Quarterly Progress Updates

The pilot is now entering the Approve phase, which is a critical point where the pilot agencies must determine if the use cases are clearly scoped, related risks are understood, and the right people are engaged to make informed decisions.

Details Create the Big Picture

As the Data Sharing Pilot continues, we've learned that missing details, unclear ownership, and limited legal or policy alignment often delay approvals. Agency feedback has helped to develop deeper informed decisions and create a refined process to avoid mistakes prior to rollout. To support this step, DGT is focusing on tools and guidance to help agencies clarify roles, assess readiness, and resolve disputes.

What's Next

The Phase 3 (Review) feedback and wrap-up meeting as well as the Phase 4 (Approval) kick-off will occur the first week of September. Next steps include workflow review, submission of the data sharing packet, Phase 3-4 reports, file sequence and security-compliance validations.
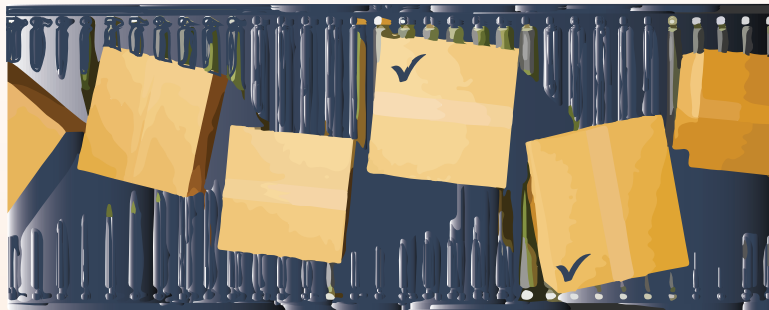

65% Completed piloted data sharing pilot work.

Start — Finish

Design & Test
Pilot process with agency partners

Evaluate
Refine with stakeholder feedback and best practices

Launch
Build a sustainable enterprise-wide data-sharing ecosystem

Six Step Pilot Data Sharing Process

0	1	2	3	4	5
UNDERSTAND	DEFINE	DEVELOP	REVIEW	APPROVE	EXECUTE

0 - Understand
1 - Define Use Case (UC)
2 - Develop UC Proposal
3 - Review UC Proposal
4 - Approve UC
5 - Execute UC

State of Oregon Data Sharing Pilot (EMOU)
Initiative Update
August - September 2025

Checking All The Right Boxes.

One of the key things that distinguishes a pilot project from a typical project is the emphasis on creating something sustainable and replicable for all.

The Data Sharing Pilot has reached a critical, but often under-emphasized juncture: **The Approval Process.** While this phase of the project won't make the wrap-up highlight reel, it is potentially one of the most important parts of the entire project. The reason we push our pilot agencies so hard to stick to process is that, in essence, that process is the whole point!

The logistics and technical details behind data sharing are obviously important, but the approval phase is the foundation of the formal agreement between our agencies.

This is where the due diligence happens, and all parties involved gain confidence that the data use case is ready for prime time. And the pilot agencies have even greater responsibilities- to verify the use case works for future agency partners that engage in this process!

This short but essential phase allows us to nail down our collaborative processes, resolve any discrepancies between the agencies, and ultimately protect sensitive data.

While it may not be the most glamorous, for any pilot project the approval process is absolutely essential to finding success.

"A complete data sharing process goes beyond the theoretical and into a true data sharing relationship."

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Data Sharing Process Steps

0: Understand
Agencies establish baseline awareness of their own data and programs, collection, identification, and needs.

1: Define Use Case
Agency identifies need and develops a proposed use case for data sharing.

2: Develop Business Use Case Proposal
Agency who identified a use case requiring data sharing completes the required Business Use Case Proposal.

3: Review Use Case
Receiving agency reviews and works with submitting agency to refine, review, and respond to use case request.

4: Approve Use Case (or Dispute)
Agency whose data is requested must review and either approve or dispute/deny the data sharing request.

5: Execute Use Case (or Rescope)
Agencies execute use case according to the proposal.