

1000
friends
of Oregon

Data centers & land use

Sam Diaz, 1000 Friends of Oregon



Sharpening Oregon's business edge

Unlocking resources for local problem-solving

Brownfield revitalization programs

Industrial site readiness revolving loan program

Technical assistance, landowner outreach for aggregation, annexation

Agricultural/forestry industrial zoning protections

Strategic allocation of limited tax abatements/readiness dollars

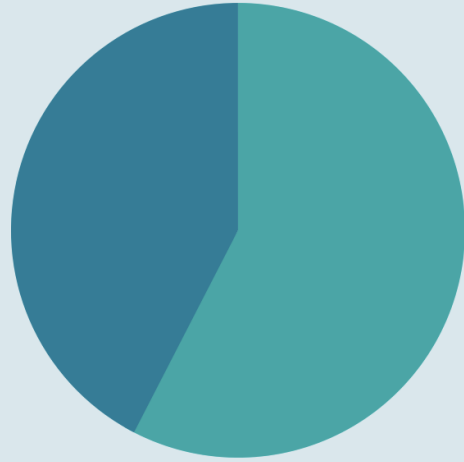




A survey conducted by the Oregon Business Council, the Oregon Economic Development Association, and the League of Oregon Cities asked respondents to identify the number of sites they have of various sizes, their state of readiness, common barriers to development readiness and whether or not lack of development ready industrial land was limiting local economic development opportunities.

Across 66 respondents representing about a third of state population, top-line results were as follows:

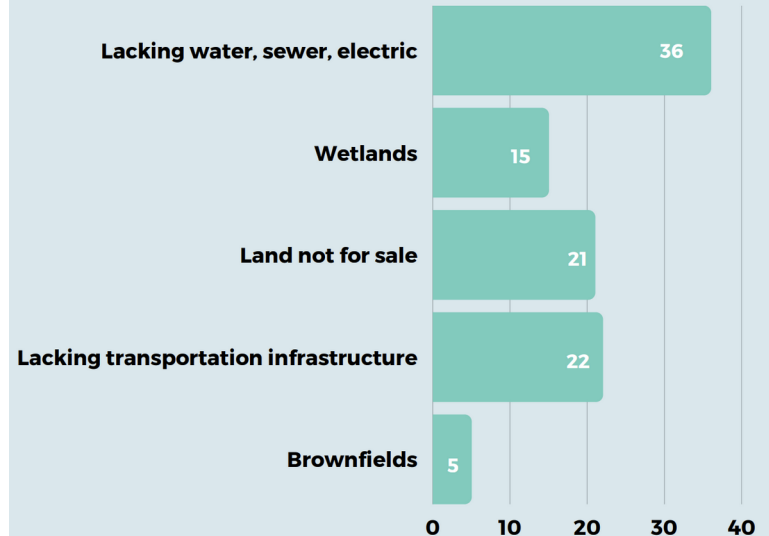
57.5% indicated they have missed opportunities due to a **lack of development ready industrial land**



Respondents reported a total of **9,746 acres zoned industrial** across Oregon. **Only 21%** of that is **development ready**.



Common development constraints include:



Vancouver pumps the brakes on building big warehouses

Vancouver is saying "no" to large warehouses, at least for now. Officials set a temporary moratorium while they study the long-term effects of the buildings.

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Governor Tina Kotek Signs Oregon CHIPS Act into Law

Senate Bill 4 invests \$210 million to help bring jobs, federal investments to Oregon semiconductor businesses



Today, Governor Tina Kotek signed Senate Bill 4 – the Oregon CHIPS Act – into law during a ceremonial bill signing after both bills passed with bipartisan support last week. The Governor was joined by lawmakers and advocates for the bill signing.

Senate Bill 4 dedicates \$190 million to develop a grant and loan program to support semiconductor businesses looking to expand in Oregon, providing the opportunity for significant federal funding support provided by the CHIPS and Science Act that Congress passed and President Biden signed in August 2022. It also funds \$10 million to help communities prepare land for manufacturing sites and \$10 million for a University Innovation Research fund that will help public universities secure federal research grants.

Oregon CHIPS At-A-Glance

Company	Contract Start Date	Project Summary	Oregon CHIPS Award	Capital Expenditures to date	Jobs Created To date	Federal CHIPS & Science Act Award
Microchip Technology, Inc.	January 5, 2024	Modernization and expansion project to triple production at its 140-acre facility in Gresham.	\$11,000,000	\$162 million	0	Awarded \$72 million, did not reach agreement w/Fed CHIPS
Intel Corporation	January 5, 2024	Expansion of Intel's D1X wafer fabrication facility at the company's center for global R&D in Hillsboro.	\$115,000,000	Confidential	424*	\$1.86 billion
HP, Inc.	January 5, 2024	Modernization and expansion to advance development and manufacturability of microfluidics technology in Corvallis.	\$9,500,000	\$51.7 million	Confidential	\$53 million
Analog Devices, Inc.	May 7, 2024	Expansion, infrastructure improvements, and new equipment at the company's largest site in Beaverton.	\$12,000,000	\$698.8 million	Confidential	Awarded \$80 million for PNW project
Siltronic Corporation	May 16, 2024	Tools & equipment to modernize metrology capabilities at the company's Portland production facility.	\$1,500,000	Confidential	0	
Lam Research Corporation	May 29, 2024	Expansion, construction of new advanced R&D center at its Tualatin campus.	\$22,000,000	\$45 million	1 direct +38 consultants	
Stratacache, Inc.	July 2, 2024	Construction of GaSi MicroLED foundry through reuse of semiconductor production facility in Eugene.	\$19,000,000	\$6 million	1	
ATI Specialty Alloys & Components, LLC.	October 15, 2024	Upgrade and expansion of the company's materials production for the semiconductor industry at its facilities in Millersburg.	\$1,600,000	\$18.5 million	25	
AGC Electronic America	January 6, 2025	Expansion and modernization of existing Hillsboro manufacturing facility. AGCEA is a subsidiary of AGC Inc., a Japanese company with over 25 years of operations in Oregon.	\$500,000			Will commence reporting in May 2025
Valliscor, LLC	March 11, 2025	Construction of a new facility in Albany to support the expansion of existing Oregon-based operations.	\$345,000			Will commence reporting in May 2025
Tokyo Ohka Kogyo America (TOKA)	June 30, 2025	Expansion of existing manufacturing facility in Hillsboro. TOKA is a Japanese company with a long history of operations in Oregon.	\$2,900,000			Will commence reporting in May 2025
TOTALS			\$195,345,000	\$3,184,800,000	509	\$1,993,000,000





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