



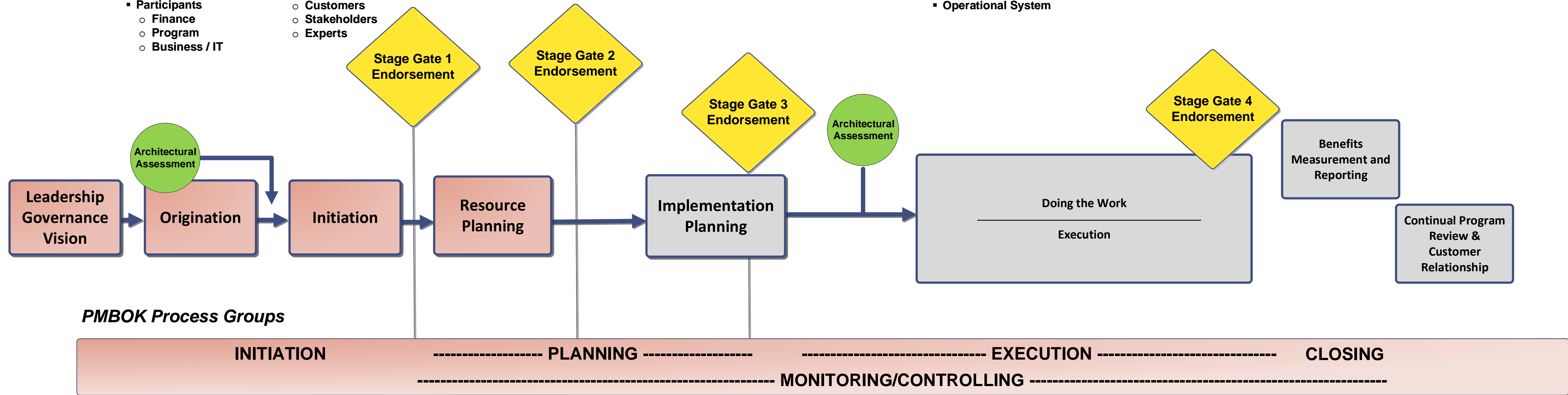
# Joint EIS/LFO Stage Gate Oversight – Functional Reference Model (v1.2)

<b>Office of the Governor</b> Direction & Oversight Chief Financial Office Budget Development & Oversight	<b>Chief Operating Office</b> Enterprise Direction Enterprise IT Portfolio Council Unified Vision & Oversight	<b>Legislature</b> Direction & Oversight Chief Human Resource Office Resource Development & Oversight
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**Enterprise Information Services**

Cyber Security Services	Data Center Services	Data Governance & Transparency	Project Portfolio Performance	Shared Services	Strategy and Design
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|---|---|--|--|---|--|--|--|---|
| <input type="checkbox"/> <b>Idea</b><br>▪ Tied to Strategy<br>▪ Problem/Criteria for Solution<br>▪ Budget Concept | <input type="checkbox"/> <b>Core Team</b><br>▪ Executive Sponsor<br>▪ Project Charter<br>▪ High-level Scope<br>▪ Goals & Objectives<br>▪ Benefits Identification<br>▪ Participants<br>○ Finance<br>○ Program<br>○ Business / IT | <input type="checkbox"/> <b>Plan</b><br>▪ Timeframe<br>▪ Activities<br>▪ Tech. Req.<br>▪ Arch. Req.<br>▪ Communicate<br>○ Customers<br>○ Stakeholders<br>○ Experts | <input type="checkbox"/> <b>EIS/LFO Review</b><br>▪ Conditions<br>▪ \$ for Bus. Case | <input type="checkbox"/> <b>EIS/LFO Review</b><br>▪ Further Conditions<br>▪ \$ for Detailed Plan<br>▪ Quality Assurance<br>▪ 50% Vision | <input type="checkbox"/> <b>EIS/LFO Review</b><br>▪ "Go" for Execution<br>▪ Budget to Execute<br>▪ Acceptable Risk<br>▪ Acceptable Quality<br>▪ 90% Vision | <input type="checkbox"/> <b>Specifications</b><br>▪ Hardware / Comm.<br>▪ Executable Software<br>▪ Developed & Tested<br>▪ Outcomes to Req.<br>▪ User Acceptance<br>▪ Operational System | <input type="checkbox"/> <b>EIS/LFO Review</b><br>▪ Product Acceptance<br>▪ Benefits Realization | <input type="checkbox"/> <b>Operations</b><br>▪ Operate, Maintain, & Enhance<br>▪ System Performs as Designed<br>▪ Periodically Assess Operations |
|---|---|--|--|---|--|--|--|---|



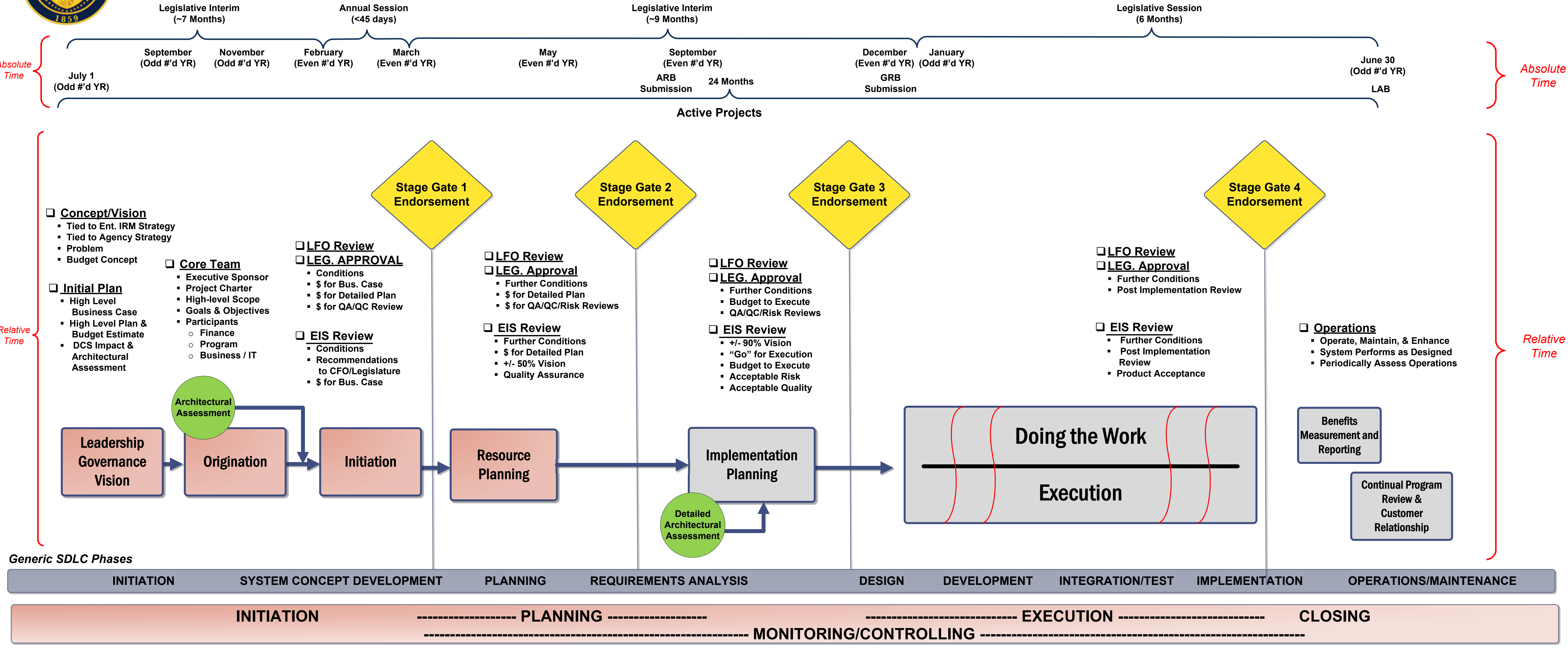
Artifacts expected for each Stage Gate are available in the Stage Gate Document List  
<https://www.oregon.gov/eis/project-portfolio-performance/Documents/eis-p3-required-artifact-form-level-1-2-3.pdf>

**Enterprise Information Technology Governance Oversight**

Public Safety Policy Area	Healthy People Policy Area	Natural Resources Policy Area	Project & Portfolio Management	Education Policy Area	Business Analysis	Transportation & Economic Development Policy Area	Administration & Business Services Policy Area
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# Joint EIS/LFO Stage Gate Review Process Scenario 1 – Active Projects (v1.01)



Artifacts expected for each Stage Gate are available in the Stage Gate Document List

(<https://www.oregon.gov/eis/project-portfolio-performance/Documents/eis-p3-required-artifact-form-level-1-2-3.pdf>)

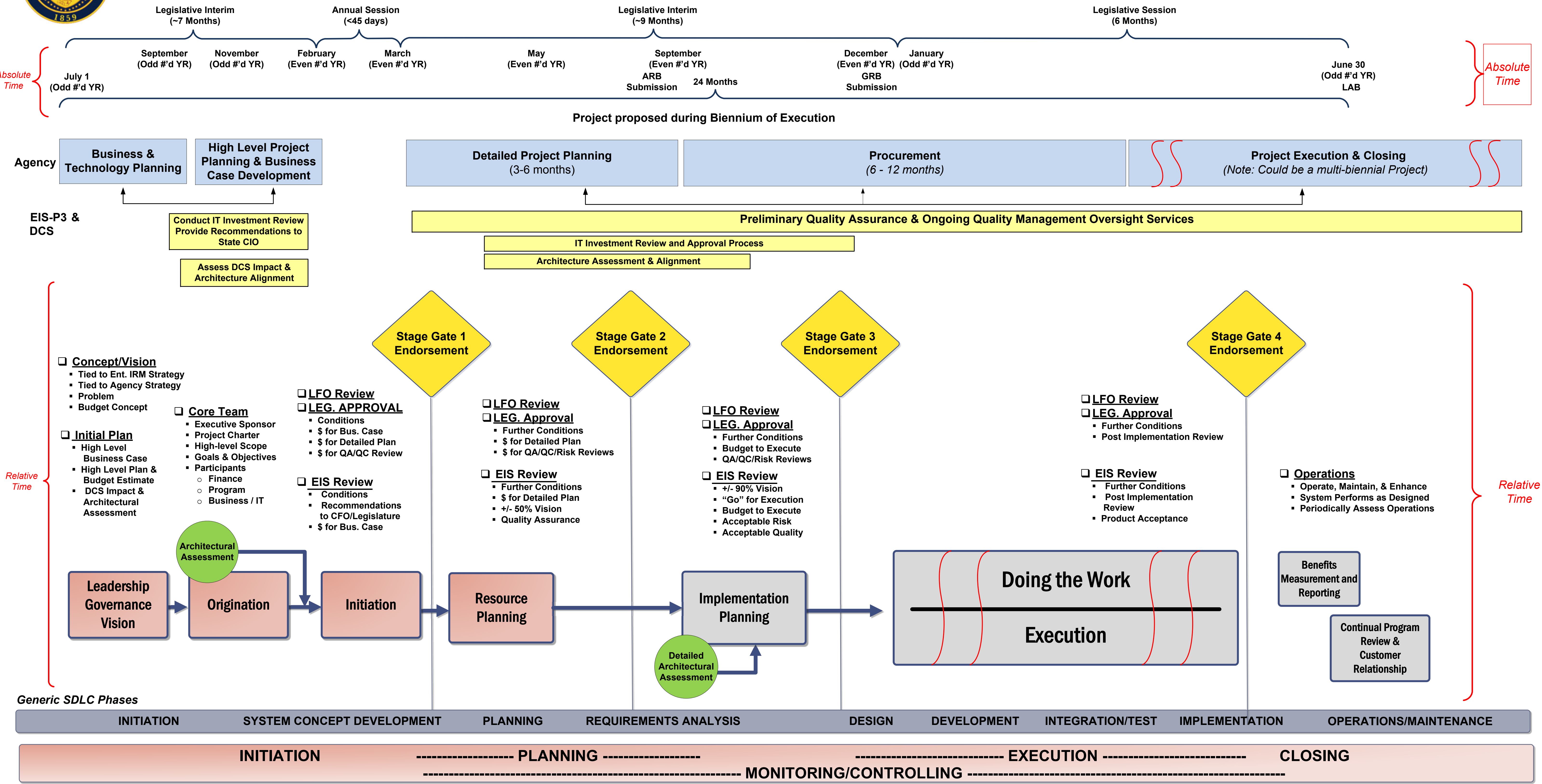
- \* EIS – Enterprise Information Services
- \* DCS – Data Center Services
- \* CFO – DAS Chief Financial Office
- \* LFO – Oregon Legislative Fiscal Office
- \* ARB – Agency Request Budget
- \* GRB - Governor's Recommended Budget
- \* LAB – Legislatively Adopted Budget





# Joint EIS/LFO Stage Gate Review Process

## Scenario 2 – Concepts/Projects Proposed During Biennium of Execution (v1.01)



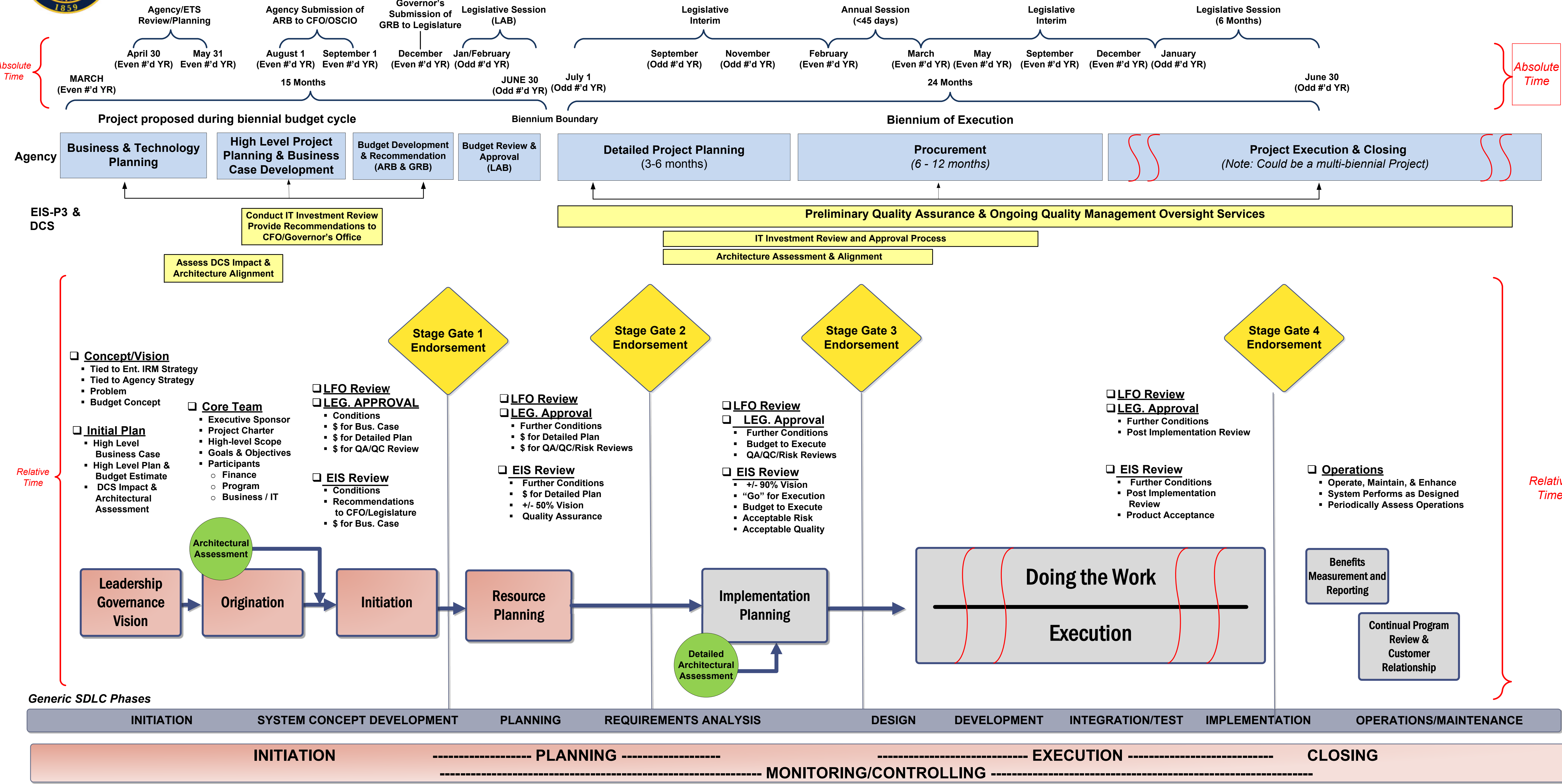
Artifacts expected for each Stage Gate are available in the Stage Gate Document List  
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# Joint EIS/LFO Stage Gate Review Process

## Scenario 3 – Concepts/Projects Proposed During Biennial Budget Cycle (v1.01)



Artifacts expected for each Stage Gate are available in the Stage Gate Document List  
<https://www.oregon.gov/eis/project-portfolio-performance/Documents/eis-p3-required-artifact-form-level-1-2-3.pdf>