Sign Up**

## Respond to a letter

- Scroll down to Quick Links.
- Select the *Respond to a letter* hyperlink



### Quick Links

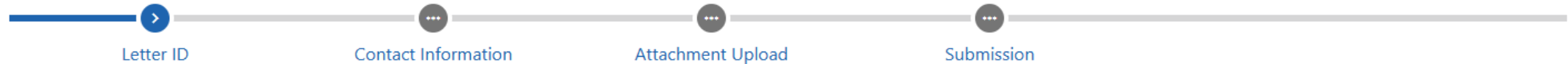
Access our most frequently requested actions

- > [Make a payment](#)
- > [Respond to a letter](#)
- > [File a return](#)
- > [Register and apply](#)
- > [What's my kicker?](#)

# Submission

- If it is a joint return the first customers name who is prime must be used for taxpayer last name.
- If it's not a business, you can leave that line blank and hit next.
- If you have any issues, please contact us at 503-378-4988.

## Submission



### Letter ID

Please enter the Letter ID and customer's name shown on the letter you received from the department. If the customer is an individual, enter only last name.

If two taxpayers are listed on the letter, use the last name of the first taxpayer. For Estate, Fiduciary, and Deferral account types enter the taxpayer's full name as shown on the letter.

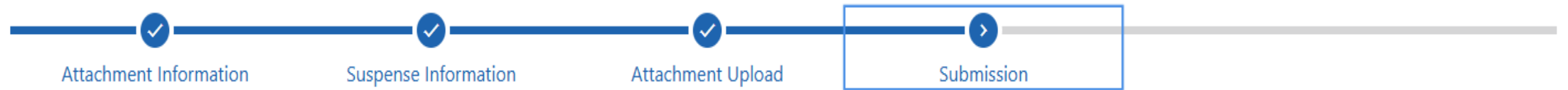
Letter ID ⓘ L0343228416

Taxpayer last name BRANDYBUCK

Business name

Be sure to select the submit button at the end of your Submission to submit request.

## Submission



## Submission

Thank you for filling out this Submit Attachments submission. You can still go back and make changes, if necessary. If no changes need to be made, please click the Submit button to complete the submission. You will then receive a confirmation notice with further information.

< Previous

Submit



# Respond to a DOR Letter

Logged In

# Login to your Revenue Online account



Revenue Online



What's My Kicker? Use our "What's My Kicker?" calculator to find out how much your kicker credit will be when you file your 2025 Oregon personal income taxes.



*Username / Email*

*Password*



**Log in**

Forgot username or password?

Don't have a login? Sign up now

**Sign Up**

Select client you want to work with. Then, scroll down and select the *submit documents or respond to a letter* hyperlink

## QUENTIN QUALE

\*\*\*-\*\*-5412

30205 S WALL ST  
COLTON OR 97017-8701

[Action Center Items](#) **1**

### Summary

\*\*\*-\*\*-5412

Total Balance

**\$14,671.94**

- > [Make a payment](#)
- > [Send a message](#)
- > [Manage payment plans and debt](#)
- > [Submit documents or respond to a letter](#)
- > [Submit an appeal or waiver](#)

# Select where documents should go and tax account it is for

## Document Submission

QUENTIN QUALE

\*\*\*-\*\*-5412

### Submission



Attachment Information

### Attachment Information

You can attach documents in response to any letter we've sent. If you have questions about what you need to submit, use the contact information on your letter or call or email our Tax Services Unit at (503) 378-4988 or [questions.dor@oregon.gov](mailto:questions.dor@oregon.gov).

Select where you'd like your documents sent. **Supporting Documentation** ▼

\* Select the tax account this is in regards to. *Required* ▼

\*Select tax period documents are for.

\*Add letter ID or select I don't see my letter if letter is not available

\*Add a description of the attachments

## Submission



Attachment Information



Suspense Information

### Suspense Information

What is this in regards to? Request for more information

What period(s) are you responding to? Single Period

\* Period *Required*

\* Letter ID *Required*

I don't see my letter



Provide a brief description of your attachment(s).

# Select the Add Attachment button

## Submission



## Attachment Upload

We accept up to 25 files, up to 100 megabytes each.


If you need to attach something larger than this, please contact the person listed on your letter. You may attach the following file types: DOC, DOCX, PNG, XLS, XLSX, JPEG, JPG, TXT, PDF, and ZIP.

## Attachments

Type	File Name	Description	Size
------	-----------	-------------	------

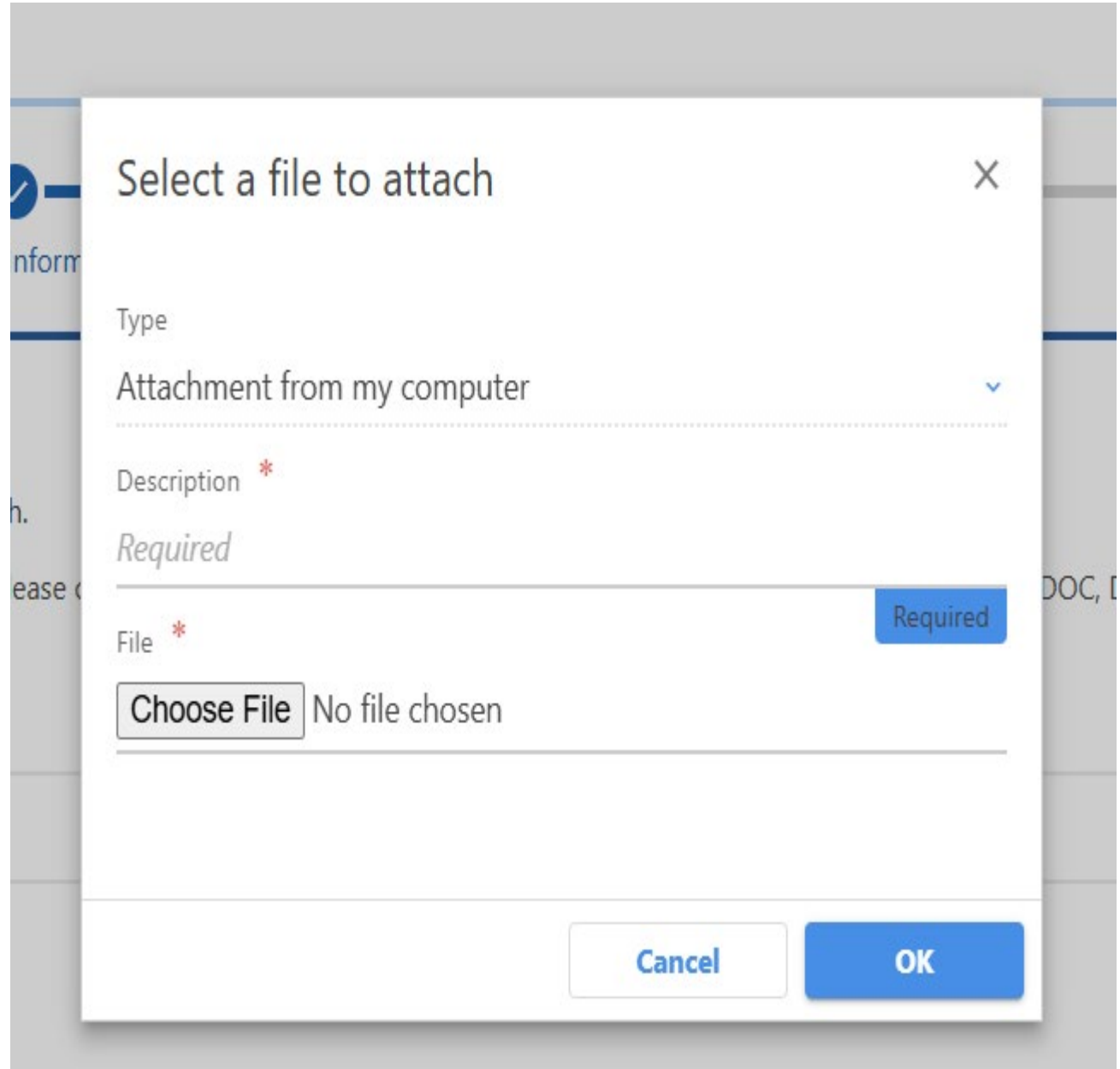
There are no attachments.

 **Add Attachment**

 No Attachment Added

# Attaching documents

- Describe the document being attached
- Select the Choose File button to select a document
- You will repeat this process if you have multiple documents
- If you have 25+ documents, you may make multiple submissions.



The image shows a modal dialog box titled "Select a file to attach" with a close button (X) in the top right corner. The dialog contains the following elements:

- Type:** A dropdown menu currently set to "Attachment from my computer".
- Description:** A text input field with a red asterisk (\*) indicating it is required. Below the field is the word "Required" in italics.
- File:** A text input field with a red asterisk (\*) indicating it is required. To the right of the field is a blue button labeled "Required". Below the field is a button labeled "Choose File" and the text "No file chosen".

At the bottom of the dialog, there are two buttons: "Cancel" and "OK".

# Be sure to select the **Submit** button at the end of your submission to submit the request

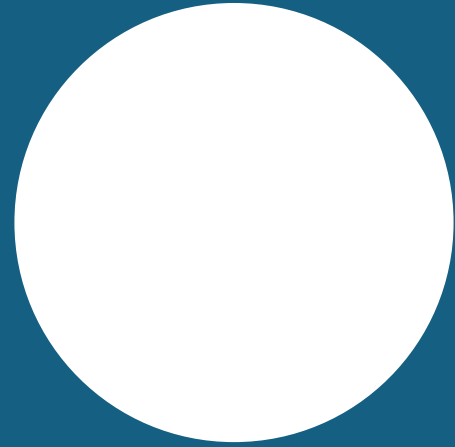
## Submission



## Submission

Thank you for filling out this Submit Attachments submission. You can still go back and make changes, if necessary. If no changes need to be made, please click the Submit button to complete the submission. You will then receive a confirmation notice with further information.

[< Previous](#) [Submit](#)



Add 3<sup>rd</sup> Party Access

# Login to Revenue Online account



Revenue Online



What's My Kicker? Use our ["What's My Kicker?"](#) calculator to find out how much your kicker credit will be when you file your 2025 Oregon personal income taxes.



**Log in**

[Forgot username or password?](#)

[Don't have a login? Sign up now](#)

**Sign Up**

# To add a new client, select the *Manage my Profile* hyperlink

You last worked with  
**MERRY BRANDYBUCK**

Welcome, FRODO BAGGINS  
You last logged in on Monday, May 11, 2026 9:39:20 AM  
[Manage My Profile](#) <sup>1</sup>  
Accountant Center

[Select a Customer](#) Favorites Action Center <sup>9</sup>

Who do you want to work with?

Filter

**MERRY BRANDYBUCK** <sup>5</sup>

\*\*\*\_\*\*-2288

770 CALVIN ST EUGENE OR 97401-5396

 Add to Favorites

**QUENTIN QUALE** <sup>4</sup>

\*\*\*\_\*\*-5412

30205 S WALL ST COLTON OR 97017-8701

 Add to Favorites

# Select the More Options tab

< Work with Someone Else

## Manage My Profile

FRODO BAGGINS

[Profile](#) [Action Center](#) <sup>1</sup> [More Options](#)

### Profile

Username

[Redacted]

Name

FRODO BAGGINS

[Update Name](#)

My Email

[Redacted]

[Change Email](#)

My Phone Number

+1 (503) 378-4988

[Edit Phone Number](#)

### Security

Password

Last changed May 7

[Change Password](#)

Secret Question

What street did you live on in third grade?

[Update Your Secret Question](#)

Two-Step Verification Settings

Two-step verification is disabled

[Change Two-Step Settings](#)

# Select the *Add additional account access* hyperlink



Revenue Online

: Test



< Work with Someone Else

## Manage My Profile

FRODO BAGGINS

Profile Action Center <sup>1</sup> More Options

🔍 What are you looking for?

### 🛡️ Access Management

Manage access of accounts I have access to.

- > **Add additional account access**
- > Delete my profile
- > Manage my access

### 📅 Activity

View my activity on e-Services.

- > View Activity

### 💬 Messages

View messages I've received from the agency.

- > View Messages

# Add Account Information

- Add the client's information
- You can use a letter ID, Payment amount or Return line for validation
- If you or your client *do not* have that information, please reach out to us at 503-378-4988 for assistance

## Account Information

⋮ Test

Please fill out the information below to access an additional account. This one-time validation is necessary to gain access to the account information on Revenue Online. Once validated, an email or letter will be sent to the account owner stating you have established access to the account through Revenue Online. Adding access to more accounts will not remove the access for the accounts you already have.

Provide the following information:

Customer type Individual Tax Entity

ID type Social Security Number (SSN)

\* SSN *Required*

Account type Personal Income Tax

International address

Associated ZIP 97017

## Validation Options

Letter ID

How do I find a letter ID? [?](#)

\* *Required*

Payment amount

Return line

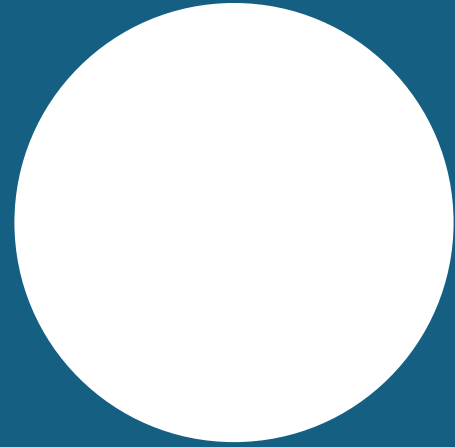
Be sure to select the submit button at the end of your Submission to submit request

## Submission



### Submission

Thank you for filling out this Submit Attachments submission. You can still go back and make changes, if necessary. If no changes need to be made, please click the Submit button to complete the submission. You will then receive a confirmation notice with further information.



# Changing Access Settings

# Have your client login to their Revenue Online account



Revenue Online



What's My Kicker? Use our ["What's My Kicker?"](#) calculator to find out how much your kicker credit will be when you file your 2025 Oregon personal income taxes.



*Username / Email*

*Password*



**Log in**

Forgot username or password?

Don't have a login? [Sign up now](#)

**Sign Up**

# Select the *Manage my profile* hyperlink

FRODO BAGGINS

\*\*\*-\*\*-2124

2695 SW 209TH AVE  
BEAVERTON OR 97003-1736

Welcome, FRODO BAGGINS

You last logged in on Thursday, May 7, 2026 10:33:33 AM

[Manage My Profile](#) <sup>1</sup>

[Favorites](#) [Summary](#) [Action Center](#) <sup>8</sup> [Settings](#) [More Options](#)

Filter

<p><b>FRODO BAGGINS</b> ***-**-2124 2695 SW 209TH AVE BEAVERTON OR 97003-1736 <a href="#">Action Center Items</a> <sup>2</sup></p>	<p><b>Summary</b> ***-**-2124 Total Balance <b>\$2,119.95</b></p>	<ul style="list-style-type: none"><li>&gt; <a href="#">Make a payment</a></li><li>&gt; <a href="#">Send a message</a></li><li>&gt; <a href="#">Manage payment plans and debt</a></li><li>&gt; <a href="#">Submit documents or respond to a letter</a></li><li>&gt; <a href="#">Submit an appeal or waiver</a></li></ul>
--	---	---

# The Profile page displays by default. Select the More Options tab

< FRODO BAGGINS

## Manage My Profile

FRODO BAGGINS

[Profile](#)

[Action Center](#)<sup>1</sup>

[More Options](#)

### Profile

Username

.

Name

FRODO BAGGINS

[Update Name](#)

My Email

.

[Change Email](#)

My Phone Number

+1 (999) 999-9999

[Edit Phone Number](#)

### Security

Password

Last changed December 9

[Change Password](#)

Secret Question

What was the first album you owned?

[Update Your Secret Question](#)

Two-Step Verification Settings

Two-step verification is disabled

[Change Two-Step Settings](#)

## Access Management.

- Go to Access management
- Select *Manage Third-Party access* hyperlink

🔍 *What are you looking for?*

### Access Management

Manage access of accounts I have access to.

- > Add additional account access
- > Delete my profile
- > Manage my access
- > Manage Third-Party access

# Select the *No* hyperlink and change it to Yes

[← Manage My Profile](#)

## Accountants or Third Party Logins

These settings determine if accountants or third parties can request access to your accounts and what level of access they are initially given. If not allowed, they will be prevented from requesting access to your accounts.

Allowed

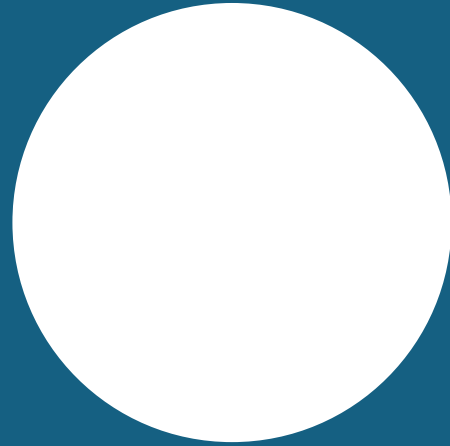
[No](#)

## Logons

[Filter](#)

Username	Name
----------	------

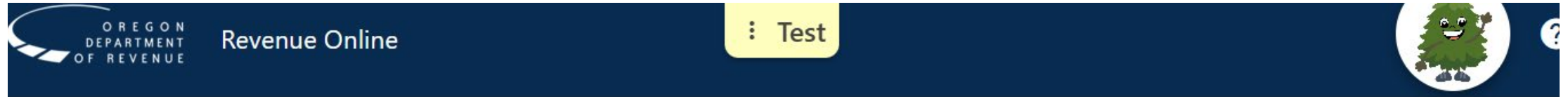
There are no logons.



# Making a Payment

Corporation Tax Account

# Go to our Revenue Online homepage (if you have an account, you may sign in)



h text messages that claim to be from the Department of Revenue asking them to update their banking information. If you get one of these messages, do not reply or click any link in it. The Oregon Department of Revenue is not sending text messages for personal data.



# Making Payment

- Under Quick Links, select the *Make a payment* hyperlink
- If you're logged in, the *Make a payment* hyperlink will be located in the client's Summary page.



## Quick Links

Access our most frequently requested actions

- > [Make a payment](#)
- > [Respond to a letter](#)
- > [File a return](#)
- > [Register and apply](#)
- > [What's my kicker?](#)



# Payment


- There will be 2 options: Credit/Debit card OR Checking/Savings account
- **Credit/Debit Card:** Our service provider will charge a service fee of 2.4%
- **Checking or Savings:** No service fee
- We cannot accept payment from foreign banks, will have to be a US Bank account.

# Payments

- Once you select your payment method, input the client information.

Am I a Business or an Individual? ? Business ▼

Id Type Federal Employer ID (FEIN) ▼

FEIN 

Legal Business Name TOTALLY REAL BUSINESS LCC

Phone Number (999) 999-9999

Email testing.tester@dor.oregon.gov

Verify Email testing.tester@dor.oregon.gov

Payment is for Other Agency Account debt

# Bank Accounts

- If using a bank account, the transaction may trigger the bank's fraud filters.
- Provide the bank with the applicable incoming company ID number if you're having issues.

Verify Email

testing.tester@dor.oregon.gov

Payment is for Other Agency Account debt

**Please note:** Your bank may have fraud filters that need to be updated to allow the Oregon Department of Revenue to process payments from your account. Our incoming company identification numbers are **9302015091** and **9302015035** (**corporate excise/income tax payments**). You need to provide these numbers to your bank for this type of payment to clear.



# Making a Payment

- You may select Yes or No.
- A voucher with a Letter ID is **not** required to submit a payment.
- If you have received a voucher but want to pay a different amount, select No.

## Payment Non Login

### Payment



### Bill Payment

Did you receive a notice letter with a payment voucher?

No

Yes



# Account Information

- Fill in the following boxes as applicable.
- For Corporation accounts you **must** use the account ID.
- Account IDs are located on any notice issued for the tax type.

## Account Information


Please provide proper account information to help direct the payment correctly.

The **account type** is the tax program you are attempting to pay.

Account Type	Corporation Tax	▼
Account Id Type	Account ID	▼
Account ID		
Payment Type	Return Payment	▼
	Apply to tax due from return, or extension payment (if applicable).	
Filing Frequency	Annual - Has a requirement to file	▼
Filing Period	31-Dec-2026	

The **filing period** will direct the payment to the appropriate tax debt within our system.

# Input the bank account information OR card information.

<p><b>Period 31-Dec-2026</b></p> <p>Corporation Tax</p> <p>-</p>	<p><b>Payment Channel</b></p> <p>Type Direct Debit - US Bank</p> <p>Routing Number * <i>Required</i></p> <p><a href="#">Populate Routing Number</a></p> <p>Account Number * <i>Required</i></p> <p>Confirm Account Number * <i>Required</i></p> <p>Bank Account Type * <input type="radio"/> Checking - Business <input type="radio"/> Checking - Personal <input type="radio"/> Savings - Business <input type="radio"/> Savings - Personal</p>	<p><b>Payment</b></p> <p>Apply to tax due from return, or extension payment (if applicable).</p> <p>Payment Date 13-May-2026 </p> <p>Payment Amount * <i>Required</i></p> <p>Confirm Amount * <i>Required</i></p>
--	--	--

## Submission

Thank you for filling out this Checking/Savings Payment submission. Please verify that the summarized information is correct. You can still go back and make changes, if necessary. If no changes need to be made, please click the Submit button to complete the submission. You will then receive a confirmation notice with further information.

Account Type : Corporation Tax

Payment Amount : 150.00

**Please note:** Your bank may have fraud filters that need to be updated to allow the Oregon Department of Revenue to process payments from your account. Our incoming company identification numbers are **9302015091** and **9302015035 (corporate excise/income tax payments)**. You need to provide these numbers to your bank for this type of payment to clear.

< Previous

Submit

# Submit

- Ensure that information looks correct and hit the Submit button
- You will receive a confirmation number (logged in) or request code (logged out). Keep this number as proof of payment.



# Do you have questions or need help?

General number: 503-378-4988

Email: [Questions.DOR@dor.oregon.gov](mailto:Questions.DOR@dor.oregon.gov)

Tax Practitioner number: 503-947-3541

Email: [Prac.revenue@dor.oregon.gov](mailto:Prac.revenue@dor.oregon.gov)

# Contact DOR



**Do you have questions or need help?**

[www.oregon.gov/dor](http://www.oregon.gov/dor)

503-378-4988 or 800-356-4222

[questions.dor@dor.oregon.gov](mailto:questions.dor@dor.oregon.gov)

Contact us for ADA accommodations or assistance in other languages.