

An aerial photograph of a vineyard. In the foreground, rows of green grapevines are visible, with a complex irrigation system of pipes and valves on the left side. The middle ground shows a large, calm body of water, possibly a reservoir or a wide river. The background consists of rolling hills and more agricultural fields under a clear sky.

Oregon Data Center Advisory Committee

June 26, 2026



Advisory Committee Goal

Ensure data centers have
**reliable energy without
burdening Oregon's ratepayers**

Rate Payer Protection

Insulating “Legacy” members from financial impacts of serving data centers for 15 years.

Core Principles:

- **Local Governance**

Community members are our regulator

- **Flexibility**

Tailored solutions that work for development and community

- **Autonomy**

Regulation may have unintended consequences, may not solve current concerns



Dollar Breakdown



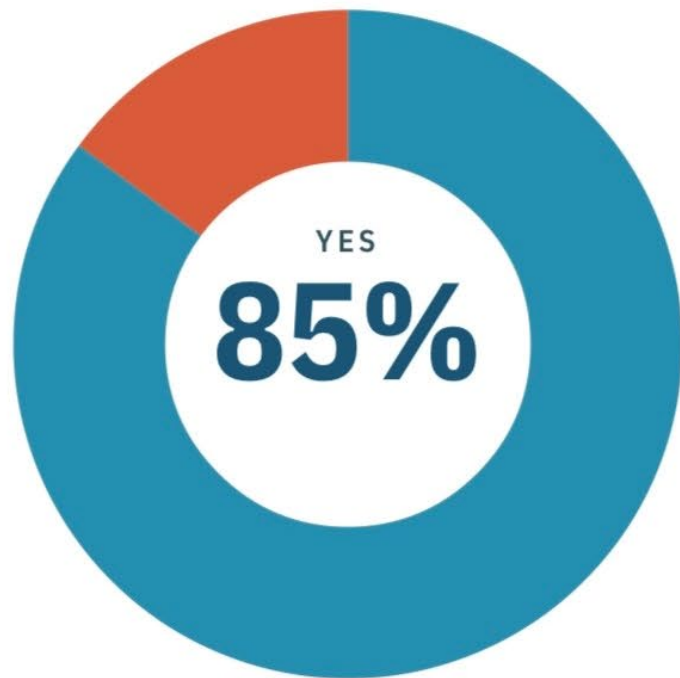
Purchase of
Wholesale Power **86%**

9%
Operating Costs

5%
Margins

Community Impact

Are you aware that UEC's residential rates are approximately 30% lower than the national average?



 Yes	85%
 No	15%

N=40

Survey completed April 2026



Protecting Affordability

What It Looks Like

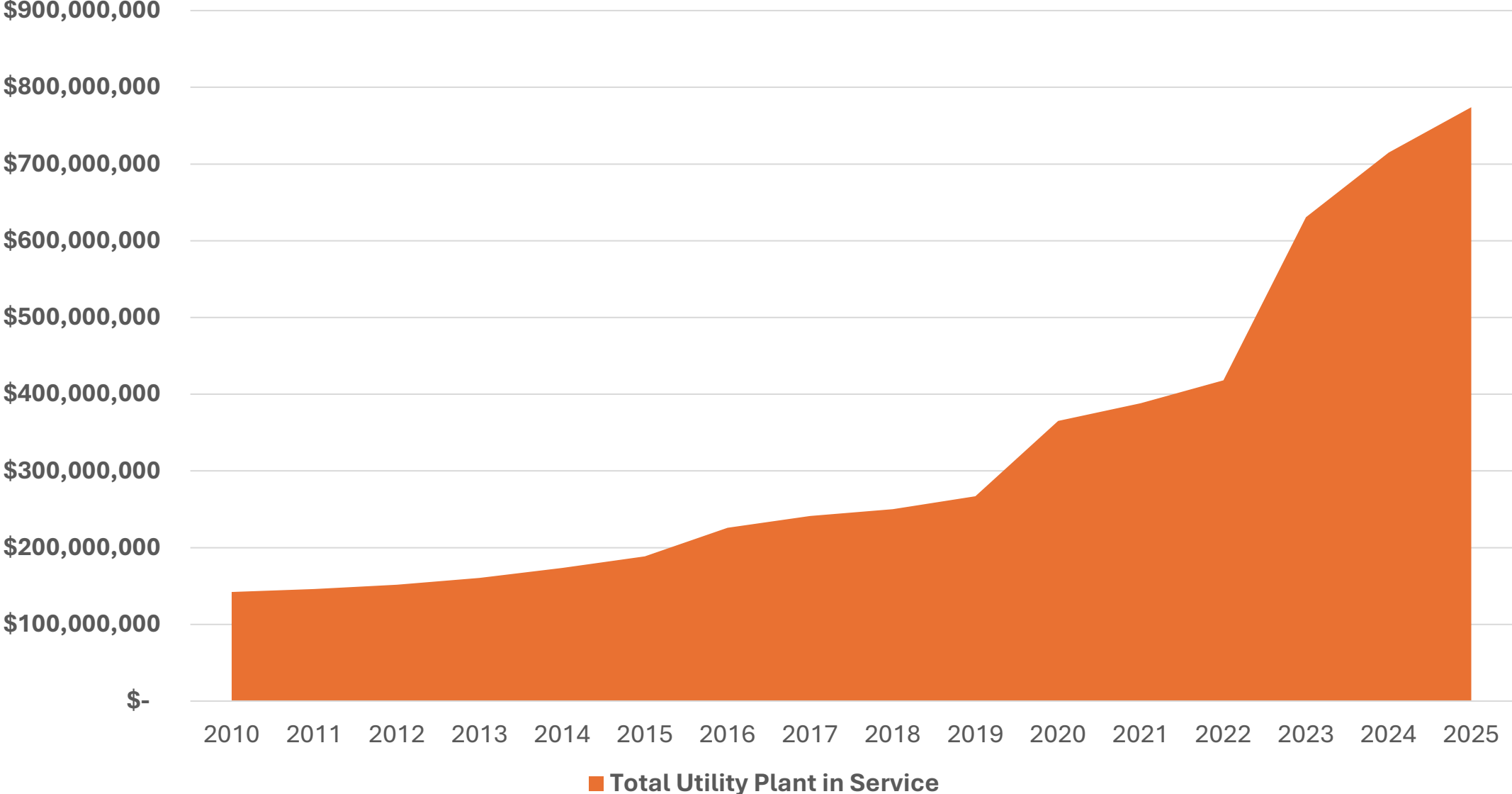
Infrastructure
Investments

Rate Impacts

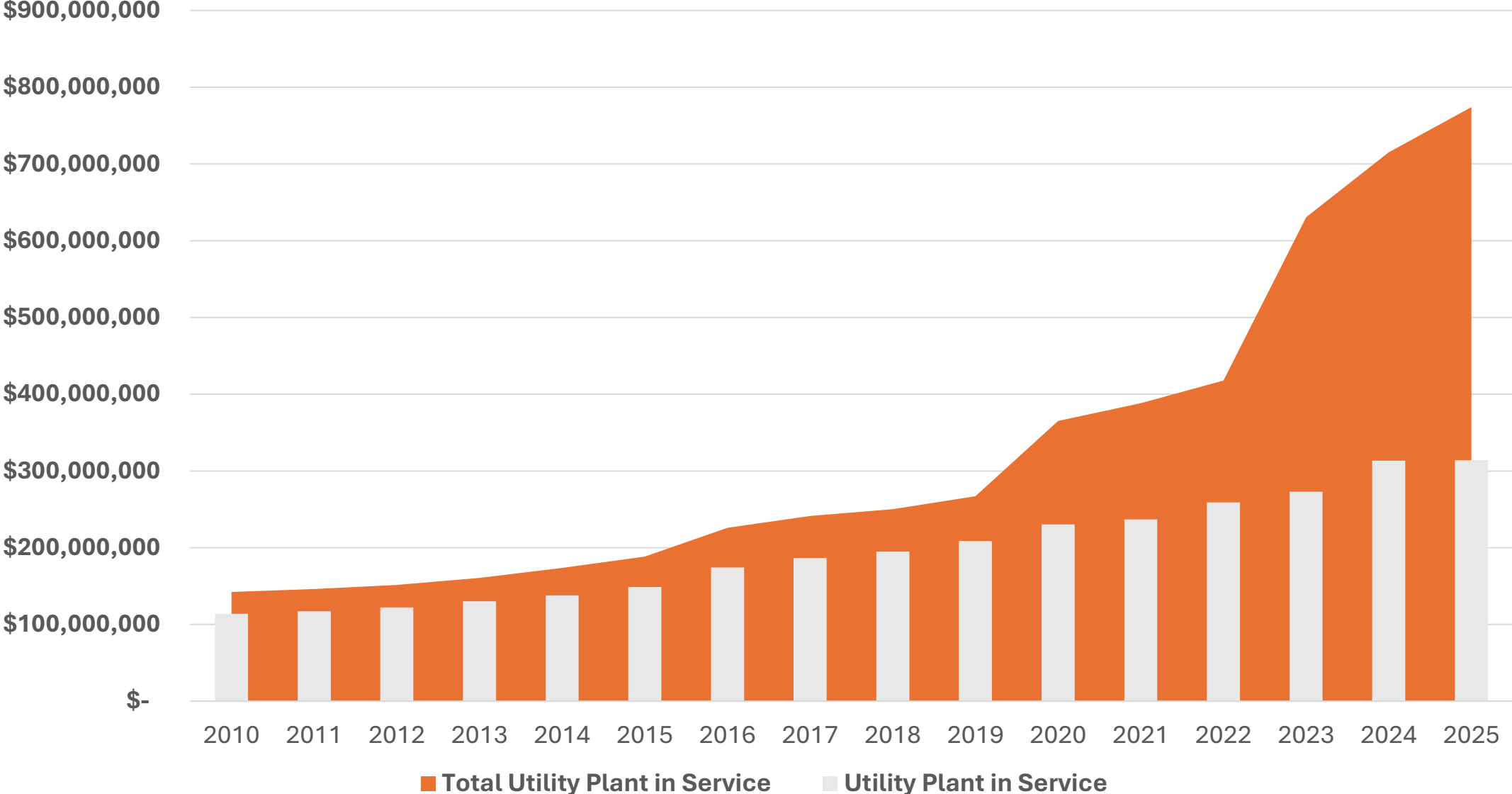
Power Supply
Strategy

Capital Cost
Assignment

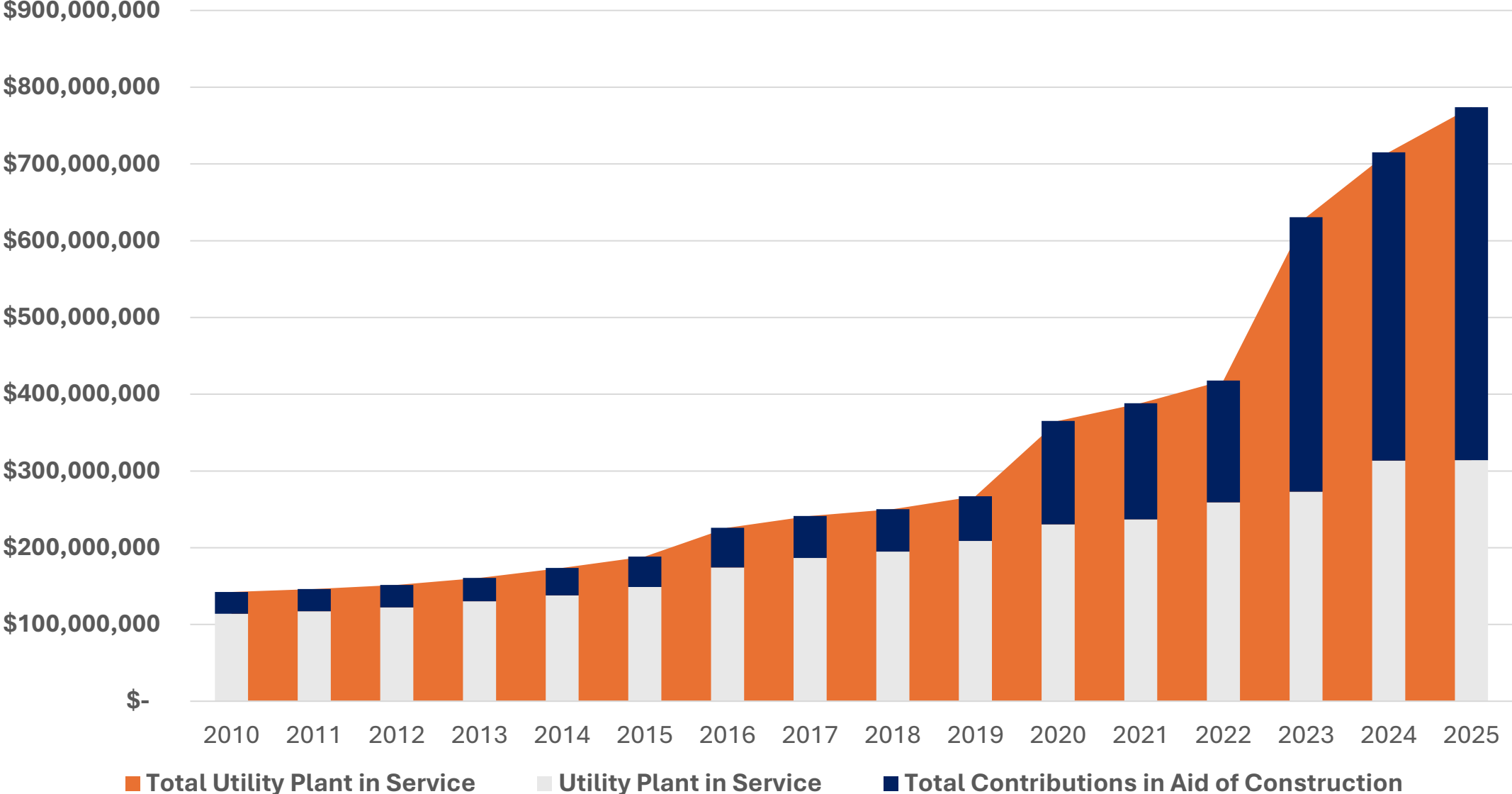
Infrastructure Investments



Infrastructure Investments



Infrastructure Investments





Protecting Affordability

What It Looks Like

Infrastructure
Investments

Rate Impacts

Power Supply
Strategy

Rate Payer Protection

Large Industrial – Schedule 6

Energy and Transmission Services Charge: UEC will pass through to member, without markup or deduction, all charges and costs reasonably incurred by UEC to acquire wholesale power, transmission and related services necessary to serve the Requirements Load....

Large Industrial – Schedule 6

Delivery Charge: UEC will charge accounts under this schedule a Delivery Charge of \$1.24 per kVA of Installed Capacity per month. The Delivery Charge is calculated taking into consideration UEC's costs to serve the account, including but not limited to, overhead costs, capital costs, operations and maintenance costs,

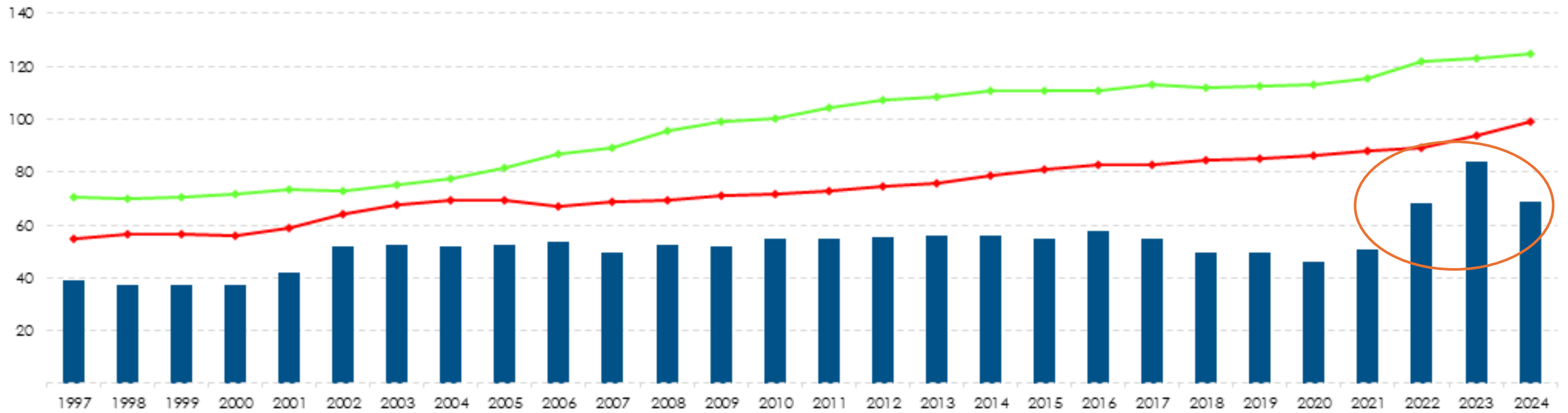
UEC's Performance

Electric Revenue Per kWh Sold (Mills)

■ UEC's Performance

— US Co-op Median

— State Co-op Median



First Data Center Energized



Data Centers

UEC's Performance

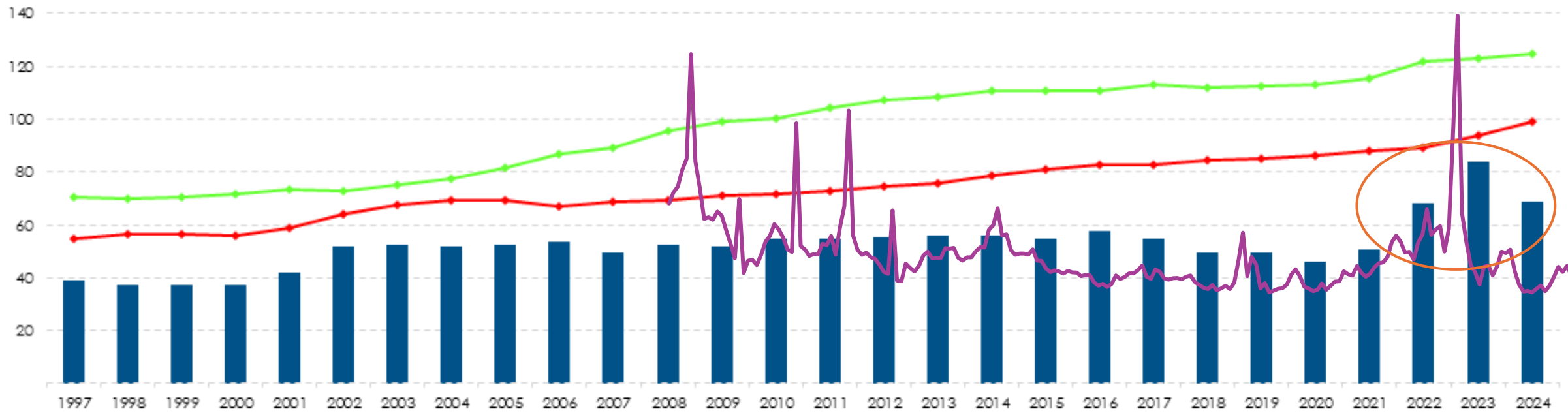
Electric Revenue Per kWh Sold (Mills)

■ UEC's Performance

■ US Co-op Median

■ State Co-op Median

■ Natural Gas Price



First Data Center Energized



Data Centers

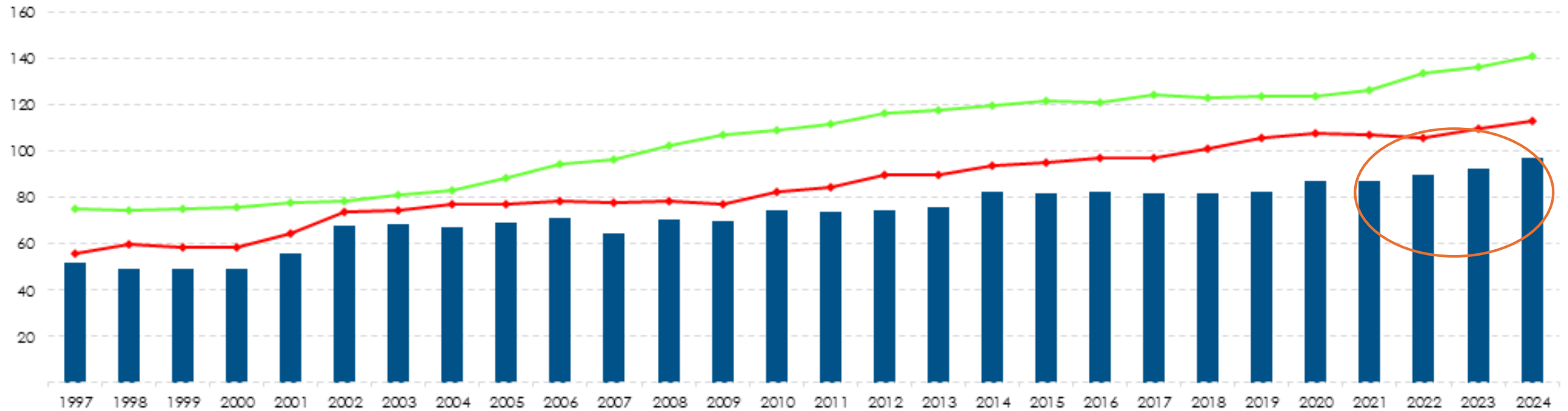
UEC's Performance

Residential Revenue Per kWh Sold (Mills)

■ UEC's Performance

■ US Co-op Median

■ State Co-op Median





Protecting Affordability

What It Looks Like

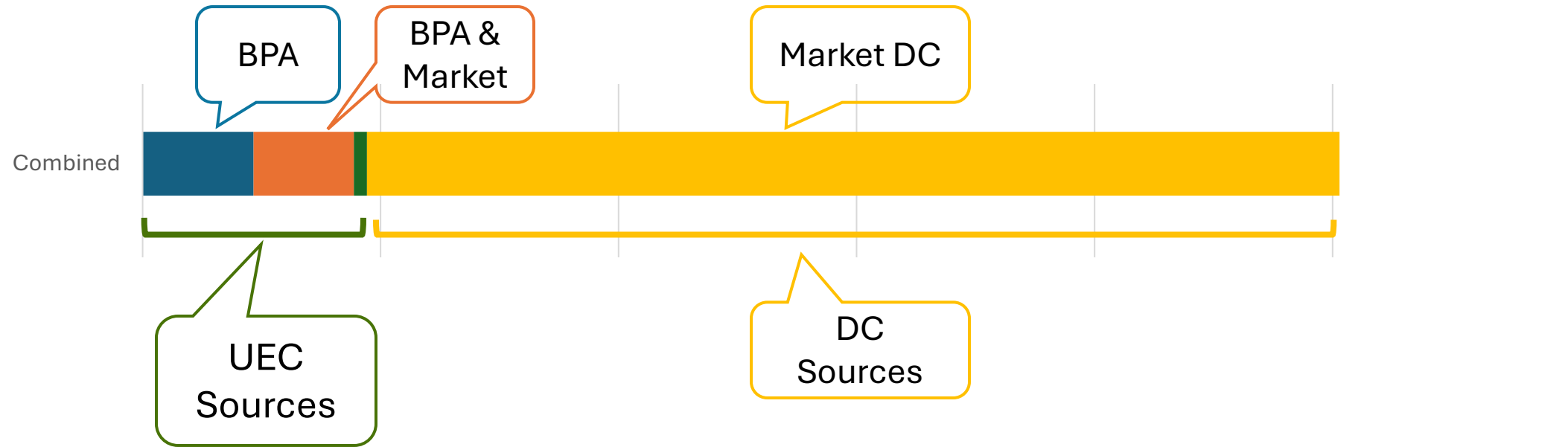
Infrastructure
Investments

Rate Impacts

Power Supply
Strategy

Resource Structure

Power Acquisition



■ BPA T1

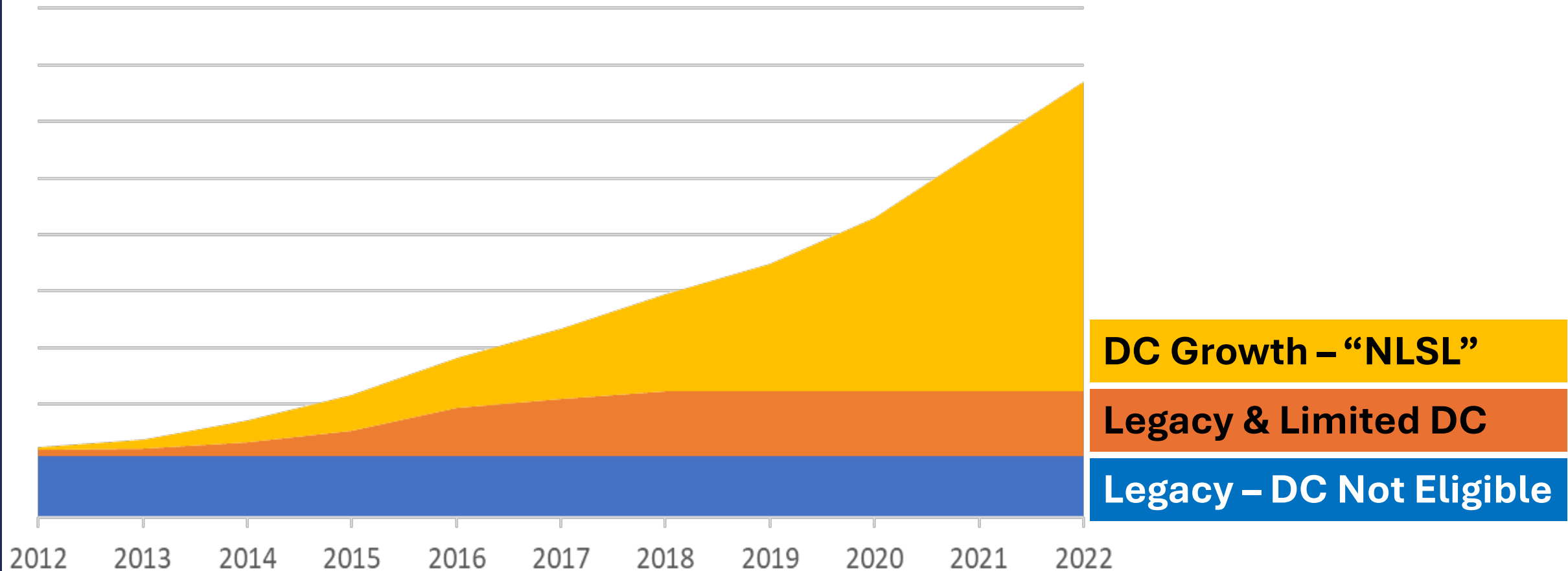
■ BPA T2

■ Market

■ Market DC

Understanding Resource Structure

Data Center Resources – limited entitlement to low-cost hydro power



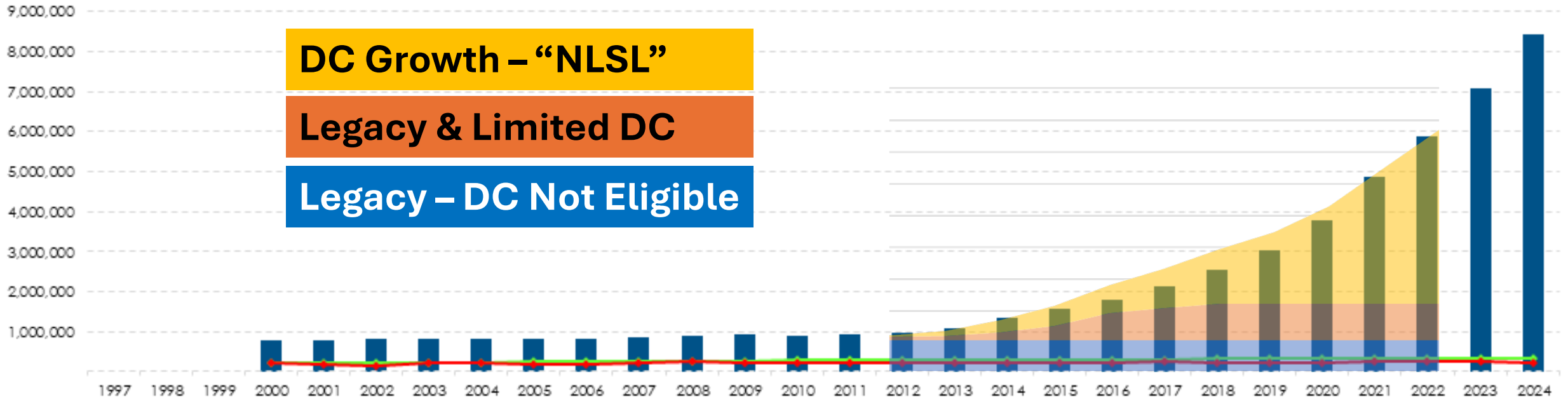
Power Supply Impact

■ UEC's Performance

■ US Co-op Median

■ State Co-op Median

Total kWh Sold (1,000)



DC Growth – “NLSL”

Legacy & Limited DC

Legacy – DC Not Eligible

First Data Center Energized

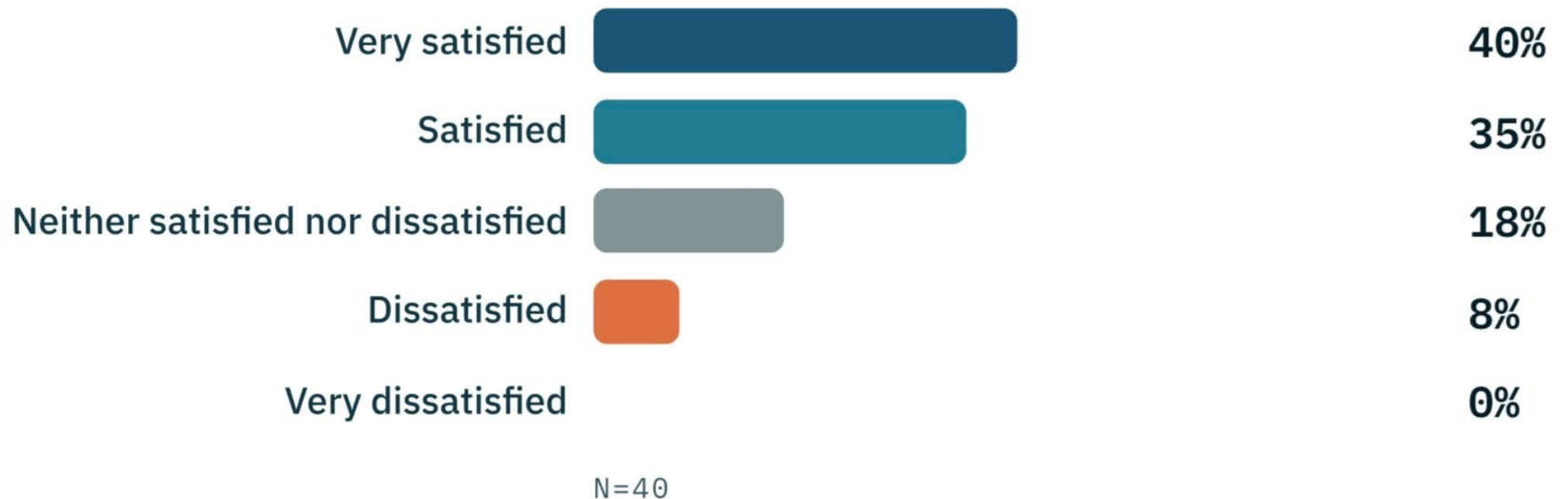
Data Centers



Community Voices

How satisfied are you that UEC is fairly balancing infrastructure costs between traditional members (Agriculture/Residential) and large-scale industrial growth (Data Centers)?

75% are satisfied, 8% are dissatisfied, and 18% are neutral.



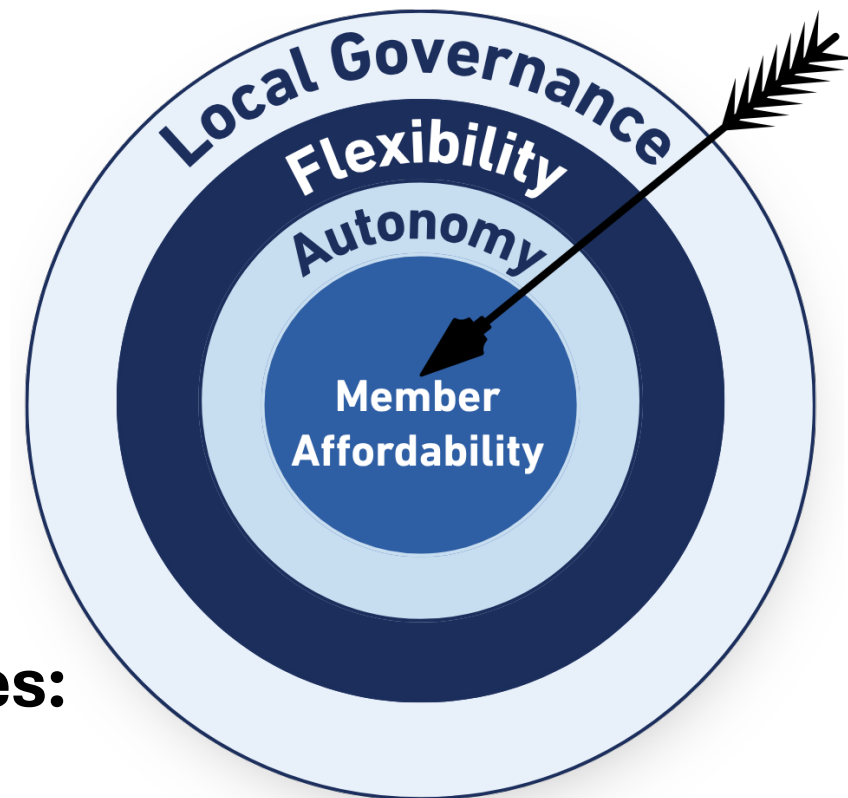
Remember Committee Goals



Ensure data centers have **reliable energy**
without burdening Oregon's ratepayers

- 90 years of success
- 15 years of protecting our members

Core principles:





Thank You!



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