

Oregon Rental Home Heat Pump Program

Incentive Eligibility Guide

The Oregon Department of Energy offers rebates and grants for the installation of heat pumps and related upgrades in dwellings used as residential tenancy (rentals) and manufactured dwellings or recreational vehicles in a rented space.

Heat Pump Purchase and Installation – Maximum Rebate Levels

	Residential Tenancy (incentive cannot exceed 60% of cost to purchase and install heat pump)		Manufactured Dwelling or RV (incentive cannot exceed 80% of cost to purchase and install heat pump) *Must be owner occupied to qualify	
	Standard Efficiency	Higher Efficiency	Standard Efficiency	Higher Efficiency
Not Low- or Moderate-Income	\$2,000	\$3,000	\$2,000	\$4,000
Low- or Moderate-Income	\$4,000	\$5,000	\$5,000	\$7,000

Related Upgrades that Facilitate Heat Pump Installation – Additional Grant

	Maximum Incentive (incentive cannot exceed 100% of the cost of the upgrade) *Grant must be approved <u>before</u> installation
Not Low- or Moderate-Income	\$2,000
Low- or Moderate-Income	\$4,000

Participants of this program may qualify for the higher rebates if they can provide ODOE with proof that the household qualifies as low- or moderate-income by any of the following options described below.

100% Oregon State Median Income Guideline

Household Unit size	Annual Gross Income*	Monthly Gross Income*
1	\$61,351.67	\$5,112.63
2	\$80,230.00	\$6,685.83
3	\$99,106.67	\$8,258.88
4	\$117,983.33	\$9,831.95
5	\$136,861.67	\$11,405.13
6	\$155,738.33	\$12,978.20
7	\$159,278.33	\$13,273.20
8	\$162,816.67	\$13,568.05
9	\$166,356.67	\$13,863.05

10	\$169,896.67	\$14,158.05
11	\$173,436.67	\$14,453.05
12	\$176,975.00	\$14,747.92
Each Additional Member Add	\$3,538.33	\$294.87
* Gross Income means all household income before any deductions or taxes		

To qualify for a higher rebate for low or moderate-income tenants, the dwelling owner must provide information that satisfies one of the following options:

Option 1: Owner provides proof of participation in programs administered by Oregon Housing and Community Services, federally recognized Indian tribe, or Tribally Designated Housing Entity Owner provides proof that they are currently qualified under one or more of the following programs:

- A housing capital funding offering issued through a Notice of Funding Availability
- Low Income Housing Tax Credits
- Oregon Multifamily Energy Program
- Conduit/Pass-Through Revenue Bond Financing Program
- Local Innovation and Fast Track Housing Program
- Loan Guarantee Program and General Guarantee Program
- Oregon Rural Rehabilitation Loan Program
- Housing Choice Voucher Program (Section 8)

Option 2: Proof of eligibility

Owner provides eligibility proof that a member of the household at the dwelling where the installation will take place has participated, in the past seven months, in one of the following services/programs:

- Supplemental Nutrition Assistance Program (SNAP)
- Oregon Health Plan (OHP) (Medicaid)
- Children's Health Insurance Program (CHIP)
- Temporary Assistance for Needy Families (TANF)
- Low Income Home Energy Assistance Program (LIHEAP)
- Oregon Energy Assistance Program (OEAP)
- Low Income Weatherization Assistance Program

Option 3: Tax transcript

Owner provides contractor with a U.S. Internal Revenue Service or Oregon Department of Revenue tax transcript for *each tax filer residing at the dwelling where the heat pump shall be installed*.

- Must be most recent tax filing year
- Must demonstrate the household adjusted income is less than or equal to 100% of state median income adjusted to the applicable household size (shown in table above).

To qualify, owners must submit to the installing contractor the relevant completed form and applicable proof for the qualifying option chosen. The contractor may submit this documentation to ODOE as an attachment to the reservation request via the rebate reservation portal. Contractors may also submit requested information to Rentalhome.heatpump@energy.oregon.gov with the reservation number as the subject line.