

Quarterly Progress Updates

The pilot is still in the review phase, discussing a critical question - does the available data still support the agencies research question. The pilot will enter the "Approve" phase early October, when agencies will document and sign off on their decision.

It's All About the Timing

As the Data Sharing Pilot progresses, we've found that agencies may need extra time to reassess their participation when project scope shifts significantly during the Review phase. This reassessment period ensures alignment on updated goals, responsibilities, and potential impacts.

What's Next

Phase 3 of the Data Sharing pilot has been extended through early October to allow agencies time to consult with the Governor's Office. Two options are under consideration: proceeding with reduced number of data sets or pausing the current agreement to prioritize data collection for a broader initiative, evaluation and alignment.

% 65% Completed piloted data sharing pilot work.

Design & Test
Pilot process with
agency partners

Evaluate
Refine with stakeholder
feedback and best practices

Launch Build a sustainable enterprisewide data-sharing ecosystem

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Six Step Pilot Data Sharing Process O 1 2 3 4 5 O - Understand

- 1 Define Use Case (UC)
- 2 Develop UC Proposal
- 3 Review UC Proposal
- 4 Approve UC
- 5 Execute UC

State of Oregon Data Sharing Pilot (EMOU)

Initiative Update

September - October 2025



Behind the Scenes: Why the Review and Approval Phases Matter

Pilot projects are all about learning, improving, and building something that others can use. That's why the Review and Approval phases of the Data Sharing Pilot are so important even if they don't get much attention.

The Review phase is where agencies take a thoughtful look at the proposed data use case. They assess whether it's feasible, whether it meets the needs of all partners, and whether any adjustments are needed before moving forward.

It's a chance to ask questions, flag concerns, and make sure the project is on solid ground.

Once the review is complete, the Approval phase begins. This is where agencies formally agree to move ahead. They confirm the use case is ready, finalize responsibilities, and ensure sensitive data will be handled properly. It's not just about signing off—it's about building trust and setting the stage for future collaboration.

Together, these phases help transform a pilot from a one-time experiment into a repeatable model. They allow agencies to align, resolve differences, and protect what matters most.

It may not be the most glamorous part of the process, but Review and Approval are where the real groundwork for success is established.

"Review and Approval aren't just checkpoints—they're the blueprint for scaling smart, secure data sharing."

Data Sharing Process Steps

0: Understand

Agencies establish baseline awareness of their own data and programs, collection, identification, and needs.

- 1: Define Use Case Agency identifies need and develops a proposed use case for data sharing.
- 2: Develop Business Use Case Proposal Agency who identified a use case requiring data sharing completes the required Business Use Case Proposal.
- 3: Review Use Case Receiving agency reviews and works with submitting agency to refine, review, and respond to use case request.
- 4: Approve Use Case (or Dispute)
 Agency whose data is
 requested must review and
 either approve or dispute/deny
 the data sharing request.
- 5: Execute Use Case (or Rescope)
 Agencies execute use case
 according to the proposal.



