

Department of State Lands

775 Summer Street NE, Suite 100 Salem, OR 97301-1279 (503) 986-5200 FAX (503) 378-4844 www.oregon.gov/dsl

State Land Board

Tina Kotek Governor

Tobias Read Secretary of State

Elizabeth Steiner State Treasurer

State Land Board

Regular Meeting April 8, 2025 Agenda Item 2

SUBJECT

Administrative rule for the Elliott State Research Forest

ISSUE

Whether the State Land Board should permanently adopt, by reference, the Forest Management Plan for the Elliott State Research Forest into new administrative rule 141-079 (Appendix A).

AUTHORITY

- Oregon Constitution, Article VIII, Sections 2 and 5; pertaining to the Common School Fund and land management responsibilities of the State Land Board.
- ORS 273.041; relating to the Department of State Lands.
- ORS 273.045; relating to administrative policies; rules.
- ORS 273.171; relating to the duties and authority of the Director.
- ORS 273.245; relating to State Land Board adoption of asset management plans.
- ORS 530.450 530.520; relating to management of the Elliott State Forest.

BACKGROUND

The Elliott State Forest was established northeast of Coos Bay in 1930 as Oregon's first state forest. This forested landscape is part of the ancestral lands of the hanis and quuiich (Lower Umpqua) peoples. Today, about 83,000 acres now form the Elliott State Research Forest, a nationally important center for forest science research and management that also contributes to conservation, education, recreation, Indigenous culture, and local economies in Oregon.

The Forest Management Plan for the Elliott State Research Forest guides how the lands will be managed to sustain its diverse values, address fundamental research questions regarding working forests in the context of climate change, and achieve the specific ecosystem goods and service outcomes envisioned for the Elliott.

At its October 2024 meeting, the Land Board approved the 2024 Forest Management Plan (Appendix D) with the intent to incorporate the plan into Oregon's Administrative Rules. The adoption of the plan into rule further codifies it and advances public accountability with respect to the Elliott and related Department management actions on the research forest.

PUBLIC INVOLVEMENT

Forest Management Plan: Public Review and Comment Period

After a multi-year public process to shape the research forest's design and management, the 2024 Forest Management Plan was adopted by the Land Board on October 15 of 2024. People of many different perspectives – including interests of conservation, timber, school funding, recreation, local government, and Tribes – came together to inform this work. This included a public advisory committee process (2018-2023), legislative support for the research forest design (2022), and community engagement in earlier management plan iterations by Oregon State University (2022-2023). Much of this work was carried forward as part of the Department's 2024 management planning effort.

In 2024 engagement opportunities also included four listening sessions, a 40+ day public comment period that received over 400 comments, and board meetings. A summary of key themes, comments, and responses can be found in the 2024 Government Engagement Report (Appendix D) and the 2024 Community Engagement Report (Appendix D).

Rulemaking Advisory Committee (RAC)

The Department does not convene an advisory committee for rules that codify documents previously vetted through a public review process and approved by the Land Board.

Rulemaking: Public Review and Comment Period

The Department took into consideration public comment, as well as input from other local and state agencies, Tribal governments, and affected parties during this rulemaking process. A Notice of Proposed Rulemaking (Appendix B) was filed with the Secretary of State's office on January 30, 2025. The public review and comment period was held from February 3 – March 5, 2025.

The Department emailed a public notice to inform interested parties of the public review and comment opportunity, and House Speaker Julie Fahey and Senate President Rob

Wagner were notified of the proposed rulemaking. All materials were posted to the Department website: https://www.oregon.gov/dsl/Laws/Pages/Rulemaking.aspx.

In total, the Department received four comments (see Appendix C), summarized as:

- One commenter expressed support, particularly for the carbon program.
- Two commenters expressed criticism of the active forest management approaches. One commenter expanded on this criticism and expressed concern that the Forest Management Plan aligns too closely with a prior draft developed by Oregon State University (OSU), and assertion that the Department, OSU, and the Land Board share a pro-timber bias.
- One commenter expressed concern about the concurrent development of the Elliott's Operations Plan, and whether adoption of the Forest Management Plan in administrative rules is premature.

The concerns described above were addressed previously and are outside the scope of this rulemaking process.

RECOMMENDATION

The Department recommends the Land Board permanently adopt, by reference, the Forest Management Plan for the Elliott State Research Forest into new administrative rule 141-079-0001. If adopted, the proposed rule will go into effect immediately upon filing.

APPENDICES

- A. Final Rule
- B. Notice of Proposed Rulemaking including the Statement of Need and Fiscal Impact and Draft Rule
- C. Public Comments and DSL Responses
- D. Forest Management Plan and related materials

141-079-0001

Elliott State Research Forest – Forest Management Plan

The 2024 Forest Management Plan for the Elliott State Research Forest, as promulgated by the State Land Board and the Department of State Lands, is hereby adopted by reference.

[Publications: Publications referenced are available from the agency.]

Statutory/Other Authority: Oregon Constitution, Article VIII, Section 5; ORS 273.041; ORS

273.045

Statutes/Other Implemented: ORS 273.171; ORS 530.450-530.520

APPENDIX B

OFFICE OF THE SECRETARY OF STATE **TOBIAS READ**

SECRETARY OF STATE

MICHAEL KAPLAN **DEPUTY SECRETARY OF STATE**



ARCHIVES DIVISION

STEPHANIE CLARK **DIRECTOR**

800 SUMMER STREET NE **SALEM, OR 97310** 503-373-0701

NOTICE OF PROPOSED RULEMAKING

INCLUDING STATEMENT OF NEED & FISCAL IMPACT

CHAPTER 141 **DEPARTMENT OF STATE LANDS**

FILED

01/30/2025 9:03 AM **ARCHIVES DIVISION** SECRETARY OF STATE

FILING CAPTION: Codify the 2024 Elliott State Research Forest Management Plan into Oregon Administrative Rules.

LAST DAY AND TIME TO OFFER COMMENT TO AGENCY: 03/05/2025 5:00 PM

The Agency requests public comment on whether other options should be considered for achieving the rule's substantive goals while reducing negative economic impact of the rule on business.

A public rulemaking hearing may be requested in writing by 10 or more people, or by a group with 10 or more members, within 21 days following the publication of the Notice of Proposed Rulemaking in the Oregon Bulletin or 28 days from the date the Notice was sent to people on the agency mailing list, whichever is later. If sufficient hearing requests are received, the notice of the date and time of the rulemaking hearing must be published in the Oregon Bulletin at least 14 days before the hearing.

CONTACT: Danielle Boudreaux 775 Summer St NE Filed By:

503-798-6846 Suite 100 Danielle Boudreaux Salem.OR 97301 **Rules Coordinator** dsl.rules@dsl.oregon.gov

NEED FOR THE RULE(S)

This proposed rule intends to advance public accountability with respect to the Elliott State Research Forest (ESRF), its Forest Management Plan (ESRF FMP) and related Department of State Land management actions on the forest. In 2022 (SB 1546) the Oregon Legislature advanced statutory direction for creation, oversight and public accountability with respect to the Elliott State Research Forest. This statute was nullified without Legislative action in 2023 due to noncompliance with specified timelines for statutory enabling actions. The State Land Board subsequently determined to continue creation of the ESRF. It advanced actions in 2024 to do so consistent with the Legislature's 2022 policy direction, to the extent authorized by Land Board and Department of State Lands legal authorities. This included adoption of the ESRF FMP with related public accountability commitments in October 2024.

In the ESRF FMP, the Department stated:

"DSL also wants to clarify its intention to ensure accountability with respect to the FMP and related DSL management actions on the forest. Assuming this proposed FMP is first adopted by the State Land Board, the Department intends to incorporate the FMP into a formal Oregon Administrative Rule for subsequent adoption by the Land Board." (see ESRF FMP Introduction p.3, see also Ch. 2-28)

Consistent with the Land Board's adoption of the FMP, the proposed rule follows through on this commitment. By incorporating the ESRF FMP into an Oregon Administrative Rule, public accountability in the ESRF's management will be advanced in a manner envisioned by the Legislature in 2022, by the Land Board in 2024, and by the underlying collaborative planning process that resulted in the ESRF.

Rule adoption would require the Department to review the ESRF FMP at a 5-year period pursuant to ORS 183.405 (relating to administrative rule review) and report to the Land Board, with the report addressing the effects of the FMP including but not limited to:

• Whether the FMP had the intended effect;

- Whether the anticipated fiscal impact of the FMP was underestimated or overestimated;
- Whether subsequent changes in the law require that the FMP be repealed or amended;
- Whether there is continued need for the FMP; and
- What impacts the FMP has had on small businesses.

DOCUMENTS RELIED UPON, AND WHERE THEY ARE AVAILABLE

Elliott State Research Forest Management Plan https://oregonstatelands.box.com/s/ek7a89ennz7ggumm35hhsb954k3t5k3q

STATEMENT IDENTIFYING HOW ADOPTION OF RULE(S) WILL AFFECT RACIAL EQUITY IN THIS STATE

The Oregon Department of State Lands is committed to the fair, just, and unbiased treatment of people of all races. Actively identifying and addressing inequities to ensure inclusive public service is one of the Department's five core values.

Evaluating who a proposed administrative rule will impact, and how the rule may impact some groups of people differently than others, is essential to providing equitable service. During the ESRF FMP's development and public engagement (including public review and comment period), the Department examined the following to ultimately determine potential impacts on racial equity:

What persons and groups are subject to the rule?

Several groups are affected by the rule, they include: Federally recognized Tribes of western Oregon, local and regional forest contractors and mills, research institutions, state agencies, conservation interests, recreational users, and other local communities, governments and organizations.

What issues is the rule seeking to address? Which racial groups are likely to be affected by those issues?

The rule seeks to formalize components of the ESRF FMP and ensure public accountability. While the proposed rule and ESRF FMP are designed to apply broadly and non-discriminatorily, Indigenous and Latino communities may experience unique and disproportionate effects due to historical and structural inequities. These groups are more directly connected to the forest through labor, governance, and cultural practices, and the ESRF FMP seeks to acknowledge and address these dynamics.

Ultimately, what impacts may this rule have on racial equity?

This rule may positively address racial inequity in Oregon.

- o Available data indicate that Latino engagement in the labor-intensive forest workforce is proportionally high, and that Indigenous and Tribal engagement in forest governance and management is proportionally low. The Elliott State Research Forest FMP has an intended positive effect on these two engagement dynamics. This rule may support the labor-intensive forest workforce through increased job availability, forest management contracts and related activities. Since approximately 2013, these opportunities have been very low overall due to reduced management activities on the forest.
- o Indigenous peoples, Tribal Nations, and their members may also see intended positive effects of this rule through the ESRF FMP's specific provisions and intentional opportunities to integrate Indigenous interests in research practices, costewardship of forest resources, cultural uses, and co-generation of other opportunities on the ESRF. The ESRF FMP

contains relevant provisions and intentional language across several chapters, including principles for working with Indigenous Knowledges and Partnering with Tribal Nations and Indigenous peoples developed by the OSU College of Forestry's underlying work (FMP, Ch. 3.1.2, p. 3-3).

FISCAL AND ECONOMIC IMPACT:

The Department of State Lands will be fiscally affected by the adoption of the ESRF FMP, both positively through the generation of revenue from timber production and carbon contracting, and negatively through costs associated with protection measures, monitoring, maintenance and improvement to the forest as described in the ESRF FMP. Impacts to the Department have been contemplated by the Oregon State Legislature, and by the ESRF Board of Directors through community and Government-to-Government engagement, general public review and comment, and finally by the Oregon State Land Board prior to adoption of the ESRF FMP.

The proposed rule is not expected to have an economic impact on any other state agencies, local governments, or the public.

COST OF COMPLIANCE:

- (1) Identify any state agencies, units of local government, and members of the public likely to be economically affected by the rule(s). (2) Effect on Small Businesses: (a) Estimate the number and type of small businesses subject to the rule(s); (b) Describe the expected reporting, recordkeeping and administrative activities and cost required to comply with the rule(s); (c) Estimate the cost of professional services, equipment supplies, labor and increased administration required to comply with the rule(s).
- (1) No state agencies other than the Department will be fiscally or economically impacted directly by the rule. The ESRF FMP identifies partnership opportunities and areas of Department engagement with other state agencies, but it does not create obligations or unfunded mandates upon those agencies. In addition, while the ESRF FMP's implementation is likely to create enhanced economic activity and related benefits at the local level, the rule does not create any obligations or direct restrictions on local government or the public. The Department does not anticipate a negative economic effect to units of local government or members of the public through the adoption of this rule.
- (2)(a) There are no types of small businesses that are subject to this rule. This is not a regulatory rule that requires reporting or involuntary compliance by a small business.
- (2)(b) This is not applicable as there is no required reporting, recordkeeping or administrative activities being imposed by the rule on small businesses. The rule codifies a management plan for a block of state-owned land. There may economic opportunities for small businesses through the implementation of the ESRF FMP, including but not limited to:
- Timber harvest, haul out and wood products manufacturing;
- Forest and road maintenance;
- · Habitat restoration projects;
- · Research, and monitoring work;
- Recreation, education, and/or eco-tourism opportunities; and
- Enhanced use of the local contracting, hospitality, amenity, or other business sectors associated with the above activities.
- (2)(c) There is no expected increase in administrative costs on small businesses from the implementation of this rule. This is not a regulatory rule imposed on a group or industry. It is the adoption of a management plan for a block of state-owned land.

DESCRIBE HOW SMALL BUSINESSES WERE INVOLVED IN THE DEVELOPMENT OF THESE RULE(S):

APPENDIX B

Review and input from small businesses was solicited by the Department through the ESRF FMP process. This included:

- Inclusion of local small business interests as well as community leaders on the Elliott State Research Forest Advisory Committee and the Elliott State Research Forest Board of Directors, whose input and views shaped the ESRF FMP.
- Direct engagement of small businesses in the development of FMP content related to timber production, research, habitat restoration, and financial viability review.
- Public outreach, engagement, and comment opportunities on the ESRF FMP that reached small businesses and included meetings in local communities and with staff and/or boards of local entities that include business interests.
- Exposure of small businesses to the ESRF FMP and engagement opportunities through public meetings of the ESRF Board of Directors and State Land Board, including public comment periods.

WAS AN ADMINISTRATIVE RULE ADVISORY COMMITTEE CONSULTED? NO IF NOT, WHY NOT?

Robust outreach and engagement occurred in the ERSF's formation and FMP's development through ESRF advisory committees and a Board of Directors. These entities included representation from interests including conservation, forest products, recreation, school association, research / education, as well as Tribes, local governments, and the public at large. Advisory committee and Board meetings were publicly noticed, open to the public, and included public comment periods. The Department also directly engaged state and federal agencies in the FMP development process. Further, the ESRF FMP was developed and revised through a 60-day public review and comment period, which included three public meetings held in Salem and Coos Bay, as well as virtual participation options. More information on the development of the ESRF FMP can be found here: https://www.oregon.gov/dsl/Pages/Elliott.aspx

ADOPT: 141-079-0001

RULE SUMMARY: Incorporation of the 2024 Elliott State Research Forest Management Plan, as adopted by the State Land Board, into Oregon Administrative Rules for purposes of advancing public accountability.

CHANGES TO RULE:

141-079-0001

Elliott State Research Forest - Forest Management Plan

The 2024 Forest Management Plan for the Elliott State Research Forest, as promulgated by the State Land Board and the Department of State Lands, is hereby adopted by reference.¶

[Publications: Publications referenced are available from the agency.]

Statutory/Other Authority: Oregon Constitution, Article VIII, Section 5, ORS 273.041, ORS 273.045

Statutes/Other Implemented: ORS 273.171, ORS 530.450-530.520

OAR 141-079 Rulemaking Public Comments and Agency Response



Comments & Agency Response

The comment period was open from February 2, 2025, to March 5, 2025, at 5:00 p.m. The Department received four comments in total, three of which were submitted via an online form and one via email as a PDF.

Please note that comments are presented in the order they were received by the Department, with the most recent comments listed first. Comments that were received via PDF are attached at the end of the document.

Table of Contents

| Comment | Page |
|----------------------------|------|
| Comments Received | 1 |
| PDF Comment – Doug Pollock | 4 |

Doug Pollock, Friends of OSU Old Growth – March 5, 2025 (PDF letter via email)

Comment: Please see the attached PDF (pages 4-11 of this appendix) for the full letter and comments.

Agency Response: The Department thanks you for your comments and interest in the Elliott State Research Forest. The State Land Board adopted the Forest Management Plan at its October 2024 meeting, at which time the plan was put into effect. While it appears the commenter did not advance these or any comments during the public comment period for the Department's Elliott State Research Forest (ESRF) - Forest Management Plan (FMP), the Department did receive many comments reflecting similar input and addressed them it its response to comments and FMP revisions at that time. The commenter references several of these comments and the Department's responses in his comments.

The current rulemaking process is focused on whether the FMP should be incorporated into the Oregon Administrative Rules, which the Department's 2024 FMP proposed to do contingent upon FMP adoption by the Land Board. This rulemaking process is not for the purpose of supplanting or re-opening the FMP public process conducted by the Department in 2024 or the related Land Board decision that concluded that process (i.e., the October 2024 decision to adopt the ESRF FMP).

The commenter's points focus on underlying disagreement with Oregon State University's earlier FMP (and with OSU College of Forestry management in general), the belief that the Department's adopted FMP did not revise or deviate from OSU's approach enough, criticism of the ESRF active forest management approaches (as adopted in the FMP), and the assertion that OSU, the Department, and the Land Board have a pro-timber bias (as reflected in the ESRF FMP). These points, whether raised by the commenter now or instead by others who did so through comments during the 2024 FMP process, were addressed by the Department during that process and reflect dissatisfaction with the 2024 FMP decision adopted by the Land Board. Even if the Department and Land Board chose not to incorporate the 2024 FMP into rule now, the commenter's criticisms would still remain since the 2024 FMP was adopted through a public process that is now closed. That said, incorporation of the 2024 FMP into administrative rule commits the Department to a 5-year periodic review of the FMP and evaluation of criteria relevant to the commenter's concerns. As part of the October 2024 Land Board FMP decision, the Department committed to appearing before the Land Board in October 2025 with an update on the FMP, the status of issues that are placeholders in the 2024 FMP decision, and potential proposed revisions at that time. The commenter's points are relevant to the FMP and can be brought into that effort.

Fergus McClean, Sierra Club, Oregon State Grange – March 5, 2025 (via online form)

Comment:

It would be premature to adopt the Forest Plan as administrative rules at this point. With brandnew staff and the first, improvisional Operations Plan only begun, it is far from clear how the structure inherited by current research forest participants will play out.

Considering the intended ennabling legislation for the new forest, SB1546, went down in flames when the chief agent in the process, OSU, withdrew, leaving a theoretical and operational vacuum for overwhelmed DSL staff to attempt to fill- with much of OSU's previous work called into question- the fat lady is not yet ready to sing.

Agency Response: The Department thanks you for your comment and interest in the Elliott State Research Forest. The State Land Board adopted the Forest Management Plan at its October 2024 meeting, at which time the plan was put into effect. This rulemaking codifies the plan into administrative rule. Doing so will ensure this new rule is reviewed by the agency no later than five years from adoption. The agency will analyze whether the rule, and in this case the codified Plan, meets its intended effect. This allows the adaptation of the Plan as needed, and address the commenter's concerns, all of which the Department believes will ensure accountability.

Mary Love - March 4, 2025 (via online form)

Comment:

Clear cutting and logging should be a no-go as the area should be preserved for cultural and ecological heritage. Any research should be on the pretext and for purposes of preservation in perpetuity of the environment and development of the public interest and education of the ecology and sustainable uses of the forests and its non lumber related agricultural products.

No to clear cuts. No to bunk research. No to work arounds for corporations. Create jobs and enhance the economic relationship to the forest in researching models of applied forest education and researching potential medicinal uses of specimens unique to old growth forests. Do not rely on logging for economic growth, there are alternatives.

Agency Response: The Department thanks you for your comment and interest in the Elliott State Research Forest. The State Land Board adopted the Forest Management Plan at its October 2024 meeting, at which time the plan was put into effect. This document articulates the State Land Board's vision for the Elliott as providing for multiple forest benefits, including recreation, education, conservation, carbon sequestration, timber production, and a variety of types of forest research. Further, the Plan outlines Tribal partnerships, ecological and cultural values, and recreation and education principles, as well as next steps. This rulemaking codifies the Plan and its contents into administrative rule.

Barb Shamet - February 3, 2025 (via online form)

Comment:

Hi, thank you for your work regarding the Elliott Forest adjacent to where I have lived for the past 50 years, I understand the Elliott is now in a Carbon Credit Program securing its safety and contributing to it's longevity and true worth to our state, our country and our planet. I understand also that 95% has been secured in the old growth stands while providing \$9 million dollars in 10 years to sustain forest management. Good. As long as the public sees this and remains true we, the people of the state of Oregon who fought for its Conservation will remain grateful, likewise, if we see the old trees getting chipped away there will be public outcry once again, We remain committed to the Conservation efforts this forest provides and will remain vigilant as well in its defense. Thank you again for your work, Sincerely Barb Shamet, Allegany Oregon, 97407, phone [redacted]

Agency Response: The Department thanks you for your comment and support of the Elliott State Research Forest.

APPENDIX C



To: Brett Brownscombe, Oregon DSL March 5th, 2024

Cc: Oregon Land Board

Elliott State Research Forest Board

Vicki Walker, Oregon DSL

Shannon Murray, OSU

Thomas DeLuca, OSU

RE: Adoption of the ESRF Forest Management Plan into OAR 141-079

From: Doug Pollock, founder, Friends of OSU Old Growth (www.friendsofosuoldgrowth.org)

Dear Mr. Brownscombe,

In November of 2023, I submitted extensive comments concerning Oregon State University's *draft* Forest Management Plan (FMP) for the Elliott State Research Forest (ESRF) — which I've resubmitted as reference for the current public input opportunity. I do this because many of the concerns I articulated in my previous testimony were clearly NOT incorporated in DSL's review and rewriting of the OSU FMP. It is disappointing to see that many of the underlying faults in the original plan remain unchanged.

My sense is that you and your DSL colleagues took a procedural approach and figured that it was beyond your purview (or legal obligation) to wade through the past public criticism of the OSU FMP. Regardless of intent and the constraints of your process, it is a disservice to everyone involved to limit your review to the relatively limited number of comments received in response to DSL's draft FMP for the ESRF (included in your "Community Engagement Report") - especially when the public has already provided extensive critique of the prior FMP. While DSL has clearly invested substantial efforts in changing the FMP approach, most of the underlying forest management structure (and its egregious shortcomings, courtesy of OSU) remain.

You and the Oregon Land Board must also recognize the shortcomings and challenges of having multiple public review periods (over the course of many years), dealing with a series of complex, jargon-laden, technical documents (in addition to the many public meetings and presentations, including those of OSU, the previous Elliott Advisory Committee (EAC), and the Oregon Land Board). The overwhelming majority of Oregonians grew weary of all of this bureaucratic proceduralism long ago – and understandably so!

In reviewing the current state of the ESRF process and DSL's response to the prior FMP comments, I will focus on elements that were missed, dismissed, or inadequately addressed. It is incumbent on DSL and the Oregon Land Board to ensure these issues are addressed *before* the FMP can be codified in the OAR.

I will begin by reminding you of the original vision for an Elliott State Research Forest: to create a world-class public research forest. The specific details of what a "world-class public research forest" looks like have been articulated in various forms. Without getting into the details, it is important to note that nearly all of the definitions have come from entities or individuals which have a long history of timber industry funding and influence. As Rob Davis exposed in his ground-breaking 3-part series "Polluted by Money", Oregon has the highest per capita funding of politicians by

corporations in the nation! The enormous undercurrent of timber-industry funding and influence has corrupted nearly all of the elected officials and public servants involved in the Elliott process (from the Oregon Land Board, to the "Cheryl Ramberg Ford and Allyn C. Ford Dean of the College of Forestry", to the current DSL director and most of the senior DSL staff).

The Oregon Department of State Lands has a long and deep history of "pro-timber" bias, as anyone who has followed the Elliott issue knows. DSL's past decision to sell off a choice parcel of old-growth forest (East Hakki Ridge) in the Elliott to a timber company (Seneca Jones) not only resulted in the Oregon Supreme Court ruling the sale was illegal, it also greatly diminished public trust in the agency. Going back a bit further, in 2009, DSL made a controversial decision to sell more than 600 acres of old-growth in the McKenzie Watershed, to Giustina Resources. The <u>resulting land exchange</u> was clearly a "sweetheart deal" for the timber company. It also exposed glaring conflicts of interest and unethical decisions by DSL staff. These are only a few examples from DSL's checkered history of stewardship of our public lands.

Given this backdrop of timber-industry collusion, how can Oregonians have any faith in this bureaucratic institution and the processes it has created? It is completely understandable that many Oregonians are deeply cynical when it comes to the involvement of OSU, DSL, and the Oregon Land Board in establishing a "world-class public research forest". If state leaders had really intended to create a world-class entity, they would have bent over backwards to ensure independence, rather blessing Director Walker's heavily-biased (pro-timber) Elliott Advisory Committee. As one College of Forestry veteran (and original member of OSU's Elliott team) told me years ago, "the process was baked from the start" (by intentionally prioritizing timber production behind a facade of scientific research).

Here are some specific examples (deficiencies) in the current FMP when it comes to pro-timber bias:

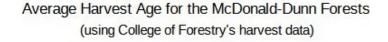
First and foremost is the stubborn insistence on perpetuating clear-cut forestry across vast swaths of the ESRF under the guise of "intensive" management. Let's be clear: **THERE IS NO RESEARCH RELEVANCY TO PERPETUATING CLEARCUTTING IN A WORLD-CLASS PUBLIC RESEARCH FOREST!** Clearcutting has been going on for roughly 400 years in our country (and a millennium before that in Europe). Weyerhaeuser and their competitors have already perfected their extractive forestry practices far beyond the ability of OSU, DSL or some new ESRF board to add to their expertise. Besides, OSU has already clearcut (and supposedly studied said clearcutting of) our public "research forests" for several generations. What more is there to learn through continued clearcutting?

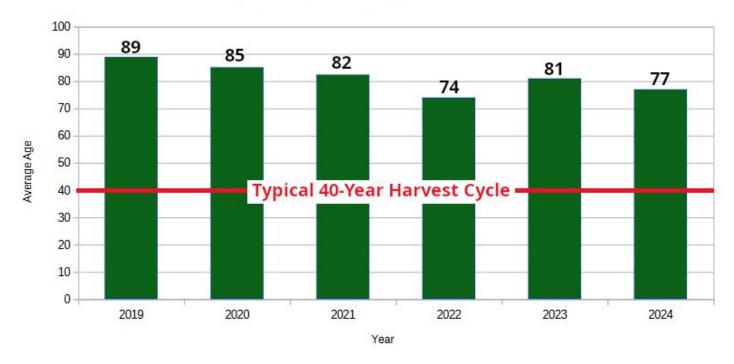
If you're going to claim that clearcuts are needed in perpetuity (as the FMP implies), then you are obligated to provide a substantial justification and detailed description of what you intend to research in these sections of land you intend to rape over and over again. Otherwise, your entire research enterprise is a joke! I ask this question with all sincerity: Please articulate in detail what specific research will be done in the future clearcuts planned for the Elliott. Why does a substantial portion of this "world-class public research forest" need to be relegated to perpetuating the worst practices of industrial forestry (if not to simply appease your timber-industry sponsors)? Remember, the debt to the Common School Fund (\$221M) has been paid by Oregonians! And while you're at it, please explain how these clearcuts will meet the pressing needs of society.

The lack of specifics concerning "ecological forestry practices" to be utilized in the ESRF is also a big, glaring deficiency in the current FMP. It is not nearly enough to simply refer to the textbook, "Ecological Forestry Management" (by Johnson, Johnson, and Franklin) and state that you intend to follow their guidelines! If you've read the book, you'd know that it covers a wide spectrum of forestry practices (it's not a "recipe" to follow).

It is also important to point out that OSU was very reluctant to use the term "ecological forestry" in their research plan and other documents and presentations concerning the ESRF. My sense is they understood that an honest employment of ecological forestry practices would impose significant constraints on their intended logging. You cannot simply follow a uniform prescription (e.g. leave 50% of the trees in a stand) and call it "eco-forestry". Ecological forestry, if done correctly, is far more nuanced and holistic in nature. It is also anathema to nearly every timber company - and OSU leaders, who are supporting the destruction of our older public forests under their stewardship (see, "OSU Leaders Reprimanded for Outdated Forestry Practices – Do Any of them Care?!"). As a recent analysis of OSU's timber harvests

shows, our "nation's leader in forestry education" is cutting trees on average that are 83 years old – more than twice the industry average!





All of this is to say that it is exceptionally naive for DSL to simply maintain (in the FMP) that ecological forestry practices will be demonstrated in the ESRF. When the underlying research plan for the ESRF (developed by OSU and adopted by a previous Land Board) is based on an antiquated "working forests" plan, the public must understand (and DSL must admit) that there is little basis to believe ecological forestry practices will be correctly demonstrated in the ESRF. Indeed, there is a great deal of evidence to the contrary! If you honestly believe otherwise, then please provide extensive documentation outlining exactly how and where ecological forestry will be implemented in each section of the ESRF.

This leads us to the underlying purpose of creating this "world-class public research forest". What specific "research needs" (of society and industry) do you envision the ESRF will address? I have yet to see any effort (serious or superficial) aimed at articulating the fundamental underlying research needs to be met by the ESRF. Page A-91 of the Community Engagement Report (CER) contains an immensely important concern from the Sierra Club Oregon Chapter (SCOC) on this topic:

"It is unclear from our review of the FMP whether DSL is prepared to commit the time and resources necessary to achieve the "problem analysis" goals which Dr.'s Franklin and Johnson so powerfully articulated: "The problem analysis is critical to identify the important issues relevant to managing Oregon's forest that OSU COF can address on the Elliott Forest. Such a document would provide a systematic approach to identification, review, and prioritization of potential research topics for the OSU program. It would be the basis for identifying the research, including experiments, necessary to address those issues. Examples of the scientific issues that need consideration are development and demonstration of approaches to creating managed forests that are more resilient in the face of disturbances, such as wildfire, and climate change, and techniques to better integrate forest management with restoration of salmon populations." Without this important, underlying "problem

analysis," the entire premise of a research forest lacks meaning and relevance for the society which must support it and which stands to benefit from it. "

DSL responded to this SCOC comment as follows:

"DSL feels the underlying 6+ years of ESRF development have involved a significant amount of analysis relevant to the "problem analysis" commenter speaks to here. This includes analysis, materials, and discussions through the Advisory Committee process (involving conversations with and input from Dr. Franklin and others), OSU's work on the original research proposal and its FMP process, and refinements of the research design and ESRF approach over time including this proposed FMP."

DSL's dismissive response is completely inadequate and misses the entire point which Dr. Franklin so clearly articulated! The "6+ years of ESRF development" that you refer to have had very little to do with the research needs of industry or society. OSU's default position seems to have been that their "working forests" research plan (which is based on a 30+ year-old antiquated model called "Triad") encompasses all of the relevant "research questions". But time and time again, the public and experts alike have exposed the egregious bias and shortcomings of OSU's approach.

"Activities on the ESRF should begin with development of a problem analysis to identify what research and experiments are needed to address problems of importance to Oregonians. The current document "puts the cart before the horse" by proposing a major experiment before conducting such an analysis and without developing on-the-ground familiarity with the property. In addition, the experiment OSU has proposed is badly flawed, compromises development of the long-term research potential of the forest, and lacks significant relevance to management of Oregon's forests. The proposed experiment violates basic principles essential to production of statistically valid and socially convincing outcomes. Furthermore, the focus on Triad, an academic concept related to land allocations at regional scales, has no relevance to pressing forestry issues facing Oregonians." (Dr. Jerry Franklin's critique of OSU's approach to the ESRF – which DSL seems to be ignoring).

Here are a few examples: OSU's marbled murrelet "research plan" was based on cutting older stands and seeing how much disturbance the imperiled birds would tolerate. It was a plan that even some of OSU's MAMU experts privately admitted had little scientific relevancy — and was a thinly-veiled gift to the timber industry (which wanted to cut the older stands). Thankfully, you've come to your senses and removed this pseudo research aimed at cutting older stands!

The broad reliance on "intensive" (clearcutting) forestry has little or no research relevance for industry. If DSL maintains that these logging operations are a key solution to the "research problem analysis", then please explain what specific research needs (articulated by industry and/or society) the clearcutting will meet.

In past surveys and throughout the thousands of public comments submitted to both OSU and DSL, Oregonians have overwhelmingly expressed their desire for protecting older forests, supporting recreation, and implementing ecologically-sound forestry practices. They have also expressed great disdain for the perpetuation of industrial forestry practices, such as clearcutting, slash-burning, and spraying of herbicides. Yet these concerns are barely mentioned in the FMP! How do reconcile the obvious hypocrisy and conflicts of interest inherent in your "industrial forestry" approach to operating a "world-class public research forest"?

It seems obvious to me that you just don't understand (or are intentionally ignoring) the kind of fundamental problem analysis that Dr. Franklin has laid out — and which is absolutely necessary for the establishment of a "world-class public research forest". I strongly suspect it is because you and your managers (all the way up to the Land Board) realize that embarking on an objective assessment of the relevant research needs would render the underlying "research plan" largely irrelevant. It would also delay implementation of your "research" (logging) plan - and the associated revenue.

OSU and DSL should have undertaken Dr Franklin's problem analysis as a first step in the process (more than six years ago). They didn't do that for a host of reasons (arrogance, lack of understanding of how to set up a truly world-class research entity, and STRONG timber-industry bias, among others). The evidence of procedural bias is everywhere you look, not just in the RFP and FMP (which were widely rejected by Oregonians), but throughout the Elliott process. It was evident in Director Walker's overt bias (in her selection of EAC members with a strong timber industry bias). It was clear from the many efforts directed at minimizing public participation (ranging from their stubborn refusal to provide video recordings of meetings, to their reluctance to share critical documents, to the refusal to provide contact information for their so-called "Scientific Advisory Panel"). It was abundantly evident in the early versions of OSU's Elliott plans (which presented a very simplistic set of three draconian harvest scenarios, developed by John Sessions, an OSU professor with a long history of pro-timber bias). It is also evident in the current Biennial Operations Plan (BOP), which was reportedly developed in collaboration with a staunch timber-industry ally.

On Page A-14 of the CER, Sierra Club Oregon Chapter correctly drew attention to the need for elected officials (NOT appointed bureaucrats) to establish the governance structure of the ESRF:

"With DSL now assuming oversight of the ESRF, we see an opportunity to revisit and reset some of the underlying assumptions that were embedded in the previous RFP and FMP documents. We urge DSL and the Elliott Board to apply the following guiding principles: The governance structure of the ESRF must be thoroughly revised to align with democratic principles. Members of the Elliott Authority Board, the Scientific Advisory Committee, and leadership positions must be chosen and appointed by our elected officials, not DSL. The Land Board must have the authority to choose their own, independent candidates for these important positions."

DSL responded to the SCOC comment as follows:

"Pursuant to the Oversight Structure adopted by the Land Board in April 2024, the Land Board does have the authority and responsibility to choose and appoint ESRF Board of Director members. Members of other governance bodies and staff would be advanced by the Land Board's administrative agency arm (Dept. of State Lands) subject to ESRF Board of Director engagement and oversight, public engagement through the ESRF Board and other processes, as well as overall Land Board oversight of DSL.

While the Land Board may have the authority and responsibility to choose and appoint future ESRF board members, it is important to remember this was NOT the case in the past (when the DSL director advanced *her* candidates for the initial board – including two regressive members of the same Douglas County timber family). The DSL director has shown exceptional pro-timber bias time and time again (as anyone who has studied the details of her communications and decisions knows). She and her staff should absolutely not be allowed to further taint the process by, for example, choosing members of the so-called "Science Advisory Panel" for the ESRF! These kinds of decisions just don't pass the "smell test". It is up to our elected officials (the Land Board) to ensure that these processes are conducted with the utmost transparency and fairness. This precludes ALL DSL staff from choosing or appointing members of planning and oversight bodies. DSL is anything but an objective, neutral party (as demonstrated by their long history of pro-timber bias).

From the answers provided by DSL in various sections of the CER concerning which institution will play the lead research role in the ESRF, it appears that DSL is still considering having OSU (and, in particular, its College of Forestry) play a leading role in the ESRF. This would be an absolute disaster for the future of this public research forest! In its current, multi-year planning process for the McDonald-Dunn, the dean and his associate deans have squandered public trust. The dean violated the collaborative commitment for forest planning given by his predecessor by selecting members of his so-called "Stakeholder Advisory Committee" (SAC) behind closed doors. Members of the public were not allowed to apply to serve on the SAC, nor were we notified about the selection process. OSU's four public planning meetings were

characterized by inept, biased presentations and poor planning. You can read accounts of the public outrage (and the many lies promoted by the dean and his associates) in the following articles:

OSU Feels the Heat of Mac-Dunn Forest Planning Ire

OSU Pummeled at Public Forest Input Session Because They Should Be

The dean has also enraged the public by his many efforts at spreading false narratives about OSU's destructive logging, including last year's 'Woodpecker Harvest" (in which trees up to 150 years of age were cut in a popular recreation area near Corvallis). The dean and his marketing folks falsely tried to justify the cutting based on establishing oak savannah habitat and promoting Tribal values. His open disparagement of members of the public who were concerned about the logging reflected very poorly on OSU and the College. For a detailed analysis of the many lies and misleading statements provided by the dean and his marketing minions, refer to:

Refuting OSU's Blatant Forestry Misinformation

The dean and his staff were also complicit in the <u>secret 2023 sale of 176 acres of older public forest</u> to one of OSU's largest timber-industry donors (Starker Forests) for \$446,000 (a small fraction of it's timber value). Neither the dean, his associate deans, nor OSU leaders, have not been willing to answer many basic questions surrounding this divestment of older public forests. Their utter lack of integrity and transparency shows that OSU and College leaders simply cannot be trusted.

I have included these references to the unscrupulous behavior of College of Forestry leaders and their mismanagement of our public research forests because I want you (and everyone involved with the ESRF) to understand that OSU's involvement in the management of the ESRF would irreparably poison it. While there are many great researchers and staff at OSU, the College of Forestry is rotten at the core. The 2019 old-growth cutting controversy, and the current dean's stubborn unwillingness to change the College's staunch pro-timber bias are permanent stains upon our public university.

Page A-34 of the CER contains SCOC's comments concerning changes to the "reserves" within the ESRF:

"Reserve areas within the ESRF must be off-limits to ALL timber harvesting, immediately and in perpetuity. The move to allow "treatments" within the conservation reserve areas (now targeted for 30 years) fundamentally violates the very premise of a "reserve". We have no confidence that such treatments would be limited to a so-called "light-touch" approach."

DSL responded as follows:

"The allowance of restoration thinning treatments in the Conservation Research Watershed (CRW) and MRW Reserves has been part of the ESRF design since its inception, including original Advisory Group agreements, and is not something newly advanced by this FMP. These treatments are limited to only younger, homogenous plantation stands of <65 yrs as of 2020. DSL disagrees that such restoration treatments are contrary to the term "reserve". Instead of managing these plantation stands for continued timber harvest outcomes (i.e., continued repetition of intensive, clearcut management), which DSL could have pursued including under Alternative 4 of the proposed HCP, the CRW and MRW Reserves have been reserved from the timber harvest-oriented allocations on the forest. Treatments in these areas must be advanced for habitat restoration not harvest-driven revenue purposes, and while cut trees can be sold commercially, this is as a byproduct of conservation-based management."

Page A-88 of the CER contains Cascadia Wildlands et. al.'s (CW's) comments concerning this same topic:

"We are deeply concerned that protections for the CRW appear to have been substantially weakened in the FMP. The CRW is a foundational part of the Elliott Plan. It was one of the earliest components of the plan and helped set the stage for negotiating other more difficult issues. Stakeholders and the public repeatedly heard OSU and the DSL compare the CRW to wilderness areas within the Oregon Coast Range. The only harvest activities allowed within the CRW are restoration harvests designed to set plantations under 65 years of age on a more complex and diverse trajectory. OSU repeatedly assured stakeholders that the entrees would primarily be "light touch" and driven solely by the goal of creating healthier, more complex stands. The work was supposed to reflect natural disturbance regimes. The FMP now includes specific numeric targets for restoration harvest that have nothing to do with the goals of a restoration thinning and which, contrary to the light touch presented previously by OSU and DSL, moves the approach towards the clearcutting end of the spectrum. The FMP currently proposes the 40% of restoration harvests range from 20-40% retention, 40% of restoration harvests range from 40-60% retention and 20% of restoration harvests range from 60-80% retention. This is completely contrary to assurances given to stakeholders over the course of this multi year process and contrary to the objective of the CRW."

I share the concerns expressed by both SCOC and CW, and I also find the DSL response utterly inadequate. As someone who sat through most of the EAC meetings and many of OSU's presentations over the past 6 years, I can state unequivocally that the aggressive "restoration thinning" now planned for the Elliott reserves is completely inconsistent with what was routinely promised in the past. Time and time again, we were told that any cutting would be done with a "light touch". We were assured that the only reason for this would be ecological or habitat restoration, and that it would only occur ONCE within the first 20 years (and NEVER after that).

We now see that logging in the reserves will be allowed for the first 30 YEARS. We also see varying amounts of thinning, ranging from 20 to 80% retention. In addition, the "Biennial Operating Plan" (BOP) for the ESRF (AppendixC_TimberSaleVolume_Revenue Summary.pdf) shows 741 acres of "Rest. Thin." (which appear to be "restoration thinning", though it is unclear if these are in the CRW areas). These restoration thins list a retention rate of 50%. All of this is the OPPOSITE of "light touch" and the very idea of a "reserve"!

The dictionary defines "reserve" as follows:

"Reserve: an area of land set aside and protected for the conservation of wildlife and natural features, essentially a protected area where animals and plants are given special protection."

Contrary to DSL's assertions, these extensive "restoration thinnings" are COMPLETELY INCONSISTENT with the common understanding of a forested "reserve"! They are also contrary to the "best available science related to conversion of younger plantation stands to beneficial habitat conditions" you refer to! How do you define "beneficial habitat conditions"? Which species benefit and which are adversely impacted? It is well understood that extensive thinning (even 30-40%) has a considerable drying effect. It greatly increases evaporation (and heat) due to increased air flow, sunlight, and the albedo effect. This radically changes the conditions of the forest and soil microbiome. The extensive thinning you are now endorsing in the reserves will also increase predation for endangered species (like northern spotted owls, marbled murrelet, and red tree voles) which depend on a closed canopy or thicker forest for their protection. This is important even though these younger stands in the reserves may not qualify as NSO or MAMU habitat (as the birds don't stay within their officially designated habitat!).

For DSL to insist that these "restoration thinning treatments" were somehow "allowed" as part of the CRW and MRW reserves from the inception of the ESRF design is completely disingenuous! The public and conservation community were never told that such extensive logging would occur within the reserves – in fact, it was quite the opposite! You are completely betraying public trust by now ramming through this radical change. If Bob Sallinger were still with us, he'd be reading you all the riot act! The fundamental agreement and support of the conservation groups that were party to the Elliott proceedings was based on the understanding of a large portion of the Elliott being placed in a reserve. The same holds for the public at large (who were assured that roughly 40% of the Elliott would be "off limits to logging"). It is really unconscionable of DSL to now maintain these extensive thinning projects were part of the plan from the start. This is clearly an attempt to impose an antiquated "active management regime" (courtesy of OSU and their timber-industry allies) upon the Elliott Reserves. Shame on you for supporting it! Your statement that, "Treatments in these areas must be advanced for habitat restoration not harvest-driven revenue purposes, and while cut trees can be sold

APPENDIX C

commercially, this is as a byproduct of conservation-based management." is both hypocritical and absurd. You've clearly been drinking the "College of Forestry Kool-aid"!

One aspect of the FMP which I do see addressed in the CER concerns limitations on steep-slope logging. Much of the ESRF is composed of relatively steep slopes which really should not be logged at all (at least if you care about preventing landslides and protecting watersheds). The extreme rain events of 1996 caused unprecedented landslides throughout the Oregon Coast Range. A subsequent <u>study</u> by the Oregon Department of Forestry found up to 24 landslides PER SQUARE MILE! At roughly 144 square miles in area, this would equate to 3,456 landslides in the ESRF. With climate change, there is every reason to expect similar (or worse) events in the future. I struggle to understand how a "world-class public research forest" in an area with heavy rain and steep slopes (and a history of severe landslides) can essentially ignore the impacts of steep-slope logging. This is not consistent with the vision for the ESRF!

I have similar concerns about the lack of focus in the FMP concerning the adverse impacts of slash-burning and herbicides — both of which expose the public to substantial, long-term health impacts. Slash-burning is generally NOT necessary in the relatively moist conditions of the ESRF. It is also at odds with the health of the soil. Herbicide spraying should be avoided at all cost in the ESRF. Peter Hayes (ESRF board member and president of Hyla Woods) has led his company's extraordinary efforts to reduce herbicide use. His expertise in this and other aspects of ecological forestry should be welcomed and embraced. The FMP should make a firm commitment to eliminating slash-burning and herbicide use.

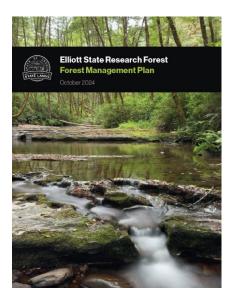
In closing, I would like to state that the public employees involved in this process (whether they be elected officials or employees of DSL and OSU) must remember that the lack of public input does NOT equate to public acceptance of either their processes or the end results! Very few people are willing to subject themselves to the demeaning, dehumanizing, and biased processes that we've seen throughout the Elliott saga. The bureaucratic proceduralism fundamentally serves to disenfranchise citizens – who, nonetheless, care deeply about our public lands. While those in charge may succeed in imposing an extractive model on this "world-class public research forest", the public will not ultimately support it.

Respectfully,

Doug Pollock (founder, Friends of OSU Old Growth – www.friendsofosuoldgrowth.org)

Forest Management Plan for the Elliott State Research Forest

The Oregon Department of State Lands' 2024 Forest Management Plan for the Elliott State Research Forest demonstrates how forestland will be managed to sustain its diverse values, address fundamental research questions regarding working forests in the context of climate change, and achieve the specific ecosystem goods and service outcomes envisioned for it within the foundational guidance provided by the original ESRF Advisory Committee, the Oregon State University Research Proposal, and the Land Board. This direction has evolved and been refined over time based on efforts to address input from the ESRF Board, Tribes, community members, partners, and other government entities.



Download the 2024 Forest Management Plan

In addition to the plan itself, there are a variety of appendices supporting the work. These appendices include summaries of community engagement activities and public comments, government consultation, supporting documents for research methodologies and more.

- 2024 Forest Management Plan (PDF)
- Appendices (PDF)
- Community Engagement Report (PDF)
- Government Engagement Report (PDF)

This 2024 Forest Management Plan was adopted by the State Land Board on October 15, 2024. Watch the meeting recording here.

See this folder to download individual chapters of the Forest Management Plan. Chapters include:

- 1. Background, Setting, Overarching Direction
- 2. Governance, Organization, and Revenue to Support the ESRF
- 3. Partnership and Management for Multiple Values: Research, Conservation, Education, and Recreation
- 4. Research Forest Design
- 5. Research Planning and Implementation
- 6. Silviculture, Harvest Systems, and Operations Planning
- 7. Aquatic and Riparian Systems
- 8. Climate Change, Adaptive Silviculture, and Forest Carbon
- 9. Species Conservation
- 10. Monitoring
- 11. Adaptive Research Strategy and Implementation
- 12. Disturbance, Forest Health and Resilience