



Quarterly Progress Updates

Momentum has increased as the pilot progresses into Step 3 (Phase 3), with data professionals, project coordinators and leaders collaborating to review and finalize the Business Use Case Proposal (BUCP).



Feedback Equals Improvement

Working closely with agency partners, Facilitators gather feedback and observations on what works and what doesn't, compiling lessons learned and recommendations. These insights guide future improvement efforts, enhancing processes, resources, and guidance. Upcoming agencies navigating Enterprise Data Sharing will benefit from a refined approach built on real-world experience and practical observations, improving outcomes and efficiency.



What's Next

With the Review Use Case phase (3) well underway, agency data teams and leaders are working to answer the five W's of data sharing—who needs the data, what data is required, when it is needed, where it will be used, and why it matters. Once complete, they will move to the Approval phase.



Six Step Pilot Data Sharing Process



State of Oregon Data Sharing Pilot (EMOU)

Initiative Update

July - August 2025



★★★★★
"...unanimous!"

The Five-Star Data Sharing Recipe

The Data Governance and Transparency (DGT) team created the Data Sharing Pilot to develop a process that works for every state agency, large or small.

Our role as facilitators is to listen, learn, and document data-sharing practices that support all agencies.

One of the biggest challenges is that every agency approaches data sharing differently. Some have established processes and high-quality data, while others are still building foundational capabilities. Our goal is to create a common process and supporting resources that work across diverse systems and data collection methods, in order to reduce complications involved with sharing data.

The "recipe" for successful data sharing begins with the identification of a critical use case.

Our use case, supported by the Governor, involves pilot agencies collaborating on data sharing to answer a key question that helps us better serve our fellow Oregonians. We then leverage expertise, drawing on pilot agencies with proven data experience and high-quality data to build from best practices.

Finally, we capture and refine by gathering key lessons and feedback from these agencies as they move through our pilot process and shape it into a reusable plan for **all Oregon state agencies**, now and into the future.

"The data pilot agencies are creating an effective data sharing process for all state agencies. One piece at a time."

Data Sharing Process Steps

- 0: Understand** ✓
Agencies establish baseline awareness of their own data and programs, collection, identification, and needs.
- 1: Define Use Case** ✓
Agency identifies need and develops a proposed use case for data sharing.
- 2: Develop Business Use Case Proposal** ✓
Agency who identified a use case requiring data sharing completes the required Business Use Case Proposal.
- 3: Review Use Case** ⚙️
Receiving agency reviews and works with submitting agency to refine, review, and respond to use case request.
- 4: Approve Use Case (or Dispute)**
Agency whose data is requested must review and either approve or dispute/deny the data sharing request.
- 5: Execute Use Case (or Rescope)**
Agencies execute use case according to the proposal.

