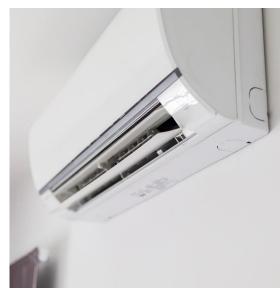
Oregon Department of ENERGY

Heat Pump Purchase Program (HP3)

Andrew Johnson March 4, 2025











OREGON DEPARTMENT OF ENERGY

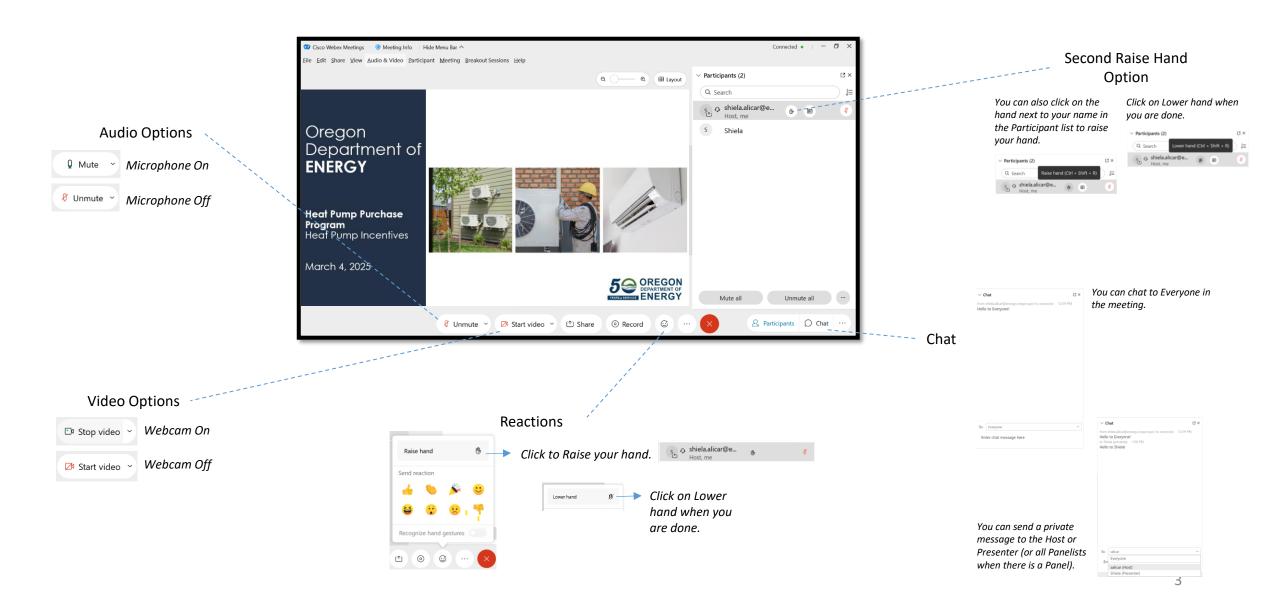
Leading Oregon to a safe, equitable, clean, and sustainable energy future.

Our Mission The Oregon Department of Energy helps Oregonians make informed decisions and maintain a resilient and affordable energy system. We advance solutions to shape an equitable clean energy transition, protect the environment and public health, and responsibly balance energy needs and impacts for current and future generations.

What We Do On behalf of Oregonians across the state, the Oregon Department of Energy achieves its mission by providing:

- A Central Repository of Energy Data, Information, and Analysis
- A Venue for Problem-Solving Oregon's Energy Challenges
- Energy Education and Technical Assistance
- Regulation and Oversight
- Energy Programs and Activities

USING WEBEX



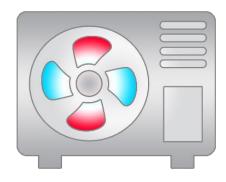
AGENDA

10:00	Welcome and Introductions
10:10	Program Background and Overview
10:20	Program Comparison (HP3 to ORHHP)
10:30	Contractor Registration
10:35	Application Requirements and Key Program Dates
10:40	Questions



PROGRAM BACKGROUND

- The U. S. Environmental Protection Agency awarded the Oregon Department of Energy a \$24 million Climate Pollution Reduction Grant (CPRG) for heat pump incentives through a subgrant from the Oregon Department of Environmental Quality.
- ODOE received the grant, in part, due to the established and successful heat pump incentive programs ODOE currently administers
 - The Community Heat Pump Deployment Program
 - The Oregon Rental Home Heat Pump Program
- Incentives will be delivered through a new program called the Heat Pump Purchase Program (HP3).
- Target program start date: Spring 2025





INCENTIVE OVERVIEW

- 12,000 incentives of \$2,000 each
 - 6,000 incentives for **rental units**
 - 4,000 incentives for **new residential construction** (including rental units)
 - 2,000 incentives for **owner occupied homes**
- One incentive per dwelling
- Applied for by contractors after installation
- Can be stacked with other non-federal incentives





PROJECT ELIGIBILITY

- Purchased on or after program start date.
- Purchased from an ODOE approved contractor.
- Include a 5-year warranty, be new and provide heating and cooling for a living area of the home.
- Commercial properties are not eligible.
- Other requirements included in the Draft HP3 Policies.



PROGRAM PROCESS OVERVIEW



^{*}If not already registered with this program or Oregon Rental Home Heat Pump Program.



PROGRAM COMPARISON

HEAT PUMP PURCHASE PROGRAM	OREGON RENTAL HOME HEAT PUMP PROGRAM
Apply after installation	Reserve before installation
Cap of 100 incentives per contractor within 180-day period	No limit on reservations per contractor
\$2,000 incentive for heat pump purchase (no grants)	Rebates (\$2-7k) and grants (\$2-4k)
Available for homeowners, rentals, and new construction	Available for rentals/owner-occupied MH in rented space
Rental agreement not required	Rental agreement is required
LMI check box (for reporting)	LMI documentation required
Efficiency requirements HSPF2 8.1, SEER2 16	Higher efficiency requirements – HSPF2 8.1, SEER2 16
1 step to receive incentive (submit)	2 steps to receive incentive (submit, project complete)
Can reapply if application is denied due to being incomplete	Ability to amend Incomplete reservations
Application can only be approved or denied	Ability to amend and withdraw applications



CONTRACTOR REGISTRATION

- Active CCB
 - No disciplinary actions from CCB within last two years
- Current Worker's Compensation coverage
 - No non-complying employer order from the WCB within last two years
- No OSHA violations within last two years
- W9 uploaded (for payment)





CONTRACTOR REGISTRATION

 Approved Oregon Rental Home Heat Pump Program (ORHHP) contractors will not need to re-apply

Training is required for existing and new contractors



INCENTIVE APPLICATION REQUIREMENTS

- Customer and project information
- Invoice that includes heat pump specs, cost, incentives, net cost to customer and signatures
- AHRI certificate
- Project type (homeowner, rental, new construction) and income type (low to moderate income)
- Final inspection from permitting agency as proof that the heat pump is associated with the project address
- Contractor attestation that information in application is accurate





Key Program Dates (subject to change)

- April 14, 2025 Portal opens for contractor registration
- April 30, 2025 Begin accepting new applications
- TBD contractor training

Additional Information

- Heat Pump Purchase Program Webpage (https://www.oregon.gov/energy/Incentives/Pages/HP3.aspx)
- Includes:
 - Draft Program Policies
 - Sign-up for Program Updates
 - Funding Status Updates
 - Frequently Asked Questions (FAQ)





Backup Slides

REBATE DRAWDOWN COMPARISON

