

Oregon Department of **ENERGY**

Energy Advisory Work Group

April 7, 2026



Using Teams

Click to raise your hand.
Click again to lower.

Reactions

Video Options

Webcam On

Webcam Off

Chat

Audio Options

Microphone Off

Microphone On

The image shows a screenshot of a Microsoft Teams meeting window. The window title is "Microsoft Teams meeting" and the window name is "Oregon". The interface includes a top toolbar with icons for Chat, People (2), Raise, React, View, Controls, Notes, Rooms, Apps, More, Camera, Mic, Share, and Leave. The main content area is split into two sections: the top section displays "Oregon Department of ENERGY" and the bottom section displays "Welcome!". A video thumbnail on the right shows a field of pink peonies. A small inset in the bottom right corner shows a person's profile with a microphone icon. Annotations with dashed lines point to the "Raise" button, the "Reactions" section, the "Camera" and "Mic" icons in the toolbar, the "Chat" icon, and the "Mic" icons in the "Audio Options" section.

Agenda


TIME	TOPIC	PRESENTER
1:00 p.m.	Welcome & Director's Update	Janine Benner, ODOE Director
1:15 p.m.	EAWG Roundtable	EAWG Members
1:45 p.m.	Legislative Session De-Brief	Christy Splitt, Government Relations Coordinator
1:55 p.m.	Strategic Plan	Ruchi Sadhir, Associate Director for Strategic Engagement
2:10 p.m.	2027-2029 Budget Preparation: Update and Discussion	Janine Benner, ODOE Staff EAWG Members
2:50 p.m.	Biennial Energy Report Update	Jessica Reichers, Technology and Policy Manager
3:00 p.m.	Wrap up	All



EAWG Roundtable



2026 Legislative Session



2026 Bills Affecting ODOE

- Budget Adjustments (HB 5204)
 - Incentive Rollover Funds
 - Grid Resilience
- Energy Projects Using Surplus Transmission Capacity (HB 4076)
- Local Jurisdiction for Solar Projects Eligible for IRA Tax Credits (HB 4031)
- Permitting (HB 4020, 4021, 4084)
- Consumer Protection for Solar Purchasers (HB 4029)

What 2026 issues
were left
unresolved?

- Liquid Fuels Storage (HB 4100, HB 4032)
- Nuclear Energy in Oregon (HB 4046)
- Plug-In Solar (HB 4080)
- Climate Superfund (SB 1541)
- Transportation (Multiple Bills)
- Clean Energy Financing (SB 1526, SB 1588)
- Wildfire and Utilities (Multiple Bills)
- Siting for Energy Projects (Multiple Bills)

... what else?

A photograph of a modern, multi-story building with a light beige facade and large windows. The building has a curved, multi-level design. In the foreground, there is a paved courtyard area with metal railings, some young trees, and a bench. The sky is blue with some light clouds. The text "ODOE Strategic Plan" is overlaid in the center of the image.

ODOE Strategic Plan

2027-2029 Budget Process

Budget Context

General Fund Revenue* Scenarios (millions)

		2025-27	2027-29	2029-31	2031-33	2033-35
Boom (3%)	Revenues	\$39,929.6	\$44,202.1	\$49,771.5	\$55,843.6	\$62,824.1
	Growth	20.7%	10.7%	12.6%	12.2%	12.5%
Optimistic (15%)	Revenues	\$38,450.7	\$43,064.8	\$48,404.8	\$54,165.0	\$60,881.5
	Growth	16.2%	12.0%	12.4%	11.9%	12.4%
Baseline (62%)	Revenues	\$36,971.8	\$41,687.9	\$46,947.6	\$52,500.9	\$58,985.3
	Growth	11.7%	12.8%	12.6%	11.8%	12.4%
Pessimistic (18%)	Revenues	\$35,123.3	\$39,970.3	\$44,686.8	\$49,870.4	\$55,954.6
	Growth	2.8%	13.8%	11.8%	11.6%	12.2%
Severe (2%)	Revenues	\$33,274.7	\$37,600.4	\$43,804.4	\$49,061.0	\$54,997.3
	Growth	0.6%	13.0%	16.5%	12.0%	12.1%

* Adjusted for kicker credits.

H.R. 1 Adjustments: LRO Estimates Factored Into the September Revenue Forecast

Personal Tax Provisions	2025-27	2027-29	2029-31
Overtime Exclusion	-\$221.3	-\$157.4	\$0.0
Tips Exclusion	-\$77.7	-\$52.6	\$0.0
SALT Cap Increase	-\$83.7	-\$82.9	-\$27.2
Car Loan Interest	-\$68.0	-\$79.5	-\$6.7
Bonus Depreciation (Both)	-\$182.9	-\$100.1	-\$46.4
All Other Scored Provisions	\$47.1	\$117.3	\$104.0
TOTAL PIT Adjustments	-\$586.4	-\$355.3	\$23.7

Corporate Tax Provisions	2025-27	2027-29	2029-31
R&D Expensing	-\$141.8	-\$33.8	-\$9.2
Bonus Depreciation (Tangible)	-\$81.1	-\$17.8	-\$9.1
Bonus Depreciation (Real)	-\$48.2	-\$53.0	-\$23.7
All Other Scored Provisions	-\$30.6	-\$8.1	\$7.7
TOTAL PIT Adjustments	-\$301.8	-\$112.8	-\$34.3

Total GF Revenue Adjustments	-\$888.2	-\$468.1	-\$10.6
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Impacts of Trump budget cuts on Oregon

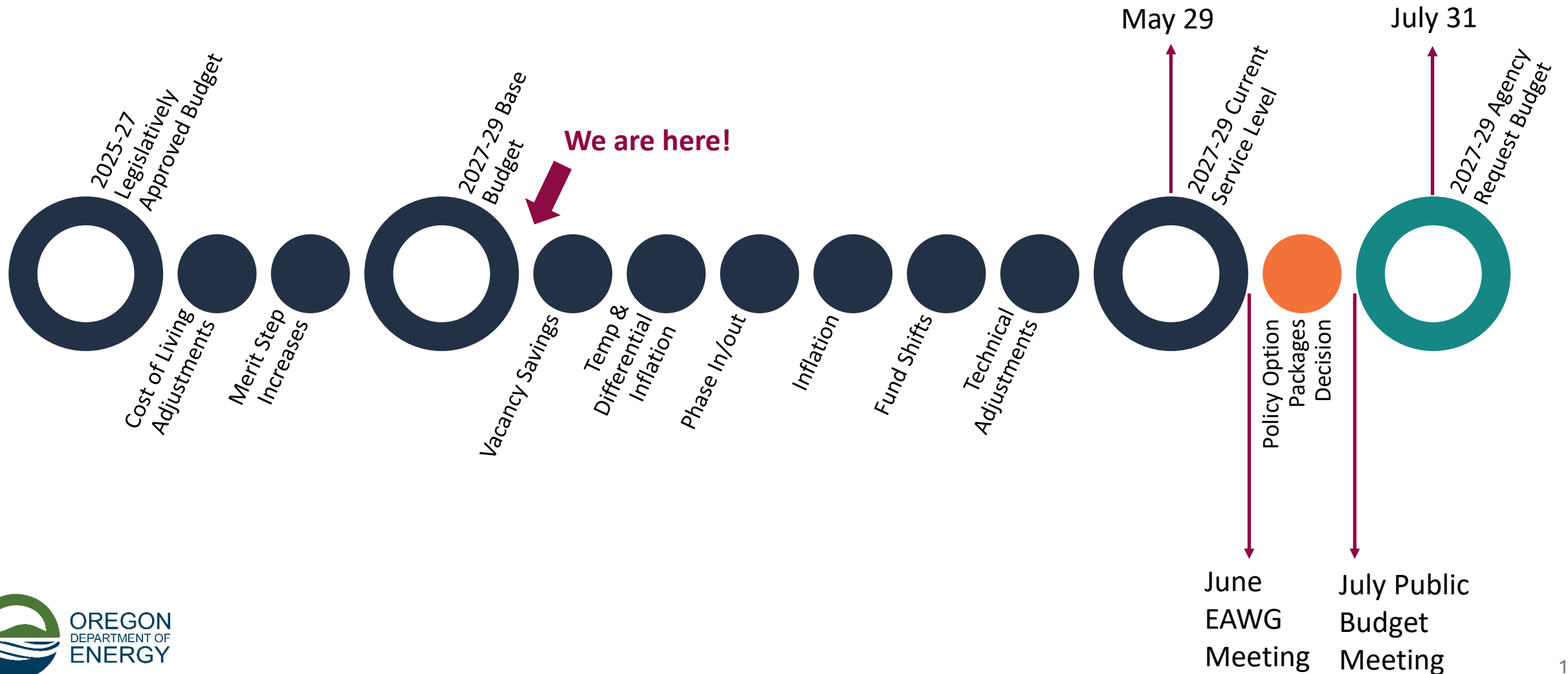
What will the One Big Beautiful Bill Act mean for Oregon? Governor Tina Kotek released a budget analysis that estimates the state will lose \$15 billion in federal funding for health insurance coverage, food benefits and other programs. All numbers shown are in millions of dollars.

	2025-27	2027-29	2029-31
Department of Human Services	\$540	\$1,183	\$1,245
Oregon Health Authority	\$490	\$4,376	\$6,851
State Library	\$3	\$5	\$5
State Police	\$1	\$2	\$2
Department of Forestry*	\$1	\$1	\$1
Department of Transportation		\$150	\$262

* In the 2025-27 biennium, the reduction will be less than \$1 million.

Chart: John Hill/OPB • Source: Governor Tina Kotek's Office

Phases of Oregon's Budget Cycle



Legislative Concept and Policy Option Package Ideas

Legislative Concept Ideas

- Technical Fix: Background checks for agency employees
- Statutory Adjustments: Community Renewable Energy Grant Program and Oregon Solar + Storage Rebate Program
- Enhancing ODOE's ability to protect sensitive data and information
- Appliance standards backstop
- Agency report deadline optimization
- Placeholders for Executive Order-related concepts

Policy Option Package Ideas

- Incentive programs remaining funds rollover
- Siting Compliance Officer
- Items TBD

2026 Biennial Energy Report

Biennial Energy Report Project Scope

Strategic Plan Pillar	BER Project Scope
1. Addressing Oregon's Greatest Energy Challenges	Data and reports that provide foundational information and analysis on relevant energy topics
2. Proactive, Inclusive Collaboration and Communication	Topics informed by engagements with organizations, communities, and people
3. Accessible, Effective Services and Programs	Changes to make the BER more accessible to all users
4. Aligned, Well-Supported People and Operations	Incorporating newer technologies to speed up report development and improve user experiences
5. Reliable, Responsive Data and Analysis	Creating a more interactive, web-based user experience that allows users to find relevant information quickly and easily

Biennial Energy Report Topics

Energy Resource & Technology Reviews

- Updates
 - Electricity generation resources
 - Electricity storage resources
 - Transportation and direct use fuels
 - Zero-emission vehicle tech
- Emerging Tech
 - Advanced nuclear
 - Long-duration storage
 - Enhanced geothermal
 - Floating offshore wind
 - Marine energy

Energy 101s

- Industrial Symbiosis
- Oregon Utilities
- Energy Facility Siting and Permitting
- Electricity Reliability and Resource Adequacy
- Clean Energy Recycling
- Effects of Federal Changes on Oregon's Energy Landscape
- Medium- and Heavy-Duty Electrification Barriers*
- Sustainable Aviation Fuel*

** The scope of these topics has not been finalized and may evolve into a deeper dive than a simple Energy 101 topic.*